Calendar No. 342

111TH CONGRESS 2D SESSION

S. 629

To facilitate the part-time reemployment of annuitants, and for other purposes.

IN THE SENATE OF THE UNITED STATES

March 18, 2009

Ms. Collins (for herself, Mr. Voinovich, Mr. Kohl, Mrs. McCaskill, and Ms. Landrieu) introduced the following bill; which was read twice and referred to the Committee on Homeland Security and Governmental Affairs

April 12, 2010

Reported by Mr. LIEBERMAN, with an amendment

[Strike out all after the enacting clause and insert the part printed in italic]

A BILL

To facilitate the part-time reemployment of annuitants, and for other purposes.

- 1 Be it enacted by the Senate and House of Representa-
- 2 tives of the United States of America in Congress assembled,
- 3 **SECTION 1. SHORT TITLE.**
- 4 This Act may be cited as the "Part-Time Reemploy-
- 5 ment of Annuitants Act of 2009".

1 SEC. 2. PART-TIME REEMPLOYMENT.

2	(a) Civil Service Retirement System.—Section
3	8344 of title 5, United States Code, is amended—
4	(1) by redesignating subsection (1) as subsection
5	(m);
6	(2) by inserting after subsection (k) the fol-
7	lowing:
8	"(l)(1) For purposes of this subsection—
9	"(A) the term 'head of an agency' means—
10	"(i) the head of an Executive agency;
11	"(ii) the head of the United States Postal
12	Service;
13	"(iii) the Director of the Administrative
14	Office of the United States Courts, with respect
15	to employees of the judicial branch; and
16	"(iv) any employing authority described
17	under subsection $(k)(2)$; and
18	"(B) the term 'limited time appointee' means
19	an annuitant appointed under a temporary appoint-
20	ment limited to 1 year or less.
21	"(2) The head of an agency may waive the applica-
22	tion of subsection (a) or (b) with respect to any annuitant
23	who is employed in such agency as a limited time ap-
24	pointee.

1 "(3) The head of an agency may not waive the application of subsection (a) or (b) with respect to an annu-2 itant-3 4 "(A) for more than 520 hours of service per-5 formed by that annuitant during the period ending 6 6 months following the individual's annuity com-7 mencing date; 8 "(B) for more than 1040 hours of service performed by that annuitant during any 12-month pe-9 10 riod; or 11 "(C) for more than a total of 3120 hours of service performed by that annuitant. 12 13 "(4)(A) The total number of annuitants to whom a waiver by the head of an agency under this subsection or 14 section 8468(i) applies may not exceed 2.5 percent of the 15 total number of full-time employees of that agency. 17 "(B) If the total number of annuitants to whom a waiver by the head of an agency under this subsection or 18 section 8468(i) applies exceeds 1 percent of the total number of full-time employees of that agency, the head of that agency shall submit a report with an explanation that justifies the need for the waivers in excess of that percentage to the Committee on Homeland Security and Govern-

mental Affairs of the Senate, the Committee on Oversight

1	and Government Reform of the House of Representatives,
2	and the Office of Personnel Management.
3	"(5)(A) The Director of the Office of Personnel Man-
4	agement may promulgate regulations providing for the ad-
5	ministration of this subsection.
6	"(B) Any regulations promulgated under subpara-
7	graph (A) may—
8	"(i) provide standards for the maintenance
9	and form of necessary records of employment
10	under this subsection;
11	"(ii) to the extent not otherwise expressly
12	prohibited by law, require employing agencies to
13	provide records of such employment to the Of-
14	fice of Personnel Management or other employ-
15	ing agencies as necessary to ensure compliance
16	with paragraph (3);
17	"(iii) authorize other administratively con-
18	venient periods substantially equivalent to 12
19	months, such as 26 pay periods, to be used in
20	determining compliance with paragraph (3)(B);
21	and
22	"(iv) include such other administrative re-
23	quirements as the Director of the Office of Per-
24	sonnel Management may find appropriate to

