#### 110TH CONGRESS 2D SESSION

# S. 3307

To provide veterans with individualized notice about available benefits, to streamline application processes for the benefits, and for other purposes.

#### IN THE SENATE OF THE UNITED STATES

July 22, 2008

Mrs. CLINTON (for herself and Mr. SCHUMER) introduced the following bill; which was read twice and referred to the Committee on Veterans' Affairs

## A BILL

To provide veterans with individualized notice about available benefits, to streamline application processes for the benefits, and for other purposes.

- 1 Be it enacted by the Senate and House of Representa-
- 2 tives of the United States of America in Congress assembled,
- 3 SECTION 1. SHORT TITLE.
- 4 This Act may be cited as the "Providing Real Out-
- 5 reach for Veterans Act of 2008" or the "PRO-VETS Act
- 6 of 2008".
- 7 SEC. 2. SHARING INFORMATION TO IMPROVE VETERANS'
- 8 ACCESS TO BENEFITS.
- 9 (a) AGREEMENT ON DATA TRANSFER.—

1 (1) IN GENERAL.—The Secretary of Veterans
2 Affairs shall enter an agreement with the Secretary
3 of Defense providing for the transfer of data to the
4 Secretary of Veterans Affairs in accordance with this
5 section for the purpose of providing members of the
6 Armed Forces and veterans with individualized in7 formation about veterans benefits each member and
8 veteran may be eligible for.

#### (2) Contents of agreement.—

- (A) SPECIFIC CRITERIA FOR IDENTIFICA-TION OF DATA.—The agreement shall specify criteria to identify data of the Department of Defense, including personnel data and data contained in an electronic medical record system, that the Secretary of Defense and the Secretary of Veterans Affairs agree could be used by the Secretary of Veterans Affairs—
  - (i) to determine the eligibility of a member of the Armed Forces or veteran for veterans benefits; and
  - (ii) as an indicator of a likelihood that a member of the Armed Forces or veteran is eligible for veterans benefits.
- (B) ELECTRONIC DATA TRANSFER METHOD.—The agreement shall contain a description

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

	9
1	of an efficient electronic method to be used for
2	the transfer of data identified in accordance
3	with the criteria specified under subparagraph
4	(A) under the agreement.
5	(C) Transfer of data.—Under the
6	agreement, the Secretary of Defense shall
7	transfer data identified in accordance with the
8	criteria under subparagraph (A) to the Sec-
9	retary of Veterans Affairs as follows:
10	(i) In the case of a member of the
11	Armed Forces who is scheduled for dis-
12	charge or separation from service, at the
13	time the Secretary of Defense first learns
14	of the scheduled discharge or separation,
15	but not later than one month after the
16	date of discharge or separation.
17	(ii) In the case of a member of the
18	Armed Forces or veteran not covered
19	under clause (i), at such time as is speci-
20	fied under the agreement, but subject to
21	subsection (e).
22	(b) Identification of Benefits Available.—

(1) GENERATION OF INITIAL LIST.—Not later than 7 days after the date the Secretary of Veterans Affairs receives data concerning a member of the

23

24

25

- Armed Forces or veteran under the agreement under subsection (a), the Secretary shall compile a list with respect to the member or veteran of all veterans benefits for which the member or veteran may be eligible based on the data. The list shall be divided into—
- 7 (A) benefits for which the member or vet-8 eran has a high probability of being eligible; 9 and
  - (B) all other benefits for which the member or veteran may be eligible.
  - (2) UPDATED BENEFITS LIST.—The Secretary shall update the list under paragraph (1) with respect to a member of the Armed Forces or veteran on an annual basis using any information that the Department of Veterans Affairs may possess about the member or veteran.

#### (c) Notification of Available Benefits.—

(1) Initial notification.—Upon compiling the list of benefits under subsection (b)(1)(A) with respect to a member of the Armed Forces or veteran, the Secretary of Veterans Affairs shall send a notice of the benefits to the member or veteran or the legal representative of the member or veteran. The notice shall also contain an explanation of each

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

such benefit and a summary of any application requirements and procedures that the member or veteran must comply with to be eligible to receive the benefit.

