

assumption described above, based on the completeness and reliability of the toxicity data, it is concluded that, aggregate exposure to the proposed uses of pyridalyl will utilize at most 43% of the aRfD for non-nursing infants (the most highly exposed subgroup) and 2% of the cRfD for children 1–2 (the most highly exposed subgroup). The drinking water contribution to dietary exposure is insignificant. Therefore, there is a reasonable certainty that no harm will occur to infants and children from aggregate exposure to residues of pyridalyl.

F. International Tolerances

There are currently no international tolerances for pyridalyl.

[FR Doc. 03–30164 Filed 12–4–03; 8:45 am]

BILLING CODE 6560–50–S

EXPORT-IMPORT BANK

[Public Notice 58]

Agency Information Collection Activities: Proposed Collection; Comment Request

AGENCY: Export Import Bank of the United States.

ACTION: Notice and request for comments.

SUMMARY: The Export-Import Bank, as a part of its continuing effort to reduce paperwork and respondent burden, invites the general public and other Federal agencies to comment on the proposed information collection, as required by the Paperwork Reduction Act of 1995.

DATES: Written comments should be received on or before February 3, 2004 to be assured of consideration.

ADDRESSES: Direct all comments and requests for additional information to Mr. Wayne Gardella, Director Operations, Export-Import Bank of the U.S., 811 Vermont Avenue, NW., Washington, DC 20571, (202) 565–3787.

SUPPLEMENTARY INFORMATION:

Titles and Form Numbers

Application for Quotation-Export Credit Insurance, Commercial Bank Insureds, EIB 92–34;
Beneficiary Certificate and Agreement, EIB 92–37;
Application for a Financial Institution Buyer Credit Policy, EIB 92–41;
Application for Export Credit Insurance Financing or Operating Lease Coverage, EIB 92–45;
Short-Term Multi-Buyer Export Credit Insurance Policy Application, EIB 92–50;

Exporter's Application for Short-Term Single-Buyer Policy, EIB 92–64;
Broker Registration Form, EIB 92–79.

OMB Number: 3048–0009.

Type of Review: Revision and extension of expiration date.

Need and Use: The information requested enables the applicant to provide Ex-Im Bank with the information necessary to obtain legislatively required assurance of repayment and fulfills other statutory requirements. The forms encompass a variety of export credit insurance policies.

Affected Public: They affect all entities involved in the export of U.S. goods and services including exporters, banks, insurance brokers and non-profit or state and local governments acting as facilitators.

Estimated Annual Respondents: 1,762.

Estimated Time per Respondent: 1 hour.

Estimated Annual Burden: 1,762.

Frequency of Reporting or Use: Applications submitted one time, renewals annually.

Dated: November 22, 2003.

Solomon Bush,

Agency Clearance Officer.

BILLING CODE 6690–01–M

EXPORT-IMPORT BANK OF THE UNITED STATES
APPLICATION FOR QUOTATION-EXPORT CREDIT INSURANCE
COMMERCIAL BANK INSUREDS
LETTER OF CREDIT (ELC), BANK DEDUCTIBLE (EBD) or
FINANCIAL INSTITUTION SUPPLIER CREDIT (EBS, EBM) POLICIES
THIS DOCUMENT WILL BE A MATERIAL BASIS OF THE INSURANCE IF QUOTATION IS MADE AND ACCEPTED.

1. Applicant Bank: _____ Contact: _____

Address, include 9 digit Zip Code : _____

E-mail _____ Fax _____ Phone _____

Tax ID #: _____ DUNS #: _____ Congressional District: _____

2. If you wish us to consider adding subsidiaries, branches or affiliates as Additional Named Insureds under your policy, provide full legal name and address below and answer questions 5. A. (2) or B. (2) for each Additional Named Insured.

Name

Address

3. Name of Brokerage (if any, if none insert "none") : _____

Name of Contact: _____ Broker #: _____

E-Mail _____ Fax _____ Phone _____

4. Please provide the following information unless you have submitted this information within the past 6 months for Policy No: _____

A. (1) Rating: _____ Agency: _____ Date: _____, or

(2) a. Annual report, including audited financial statements, on your bank for the past two fiscal years.

b. The most recent available 10K and 10Q reports on your bank.

c. Recent (within six months) credit agency report on your bank (otherwise, please attach a check for \$35.00).

B. If you are a foreign bank registered to do business in the U.S., in which state(s) are you licensed to conduct business?

How are your operations in this country best described? Does your bank operate as a branch or subsidiary? To what extent are credit decisions made by your bank autonomous of headquarters?

C. Has your bank or have the individual(s) who will be administering or placing business under this policy ever dealt with Ex-Im Bank before? ☐ Yes ☐ No If yes, describe the programs the bank or the individual(s) are familiar with, and the time period during which these contacts took place. _____

D. Is there any other information that will be of assistance in evaluating your request for a bank policy? ☐ Attached

5. A. For Letter of Credit Policies (add pages if necessary):

(1) a. How are the international banking activities in your bank organized functionally? _____

(2) a. Who are the key individuals involved? _____

b. Have the individuals involved attended an Ex-Im Bank orientation seminar or an Ex-Im Bank training session? ?

☐ Yes ☐ No

c. Please provide their resumes. (See resume form attached)

You must provide notification within 10 days if the individual(s) responsible for administering the policy change.

- (3) a. How long have you been confirming international letters of credit ? _____
 b. From what Countries _____

(4) Does your bank have any special expertise in particular types of transactions, regions of the world or any other areas?

(5) Maximum value of insured letters of credit expected to be outstanding during the policy period \$ _____

B. For Financial Institution Supplier Credit or Bank Deductible Policies (add pages if necessary):

(1) Describe how you develop customers for domestic or export receivable financing or factoring.

(2) a. Please identify the individual(s) and administrative area which will be responsible for administering your policy.

b. Have the individuals involved attended an Ex-Im Bank orientation seminar or an Ex-Im Bank training session? ☐ Yes ☐ No

c. What experience do the individual(s) identified in 5.B.(2)a. have with Ex-Im Bank insurance _____ or private sector export credit insurance? _____

d. Please provide their resumes. (See resume form attached)

You must provide notification within 10 days if the individual(s) responsible for administering the policy change.

(3) How many years, and to what dollar amount, have you financed or factored receivables?

of years

most recent calendar year amount

Domestic Receivables: _____

\$ _____

Foreign Receivables: _____

\$ _____

(4) Describe the credit procedures used in deciding to finance an exporter's receivables.

Exporter Analysis:

Buyer Analysis:

(5) a. Maximum value of financed receivables expected to be outstanding during the policy period: \$ _____

b. For **Financial Institution Supplier Credit Policies** Do you desire (check one) a Documentary Policy ☐

a Non-Documentary Policy ☐

or both ☐

c. After what number of days would you stop financing the exporter's receivables from an overdue buyer? _____

d. How often are financed export receivables monitored? _____

e. Please provide a specimen copy of your lending agreement with exporters for receivable financing or factoring. ☐ Attached

6. The Applicant (it) CERTIFIES and ACKNOWLEDGES to the Ex-Im Bank (the Bank) that:

- A. 1) it is a financial institution doing business in the United States, or a jurisdiction thereunder, in accordance with applicable Federal or State banking laws and regulations **OR**
- 2) it has received a **written** statement of exception from the Bank and **attached** it to this certification, permitting participation in the transaction despite an inability to make this certification.

B. Neither it, nor its Principals, have within the past 3 years been:

- 1) debarred, suspended, declared ineligible from participating in, or voluntarily excluded from participation in, a Transaction;
- 2) formally proposed for debarment, with a final determination still pending;
- 3) indicted, convicted or had a civil judgment rendered against us for any of the offenses listed in the Regulations;
- 4) delinquent on any amounts due and owing to the U.S. Government or its agencies or instrumentalities as of the date of execution of this certification; or
- 5) the undersigned has received a written statement of exception from Ex-Im Bank attached to this certification, permitting participation in this Transaction despite an inability to make certifications 1) through 4) in this paragraph.

C. It has not and will not knowingly enter into any agreements in connection with the goods and/or services covered by this policy with any individual or entity that has been debarred, suspended, declared ineligible from participating in, or voluntarily excluded from participation in a Transaction. All capitalized terms not defined herein shall have the meanings set forth in the **Government Wide Non-Procurement Suspension and Debarment Regulations - Common Rule** (Regulations).

D. It will complete and submit **Form-LLL** (the Anti-Lobbying Declaration/Disclosure forms available at <http://www.exim.gov/pub/pdf/95-10apd.pdf>), Disclosure Form to Report Lobbying if, to the best of our knowledge and belief, **any funds have been paid or will be paid** to any person in connection with this application for influencing or attempting to influence:

- (1) an officer or employee of any U.S. Government agency, or
- (2) a Member of Congress or a Member's employee, or
- (3) an officer or employee of Congress. *This does not apply to commissions paid by the Bank to insurance brokers.*

E. It has not, and will not, engage in any activity in connection with this transaction that is a violation of 1) the **Foreign Corrupt Practices Act of 1977**, 15 U.S.C. 78dd-1, et seq. (which provides for civil and criminal penalties against individuals who directly or indirectly make or facilitate corrupt payments to foreign officials to obtain or keep business), 2) the **Arms Export Control Act**, 22 U.S.C. 2751 et seq., 3) the **International Emergency Economic Powers Act**, 50 U.S.C. 1701 et seq., or 4) the **Export Administration Act of 1979**, 50 U.S.C. 2401 et seq.; nor has it been found by a court of the United States to be in violation of any of these statutes within the preceding 12 months, and to the best of its knowledge, the performance by the parties to this transaction of their respective obligations does not violate any other applicable law.

F. The representations made and the facts stated in this application and its attachments **are true, to the best of its knowledge and belief, and it has not misrepresented or omitted any material facts.** It further understands that these certifications are subject to the penalties for fraud against the U.S. Government (18 USC 1001, et. seq.)

Signature

Print Name and Title

____/____/____
Month/Day/Year\

**Send, or ask your insurance broker or city/state participant to review and send, this application to
x-Im Bank, 811 Vermont Avenue, NW, Washington, D.C. 20571 or an Ex-Im Regional Office.
The Ex-Im Bank website is <http://www.exim.gov>**

Please complete: The applicant was informed about Ex-Im by: ☐ An Ex-Im Regional Office: ☐ An Ex-Im City/State Partner:
☐ A U.S. Export Assistance Center: ☐ A Broker: ☐ A Bank:
☐ A Local Development Authority: ☐ Other (specify):

Notices

The applicant is hereby notified that information requested by this application is done so under authority of the **Export-Import Bank Act of 1945**, as amended (12 USC 635 et. seq.); provision of this information is mandatory and failure to provide the requested information may result in Ex-Im Bank being unable to determine eligibility for support. The information provided will be reviewed to determine the participants' ability to perform and pay under the transaction referenced in this application. Ex-Im Bank may not require the information and applicants are not required to provide information requested in this application unless a currently valid OMB control number is displayed on this form (see upper right of each

page).

Public Burden Statement: Reporting for this collection of information is estimated to average 1 hour per response, including reviewing instructions, searching data sources, gathering information, completing, and reviewing the application. Send comments regarding the burden estimate, including suggestions for reducing it, to Office of Management and Budget, Paperwork Reduction Project OMB# 3048-0009, Washington, D.C. 20503.

The information provided will be held confidential subject to the **Freedom of Information Act** (5 USC 552) the **Privacy Act of 1974** (5 USC 552a), and the **Right to Financial Privacy Act of 1978** (12 USC 3401), except as otherwise required by law. Note that the Right to Financial Privacy Act of 1978 provides that Ex-Im Bank may transfer financial records included in an application for an insurance policy, or concerning a previously approved insurance policy, to another Government authority as necessary to process, service or foreclose on an insurance policy, or collect on a defaulted insurance policy.

