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[Report No. 106-491]

To provide for improved management of, and increased accountability for, outfitted activities by which the public gains access to and occupancy and use of Federal land, and for other purposes.

IN THE SENATE OF THE UNITED STATES

NOVEMBER 18, 1999

Mr. Craig (for himself, Mr. Murkowski, Mr. Thomas, Mr. Grams, Mr. Hatch, and Mr. Smith of Oregon) introduced the following bill; which was read twice and referred to the Committee on Energy and Natural Resources

OCTOBER 5 (legislative day, SEPTEMBER 22), 2000
Reported by Mr. Murkowski, with an amendment
[Strike out all after the enacting clause and insert the part printed in italic]

A BILL

To provide for improved management of, and increased accountability for, outfitted activities by which the public gains access to and occupancy and use of Federal land, and for other purposes.

- 1 Be it enacted by the Senate and House of Representa-
- 2 tives of the United States of America in Congress assembled,

1 SECTION 1. SHORT TITLE.

2	This Act may be cited as the "Outfitter Policy Act
3	of 1999".
4	SEC. 2. FINDINGS.
5	Congress finds that—
6	(1) the experience, skills, trained staff, and in-
7	vestment in equipment that are provided by author-
8	ized outfitters are necessary to provide access to
9	Federal land to members of the public that need or
10	desire commercial outfitted activities to facilitate
11	their use and enjoyment of recreational or edu-
12	cational opportunities on Federal land;
13	(2) such activities constitute an important con-
14	tribution toward meeting the recreational and edu-
15	cational objectives of resource management plans ap-
16	proved and administered by agencies of the Depart-
17	ment of Agriculture and the Department of the Inte-
18	rior;
19	(3) an effective relationship between those
20	agencies and authorized outfitters requires imple-
21	mentation of agency policies and programs that pro-
22	vide for—
23	(A) a reasonable opportunity for an au-
24	thorized outfitter to realize a profit;
25	(B) a fair and reasonable return to the
26	United States through appropriate fees;

	<u> </u>
1	(C) renewal of outfitter permits based on
2	a performance evaluation system that rewards
3	outfitters that meet required performance
4	standards and discontinues outfitters that fail
5	to meet those standards; and
6	(D) transfer of an outfitter permit to the
7	qualified purchaser of the operation of an au-
8	thorized outfitter, an heir or assign, or another
9	qualified person or entity; and
10	(4) the provision of opportunities for outfitted
11	visitors to Federal land to engage in fishing and
12	hunting is best served by continued recognition that
13	the States retain primary authority over the taking
14	of fish and wildlife on Federal land.
15	SEC. 3. PURPOSES.
16	The purposes of this Act are—
17	(1) to establish terms and conditions of access
18	to, and occupancy and use of, Federal land by visi-
19	tors who require or desire the assistance of an au-
20	thorized outfitter; and
21	(2) to establish a stable regulatory climate that
22	encourages a qualified person or entity to provide,
23	and to continue to invest in the ability to provide,
24	outfitted visitors with access to, and occupancy and

25

use of, Federal land.

SEC. 4. DEFINITIONS.

2	In this Act:
3	(1) ACTUAL USE.—The term "actual use"
4	means the portion of a principal allocation of out-
5	fitter use that an authorized outfitter uses in con-
6	ducting commercial outfitted activities during a pe-
7	riod, for a type of use, for a location, or in terms
8	of another measurement of the term or outfitted ac-
9	tivities covered by an outfitter permit.
10	(2) Allocation of USE.—
11	(A) In General.—The term "allocation of
12	use" means a method or measurement of access
13	that —
14	(i) is granted by the Secretary to an
15	authorized outfitter for the purpose of fa-
16	cilitating the occupancy and use of Federal
17	land by an outfitted visitor;
18	(ii) takes the form of—
19	(I) an amount or type of com-
20	mercial outfitted activity resulting
21	from an apportionment of the total
22	recreation capacity of a resource area;
23	Ol'
24	(II) in the case of a resource
25	area for which recreation capacity has
26	not been apportioned, a type of com-