#### (2) Subsequent notifications.—

(A) SECOND NOTICE.—If a member of the Armed Forces or veteran provided a notice under paragraph (1) does not apply for any benefit listed in the notice by the end of the 60-day period beginning on the date that the Secretary sent the notice, the Secretary shall send a second notice to the member or veteran or the legal representative of the member or veteran. The notice shall contain the same information as the notice sent to the member, veteran, or legal representative under paragraph (1).

(B) Subsequent annual notices.—If a member of the Armed Forces or veteran provided a notice under subparagraph (A) does not apply for any benefit listed in the notice by the end of the year beginning on the date that the Secretary sent the notice, the Secretary shall send a subsequent notice to the member or veteran or the legal representative of the member or veteran. The notice shall contain information

1	on the veterans benefits for which the member
2	or veteran has a high probability of being eligi-
3	ble based on the updated list under subsection
4	(b)(2) with respect to the member or veteran.
5	(3) Notices based on changed cir-
6	CUMSTANCES.—
7	(A) In General.—The Secretary shall
8	send a notice to the member or veteran or the
9	legal representative of the member or veteran if,
10	based on data available to the Secretary, the
11	Secretary identifies a member of the Armed
12	Forces or veteran as having a high probability
13	of being eligible for a veterans benefit and—
14	(i) the member or veteran has not ap-
15	plied for the benefit;
16	(ii) the Secretary has not sent the
17	member or veteran a notice under this sub-
18	section with respect to the benefit; and
19	(iii) the Secretary has not informed
20	the member or veteran of the benefit under
21	subsection (d)(2) or any other provision of
22	law.
23	(B) Contents.—The notice under sub-
24	paragraph (A) shall contain information on the
25	benefit for which the veteran has a high prob-

ability of being eligible, an explanation of such benefit, and a summary of any application requirements and procedures that the member or veteran must comply with to be eligible to receive the benefit.

#### (4) OPTION TO DECLINE FURTHER NOTICES.—

- (A) IN GENERAL.—The Secretary shall provide each member of the Armed Forces and veteran that is sent a notice under this subsection with the option to decline further notices under this subsection.
- (B) Notice of option.—Each notice under this subsection shall include information concerning the option to decline further notices under this subsection.
- (C) PROHIBITION OF FURTHER NOTICES.—If a member of the Armed Forces or veteran declines further notices under this paragraph, the Secretary may not send any notices under this section to the member or veteran after the date the member or veteran declines further notices.
- (5) Method of Delivery of Notices.—

1	(A) In general.—Subject to subpara-
2	graph (B), all notices under this subsection
3	shall be sent—
4	(i) by mail; and
5	(ii) electronically, if the Secretary has
6	electronic contact information for the
7	member, veteran, or legal representative of
8	the member or veteran.
9	(B) OPTION ON METHOD OF DELIVERY OF
10	NOTICES.—The Secretary shall provide each
11	member and veteran with the opportunity to be
12	sent notices under this subsection solely—
13	(i) by mail; or
14	(ii) through electronic methods, such
15	as email.
16	(d) Application Process.—
17	(1) STREAMLINED APPLICATION PROCESS.—
18	(A) IN GENERAL.—The Secretary of Vet-
19	erans Affairs shall use the data received under
20	subsection (a) and any additional relevant data
21	that the Department of Veterans Affairs has in
22	its possession to reduce the amount of informa-
23	tion that a member of the Armed Forces or vet-
24	eran must provide when the member or veteran
25	applies to the Department for veterans benefits.

The use of such data may include prepopulating a paper or Web-based application form to be used by the member or veteran with the data.

(B) CONFIRMATION.—The Secretary may require that a member of the Armed Forces or veteran confirm or verify any data that the Department of Veterans Affairs uses under subparagraph (A) to determine the eligibility of the member or veteran for veterans benefits.