END

Attachment to Bank Policy Application
To be filled out for each individual named.
RESUME FORM

Name: _____

Title or
Position: _____

Number of years with your organization: _____

Full description of job functions including administering the policy:

Administrative
experience: _____

Export-related experience including any previous experience with Ex-Im Bank: _____

Educational
background: _____



**EXPORT-IMPORT BANK OF THE UNITED STATES
BENEFICIARY CERTIFICATE AND AGREEMENT**

For Use With

**Bank Letter of Credit Export Credit Insurance Policy or
Financial Institution Buyer Credit Export Credit Insurance Policy or
Medium Term Export Credit Insurance Policy**

NOTE: This form is to be used only if the beneficiary of the letter of credit, the recipient of a funding under a direct buyer credit loan or the recipient of payment under a reimbursement loan or a payment under a supplier credit is not also the U.S. Exporter. In that situation the exporter must complete those parts of the Exporter Certificate EIB94-07 required in its instructions and the beneficiary must complete this entire certificate.

Name and Address of Policyholder:

Name and Address of Beneficiary:

Policy No. _____

(to be completed by the policyholder, also see No.4.e) Beneficiary's Dun & Bradstreet Number _____

Taxpayer ID No.: _____ Congressional District: _____

Indicate (not required) if owned by a ☐ woman, or an ☐ ethnic minority, describe _____

Upon representation that the Export-Import Bank of the United States ("Ex-Im Bank") has issued to the policyholder identified above an export credit insurance policy, and in consideration of either (check one):

- ☐ a) the payment, acceptance or negotiation of an irrevocable letter of credit in our favor; or,
☐ b) the financing of an export,

We, the Beneficiary, hereby certify to the policyholder and to Ex-Im Bank as follows:

1. The policyholder has either (check one):

- ☐ a) informed us of an irrevocable letter of credit with Identification No. _____ and we have presented, or shall present, documents which are in compliance with the terms and conditions of such irrevocable letter of credit; or,
☐ b) to our belief, established an obligation of the foreign buyer named below to make repayment of funds on a specified term in support of an export, for which we have received payment.

2. The above referenced irrevocable letter of credit or the buyer's obligation to pay the policyholder is in support of an export transaction described as follows:

a) Name and address of buyer _____

b) Description and quantity of product(s)/service(s) _____

c) The product(s) are: ☐ New, ☐ Used. If used, attach Used Equipment Questionnaire form EBD-M-25.

d) Place of Shipment _____ e) Date of Shipment _____

f) Contract Price to Buyer:

(i) Products/Service \$ _____

ii) Less discounts or similar allowances \$ _____

iii) Plus total insurance, freight or other delivery charges included in the transaction \$ _____

Subtotal: \$ _____

iv) Less cash payment \$ _____

OMB#3048-0009
Expiry Date
10/31/03

(minimum 15% required for MT)
(v) Total final net delivered financed portion \$ _____

3. To the best of our knowledge and belief, the products described above were **shipped from the United States**, in accordance with paragraph 2 above.

4. With respect to products

- a) which could be used for **military** purposes,
- b) which could be components of a product or equipment which could be used for military purposes,
- c) which could be used to manufacture products or equipment which could be used for military purposes,
- d) listed on the United States **Munitions List** (part 121 of Title 22 of the Code of Federal Regulations), or
- e) purchased by or for use by security, military or defense organizations, ☐ we _____ have or ☐ the policyholder _____
Initial Initial

has received the written approval of the Ex-Im Bank for such sale prior to shipment of the products **and attached it to this certificate**. Submit a Defense Product Questionnaire EIB92-61 in order to obtain such approval.

5. The products do not consist of technology, fuel, equipment, materials or goods and services to be used in the construction, alteration, operation or maintenance of **nuclear** power, enrichment, reprocessing, research or heavy water production facilities.

6. To the best of our knowledge and belief the products are **for use only in countries** in accordance with Ex-Im Bank's **Country Limitation Schedule** in effect on the date of shipment. See Ex-Im Bank's Internet Website < www.exim.gov > Country and Fee Information.

7. Neither we, nor our Principals, have within the past 3 years been:

- 1) debarred, suspended, declared ineligible from participating in, or voluntarily excluded from participation in, a Transaction;
- 2) formally proposed for debarment, with a final determination still pending;
- 3) indicted, convicted or had a civil judgment rendered against us for any of the offenses listed in the Regulations;
- 4) delinquent on any amounts due and owing to the U.S. Government or its agencies or instrumentalities as of the date of execution of this certification; or
- 5) the undersigned has received a written statement of exception from Ex-Im Bank attached to this certification, permitting participation in this Transaction despite an inability to make certifications 1) through 4) in this paragraph.

8. We have not and will not knowingly enter into any agreements in connection with the goods and/or services covered by this policy with any individual or entity that has been debarred, suspended, declared ineligible from participating in, or voluntarily excluded from participation in a Transaction. All capitalized terms not defined herein shall have the meanings set forth in the **Government Wide Non-Procurement Suspension and Debarment Regulations - Common Rule** (Regulations).

9. We will complete and submit **Form-LLL** (the Anti-Lobbying Declaration/Disclosure forms available at <http://www.exim.gov/pub/pdf/95-0apd.pdf>), Disclosure Form to Report Lobbying if, to the best of our knowledge and belief, **any funds have been paid or will be paid** to any person in connection with this application for influencing or attempting to influence:

- (1) an officer or employee of any U.S. Government agency, or
- (2) a Member of Congress or a Member's employee, or
- (3) an officer or employee of Congress. *This does not apply to commissions paid by the Bank to insurance brokers.*

10. We have not, and will not, engage in any activity in connection with this transaction that is a violation of 1) the **Foreign Corrupt Practices Act of 1977**, 15 U.S.C. 78dd-1, et seq. (which provides for civil and criminal penalties against individuals who directly or indirectly make or facilitate corrupt payments to foreign officials to obtain or keep business), 2) the **Arms Export Control Act**, 22 U.S.C. 2751 et seq., 3) the **International Emergency Economic Powers Act**, 50 U.S.C. 1701 et seq., or 4) the **Export Administration Act of 1979**, 50 U.S.C. 2401 et seq.; nor has it been found by a court of the United States to be in violation of any of these statutes within the preceding 12 months, and to the best of its knowledge, the performance by the parties to this transaction of their respective obligations does not violate any other applicable law.

11. The representations made and the facts stated by us in these certifications and its attachments **are true, to the best of our knowledge and belief, and we have not misrepresented or omitted any material facts**. We further understand that these certifications are subject to the penalties for fraud against the U.S. Government (18 USC 1001).

By: _____
Print Name (Authorized Representative of the Beneficiary)

Signature: _____

Title: _____

Date: _____

If the beneficiary can not make any or all of the required certifications as they are presented here, Ex-Im Bank must be contacted to request written permission to delete or alter the certification, without which the insurance policy may not be valid.

Notices

The applicant is hereby notified that information requested by this application is done so under authority of the **Export-Import Bank Act of 1945**, as amended (12 USC 635 et. seq.); provision of this information is mandatory and failure to provide the requested information may result in Ex-Im Bank being unable to determine eligibility for support. The information provided will be reviewed to determine the participants' ability to perform and pay under the transaction referenced in this application. Ex-Im Bank may not require the information and applicants are not required to provide information requested in this application unless a currently valid OMB control number is displayed on this form (see upper right of each page).

Public Burden Statement: Reporting for this collection of information is estimated to average 1 hour per response, including reviewing instructions, searching data sources, gathering information, completing, and reviewing the application. Send comments regarding the burden estimate, including suggestions for reducing it, to Office of Management and Budget, Paperwork Reduction Project OMB# 3048-0009, Washington, D.C. 20503.

The information provided will be held confidential subject to the **Freedom of Information Act** (5 USC 552) the **Privacy Act of 1974** (5 USC 552a), and the **Right to Financial Privacy Act of 1978** (12 USC 3401), except as otherwise required by law. Note that the Right to Financial Privacy Act of 1978 provides that Ex-Im Bank may transfer financial records included in an application for an insurance policy, or concerning a previously approved insurance policy, to another Government authority as necessary to process, service or foreclose on an insurance policy, or collect on a defaulted insurance policy.

OMB # 3048-0009
Expiry Date 10/31/03 Ex-Im Bank Logo**EXPORT-IMPORT BANK OF THE UNITED STATES**
APPLICATION for a FINANCIAL INSTITUTION BUYER CREDIT POLICY

(Please Print or Type)

INSURANCE BROKER: If none, insert "none."

APP. NO. _____ (Ex-Im Bank Use Only)

Broker #:

Name of Brokerage:

Phone #:

Contact Person:

Fax #:

E-Mail:

1. APPLICANT:

(Ex-Im use only: Insured #: _____)

Applicant Name:

Phone#:

Contact person:

Fax #:

Position Title:

E-Mail:

Street Address:

City:

State:

Zip Code:

Please attach the following information unless you submitted this information within the past 6 months for Policy No. _____.

- a. Taxpayer ID #: _____ Duns #: _____ Congressional District: _____ **AND**
- b. Market Rating: _____ Rating Agency: _____ Date: _____, **OR**
- c. (1) ☐ Your most recent published annual report, or audited financial statements.
 (2) ☐ Your most recent available 10k and 10Q reports.
 (3) ☐ A credit agency report dated within 6 months. If unavailable, attach check for \$35.00 to cover Ex-Im Bank's cost in ordering report.
 (4) ☐ How long have you been lending internationally?
 (5) ☐ To what countries do you actively lend?
 (6) ☐ How is your foreign loan portfolio broken down between government _____% and private _____% sector buyers?
 (7) ☐ How often do you visit your overseas buyers?
 (8) ☐ Attach the manes, titles, and the international lending backgrounds of the individuals responsible for administering Ex-Im policies.

2. TRANSACTION:

- a. This insurance application is for, check one, a credit extended by you based on:
 your relationship with the Buyer or Guarantor, a ☐ Buyer Credit, or, your relationship with the exporter, a ☐ Supplier Credit.
- b. This application is for ☐ Comprehensive (Commercial and Political Cover) or ☐ Political Only Cover.
- c. This application is for a ☐ Single Financing or a ☐ Revolving Line.
- d. Credit limit requested \$ _____
- e. Payment terms requested _____
- f. Ex-Im Bank requires a written debt obligation, i.e., promissory note or draft. If none, check here ☐ and provide a full description of documentation which constitutes the buyer's debt obligation. _____
- g. Indicate whether ☐ negotiating or ☐ financing mandate received.

3. BUYER: The "buyer" is the entity which agrees to repay the credit (loan). Refer to Ex-Im Bank's Short Term Credit Standards (EIB99-09) for Buyers to determine the likelihood of approval:

- a. This buyer is
- ☐
- Sovereign,
- ☐
- Non-Sovereign Public Sector, or
- ☐
- Private Sector.

(Ex-Im use only: File #: _____)

Buyer Name:

Duns #:

Contact person:

Phone #:

Fax #:

Position Title:

E-Mail:

Street Address:

City:

State/Province:

Postal Code:

Country:

The following information on the buyer is necessary unless the credit is based on a guarantor, if so check here ☐ and complete for the guarantor

- b. For
- all applications**
- provide in an attachment:

(1) ☐ A summary of credit facilities (insured and uninsured) extended by the ☐ applicant or the ☐ exporter (for Supplier Credits) to this buyer/guarantor specifying the high credit, whether secured or unsecured, and tenor(s) with details on past dues (if applicable), or ☐ None.

- (2) For ☐ **non-sovereign public** or ☐ **private** buyers/guarantors on which comprehensive cover is requested, provide the following:
- (a) Market Rating: _____ Rating Agency: _____ Date: _____, **OR**
- (b) ☐ A bank reference not older than 6 months from date of application **and**
- (i) ☐ 2 Ex-Im Bank Trade Reference forms (EIB99-14) dated within 6 months of the application **and**
- (ii) ☐ For a credit limit up to \$1 million, the last 2 fiscal year end audited or signed unaudited financial statements with notes.
☐ For a credit limit over \$1 million, provide 3 fiscal year end audited statements with notes and the most recent interim statements with notes if the last fiscal year end is more than 9 months prior to application.
- (3) ☐ The applicant's credit memorandum on the buyer/guarantor.
- (4) Have you visited the buyer/guarantor? ☐ No ☐ Yes, if yes give date: _____ and attach a copy of your call report.