1	provide for the effective operation of, or to en-
2	sure compliance with, this subsection.
3	"(6) The authority of the head of an agency under
4	this subsection to waive the application of subsection (a)
5	or (b) shall terminate 5 years after the date of enactment
6	of the Part-Time Reemployment of Annuitants Act of
7	2009."; and
8	(3) in subsection (m) (as so redesignated)—
9	(A) in paragraph (1), by striking "(k)"
10	and inserting "(1)"; and
11	(B) in paragraph (2), by striking "or (k)"
12	and inserting "(k), or (l)".
13	(b) FEDERAL EMPLOYEE RETIREMENT SYSTEM.—
14	Section 8468 of title 5, United States Code, is amended—
15	(1) by redesignating subsection (i) as subsection
16	(j);
17	(2) by inserting after subsection (h) the fol-
18	lowing:
19	"(i)(1) For purposes of this subsection—
20	"(A) the term 'head of an agency' means—
21	"(i) the head of an Executive agency;
22	"(ii) the head of the United States Postal
23	Service;

1	"(iii) the Director of the Administrative
2	Office of the United States Courts, with respect
3	to employees of the judicial branch; and
4	"(iv) any employing authority described
5	under subsection $(h)(2)$; and
6	"(B) the term 'limited time appointee' means
7	an annuitant appointed under a temporary appoint-
8	ment limited to 1 year or less.
9	"(2) The head of an agency may waive the applica-
10	tion of subsection (a) with respect to any annuitant who
11	is employed in such agency as a limited time appointee.
12	"(3) The head of an agency may not waive the appli-
13	eation of subsection (a) with respect to an annuitant—
14	"(A) for more than 520 hours of service per-
15	formed by that annuitant during the period ending
16	6 months following the individual's annuity com-
17	mencing date;
18	"(B) for more than 1040 hours of service per-
19	formed by that annuitant during any 12-month pe-
20	riod; or
21	"(C) for more than a total of 3120 hours of
22	service performed by that annuitant.
23	"(4)(A) The total number of annuitants to whom a
24	waiver by the head of an accept under this subsection of

- 1 section 8344(1) applies may not exceed 2.5 percent of the
- 2 total number of full-time employees of that agency.
- 3 "(B) If the total number of annuitants to whom a
- 4 waiver by the head of an agency under this subsection or
- 5 section 8344(1) applies exceeds 1 percent of the total num-
- 6 ber of full-time employees of that agency, the head of that
- 7 agency shall submit a report with an explanation that jus-
- 8 tifies the need for the waivers in excess of that percentage
- 9 to the Committee on Homeland Security and Govern-
- 10 mental Affairs of the Senate, the Committee on Oversight
- 11 and Government Reform of the House of Representatives,
- 12 and the Office of Personnel Management.
- 13 "(5)(A) The Director of the Office of Personnel Man-
- 14 agement may promulgate regulations providing for the ad-
- 15 ministration of this subsection.
- 16 "(B) Any regulations promulgated under subpara-
- 17 graph (A) may—
- 18 "(i) provide standards for the maintenance and
- 19 form of necessary records of employment under this
- 20 subsection;
- 21 "(ii) to the extent not otherwise expressly pro-
- 22 hibited by law, require employing agencies to provide
- 23 records of such employment to the Office or other
- 24 employing agencies as necessary to ensure compli-
- 25 ance with paragraph (3);

1	"(iii) authorize other administratively conven-
2	ient periods substantially equivalent to 12 months,
3	such as 26 pay periods, to be used in determining
4	compliance with paragraph (3)(B); and
5	"(iv) include such other administrative require-
6	ments as the Director of the Office of Personnel
7	Management may find appropriate to provide for ef-
8	feetive operation of, or to ensure compliance with,
9	this subsection.
10	"(6) The authority of the head of an agency under
11	this subsection to waive the application of subsection (a)
12	shall terminate 5 years after the date of enactment of the
13	Part-Time Reemployment of Annuitants Act of 2009.";
14	and
15	(3) in subsection (j) (as so redesignated)—
16	(A) in paragraph (1), by striking "(h)"
17	and inserting "(i)"; and
18	(B) in paragraph (2), by striking "or (h)"
19	and inserting "(h), or (i)".
20	(e) Rule of Construction.—Nothing in the
21	amendments made by this section may be construed to au-
22	thorize the waiver of the hiring preferences under chapter
23	33 of title 5, United States Code in selecting annuitants
24	to employ in an appointive or elective position.