#### (2) Evaluation of eligibility.—

- (A) REVIEW OF LIST.—When evaluating a member of the Armed Forces or veteran for eligibility for veterans benefits, the Secretary shall review the list of benefits for the member or veteran compiled under subsection (b).
- (B) DISCLOSURE OF INFORMATION.—If the Secretary determines that the member or veteran has a high probability of being eligible for a benefit so listed for which the member or veteran did not apply, the Secretary shall inform the member or veteran of the benefit and of the opportunity to apply for the benefit.
- (C) RECORD OF DISCLOSURE.—If the Secretary informs a member or veteran of a benefit under subparagraph (B), the Secretary shall

1	keep a record, for a period of not less than 5
2	years, that contains, at a minimum—
3	(i) the date on which the Secretary in-
4	formed the member or veteran of such ben-
5	efit;
6	(ii) the name of the member or vet-
7	eran; and
8	(iii) a general description of the infor-
9	mation provided to the member or veteran
10	by the Secretary.
11	(3) Notice of Denial.—Not later than 30
12	days after the date a member of the Armed Forces
13	or veteran is determined not eligible for a veterans
14	benefit for which the member or veteran has applied,
15	the Secretary shall provide notice to the member or
16	veteran of the determination. The notice shall in-
17	clude an explanation of the reason for the deter-
18	mination.
19	(e) Transition Period.—Not later than 5 years
20	after the date of enactment of this Act, for all veterans
21	discharged from the Armed Forces prior to the date of
22	enactment of this Act, the Secretary of Defense shall
23	transfer to the Department of Veterans Affairs all data
24	that exists in electronic systems of the Department of De-

- 1 fense on the date of the transfer and that meet the criteria
- 2 specified in subsection (a)(2)(A).
- 3 (f) Relation to Other Law.—The Secretary of
- 4 Veterans Affairs shall implement this section in a manner
- 5 that does not conflict with the processes, procedures, and
- 6 standards for the transition of recovering members of the
- 7 Armed Forces from care and treatment through the De-
- 8 partment of Defense to care, treatment, and rehabilitation
- 9 through the Department of Veterans Affairs under section
- 10 1614 of the Wounded Warrior Act (title XVI of Public
- 11 Law 110–181; 10 U.S.C. 1071 note).
- 12 (g) Privacy.—
- 13 (1) IN GENERAL.—The Secretary of Defense
- shall provide a member of the Armed Forces or a
- veteran the opportunity to decline authorization for
- the transfer under subsection (a) of some or all of
- the data associated with the member or veteran.
- 18 (2) Consent presumed.—If a member of the
- Armed Forces or veteran does not decline an author-
- ization under paragraph (1), the member or veteran
- shall be treated as having authorized the transfer of
- data under subsection (a) until any date on which
- 23 the member or veteran declines the authorization of
- 24 the transfer.

1 (3) Prohibition of data transfer.—Data 2 associated with a member of the Armed Forces or 3 a veteran may not be transferred under subsection 4 (a) after any date on which the member or veteran declines the authorization of such transfer under 5 6 paragraph (1). 7

#### (4) Construction.—

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

- (A)HEALTH INSURANCE PORTABILITY AND ACCOUNTABILITY ACT.—Nothing in this section shall be construed as waiving regulations promulgated under section 264(c) of the Health Insurance Portability and Accountability Act of 1996 (Public Law 104–191).
- (B) Privacy act.—Transfers of data to the Secretary of Veterans Affairs under the agreement under subsection (a) shall be treated as a routine use of a record for purposes of section 552a of title 5, United States Code.

### (h) Definitions.—For purposes of this section:

- (1) VETERAN.—The term "veteran" has the meaning given such term under section 101 of title 38, United States Code.
- 23 (2)ARMED FORCES.—The term "Armed Forces" shall have the meaning given the term 24

- 1 "armed forces" under section 101 of title 10, United
  2 States Code.
- 3 (3) VETERANS BENEFITS.—The term "veterans 4 benefits" means benefits under laws administered by

5 the Secretary of Veterans Affairs.

 $\bigcirc$