4. GUARANTOR: The "guarantor" is the entity which agrees to repay the credit if the borrower does not. Complete the information below and provide the information in 3.b. if the credit is based on the guarantor. (Ex-Im use only: File #: _____)

This guarantor is ☐ Sovereign, ☐ Non-Sovereign Public Sector, or ☐ Private Sector.

| | |
|--|----------------|
| Guarantor Name: _____ | Duns #: _____ |
| Contact person: _____ Phone #: _____ | Fax #: _____ |
| Position Title: _____ | E-Mail: _____ |
| Street Address: _____ | City: _____ |
| State/Province: _____ Postal Code: _____ | Country: _____ |

5. For SUPPLIER CREDITS only:

NOTE: You are **not** required to fill out this section for **Buyer Credits** but, if any information is known, please complete in a, b and c.

a. EXPORTER:

The "exporter" is the entity which contracts with the buyer for the sale of the U.S. items and services. (Ex-Im use only: File #: _____)

| | |
|--|---|
| Exporter Name: _____ | Phone #: _____ |
| Contact person: _____ | Fax #: _____ |
| Position Title: _____ | E-Mail: _____ |
| Street Address: _____ | City: _____ |
| State: _____ | Zip Code: _____ |
| Taxpayer ID #: _____ Duns #: _____ | Congressional District: _____ |
| Fiscal year ended (mo. & yr.): _____ Gross sales revenue in last fiscal year: \$ _____ | # of employees: _____ |
| Standard Industrial Code of business: _____ | Indicate (Not Required) if owned by a <input type="checkbox"/> Woman or <input type="checkbox"/> Ethnic Minority, describe: _____ |

If "Documentary" cover is desired, check here ☐ and attach the following unless the exporter submitted it within the past 6 months for Policy No. _____. Refer to Ex-Im Bank's Short Term Credit Standards (EIB99-09) Exporter Standards for an Enhanced Assignment to determine the likelihood of approval of documentary cover if the exporter, using the US Small Business Administration guidelines, is a small business.

- (1) ☐ A bank reference on the exporter dated within 6 months of the application **and**
- (2) ☐ 2 trade references on the exporter dated within 6 months of the application **and**
- (3) The last 2 fiscal year financial statements of the exporter as follows:
- | | |
|--|--|
| <u>Claim Payment Limit</u> (Credit Limit x % of cover) | <u>Minimum Requirement</u> |
| <input type="checkbox"/> \$500,000 or less | signed by an authorized officer of the exporter |
| <input type="checkbox"/> \$500,001 - \$999,999 | reviewed by a CPA with notes attached |
| <input type="checkbox"/> \$1,000,000 or more | audited by a CPA with opinion and notes attached |

NOTE: The net worth, including subordinated shareholder debt, of the exporter must be at least 20% of the Claim Payment Limit.

b. SUPPLIER: The "supplier" is the U.S. entity which produces the items and/or performs the services to be exported.

Check if the supplier is also the ☐ exporter or complete the following:

| | |
|---|---------------------------------|
| Supplier Name: _____ | (Ex-Im use only: File #: _____) |
| Contact person: _____ | Phone #: _____ |
| Position Title: _____ | Fax #: _____ |
| Street Address: _____ | E-Mail: _____ |
| State: _____ | City: _____ |
| Taxpayer ID #: _____ Duns #: _____ | Zip Code: _____ |
| Fiscal year ended (mo. & yr.): _____ Gross sales revenue in last fiscal year: \$ _____ | Congressional District: _____ |
| Standard Industrial Code of business: _____ | # of employees: _____ |
| Indicate (Not Required) if owned by a <input type="checkbox"/> Woman or <input type="checkbox"/> Ethnic Minority, describe: _____ | |

c. PRODUCTS: All applicants should note that there are specific United States content requirements for all transactions and that exporters are required to complete an Exporter's Certificate form EIB-94-07 for "Documentary" cover.

- (1) Products: ☐ New ☐ Used (If used, complete and attach Used Equipment Questionnaire, EIB-92-63)
- (2) Description of products*: _____

OMB # 3048-0009
Expiry Date 10/31/03

- (3) Are products listed on the United States Munitions List (part 121 of Title 22 of the Code of Federal Regulations)? ☐ Yes ☐ No
 (4) Is each product produced or manufactured in the United States? ☐ Yes ☐ No
 (5) Is at least one half of the value, exclusive of price mark-up, exclusively of US origin? ☐ Yes ☐ No
 (6) Will any value be added to the products after export from the United States? ☐ Yes ☐ No

If yes please attach an explanation; the transaction may not be eligible for coverage.

* The Borrower, Guarantor, Buyer and End User must be foreign entities in countries for which Ex-Im is able to provide support, see Ex-Im's Country Limitation Schedule (CLS) at www.exim.gov. There may not be trade measures against them under Section 201 of the Trade Act of 1974, see <http://dockets.usitc.gov/eol/public/> click on 201. There may not be trade sanctions in force against them. For a list of products and countries with Anti-Dumping or Countervailing Duty sanctions see <http://205.197.120.60/oinv/sunset.nsf/AllDocID/96DAF5A6C0C5290985256A0A004DEE7D>.

6. PARTICIPANTS: Describe any direct or indirect ownership or family relationship between any of the participants in this transaction.

If none, insert "none".

☐ the applicant and for supplier credits: ☐ the exporter, or

for buyer credits: ☐ the buyer and ☐ the guarantor (if any).

7. The Applicant (it) CERTIFIES and ACKNOWLEDGES to the Ex-Im Bank (the Bank) that:

- A. 1) it is a financial institution doing business in the United States, or a jurisdiction thereunder, in accordance with applicable Federal or State banking laws and regulations **OR**
 2) it has received a **written** statement of exception from the Bank and **attached** it to this certification, permitting participation in the transaction despite an inability to make this certification.

B. Neither it, nor its Principals, have within the past 3 years been:

- 1) debarred, suspended, declared ineligible from participating in, or voluntarily excluded from participation in, a Transaction;
- 2) formally proposed for debarment, with a final determination still pending;
- 3) indicted, convicted or had a civil judgment rendered against us for any of the offenses listed in the Regulations;
- 4) delinquent on any amounts due and owing to the U.S. Government or its agencies or instrumentalities as of the date of execution of this certification; or
- 5) the undersigned has received a written statement of exception from Ex-Im Bank attached to this certification, permitting participation in this Transaction despite an inability to make certifications 1) through 4) in this paragraph.

C. It has not and will not knowingly enter into any agreements in connection with the goods and/or services covered by this policy with any individual or entity that has been debarred, suspended, declared ineligible from participating in, or voluntarily excluded from participation in a Transaction. All capitalized terms not defined herein shall have the meanings set forth in the Government Wide Non-Procurement Suspension and Debarment Regulations - Common Rule (Regulations).

D. It will complete and submit Form-LLL (the Anti-Lobbying Declaration/Disclosure forms available at <http://www.exim.gov/pub/pdf/95-10apd.pdf>), Disclosure Form to Report Lobbying if, to the best of its knowledge and belief, any funds have been paid or will be paid to any person in connection with this application for influencing or attempting to influence:

- (1) an officer or employee of any U.S. Government agency, or
- (2) a Member of Congress or a Member's employee, or
- (3) an officer or employee of Congress. *This does not apply to commissions paid by the Bank to insurance brokers.*

E. It has not, and will not, engage in any activity in connection with this transaction that is a violation of 1) the Foreign Corrupt Practices Act of 1977, 15 U.S.C. 78dd-1, et seq. (which provides for civil and criminal penalties against individuals who directly or indirectly make or facilitate corrupt payments to foreign officials to obtain or keep business), 2) the Arms Export Control Act, 22 U.S.C. 2751 et seq., 3) the International Emergency Economic Powers Act, 50 U.S.C. 1701 et seq., or 4) the Export Administration Act of 1979, 50 U.S.C. 2401 et seq.; nor has it been found by a court of the United States to be in violation of any of these statutes within the preceding 12 months, and to the best of its knowledge, the performance by the parties to this transaction of their respective obligations does not violate any other applicable law.

F. The representations made and the facts stated in this application and its attachments are true, to the best of its knowledge and belief, and it has not misrepresented or omitted any material facts. It further understands that these certifications are subject to the penalties for fraud against the U.S. Government (18 USC 1001, et. seq.)

Signature

Print Name and Title

Date

Note: Please respond to all items and sign application. Applications not completely filled out or not submitted with required financial and

credit information will be withdrawn.

**Send, or ask your insurance broker or city/state participant to review and send, this application to:
Ex-Im Bank, 811 Vermont Avenue, NW, Washington, D.C. 20571 or an Ex-Im Regional Office.**

The Ex-Im Bank website is <<http://www.exim.gov>>

Please complete: The applicant was informed about Ex-Im by:

☐ An Ex-Im City/State Partner: _____

☐ Broker: _____

☐ A Local Development Authority: _____

☐ An Ex-Im Regional Office: _____

☐ A U.S. Export Assistance Center: _____

☐ A Bank: _____

☐ Other (specify): _____


Notices

The applicant is hereby notified that information requested by this application is done so under authority of the **Export-Import Bank Act of 1945**, as amended (12 USC 635 et. seq.); provision of this information is mandatory and failure to provide the requested information may result in Ex-Im Bank being unable to determine eligibility for support. The information provided will be reviewed to determine the participants' ability to perform and pay under the transaction referenced in this application. Ex-Im Bank may not require the information and applicants are not required to provide information requested in this application unless a currently valid OMB control number is displayed on this form (see upper right of each page).

Public Burden Statement: Reporting for this collection of information is estimated to average 1 hour per response, including reviewing instructions, searching data sources, gathering information, completing, and reviewing the application. Send comments regarding the burden estimate, including suggestions for reducing it, to Office of Management and Budget, Paperwork Reduction Project OMB# 3048-0009, Washington, D.C. 20503.

The information provided will be held confidential subject to the **Freedom of Information Act** (5 USC 552) the **Privacy Act of 1974** (5 USC 552a), and the **Right to Financial Privacy Act of 1978** (12 USC 3401), except as otherwise required by law. Note that the Right to Financial Privacy Act of 1978 provides that Ex-Im Bank may transfer financial records included in an application for an insurance policy, or concerning a previously approved insurance policy, to another Government authority as necessary to process, service or foreclose on an insurance policy, or collect on a defaulted insurance policy.

END

 Ex-Im Bank Logo

EXPORT-IMPORT BANK OF THE UNITED STATES
Financing or Operating Lease Coverage
Explanation of Application Form for Export Credit Insurance

THIS EXPLANATION IS GIVEN ONLY FOR THE PURPOSE OF ASSISTING YOU IN REVIEWING THE APPLICATION FORM. THE COMPLETE TERMS AND CONDITIONS OF COVERAGE ARE SET FORTH IN THE POLICY ITSELF. PLEASE NOTE THAT ALL UNDERLINED WORDS IN THIS EXPLANATION AND THE APPLICATION FORM ARE DEFINED IN THE POLICY.

INTRODUCTION - Two Types of Coverage: Operating and Financing Leases

The Export-Import Bank of the United States (Ex-Im Bank) has created two credit insurance policies for the leasing industry, one entitled Operating Lease Policy, and the other Financing Lease Policy. Each provides a unique system of coverage which is described below. It is important to know that the terms operating lease and financing lease are used herein as descriptive titles for the purposes of the policies only. Definitions of an operating lease, true lease, financing or full payout lease vary depending upon whether one is speaking in the context of accounting, taxes, commercial law, or international trade. These definitions do not affect your choice between the two Ex-Im Bank policies. The choice between the Operating Lease Policy or Financing Lease Policy depends upon the characteristic of the transaction. The Finance Lease Policy must be used if the transaction is essentially a conditional sale and the intent of the lessor is to transfer title at the end of the lease period. Usually there is no or little residual value. The Operating Lease Policy must be used if the transaction is not essentially a sale, but involves the rental concept (i.e., the lessor does not intend to transfer title to the lessee at the end of the lease period). Usually there is a significant residual value. All transactions which have residual value greater than or equal to 25% of the full value of the leased products must use the Operating Lease Policy.

The separation between the two types of coverage is due in part to the necessities of compliance with certain international agreements pertinent to medium-term sales. For those purposes, the financing lease is viewed as a medium-term sale and therefore an advance payment from the lessee to the lessor is required. An operating lease, however, which embodies the expectation of repossession of a leased product, which product may or may not have retained its expected market value, can be viewed by Ex-Im Bank as a rental and thereby can be underwritten by Ex-Im Bank without the imposition of an advance payment requirement.