1	(d) Technical and Conforming Amendments.—
2	Section 1005(d)(2) of title 39, United States Code, is
3	amended—
4	(1) by striking " $(1)(2)$ " and inserting " $(m)(2)$ ";
5	and
6	(2) by striking "(i)(2)" and inserting "(j)(2)".
7	SEC. 3. GAO REPORT.
8	(a) In General.—Not later than 3 years after the
9	date of enactment of this Act, the Comptroller General
10	of the United States shall submit to the Committee on
11	Homeland Security and Governmental Affairs of the Sen-
12	ate and the Committee on Oversight and Government Re-
13	form of the House of Representatives a report regarding
14	the use of the authority under the amendments made by
15	section 2.
16	(b) Contents.—The report submitted under sub-
17	section (a) shall—
18	(1) include the number of annuitants for whom
19	a waiver was made under subsection (1) of section
20	8344 of title 5, United States Code, as amended by
21	this Act, or subsection (i) of section 8468 of title 5,
22	United States Code, as amended by this Act; and
23	(2) identify each agency that used the authority
24	described in paragraph (1).

1 SECTION 1. SHORT TITLE. 2 This Act may be cited as the "Part-Time Reemploy-3 ment of Annuitants Act of 2009". 4 SEC. 2. PART-TIME REEMPLOYMENT. 5 (a) Civil Service Retirement System.—Section 6 8344 of title 5, United States Code, is amended— 7 (1) by redesignating subsection (l) as subsection 8 (m); (2) by inserting after subsection (k) the fol-9 10 lowing: 11 "(l)(1) For purposes of this subsection— 12 "(A) the term 'head of an agency' means— 13 "(i) the head of an Executive agency, other than the Government Accountability Office; 14 15 "(ii) the head of the United States Postal 16 Service: 17 "(iii) the Director of the Administrative Of-18 fice of the United States Courts, with respect to 19 employees of the judicial branch; and 20 "(iv) any employing authority described 21 under subsection (k)(2), other than the Govern-22 ment Accountability Office; and "(B) the term 'limited time appointee' means an 23

annuitant appointed under a temporary appointment

limited to 1 year or less.

24

25

1	"(2) The head of an agency may waive the application
2	of subsection (a) or (b) with respect to any annuitant who
3	is employed in such agency as a limited time appointee,
4	if the head of the agency determines that the employment
5	of the annuitant is necessary to—
6	"(A) fulfill functions critical to the mission of
7	the agency, or any component of that agency;
8	"(B) assist in the implementation or oversight of
9	the American Recovery and Reinvestment Act of 2009
10	(Public Law 111–5) or the Troubled Asset Relief Pro-
11	gram under title I of the Emergency Economic Sta-
12	bilization Act of 2008 (12 U.S.C. 5201 et seq.);
13	"(C) assist in the development, management, or
14	oversight of agency procurement actions;
15	"(D) assist the Inspector General for that agency
16	in the performance of the mission of that Inspector
17	General;
18	"(E) promote appropriate training or mentoring
19	programs of employees;
20	"(F) assist in the recruitment or retention of em-
21	ployees; or
22	"(G) respond to an emergency involving a direct
23	threat to life of property or other unusual cir-
24	cumstances.

- 1 "(3) The head of an agency may not waive the applica-
- 2 tion of subsection (a) or (b) with respect to an annuitant—
- 3 "(A) for more than 520 hours of service per-
- 4 formed by that annuitant during the period ending 6
- 5 months following the individual's annuity com-
- 6 mencing date;
- 7 "(B) for more than 1040 hours of service per-
- 8 formed by that annuitant during any 12-month pe-
- 9 riod; or
- 10 "(C) for more than a total of 3120 hours of serv-
- ice performed by that annuitant.
- 12 "(4)(A) The total number of annuitants to whom a
- 13 waiver by the head of an agency under this subsection or
- 14 section 8468(i) applies may not exceed 2.5 percent of the
- 15 total number of full-time employees of that agency.
- 16 "(B) If the total number of annuitants to whom a
- 17 waiver by the head of an agency under this subsection or
- 18 section 8468(i) applies exceeds 1 percent of the total number
- 19 of full-time employees of that agency, the head of that agen-
- 20 cy shall submit a report with an explanation that justifies
- 21 the need for the waivers in excess of that percentage to the
- 22 Committee on Homeland Security and Governmental Af-
- 23 fairs of the Senate, the Committee on Oversight and Govern-
- 24 ment Reform of the House of Representatives, and the Office
- 25 of Personnel Management.

1	"(5)(A) The Director of the Office of Personnel Man-
2	agement may promulgate regulations providing for the ad-
3	ministration of this subsection.
4	"(B) Any regulations promulgated under subpara-
5	graph (A) may—
6	"(i) provide standards for the maintenance
7	and form of necessary records of employment
8	under this subsection;
9	"(ii) to the extent not otherwise expressly
10	prohibited by law, require employing agencies to
11	provide records of such employment to the Office
12	of Personnel Management or other employing
13	agencies as necessary to ensure compliance with
14	paragraph (3);
15	"(iii) authorize other administratively con-
16	venient periods substantially equivalent to 12
17	months, such as 26 pay periods, to be used in de-
18	termining compliance with paragraph $(3)(B)$;
19	"(iv) include such other administrative re-
20	quirements as the Director of the Office of Per-
21	sonnel Management may find appropriate to
22	provide for the effective operation of, or to ensure
23	compliance with, this subsection; and
24	"(v) encourage the training and mentoring
25	of employees by any limited time appointee em-

1	ployed under this subsection, except that any
2	hours of that training or mentoring shall not be
3	included in the hours of service performed for
4	purposes of paragraph (3).
5	"(6) The authority of the head of an agency under this
6	subsection to waive the application of subsection (a) or (b)
7	shall terminate 5 years after the date of enactment of the
8	Part-Time Reemployment of Annuitants Act of 2009."; and
9	(3) in subsection (m) (as so redesignated)—
10	(A) in paragraph (1), by striking "(k)" and
11	inserting "(l)"; and
12	(B) in paragraph (2), by striking "or (k)"
13	and inserting "(k), or (l)".
14	(b) Federal Employee Retirement System.—Sec-
15	tion 8468 of title 5, United States Code, is amended—
16	(1) by redesignating subsection (i) as subsection
17	(j);
18	(2) by inserting after subsection (h) the fol-
19	lowing:
20	"(i)(1) For purposes of this subsection—
21	"(A) the term 'head of an agency' means—
22	"(i) the head of an Executive agency, other
23	than the Government Accountability Office;
24	"(ii) the head of the United States Postal
25	Service:

1	"(iii) the Director of the Administrative Of-
2	fice of the United States Courts, with respect to
3	employees of the judicial branch; and
4	"(iv) any employing authority described
5	under subsection (h)(2), other than the Govern-
6	ment Accountability Office; and
7	"(B) the term 'limited time appointee' means an
8	annuitant appointed under a temporary appointment
9	limited to 1 year or less.
10	"(2) The head of an agency may waive the application
11	of subsection (a) with respect to any annuitant who is em-
12	ployed in such agency as a limited time appointee, if the
13	head of the agency determines that the employment of the
14	annuitant is necessary to—
15	"(A) fulfill functions critical to the mission of
16	the agency, or any component of that agency;
17	"(B) assist in the implementation or oversight of
18	the American Recovery and Reinvestment Act of 2009
19	(Public Law 111–5) or the Troubled Asset Relief Pro-
20	gram under title I of the Emergency Economic Sta-
21	bilization Act of 2008 (12 U.S.C. 5201 et seq.);
22	"(C) assist in the development, management, or
23	oversight of agency procurement actions;

1	"(D) assist the Inspector General for that agency
2	in the performance of the mission of that Inspector
3	General;
4	"(E) promote appropriate training or mentoring
5	programs of employees;
6	"(F) assist in the recruitment or retention of em-
7	ployees; or
8	"(G) respond to an emergency involving a direct
9	threat to life of property or other unusual cir-
10	cumstances.
11	"(3) The head of an agency may not waive the applica-
12	tion of subsection (a) with respect to an annuitant—
13	"(A) for more than 520 hours of service per-
14	formed by that annuitant during the period ending 6
15	months following the individual's annuity com-
16	mencing date;
17	"(B) for more than 1040 hours of service per-
18	formed by that annuitant during any 12-month pe-
19	riod; or
20	"(C) for more than a total of 3120 hours of serv-
21	ice performed by that annuitant.
22	"(4)(A) The total number of annuitants to whom a
23	waiver by the head of an agency under this subsection or
24	section 8344(l) applies may not exceed 2.5 percent of the
25	total number of full-time employees of that agency.