Coverage is made available for leased products of United States origin as defined by the current underwriting guidelines. Used products may be covered. Refer to Ex-Im Bank's Fact Sheet on Used Equipment Guidelines EIB92-63. Lessors may be located in the United States, the country where the lessee is located, or a third country. Coverage is available for products which have been previously exported from the United States, however, products which have been exported as a sale or financing lease must be returned to the United States for at least one year to be eligible for coverage. Products which have been exported under an operating lease must also be returned to the United States but there is no minimum repatriation period required.

STRUCTURE OF EX-IM BANK'S FINANCING LEASE POLICY

Similar to the structure of a medium-term sale transaction, there is a requirement of a 15% advance payment from the lessee to the lessor (applicant/insured) on or before the delivery of the leased products. The advance payment may be financed. You can only insure the remaining 85% of the lease transaction.

Should the lessee default, coverage is provided for the insured percentage of each lease payment as it falls due until the end of the lease term. Coverage is usually provided at 100%. At the time of claim payment, the insured is obligated to transfer to Ex-Im Bank all remaining obligations of the lease, as well as title to the leased products. The coverage of lease payments as they become due remains effective regardless of failed repossession efforts for any reason or Ex-Im Bank's own

subsequent repossession of a leased product which has lost its market value.

STRUCTURE OF EX-IM BANK'S OPERATING LEASE POLICY

Coverage for Stream of Payments During Repossession Efforts - This policy divides coverage into two distinct parts, the first being for the stream of payments which fall due during a limited repossession efforts period after default of the lessee. Although the length of the repossession efforts period will be underwritten on a case-by-case basis, it will generally extend to cover those periodic and approved non-periodic payments which fall due during a maximum period of five months after the default. The intention of this first coverage is to maintain the insured's stream of payments while he takes action to repossess the leased products. Coverage for the stream of payments is usually provided at 100% for sovereign lessees and 90% for all others.

Coverage for Governmental Prevention of Repossession - If the insured has elected to purchase this coverage and is unable to effect repossession during the repossession efforts period, he may then claim under Risk 5 coverage, but only if repossession is prevented by the type of government action specifically described under Risk 5 of the Operating Lease Policy. Generally, those risks are referred to as expropriation or confiscation. Coverage will be limited to the actions of the governments of those countries which the insurer agrees to specify in the declarations. A failure of the insured to effect repossession for reasons other than those specified in Risk 5 is not covered. Note that the valuation of coverage under Risk 5 is the fair market value of the leased products at the time of claim submission. The coverage percentage under Risk 5 is 100%.

POLICY ISSUANCE

Both the Operating Lease Policy and Financing Lease Policy are of the single transaction type, meaning that a separate policy is issued for each separate lease you insure with Ex-Im Bank. Upon the review and approval of your application, Ex-Im Bank will issue a commitment notice for 90 days, reflecting the coverage parameters, including the credit limits and premium due, for your lease transaction. The policy is issued once you pay the applicable premium which is due prior to the expiration of the commitment notice.

The Operating Lease Policy offers "limits" type coverage:

Under Risks 1, 2, 3, 4 on the stream of payments, you may purchase an amount of insurance up to the credit limit which Ex-Im Bank has approved, or less, if you deem it appropriate. Ex-Im Bank's maximum claim payment for these risks would be the insured percentage of the loss up to the lesser of the actual amount of the limited number of periodic and non-periodic payments specified in the policy declarations or the coverage credit limit you have purchased.

In a similar manner, for Risk 5, you may purchase an amount of insurance up to the credit limit which Ex-Im Bank approves, or less if you desire, to cover the value of the leased products should their repossession after a default be prevented by one of the forms of governmental intervention set forth in the policy. Under Risk 5, the claim payment would be the insured percentage of the fair market value at the time of claim, but limited by the credit limit of coverage you have purchased.

Note that prior to the time of policy issuance you must make the final decision on your credit limits, taking into consideration whatever factors you choose, including the possibilities that a default and prevention of repossession may occur very early during the life of the lease.

Under the Financing Lease Policy, Ex-Im Bank's maximum claim payment for Risks 1, 2, 3, 4 would be the insured

percentage of the amount of the insured's loss on approved non-periodic payments and on the principal and covered interest of each actual periodic payment as set forth on the schedule in the policy declarations.

FURTHER POINTS OF CLARIFICATION

- Ex-Im Bank coverage under both the Operating and Financing Lease Policies is available for both the rental portion of the lease, which is referred to as periodic payments, and also other non-rental type payments, referred to as approved non-periodic payments. Periodic payments must be due from the lessee to the insured under the lease at equal time periods, but the amounts of such payments may be unequal.
- The concept of a non-periodic payment is intended to include those payments which are obligations of the lessee under the lease, but for which payment is due upon the occurrence of certain specified contingencies other than the passage of equal periods of time. Such obligations might include service or maintenance payments payable by the lessee to the insured lessor. If such non-periodic payments are payable to a third party, however, they can be insured only if the lease contains an obligation of the lessee to reimburse the insured if such payments are not made to the third party by the lessee when due and are instead made by the insured. Your application for coverage of such non-periodic payments will be underwritten by Ex-Im Bank, and a credit limit will be entered for each approved non-periodic payment.
- Both policies require that the lease documentation set forth certain obligations. Before Ex-Im Bank can realistically underwrite a transaction, it is usually necessary to review at least a draft of the lease documentation prepared for the transaction you wish to insure. That draft should be as complete as possible when submitted.

POLICY RISK TYPES

Risks 1, 2, 3 - political risks of non-payment

(currency inconvertibility, cancellation of export or import licenses, war, insurrection, requisition or expropriation)

Risk 4 - commercial risk of non-payment
(protracted default, insolvency)

Risk 5 - governmental prevention of repossession of leased products (expropriation, confiscation - applicable to Operating Lease Policy only)

Information about Ex-Im programs, the materials and forms mentioned in these Instructions and the Application, names of Credit Reporting and Rating Agencies may be obtained:

- from Ex-Im's Website <<http://www.exim.gov>> ,
- by calling an Ex-Im Regional Office: Midwest: Chicago (312) 353-8081, Northeast: New York (212) 809-2650, Southeast: Miami (305) 526-7436, Southwest: Houston (281) 721-0465, MidAtlantic: Washington,DC (202) 565-3902, West: Los Angeles (562) 980-4580, Orange County (949) 660-1688ext150, San Francisco (415) 705-2285,
- by calling the Ex-Im Business Development Division 1-800-565-EXIM (3946), or
- at 811 Vermont Avenue, NW, Washington, D.C. 20571.

A **non-binding insurance premium quote** can be determined using the Website's Exposure Fee Calculator.

EXPORT-IMPORT BANK OF THE UNITED STATES
APPLICATION FOR EXPORT CREDIT INSURANCE
FINANCING OR OPERATING LEASE COVERAGE

Date: _____
 App. No.: _____
 (Ex-Im Bank Use Only)

(Please Print or Type)

1. Applicant Name and Address, use 9 digit zip code

2. Broker Name and Number

| | |
|---|---|
| Attn.: Telephone No.: Fax No.: E-Mail: | (If none, state "None") Brokerage: Broker No.: Attn.: Tel No.: Fax No.: E-Mail: |
|---|---|

3. Lessee Name and full Address

(If mailing address is a P.O. Box, also provide street address)

File No.: _____
 (Ex-Im Bank Use Only)

4. Guarantor Name and Address (If none, state "None")

File No.: _____
 (Ex-Im Bank Use Only)

(Please complete Parts I, II, III, IV and V for prompt processing of your request.)

PART I -- INFORMATION ABOUT THE APPLICANT

5. Please attach the following information

- Your most recent published annual report or financial statements (balance sheet and income statement) signed by company officers. If on file, please indicate. ☐
- Recent (within 12 months) credit agency report on applicant. If unavailable, please attach check for \$35.00 to cover the Export-Import Bank of the United States' (Ex-Im Bank's) cost in ordering a report. If you have submitted this report or \$35.00 to Ex-Im Bank during the past 12 months, please indicate and the requirement will be waived. ☐

6. Nature of business (e.g., manufacturer, independent leasing company, leasing subsidiary of a bank, etc.):

7. Years engaged in: a) Leasing within your country _____ b) Leasing outside your country _____

8. a) Total leases and sales during the current and past two years: _____
 Within your country \$ _____ \$ _____ \$ _____
 Outside your country \$ _____ \$ _____ \$ _____

b) Total Employees: _____ c) Standard Industrial Classification (SIC) Code (if known): _____

d) Tax ID #: _____ e) DUNS #: _____ f) Congressional District: _____

OMB #3048-0009
Expiry Date 10/31/03

- 7) Indicate (Not Required) if owned by a ☐ woman, or an ☐ ethnic minority, describe _____
9. What are your principal foreign markets?
10. Principal products leased (including identification of major suppliers if other than applicant):

PART II - INFORMATION ABOUT THE TRANSACTION

11. Check one: ☐ Firm Lease ☐ Negotiating Lease ☐ Responding to Invitation to Bid
12. Total value, term and schedules of payments under the lease:

(Attach a copy of the final lease if available, or a draft copy setting forth at least those provisions required by the policy.)

13. Leased products ☐ New ☐ Used (If used, attach Used Equipment Questionnaire.)
- Specify quantity, serial no., model no., year of manufacture, fair market value per unit and how derived, and a description of what the product does.
 - Is there an active market for this particular product model number in the U.S. today, or is this product somewhat obsolete in the U.S. but still in demand overseas?
 - Manufacturer or vendor if other than applicant: _____
 - Is each leased product produced or manufactured in the United States to the extent that at least 85% of the value, exclusive of price mark-up, has been added by labor or material exclusively of U.S. origin? ☐ Yes ☐ No
 - Original purchase value \$ _____
 - Estimated value of leased products at the end of lease term \$ _____
 - Who will own the leased products at end of lease term? _____
 - Is title of ownership on each of the leased products unencumbered? ☐ Yes ☐ No If no, please attach an explanation.
 - Does the lease give you the right to repossess the leased products in the event of default? ☐ Yes ☐ No Identify the reference in the lease regarding repossession.
 - Are products listed on the United States Munitions List? (part 121 of Title 22 of the Code of Federal Regulations)
☐ Yes ☐ No

See the U.S. Dept. of Commerce Website at <http://www.ita.doc.gov/import_admin/records/status> for a list of products and countries with Anti-Dumping or Countervailing Duty sanctions or call Ex-Im's Country Risk Analysis Division at (202) 565-3730.

14. Is the lessee going to be the user of the leased products or are the leased products expected to be released or sold to another entity? ☐ Yes ☐ No, if no, identify the entity and its location: _____
15. Have you ever had to repossess products sold to or leased into the lessee's country? ☐ Yes ☐ No
- If yes, were you successful in your repossession? ☐ Yes ☐ No
 - If you have repossessed products in the lessee's country, where did you resell or release them?
16. What procedures or measures (i.e., conforming with local documentation requirements and standard government

regulations) have you undertaken to assure:

- a. that you maintain good title to the leased products in the country of the lessee in this transaction?
 - b. that you will be able to repossess and re-export the leased products?
17. Does the lease establish an unconditional obligation of the lessee to make non-cancelable:
- a. periodic payments? ___ Yes ___ No
 - b. non-periodic payments? ___ Yes ___ No
18. Shipment of leased products will begin on or before _____ (Date).
19. Other insurance:
- a. Ex-Im Bank requires that you be loss payee for transit insurance for the actual cash value of the leased products at the time of shipment. Has transit insurance been obtained or is it being obtained? ___ Yes ___ No
 - (i) For what actual cash value? _____
 - (ii) With which carrier? _____
 - (iii) Effective dates: from _____ to _____
 - b. Ex-Im Bank requires that casualty insurance on the actual cash value of the leased products be maintained at all times. Has casualty insurance naming you as loss payee been obtained or is it being obtained? ___ Yes ___ No
 - (i) At what time periods will you require a certification of casualty insurance from the lessee?