1	"(B) If the total number of annuitants to whom a
2	waiver by the head of an agency under this subsection or
3	section 8344(l) applies exceeds 1 percent of the total number
4	of full-time employees of that agency, the head of that agen-
5	cy shall submit a report with an explanation that justifies
6	the need for the waivers in excess of that percentage to the
7	Committee on Homeland Security and Governmental Af-
8	fairs of the Senate, the Committee on Oversight and Govern-
9	ment Reform of the House of Representatives, and the Office
10	of Personnel Management.
11	"(5)(A) The Director of the Office of Personnel Man-
12	agement may promulgate regulations providing for the ad-
13	ministration of this subsection.
14	"(B) Any regulations promulgated under subpara-
15	graph (A) may—
16	"(i) provide standards for the maintenance and
17	form of necessary records of employment under this
18	subsection;
19	"(ii) to the extent not otherwise expressly prohib-
20	ited by law, require employing agencies to provide
21	records of such employment to the Office or other em-
22	ploying agencies as necessary to ensure compliance
23	with paragraph (3);
24	"(iii) authorize other administratively conven-
25	ient periods substantially equivalent to 12 months,

1	such as 26 pay periods, to be used in determining					
2	compliance with paragraph (3)(B);					
3	3 "(iv) include such other administrative requi					
4	4 ments as the Director of the Office of Personnel M					
5	agement may find appropriate to provide for effect					
6	operation of, or to ensure compliance with, this s					
7	section; and					
8 "(v) encourage the training and mentors						
9	employees by any limited time appointee employed					
10	under this subsection, except that any hours of that					
11	training or mentoring shall not be included in the					
12	hours of service performed for purposes of paragraph					
13	(3).					
14	"(6) The authority of the head of an agency under this					
15	subsection to waive the application of subsection (a) shall					
16	terminate 5 years after the date of enactment of the Part-					
17	Time Reemployment of Annuitants Act of 2009."; and					
18	(3) in subsection (j) (as so redesignated)—					
19	(A) in paragraph (1), by striking "(h)" and					
20	inserting "(i)"; and					
21	(B) in paragraph (2), by striking "or (h)"					
22	and inserting "(h), or (i)".					
23	(c) Rule of Construction.—Nothing in the amend-					
24	ments made by this section may be construed to authorize					
25	the waiver of the hiring preferences under chapter 33 of title					

1	5, United States Code in selecting annuitants to employ						
2	in an appointive or elective position.						
3	(d) Technical and Conforming Amendments.—						
4	Section 1005(d)(2) of title 39, United States Code, is						
5	amended—						
6	(1) by striking " $(l)(2)$ " and inserting " $(m)(2)$ ";						
7	and						
8	(2) by striking " $(i)(2)$ " and inserting " $(j)(2)$ ".						
9	SEC. 3. GENERAL ACCOUNTABILITY OFFICE REPORT.						
10	(a) In General.—Not later than 3 years after the						
11	date of enactment of this Act, the Comptroller General o						
12	the United States shall submit to the Committee on Home-						
13	land Security and Governmental Affairs of the Senate and						
14	the Committee on Oversight and Government Reform of the						
15	House of Representatives a report regarding the use of the						
16	authority under the amendments made by section 2.						
17	(b) Contents.—The report submitted under sub-						
18	section (a) shall—						
19	(1) include the number of annuitants for whom						
20	a waiver was made under subsection (1) of section						
21	8344 of title 5, United States Code, as amended by						
22	this Act, or subsection (i) of section 8468 of title 5,						
23	United States Code, as amended by this Act; and						
24	(2) identify each agency that used the authority						
25	described in paragraph (1).						

1	(c) AGENCY DATA.—Each head of an agency (as de-
2	fined under sections $8344(l)(1)$ and $8468(i)(1)(A)$ of title
3	5, United States Code, as added by section 2 of this Act)
4	shall—
5	(1) collect and maintain data necessary for pur-
6	poses of the Comptroller General report submitted
7	under subsection (a); and
8	(2) submit to the Comptroller General that data
9	as the Comptroller General requires in a timely fash-
10	ion.

Calendar No. 342

111 TH CONGRESS S. 629

A BILL

To facilitate the part-time reemployment of annuitants, and for other purposes.

April 12, 2010

Reported with an amendment