PART III - POLICY SELECTION INFORMATION (Refer to "Explanation of Application" form)

- | | |
|--|--|
| <input type="checkbox"/> Financing Lease Policy (Answer only questions 20 and 21) | <input type="checkbox"/> Operating Lease Policy (Answer only questions 22, 23 and 24) |
|--|--|

FOR FINANCING LEASE POLICY

20. a. Contract price of the leased products \$ _____
- Advance payment (minimum 15%) \$ _____
- Credit Limit for Principal amount of periodic payments \$ _____
- b. Repayment terms for periodic payments
___ Monthly ___ Quarterly ___ Semi-Annually in _____ installments beginning _____
(number)
- c. Attach as "Exhibit A" a schedule of periodic payments breaking out the principal amounts and interest for each periodic payment.
- d. Do you wish to insure any non-periodic payments? ___ Yes ___ No
If yes, please specify the credit limit requested and provide a description (including reference to the lease provision) of what each payment is for.
21. Against the actions of the government of which countries do you wish insurance under Risks 2 and 3?

FOR OPERATING LEASE POLICY

22. Repossession
At what point after default do you contemplate beginning repossession on this transaction and how much time do you estimate will be required for a successful repossession?
23. What is the length of the repossession efforts period you wish to insure?
24. a. Requested credit limit for periodic payments coming due during the requested repossession efforts period

OMB #3048-0009
Expiry Date 10/31/03

\$ _____

- b. Attach as "Exhibit A" the schedule of periodic payments
25. Do you wish to insure any non-periodic payments? ☐ Yes ☐ No
If yes, please specify the credit limit requested and provide a description (including reference to the lease provision) of what each payment is for.
26. Do you desire coverage for the risk of prevention of repossession ("Risk 5") of the leased products? ☐ Yes ☐ No
Credit Limit of fair market value you wish to insure under Risk 5: \$ _____
(Risk 5 premium rates will be applied to this amount only.)
27. Against the actions of the government of which countries do you wish insurance under Risks 2, 3, and 5?

PART IV - INFORMATION ABOUT THE LESSEE

28. Please attach the following information:

- Credit reports on the lessee, and guarantor (if any) not older than one year from date of application. Please provide one report from one of the sources listed in Column A and one from Column B.

Column A

- ☐ U.S. Commercial Bank
☐ Foreign Commercial Bank

Column B

- ☐ Domestic Credit Agency
☐ Foreign Credit Agency

- Minimum two years signed financial statements (preferably audited and in English) on the lessee, and guarantor (if any). Three years financial statements may be required by Ex-Im Bank on certain requests. Your internal credit analysis can be submitted with this application.
29. a. Summary of credit experience during the last three years with this lessee including uninsured experience. (Please include any additional information you may consider appropriate.)
- | | | | |
|---|----------|----------|----------|
| Total Leases and Sales each year | \$ _____ | \$ _____ | \$ _____ |
| Highest Amount Owning during the Period | \$ _____ | \$ _____ | \$ _____ |
| Payment (Lease) Terms | _____ | _____ | _____ |
- b. Describe lessee's payment history (check one):
☐ No prior experience ☐ Prompt/Discount ☐ 1-30 days slow
☐ 30 - 60 days slow ☐ More than 60 days slow
- c. Amount now owing \$ _____ as of _____ (Date).
- d. Amount now past due (indicate maturity dates and explanation):
30. Describe any direct or indirect ownership interest or family relationship which exists between the applicant and the lessee or guarantor. If none, state "None." _____.
31. U.S. trade references (names/addresses/phone numbers/contacts). Submit copies of current reports if available.
32. Lessee's principal commercial banks (names and addresses):

Please answer all questions and sign the application. Applications not completely filled out or not submitted with at least the following information may be withdrawn:

- Copy of lessee's application (or substitute) to lessor for the lease transaction.
- At least a draft copy of the lease agreement prepared for the transaction you wish to insure.
- Financial statements on the applicant, lessee, and the guarantor (if any).
- Credit reports on the applicant, lessee, and the guarantor (if any).
- "Exhibit A" (schedule of periodic payments you wish to insure).

PART V - The Applicant (it) CERTIFIES and ACKNOWLEDGES to the Ex-Im Bank (the Bank) that:

A. it is (check one):

- 1) ☐ a corporation organized and existing under the laws of the United States, or a jurisdiction thereunder, or

1) ☐ By the lessee in the country specified above.

2) ☐ If not, name country **where** products will be principally used: _____ and
by whom: _____.

- 1) debarred, suspended, declared ineligible from participating in, or voluntarily excluded from participation in, a Transaction;
- 2) formally proposed for debarment, with a final determination still pending;
- 3) indicted, convicted or had a civil judgment rendered against us for any of the offenses listed in the Regulations;
- 4) delinquent on any amounts due and owing to the U.S. Government or its agencies or instrumentalities as of the date of execution of this certification; or
- 5) the undersigned has received a written statement of exception from Ex-Im Bank attached to this certification, permitting participation in this Transaction despite an inability to make certifications 1) through 4) in this paragraph.

- (1) an officer or employee of any U.S. Government agency, or
- (2) a Member of Congress or a Member's employee, or
- (3) an officer or employee of Congress. *This does not apply to commissions paid by the Bank to insurance brokers.*

G. The representations made and the facts stated in this application and its attachments are **true, to the best of its knowledge and belief, and it has not misrepresented or omitted any material facts.** It further understands that these certifications are subject to the penalties for fraud against the U.S. Government (18 USC 1001, et. seq.)

Send, or ask your insurance broker or city/state participant to review and send, this application to Ex-Im Bank, 811 Vermont Avenue, NW, Washington, D.C. 20571 or an Ex-Im Regional Office. The Ex-Im Bank website is <<http://www.exim.gov>> See "Instructions" Page 3 for whom to contact with questions.

Please complete: The applicant was informed about Ex-Im by:

☐ An Ex-Im City/State Partner: _____

☐ An Ex-Im Regional Office: _____

☐ A Broker: _____

☐ A U.S. Export Assistance Center: _____

☐ A Bank: _____

☐ A Local Development Authority: _____

☐ Other (specify): _____

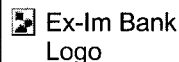
Page 8 of 9

OMB #3048-0009
Expiry Date 5/31/02

Bank being unable to determine eligibility for support. The information provided will be reviewed to determine the participants' ability to perform and pay under the transaction referenced in this application. Ex-Im Bank may not require the information and applicants are not required to provide information requested in this application unless a currently valid OMB control number is displayed on this form (see upper right of each page).

Public Burden Statement: Reporting for this collection of information is estimated to average 1 hour per response, including reviewing instructions, searching data sources, gathering information, completing, and reviewing the application. Send comments regarding the burden estimate, including suggestions for reducing it, to Office of Management and Budget, Paperwork Reduction Project OMB# 3048-0009, Washington, D.C. 20503.

The information provided will be held confidential subject to the **Freedom of Information Act** (5 USC 552) the **Privacy Act of 1974** (5 USC 552a), and the **Right to Financial Privacy Act of 1978** (12 USC 3401), except as otherwise required by law. Note that the Right to Financial Privacy Act of 1978 provides that Ex-Im Bank may transfer financial records included in an application for an insurance policy, or concerning a previously approved insurance policy, to another Government authority as necessary to process, service or foreclose on an insurance policy, or collect on a defaulted insurance policy.



EXPORT IMPORT BANK OF THE UNITED STATES

SHORT-TERM MULTI-BUYER EXPORT CREDIT INSURANCE POLICY APPLICATION

Applicant: _____ dba: _____
 Address: _____
 Phone: _____ Fax: _____ E-Mail: _____ Website: _____
 Contact: _____ Title: _____ E-Mail: _____ Phone: _____

Indicate (Not Required) if owned by a 9 Woman or 9 Ethnic Minority, describe: _____
 Bank credit line (if any) with: _____ Broker: _____

1. Have you ever applied for a U.S. Small Business Administration or Ex-Im Bank program? ☐ Yes or ☐ No
 If so, please name the agency, program, outcome and status: _____

If you wish to insure sales made by your affiliates, please see Question 17 (Additional Named Insureds) prior to continuing.

2. Primary reason for application: ☐ risk mitigation ☐ financing ☐ extend more competitive terms

3. Policy Aggregate Limit Requested: \$ _____ (maximum export credit receivables outstanding at any one time)

4. Product and/or services to be exported & NAICS (if known): _____

5. Do you sell Capital Goods to foreign manufacturers or producers? (if yes, please explain) _____

6. Are the products* to be covered under the policy:

- Manufactured or reconditioned in the U.S.? ☐ Yes ☐ No
- Minimum 50% U.S. content, less markup? ☐ Yes ☐ No
- Environmentally Beneficial? ☐ Yes ☐ No
- Used to support Nuclear Energy? ☐ No ☐ Yes
- Sold to Military entities or Security Forces? ☐ No ☐ Yes
- Shipped from the U.S.? ☐ Yes ☐ No
- more than 50% value of refurbishing in the U.S.? ☐ Yes ☐ No
- Supporting Renewable Energy? ☐ Yes ☐ No
- On the U.S. Munitions List? ☐ No ☐ Yes

(part 121 of title 22 of the Code of Federal Regulations)

* The Borrower, Guarantor, Buyer and End User must be foreign entities in countries for which Ex-Im is able to provide support, see Ex-Im's Country Limitation Schedule (CLS) at www.exim.gov. There may not be trade measures or sanctions against them under Section 201 of the Trade Act of 1974, see <http://dockets.usitc.gov/eol/public/>. For a list of products and countries with Anti-Dumping or Countervailing Duty sanctions see <http://205.197.120.60/oinv/sunset.nsf/AllDocID/96DAF5A6C0C5290985256A0A004DEE7D>.

7. # of years exporting: _____ # of years exporting on terms other than cash in advance (CIA) or confirmed L/C (CILC): _____

8. Total export sales for the prior 3 years: Year: _____ Year: _____ Year: _____
 Total export credit sales (exclude CIA, CILC) for the prior 3 years: \$ _____ \$ _____ \$ _____

9. Buyer Types: _____ % Manufacturers _____ % Wholesalers _____ % Traders _____ % Retailers _____ % Service Providers
 _____ % End-users _____ % Service Providers _____ % Financial Institutions _____ % Government Agencies

10. Export Credit Portfolio - attach additional pages if necessary.

| Country | PREVIOUS YEAR | | | PROJECTIONS FOR NEXT YEAR | | |
|--------------------|---------------|-------------|---------------------------|---------------------------|-------------|----------------|
| | # Buyers | Sales | Terms | # Buyers | Sales | Terms |
| EXAMPLE: Mexico | 10 | \$2,500,000 | 50% CILC 50% 60 day OA | 12 | \$3,000,000 | 100% 60 day OA |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |

OMB No. 3048-0009
Expires 10/31/03

11. Please list your 5 largest export buyers:

| Buyer Name | Address | Country | Last 12 Months Sales & Terms | High Credit | Projected Terms | Credit Limit Needed |
|------------|---------|---------|------------------------------|-------------|-----------------|---------------------|
| | | | \$ | \$ | | \$ |
| | | | \$ | \$ | | \$ |
| | | | \$ | \$ | | \$ |
| | | | \$ | \$ | | \$ |
| | | | \$ | \$ | | \$ |

12. Name(s) of export credit decision maker(s): Title(s): Years of Credit Experience Years of Foreign Credit Exp.

13. At what point do you stop shipping to a past due account? _____ days past due

14. Total export receivables outstanding: \$ _____ at ____ / ____ / ____ (date should be within 60 days of the application)

\$ _____ \$ _____ \$ _____ \$ _____ \$ _____

Current 1-60 days past due 61-90 days past due 91-180 days past due 181+ days past due

For each buyer over 60 days past due, attach an explanation including: name of buyer, country, amount past due, due date, reason for past due and collection efforts made.

15. Export credit losses per year or rescheduled debts during each of last three years - attach additional pages if necessary.

| YEAR | AMOUNT (US\$) | EXPLANATION OF LOSS OR RESCHEDULING (SPECIFY REASON, COUNTRY, AND BUYER) |
|------|---------------|--|
| | \$ | |
| | \$ | |
| | \$ | |

16. Please submit the following as Attachments:

- Credit Report on your company dated within 6 months of the application or attach a check for \$35 payable to Ex-Im Bank.
- Your financial statements for the two most recent completed fiscal years (with notes if available).
- Resume(s) on each credit decision maker identified in question 12.
- Descriptive product brochures (if available).

17. Special Coverages Required: If "none" check ☐ N/A

- ☐ **Add Additional Named Insureds (ANI's).** Credit decisions of each affiliate listed must be centralized with the Applicant and each affiliate must invoice export credit sales in their own name (or tradestyle); if either is not applicable, please attach an explanation. Questions 3-15 should include export sales of prospective ANI's.

Are the products of each affiliate the same as the applicant's products listed in question 4 of this application? ☐ Yes ☐ No

| Affiliate Company/Trade style | Street Address/City / State / Country | NAICS/SIC Code | Relationship to Applicant |
|-------------------------------|---------------------------------------|----------------|---------------------------|
| | | | |

- ☐ **Services (Please attach a copy of your sample services contract)** Services must be: performed by U.S. based personnel or those temporarily domiciled overseas, and billed (invoiced) separately from any product sales.
- ☐ **Enhanced Assignment** of small business insurance policy proceeds. This is exporter performance risk protection that may be offered to lenders willing to finance Ex-Im Bank insured receivables. **Applicant Please Attach:**
- Written bank reference describing your relationship to date and size of existing credit line.
 - 2 written trade references from principal commercial suppliers.
 - For applications with policy limits over \$500,000, financial statements must be audited or CPA reviewed with notes.
- ☐ **Other** (please specify): _____

The Applicant (it) CERTIFIES and ACKNOWLEDGES to the Export-Import Bank of the United States (the Bank) that:

- a) it is either organized, or registered to do **business, in the United States.**
- b) it and each additional named insured applicant **has not entered into any contract of insurance** or indemnity in respect of any case of loss covered by the Export Credit Insurance Policy or Loss chargeable to a deductible under such Policy, and the applicant will not enter into any such contract of insurance or indemnity without the Bank's consent in writing.
- c) neither it nor any of its principals is currently, nor has been within the preceding three years:
 - debarred, suspended or declared ineligible from participating in any Covered Transaction or
 - formally proposed for debarment, with a final determination still pending;
 - voluntarily excluded from participation in a Covered Transaction; or
 - indicted, convicted or had a civil judgment rendered against it

for any of the offenses listed in the Regulations governing Debarment and Suspension as defined in the Government Wide Nonprocurement Debarment and Suspension Regulations; Common Rule 53 Fed. Reg. 19204 (1988). It further certifies that it has not nor will it knowingly enter into any agreement in connection with this Policy with any individual or entity that has been subject to any of the above.
- d) it is not delinquent on any amount due and owing to the U.S. Government, its agencies, or instrumentalities as of the date of this application.
- e) it shall complete and submit standard form-LLL, "Disclosure Form to Report Lobbying" to the Bank (31 USC 1352), if any funds have been paid or will be paid to any person for influencing or attempting to influence i) an officer or employee of any agency, ii) a Member of Congress or a Member's employee, or iii) an officer or employee of Congress in connection with this Policy. This does not apply to insurance broker commissions paid by the Bank.
- f) it has not, and will not, engage in any activity in connection with this Policy that is a violation of the **Foreign Corrupt Practices Act of 1977** (15 USC Sec. 78dd-1, et seq.) which provides for civil and criminal penalties against individuals who directly or indirectly make or facilitate corrupt payments to foreign officials to obtain or keep business. To the best of its knowledge, the performance by the parties of their respective obligations covered or to be covered under this Policy does not and will not violate any applicable law.
- g) transfer of financial records included in this application to private parties or another U.S. Government authority will not be authorized except as permitted under the **Right of Financial Privacy Act of 1978** (12 USC 3401).
- h) the information is being requested under the authority of the **Export-Import Bank Act of 1945** (12 USC 635 et. seq.); disclosure of this information is mandatory and **failure to provide the requested information may result in the Bank being unable to determine eligibility for the Policy.** The information collected will be analyzed to determine the ability of the participants to perform and pay under the Policy. The Bank may not require the information, and applicants are not required to respond, unless a currently valid OMB control number is displayed on this form. The information collected will be held confidential subject to the **Freedom of Information Act** (5 USC 552) and the **Privacy Act of 1974** (5 USC 552a), except as required to be disclosed pursuant to applicable law. The **public burden** reporting for this collection of information is estimated to average 1 hour per response, including time for reviewing instructions, searching existing data sources, gathering the data needed, and completing and reviewing the collection of information. Send **comments** regarding the burden estimate or any other aspect of the collection of information, including suggestions for reducing this burden, to Office of Management and Budget, Paperwork Reduction Project OMB# 3048-0009, Washington, D.C. 20503.
- i) the representations made and the facts stated in the application for said Policy are true, to the best of its knowledge and belief, and it has not misrepresented or omitted any material facts relevant to said representations. It agrees that this application shall form a part of the Policy, if issued, and the truth of the representations and facts, and performance of every undertaking in this application shall be a condition precedent to any coverage under such Policy. It further understands that this certification is subject to the penalties for fraud against The U.S. Government (18 USC 1001).

(Signature)

(Print Name and Title)

(Date)

SMALL BUSINESS POLICIES APPLICANT CERTIFICATION

"We are an entity which **together with our affiliates** had **average annual export credit sales** during our preceding two fiscal years not exceeding **\$5,000,000**, excluding sales made on terms of confirmed irrevocable letters of credit (CILC) or cash in advance (CIA)."

(Signature)

Send, or ask your insurance broker or city/state participant to review and send this application to the Ex-Im Bank Regional Office nearest you. Please refer to Ex-Im Bank's website at <http://www.exim.gov> for Regional Office addresses.

Ex-Im Bank reserves the right to request additional information upon review of the application. Please refer to Ex-Im Bank's Short Term Credit Standards (EIB 99-09) to determine the likelihood of approval of a policy.

OMB #3048-0009
Expiry Date 10/31/03 Ex-Im Bank Logo

EXPORT-IMPORT BANK OF THE UNITED STATES

EXPORTER'S APPLICATION FOR SHORT-TERM SINGLE-BUYER POLICY App No.: _____

(Please Print or Type)

(Ex-Im Bank Use Only)

1. Applicant

2. Broker (If none, state "None")

| | | | |
|----------|----------|------------|----------------|
| Name: | | Brokerage: | Broker Number: |
| Address: | | Attn.: | Tel No.: |
| Attn.: | Tel No.: | Fax No.: | E-Mail: |
| Fax No.: | E-Mail: | | |

3. Qualification for Coverage. Will the applicant: a) Have title to the products at the time they are shipped? ☐ Yes ☐ No
b) Be directly invoicing the Buyer? ☐ Yes ☐ No

(If you answered no to either you may not be eligible for coverage. Consult your broker, City/State Program participant or Ex-Im)

4. Buyer Name and (full) Address (no Post Office Box nos.) File No.: _____
(Issuing Bank for Letter of Credit transactions) (Ex-Im Bank Use Only)

5. Guarantor Name and Address (If none, state "None") File No.: _____
(Ex-Im Bank Use Only)

PART I - INFORMATION ABOUT THE APPLICANT Refer to Ex-Im Bank's Short Term Credit Standards (EIB99-09) Exporter for New Policyholder to determine the likelihood of approval.

6. If you have submitted this information within the past twelve months provide the policy no. _____; otherwise attach the following:
- a) Your SIC Code (if known) _____ b) Total Employees _____ c) Total Sales _____
d) Tax ID #: _____ e) DUNS #: _____ f) Congressional District: _____
g) Indicate (Not Required) if owned by a ☐ Woman, or an ☐ Ethnic Minority, describe _____
h) ☐ Credit agency report dated within 6 months of the application. If unavailable, please attach check for \$35.00 to assist in covering Ex-Im Bank's cost in ordering a report.
- i) Total export sales Year \$ _____ \$ _____
j) Total export sales (excluding cash in advance and confirmed irrevocable letter of credit transactions) during your last 2 fiscal years: \$ _____ \$ _____
k) Years exporting on credit terms: _____
l) ☐ Attach the collection procedures your company follows in the event your foreign customers become past due.
7. What is your primary reason for applying for this policy? ☐ Risk mitigation ☐ To obtain financing ☐ Other attach explanation.
8. Have you applied for, or received the benefit of, a U.S. Small Business Administration or Ex-Im Bank program such as a Working Capital Loan Guarantee or Insurance Policy approval? (Enhanced Assignments are not available to exporters benefitting from an Ex-Im Bank or US Small Business Administration Working Capital Loan Guarantee) ☐ No ☐ Yes (describe agency, program outcome and status): _____.

9. If requesting an "Enhanced Assignment" check here and attach the following (refer to Ex-Im Bank's Short Term Credit Standards EIB99-09 Exporters for Enhanced Assignments to determine the likelihood of approval):

- ☐ A bank reference dated within 6 months of the application.
☐ 2 trade references dated within 6 months of the application.
☐ Financial statements as follows: Limit of Liability Minimum Requirement
\$500,000 or less signed by an authorized officer for the applicant
\$500,001 - \$999,999 reviewed by a CPA with notes attached
\$1,000,000 or more audited by a CPA with opinion and notes attached.

PART II - INFORMATION ABOUT THE TRANSACTION

10. Check one: ☐ Firm Order ☐ Negotiating Sale ☐ Responding to Invitation to Bid
11. a) Products ☐ New ☐ Used (If used, attach Used Equipment Questionnaire)
- b) Name and Description of Products*: _____.
- c) Is each product produced or manufactured in the United States? ☐ Yes ☐ No If no explain: _____.
- d) Has at least one-half of the value, exclusive of price mark-up, been added by labor or material exclusively of United States origin? ☐ Yes ☐ No If no, explain: _____.
- e) Will any value be added to the product after export from the U.S.? ☐ No ☐ Yes If yes, explain: _____.
- f) Are products listed on the United States Munitions List? (Part 121, Title 22, Code of Federal Regulations) ☐ Yes ☐ No
- g) Has this transaction been considered by any other export credit insurer? ☐ No ☐ Yes If yes, attach an explanation.

* Note: The Borrower, Guarantor, Buyer and End User must be foreign entities in countries for which Ex-Im is able to provide support, see Ex-Im's Country Limitation Schedule (CLS) at www.exim.gov. There may not be trade measures against them under Section 201 of the Trade Act of 1974, see <http://dockets.usitc.gov/eol/public/> click on 201. There may not be trade sanctions in force against them. For a list of products and countries with Anti-Dumping or Countervailing Duty sanctions see <http://205.197.120.60/oinv/sunset.nsf/AllDocID/96DAF5A6C0C5290985256A0A004DEE7D>.

12. **SUPPLIER.** The "supplier" is the U.S. entity which produces the items and/or performs the services to be exported. Check if the supplier is also the exporter or complete the following: (Ex-Im use only: File #: _____)

| | |
|---|---|
| Supplier Name: _____ | Phone #: _____ |
| Contact person: _____ | Fax #: _____ |
| Position Title: _____ | E-Mail: _____ |
| Street Address: _____ | City: _____ |
| State: _____ | Zip Code: _____ |
| Taxpayer ID #: _____ | Duns #: _____ |
| Congressional District: _____ | |
| Fiscal year ended (mo. & yr.): _____ | Gross sales revenue in last fiscal year: \$ _____ |
| # of employees: _____ | |
| Standard Industrial Code of business: _____ | |
| Indicate (Not Required) if owned by a <input type="checkbox"/> Woman or <input type="checkbox"/> Ethnic Minority, describe: _____ | |

13. a) **Payment terms requested** _____
- b) Debt instrument (if any) _____
- c) Expected frequency of shipments: ☐ Single shipment ☐ Multiple shipments under one sales contract.
- d) If single shipment, the expected date of shipment _____, or
if multiple shipments, the period required to make shipments from _____ to _____
- e) Total shipment volume to be insured \$ _____
- f) If multiple shipments, the expected highest amount outstanding during shipment period \$ _____
- g) Other security/guarantees available. If none, state "None". _____
14. Coverage type required: ☐ Commercial/Political ☐ Political Only
15. Pre-shipment Coverage (complete only if coverage is requested) **NOTE:** Additional premium will be charged for this cover.
- a) Has contract of sale been executed? ☐ Yes ☐ No Date or estimated date: _____
- b) Estimated period between date of contract and final shipment date of products: _____
- c) Attach schedule of any progress payments made or to be made by buyer during pre-shipment period or ☐ None.
- d) What risk is of primary concern to you during the pre-shipment period? _____

PART III - INFORMATION ABOUT THE BUYER Refer to Ex-Im Bank's Short Term Credit Standards (EIB99-09) Buyers: for Financial Institutions, letter of credit transactions, for Financial Institutions non-letter of credit transactions, and for Non-Financial Institution Buyers to determine the likelihood of approval. Attach the following information:

16. a) Market Rating: _____ Rating Agency: _____ Date: _____ **OR**
- b) ☐ A credit report on the buyer, and guarantor (if any) not older than 6 months from date of application **and**
- ☐ 2 (1 if the credit limit is \$100,000 or less) Trade Reference forms (EIB99-14) dated within 6 mos of the application **and**
- ☐ If the credit limit is \$300,001 or more, audited or unaudited signed financial statements with notes on the buyer, and guarantor (if any) for the last: 2 fiscal years if the credit limit is \$300,001 to \$1million, or
3 **audited** fiscal years if the credit limit is \$1,000,001 or more.
(Credit and financial information should be on the issuing bank if terms are letter of credit)
17. When did you last visit the buyer? _____
18. a) Summary of credit experience (insured and uninsured) with this buyer during current year and past 2 years: _____

OMB #3048-0009
Expiry Date 10/31/03

Total Sales Each Year

\$ _____ \$ _____ \$ _____

Highest Amount Outstanding During Period

\$ _____ \$ _____ \$ _____

Payment Terms

b) Describe buyer's payment history (check one)

☐ No prior experience ☐ Prompt/Discount ☐ 1-30days slow ☐ 31-60days slow ☐ More than 60 days slow

c) Amount now owing \$ _____ as of _____ (Date).

d) Amount now past due (indicate maturity dates and explanation). _____

e) If past dues are due to foreign exchange problems, does applicant have evidence of local currency deposits on all payments due? ☐ Yes ☐ No Not applicable.

19. Describe any direct or indirect ownership interest or family relationship which exists between the applicant and the buyer or guarantor. If none, state "None." _____

21. PART IV The Applicant (it) CERTIFIES and ACKNOWLEDGES to the Ex-Im Bank (the Bank) that:

- a) it is (check one): (1) ☐ a corporation organized and existing under the laws of the United States, or a jurisdiction thereunder, or
- (2) ☐ an individual or partnership resident in the United States; or
- (3) ☐ a foreign corporation, partnership or individual registered to do business in the United States, OR
- (4) ☐ it has received a written statement of exception from the Bank and attached it to this certification, permitting participation in the transaction despite an inability to make certifications 1, 2 or 3.

b) to the best of its knowledge and belief, the products and services to be exported in the transaction described in this application are principally for use as indicated below. When a sale is made to entities such as distributors primarily for resale, the principal user is considered to be the original purchaser (the distributor), and item (1) should be checked. If, however, it has knowledge or reason to believe that the products will be re-exported from the original buyer's country, please complete item (2): (1) ☐ By the buyer in the country specified above. (2) ☐ If not, name the country (ies) where products will be principally used: _____ by whom: _____

c) Neither it, nor its Principals, have within the past 3 years been:

- 1) debarred, suspended, declared ineligible from participating in, or voluntarily excluded from participation in, a Transaction;
- 2) formally proposed for debarment, with a final determination still pending;
- 3) indicted, convicted or had a civil judgment rendered against us for any of the offenses listed in the Regulations;
- 4) delinquent on any amounts due and owing to the U.S. Government or its agencies or instrumentalities as of the date of execution of this certification; or
- 5) the undersigned has received a written statement of exception from Ex-Im Bank attached to this certification, permitting participation in this Transaction despite an inability to make certifications 1) through 4) in this paragraph.

d) It has not and will not knowingly enter into any agreements in connection with the goods and/or services covered by this policy with any individual or entity that has been debarred, suspended, declared ineligible from participating in, or voluntarily excluded from participation in a Transaction. All capitalized terms not defined herein shall have the meanings set forth in the **Government Wide Non-Procurement Suspension and Debarment Regulations - Common Rule** (Regulations).

e) It will complete and submit **Form-LLL** (the Anti-Lobbying Declaration/Disclosure forms available at <http://www.exim.gov/pub/pdf/95-10apd.pdf>), Disclosure Form to Report Lobbying if, to the best of our knowledge and belief, any funds have been paid or will be paid to any person in connection with this application for influencing or attempting to influence:

- (1) an officer or employee of any U.S. Government agency, or
- (2) a Member of Congress or a Member's employee, or
- (3) an officer or employee of Congress. *This does not apply to commissions paid by the Bank to insurance brokers*

f) It has not, and will not, engage in any activity in connection with this transaction that is a violation of 1) the **Foreign Corrupt Practices Act of 1977**, 15 U.S.C. 78dd-1, et seq. (which provides for civil and criminal penalties against individuals who directly or indirectly make or facilitate corrupt payments to foreign officials to obtain or keep business), 2) the **Arms Export Control Act**, 22 U.S.C. 2751 et seq., 3) the **International Emergency Economic Powers Act**, 50 U.S.C. 1701 et seq., or 4) the **Export Administration Act of 1979**, 50 U.S.C. 2401 et seq.; nor has it been found by a court of the United States to be in violation of any of these statutes within the preceding 12 months, and to the best of its knowledge, the performance by the parties to this transaction of their respective obligations does not violate any other applicable law.

g) The representations made and the facts stated in this application and its attachments are true, to the best of its knowledge and belief, and it has not misrepresented or omitted any material facts. It further understands that these certifications are subject to the penalties for fraud against the U.S. Government (18 USC 1001, et. seq.)

(Signature)

(Print Name and Title)

Date

Send, or ask your insurance broker or city/state participant to review and send, this application to
Ex-Im Bank, 811 Vermont Avenue, NW, Washington, D.C. 20571 or an Ex-Im Regional Office.

OMB #3048-0009
Expiry Date 10/31/03

The Ex-Im Bank website is <<http://www.exim.gov>>

Please complete: The applicant was informed about Ex-Im by:

| | |
|---|---|
| <input type="checkbox"/> An Ex-Im City/State Partner: _____ | <input type="checkbox"/> An Ex-Im Regional Office: _____ |
| <input type="checkbox"/> A Broker: _____ | <input type="checkbox"/> A U.S. Export Assistance Center: _____ |
| <input type="checkbox"/> A Local Development Authority: _____ | <input type="checkbox"/> A Bank: _____ |
| | <input type="checkbox"/> Other (specify): _____ |

Notices

The applicant is hereby notified that information requested by this application is done so under authority of the **Export-Import Bank Act of 1945**, as amended (12 USC 635 et. seq.); provision of this information is mandatory and failure to provide the requested information may result in Ex-Im Bank being unable to determine eligibility for support. The information provided will be reviewed to determine the participants' ability to perform and pay under the transaction referenced in this application. Ex-Im Bank may not require the information and applicants are not required to provide information requested in this application unless a currently valid OMB control number is displayed on this form (see upper right of each page).

Public Burden Statement: Reporting for this collection of information is estimated to average 1 hour per response, including reviewing instructions, searching data sources, gathering information, completing, and reviewing the application. Send comments regarding the burden estimate, including suggestions for reducing it, to Office of Management and Budget, Paperwork Reduction Project OMB# 3048-0009, Washington, D.C. 20503.

The information provided will be held confidential subject to the **Freedom of Information Act** (5 USC 552) the **Privacy Act of 1974** (5 USC 552a), and the **Right to Financial Privacy Act of 1978** (12 USC 3401), except as otherwise required by law. Note that the Right to Financial Privacy Act of 1978 provides that Ex-Im Bank may transfer financial records included in an application for an insurance policy, or concerning a previously approved insurance policy, to another Government authority as necessary to process, service or foreclose on an insurance policy, or collect on a defaulted insurance policy.

**EXPORT-IMPORT BANK OF THE UNITED STATES (EX-IM BANK)
BROKER REGISTRATION FORM**

Insurance brokers and agents are eligible for commission payments under Ex-Im Bank export credit insurance policies if the broker or agent is registered with Ex-Im Bank and is appointed as broker-of-record by the policyholder either by designation on an insurance policy application or by separate letter.

Name of Brokerage _____
Contact: _____ Title: _____
Address: _____ PO BOX: _____
City: _____ State: _____ Zip: _____
Phone: (____) _____ Fax: (____) _____ E-Mail: _____

Tax ID #: _____ DUNS #: _____ No. of Employees: _____
Indicate (Not Required) if owned by a woman or an ethnic minority, describe _____
Other lines of brokered Insurance: _____
Do you have other offices you wish to register (to be eligible for commissions)? ☐ No ☐ Yes

If "Yes", please list firm's name, address, telephone number, fax number and contact person on a separate sheet.
A list of registered insurance brokers is available on the Ex-Im Bank Internet Website and unbrokered applicants are referred to the list. Please indicate here if you **DO NOT** wish your name released.

1. A Registration Fee of **\$75.00** is required
2. You are required to review, understand and **sign** the attached "Standards of Service".
3. Attach a copy of a current, valid insurance brokerage **license** indicating issuance and/or expiry date(s).
4. Forward the attached "Authorization for Automated Deposits" form.

The Broker (it) CERTIFIES and ACKNOWLEDGES to the Ex-Im Bank (the Bank) that:

1. a) neither it nor its principals has been within the past 3 years:
 - 1) debarred, suspended or declared ineligible from participating in or voluntarily excluded from participation in a Covered Transaction or
 - 2) formally proposed for debarment, with a final determination still pending;
 - 3) indicted, convicted or had a civil judgement rendered against them for any of the offenses listed in the **Government Wide Nonprocurement Debarment and Suspension Regulations; Common Rule** which defines Covered Transaction.
 - 4) It certifies that it is **not delinquent** on any amounts due and owing to the U.S. Government, its agencies or instrumentalities as of the date of this application. **OR**
 - b) It has received a **written** statement of exception from the Bank and **attached** it to this certification, permitting participation in the transaction despite an inability to make certifications 1 through 4.
- It further certifies that it has not and will not knowingly enter into any agreements in connection with the transaction with any individual or entity that has been subject to 1, 2 or 3 above.

2. it will complete and submit **Form-LLL**, Disclosure Form to Report Lobbying if, to the best of its knowledge and belief, **any funds have been paid or will be paid** to any person in connection with this application for influencing or attempting to influence:
- a) an officer or employee of any U.S. Government agency, or
 - b) a Member of Congress or a Member's employee, or
 - c) an officer or employee of Congress.
3. corrupt payments made in connection with Bank supported transactions may be a violation of the **Foreign Corrupt Practices Act of 1977** (15 USC 78dd-1, et. seq.) which provides for civil and criminal penalties against individuals who directly or indirectly make or facilitate corrupt payments to foreign officials to obtain or keep business.
4. a) the information being requested is done so under authority of the **Export-Import Bank Act of 1945** (12 USC 635 et.seq.);
- b) providing the information is mandatory. **Failure to do so** may result in the Bank being unable to determine eligibility for the Insurance Program. The information provided will be reviewed to determine if the broker meets the Bank's legislative requirements under the program
 - c) the Bank may not require the information and applicants are not required to respond unless a currently valid OMB control number is displayed on this form (see upper right of each page);
 - d) the information provided will be held confidential subject to the **Freedom of Information Act** (5 USC 552) and the **Privacy Act of 1974** (5 USC 552a), except as required to be disclosed under applicable laws;
 - e) the Bank shall have a right to transfer to another U.S. Government authority any financial records included in this certification or other correspondence as necessary to process, service, foreclose or collect on an insured debt.
- No other transfer of records to private parties or another U.S. Government authority will be authorized except as permitted under the **Right of Financial Privacy Act of 1978** (12 USC 3401).
- f) the **public burden** reporting for this collection of information is estimated to average ½ hour per response, including reviewing instructions, searching data sources, gathering information, completing, and reviewing the application. Send **comments** regarding the burden estimate, including suggestions for reducing it, to Office of Management and Budget, Paperwork Reduction Project, Washington, D.C. 20503.
5. the representations made and the facts stated by it in these certifications and its attachments **are true, to the best of its knowledge and belief, and it has not misrepresented or omitted any material facts**. It further understands that these certifications are subject to the penalties for fraud against the U.S. Government (18 USC 1001).

Signature: _____

Print Name: _____

Title: _____

Date: _____

Send this application to Attn: Business Development , Ex-Im Bank,
811 Vermont Avenue, NW, Washington, D.C. 20571 or an Ex-Im Regional Office.
The Ex-Im Bank website is <http://www.exim.gov>

INSURANCE BROKERS STANDARDS OF SERVICE

1. To act in a professional, reasonable, prudent and forthright manner in all dealings with your client and Ex-Im Bank.
2. To make certain that your clients understand that you are neither an Official Representative.
3. To stay knowledgeable about not only Ex-Im Bank export credit insurance but alternatives, including other Ex-Im Bank programs, other U.S. government programs, and private sector products as well, in order to provide the best options to your clients.
4. To educate your clients about Ex-Im Bank's Insurance Program and policies, its' benefits and proper usage.
5. To serve as your clients' primary contact for any questions concerning the policies and the servicing of a policy.
6. To review all applications and issuances of policies, actions under policies, renewals of policies and credit limits, and claims, for timeliness, completeness, accuracy and reasonableness.
7. To review correspondence from Ex-Im Bank with your clients, including quotes and credit limits, to assist them in understanding the coverage and their responsibilities.
8. To assist your clients to comply with the Agreements of the Insured including shipment reports, premium payment and reports of overdue accounts, and to advise Ex-Im Bank of any potential claims.
9. To report policy cancellations and submit a premium reconciliation to Ex-Im Bank.

I have read the above standards, agree that they are reasonable, and will comply with these standards.

I understand and agree that substantial failure by me to comply with these standards could result in withdrawal from the list of registered insurance brokers published by Ex-Im Bank and cancellation of eligibility for commission payments under Ex-Im Bank export credit insurance policies.

Name of Brokerage

Signature of Broker

Date

Print Name

**EXPORT-IMPORT BANK OF THE UNITED STATES
AUTHORIZATION FOR AUTOMATED DEPOSITS
(ACH CREDITS)**

I hereby authorize the Export-Import Bank of the United States hereinafter called Ex-Im Bank, to initiate credit entries to my ☐ **CHECKING** ☐ **SAVINGS account** (*check one*) indicated below and the depository named below, hereinafter called DEPOSITORY, to credit the same to such account.

DEPOSITORY NAME _____

BRANCH _____

CITY _____ STATE _____ ZIP _____

TRANSIT/ABA NUMBER: ☐☐☐☐☐-☐☐☐☐☐ - ☐

ACCOUNT NUMBER: _____

This authority is to remain in full force and effect until Ex-Im Bank has received written notification from me of its termination in such time and in such manner as to afford Ex-Im Bank a reasonable opportunity to act on it.

BROKER NAME _____

(*please print*)

BROKER NO. _____

SIGNATURE _____ DATE _____

PLEASE ATTACH A VOIDED CHECK FOR THE ACCOUNT NAMED ABOVE

FOR EX-IM BANK USE ONLY

DATE RECEIVED

PROCESSED BY

Return to: Export-Import Bank of the United States

Director - Broker Relations

811 Vermont Avenue, N.W.

Washington, DC 20571

OMB #3048-0009 Expiry Date 5/31/02

**EXPORT-IMPORT BANK OF THE UNITED STATES (EX-IM BANK)
BROKER COMMISSION SCHEDULE
FOR EXPORT CREDIT INSURANCE POLICIES**

Effective: October 1, 1994

BROKER ELIGIBILITY

Insurance brokers and agents are eligible for commission payments under Ex-Im Bank export credit insurance policies if the broker or agent is **registered** with Ex-Im Bank and is **appointed** as broker-of-record by the policyholder. The policyholder reserves the right to appoint, delete or change the broker of record at any time. Brokers of record are entitled to any commissions due on premiums paid prior to a change in the broker of record.

COMMISSION RATES

Commission rates paid by Ex-Im Bank are based on the type of policyholder to which the policy is issued, as shown in the chart below:

Type of Policyholder Commission Rate**(percentage of premium)****Financial Institutions 8%****Exporters**Small Business **30%***Multi-Buyer Policyholders **12%**Single-Buyer Policyholders **10%****Administrators**Umbrella Policy **30%***Trade Association Policy **10%****Lessors**

(whether a financial institution or an exporter)

Operating Lease Policy **20%**Financing Lease Policy **10%**

*At Ex-Im Bank's discretion, this percentage will increase to 40% for those brokers who meet certain criteria regarding support of small business.

COMMISSION PAYMENTS

- The full amount of all premiums are due at the appropriate lockbox on or before the date specified in the policy. Insurance brokers should not remit premiums "net" of commission.
- Commission payments will be made monthly.
- No commission payments will be made on advance premium.

BROKER CHANGES ON EXISTING POLICIES

Ex-Im Bank policyholders may appoint or change their insurance broker at any time. Insurance brokers appointed after a policy is issued will be recognized on the first day of the next month after the receipt of the policyholder's written notice appointing an insurance broker of record. Acknowledgment by Ex-Im Bank of a policyholder's appointed insurance broker is made by means of a policy endorsement. Insurance brokers acknowledged by Ex-Im Bank are eligible for commissions with respect to transactions occurring after the effective date of the endorsement.

WHO TO CONTACT: For additional information, please contact a Regional Office or:

EXPORT-IMPORT BANK OF THE U.S., INSURANCE DIVISION

811 VERMONT AVENUE, N.W., WASHINGTON, D.C. 20571

TEL NO (202) 565-3630 or 1-800-565-EXIM FAX NO. (202) 565-3675 INTERNET <http://www.exim.gov>**Regional Offices:** MID ATLANTIC (212) 809-2650 MIDWEST (312) 353-8081

NORTHEAST (212) 809-2650 SOUTHEAST (305) 526-7436

SOUTHWEST (281) 721-0465 WEST: Long Beach (562) 980-4580

[FR Doc. 03-30199 Filed 12-4-03; 8:45 am]

BILLING CODE 6690-01-C

FEDERAL DEPOSIT INSURANCE CORPORATION

Notice of Agency Meeting

Pursuant to the provisions of the "Government in the Sunshine Act" (5 U.S.C. 552b), notice is hereby given that at 11:40 a.m. on Tuesday, December 2, 2003, the Board of Directors of the Federal Deposit Insurance Corporation met in closed session to consider matters relating to the Corporation's supervisory, resolution, and corporate activities.

In calling the meeting, the Board determined, on motion of Vice Chairman John M. Reich, seconded by Director James E. Gilleran (Director, Office of Thrift Supervision), concurred by Director John D. Hawke, Jr. (Comptroller of the Currency), and Chairman Donald E. Powell, that Corporation business required its consideration of the matters on less than seven days' notice to the public; that the public interest did not require consideration of the matters in a meeting open to public observation; and that the matters could be considered in a closed meeting by authority of subsections (c)(2), (c)(4), (c)(6), (c)(8), (c)(9)(A)(ii), and (c)(9)(B) of the "Government in the Sunshine Act" (5 U.S.C. 552b(c)(2), (c)(4), (c)(6), (c)(8), (c)(9)(A)(ii), and (c)(9)(B)).

The meeting was held in the Board Room of the FDIC Building located at 550-17th Street, NW., Washington, DC.

Dated: December 2, 2003.

Federal Deposit Insurance Corporation.

Robert E. Feldman,

Executive Secretary.

[FR Doc. E3-00460 Filed 12-3-01; 8:45 am]

BILLING CODE 6714-01-P

FEDERAL RESERVE SYSTEM

Proposed Agency Information Collection Activities; Comment Request

AGENCY: Board of Governors of the Federal Reserve System

SUMMARY: In accordance with the requirements of the Paperwork Reduction Act of 1995 (44 U.S.C. chapter 35), the Board of Governors of the Federal Reserve System (Board), the Federal Deposit Insurance Corporation (FDIC), and the Office of the Comptroller of the Currency (OCC) (the "agencies") may not conduct or

sponsor, and the respondent is not required to respond to, an information collection unless it displays a currently valid Office of Management and Budget (OMB) control number. The Federal Financial Institutions Examination Council (FFIEC), of which the agencies are members, has approved the agencies' publication for public comment of proposed revisions to the Report of Assets and Liabilities of U.S. Branches and Agencies of Foreign Banks (FFIEC 002). The Board is publishing the proposed revisions on behalf of the agencies. At the end of the comment period, the comments and recommendations received will be analyzed to determine the extent to which the FFIEC should modify the proposed revisions prior to giving its final approval. The Board will then submit the revisions to OMB for review and approval.

DATES: Comments must be submitted on or before February 3, 2004.

ADDRESSES: Interested parties are invited to submit written comments to the agency listed below. All comments, which should refer to the OMB control number, will be shared among the agencies.

Written comments, which should refer to the "Report of Assets and Liabilities of U.S. Branches and Agencies of Foreign Banks, 7100-dquo; should be addressed to Ms. Jennifer J. Johnson, Secretary, Board of Governors of the Federal Reserve System, 20th and C Streets, NW, Washington, DC 20551. Due to temporary disruptions in the Board's mail service, commenters are encouraged to submit comments by electronic mail to regs.comments@federalreserve.gov, or fax them to the Office of the Secretary at (202) 452-3819 or (202) 452-3102. Comments addressed to Ms. Johnson may also be delivered to the Board's mailroom between 8:45 a.m. and 5:15 p.m. weekdays, and to the security control room outside those hours. Both the mailroom and the security control room are accessible from the Eccles building courtyard entrance on 20th Street between Constitution Avenue and C Street, NW. Comments may be inspected in room M-P-500 between 9 a.m. and 5 p.m. on weekdays pursuant to sections 261.12 and 261.14 of the Board's Rules Regarding Availability of Information, 12 CFR 261.12 and 261.14. **FOR FURTHER INFORMATION CONTACT:** A draft copy of the proposed FFIEC 002 reporting form may be obtained at the FFIEC's web site (www.ffiec.gov). A copy of the proposed revisions to the collection of information may also be requested from Cindy Ayouch, Board

Clearance Officer, (202) 452-3829, Division of Research and Statistics, Board of Governors of the Federal Reserve System, 20th and C Streets, NW, Washington, DC 20551. Telecommunications Device for the Deaf (TDD) users may call (202) 263-4869.

Proposal to revise the following currently approved collection of information:

Report Title: Report of Assets and Liabilities of U.S. Branches and Agencies of Foreign Banks.

Form Number: FFIEC 002.

OMB Number: 7100-0032.

Frequency of Response: Quarterly.

Affected Public: U.S. branches and agencies of foreign banks.

Estimated Number of Respondents: 295.

Estimated Total Annual Responses: 1,180.

Estimated Time per Response: 22.75 burden hours.

Estimated Total Annual Burden: 26,845 burden hours.

General Description of Report: This information collection is mandatory: 12 U.S.C. 3105(b)(2), 1817(a)(1) and (3), and 3102(b). Except for select sensitive items, this information collection is not given confidential treatment (5 U.S.C. 552(b)(8)). Small businesses (that is, small U.S. branches and agencies of foreign banks) are affected.

Abstract: On a quarterly basis, all U.S. branches and agencies of foreign banks (U.S. branches) are required to file detailed schedules of assets and liabilities in the form of a condition report and a variety of supporting schedules. This information is used to fulfill the supervisory and regulatory requirements of the International Banking Act of 1978. The data are also used to augment the bank credit, loan, and deposit information needed for monetary policy and other public policy purposes. The Federal Reserve System collects and processes this report on behalf of all three agencies.

Current Actions: The agencies propose to implement a small number of revisions to the existing reporting requirements of the Report of Assets and Liabilities of U.S. Branches and Agencies of Foreign Banks (FFIEC 002). The proposed revisions would help to achieve consistency with the Reports of Condition and Income (Call Report) (forms FFIEC 031 and 041) filed by insured commercial banks and FDIC-supervised savings banks.

The proposed revisions to the FFIEC 002 that would take effect as of the March 31, 2004, reporting date include:

Schedule L—Derivatives and Off-Balance-Sheet Items