1	mercial outfitted activity conducted in
2	a manner that is not inconsistent with
3	or incompatible with an approved re-
4	source management plan; and
5	(iii) is calibrated in terms of amount
6	of use, type of use, or location of a com-
7	mercial outfitted activity, including user
8	days or portions of user days, seasons or
9	other periods of operation, launch dates,
10	assigned camps, or other formulations of
11	the type or amount of authorized activity.
12	(B) Inclusion.—The term "allocation of
13	use" includes the designation of a geographic
14	area, zone, or district in which a limited num-
15	ber of authorized outfitters are authorized to
16	operate.
17	(3) AUTHORIZED OUTFITTER.—
18	(A) In General.—The term "authorized
19	outfitter" means a person that conducts a com-
20	mercial outfitted activity on Federal land under
21	an outfitter authorization.
22	(B) Inclusion.—The term "authorized
23	outfitter" includes an outfitter that conducts a
24	commercial outfitted activity on Federal land
25	under an outfitter authorization awarded under

1	an agreement between the Secretary and a
2	State or local government that provides for the
3	regulation by a State or local agency of com-
4	mercial outfitted activities on Federal land.
5	(4) COMMERCIAL OUTFITTED ACTIVITY.—The
6	term "commercial outfitted activity" means an au-
7	thorized outfitted activity—
8	(A) that is available to the public;
9	(B) that is conducted under the direction
10	of paid staff; and
11	(C) for which an outfitted visitor is re-
12	quired to pay more than shared expenses (in-
13	eluding payment to an authorized outfitter that
14	is a nonprofit organization).
15	(5) FEDERAL AGENCY.—The term "Federal
16	agency" means—
17	(A) the Forest Service;
18	(B) the Bureau of Land Management;
19	(C) the United States Fish and Wildlife
20	Service; and
21	(D) the Bureau of Reclamation.
22	(6) Federal Land.—
23	(A) In GENERAL.—The term "Federal
24	land" means all land and interests in land ad-
25	ministered by a Federal agency.

1	(B) Exclusion.—The term "Federal
2	land" does not include—
3	(i) land held in trust by the United
4	States for the benefit of an Indian tribe or
5	individual; or
6	(ii) land held by an Indian tribe or in-
7	dividual subject to a restriction by the
8	United States against alienation.
9	(7) Institutional recreation program.
10	The term "institutional recreation program" means
11	a program of recreational activities on Federal land
12	that may include the conduct of an outfitted activity
13	on Federal land sponsored and guided by—
14	(A) an institution with a membership or
15	limited constituency, such as a religious, con-
16	servation, youth, fraternal, or social organiza-
17	tion; or
18	(B) an educational institution, such as a
19	college or university.
20	(8) Limited outfitter authorization.
21	The term "limited outfitter authorization" means an
22	outfitter authorization under section 6(f).
23	(9) Livery.—The term "livery" means the
24	dropping off or picking up of visitors, supplies, or
25	equipment on Federal land.

1	(10) OUTFITTED ACTIVITY.—
2	(A) IN GENERAL.—The term "outfitted ac-
3	tivity" means an activity—
4	(i) such as outfitting, guiding, super-
5	vision, education, interpretation, skills
6	training, assistance, or livery operation
7	conducted for a member of the public in an
8	outdoor environment; and
9	(ii) that uses the recreational, natural,
10	historical, or cultural resources of Federal
11	land.
12	(B) Exclusion.—The term "outfitted ac-
13	tivity" does not include a service provided under
14	the National Forest Ski Area Permit Act of
15	1986 (16 U.S.C. 497b).
16	(11) OUTFITTED VISITOR.—The term "out-
17	fitted visitor" means a member of the public that re-
18	lies on an authorized outfitter for access to and oc-
19	cupancy and use of Federal land.
20	(12) Outfitter.—The term "outfitter" means
21	a person that conducts a commercial outfitted activ-
22	ity, including a person that, by local custom or tra-
23	dition, is known as a "guide".
24	(13) OUTFITTER AUTHORIZATION.—The term
25	"outfitter authorization" means—

1	(A) an outfitter permit; or
2	(B) a limited outfitter authorization.
3	(14) Outfitter permit.—The term "outfitter
4	permit" means an outfitter permit under section 6
5	(15) Principal allocation of outfitter
6	USE.—The term "principal allocation of outfitter
7	use" means a commitment by the Secretary in an
8	outfitter permit for an allocation of use to an au-
9	thorized outfitter in accordance with section 9.
10	(16) RESOURCE AREA.—The term "resource
11	area" means a management unit that is described by
12	or contained within the boundaries of—
13	(A) a national forest;
14	(B) an area of public land;
15	(C) a wildlife refuge;
16	(D) a congressionally designated area;
17	(E) a hunting zone or district; or
18	(F) any other Federal planning unit (in-
19	cluding an area in which outfitted activities are
20	regulated by more than 1 Federal agency).
21	(17) Secretary.—The term "Secretary"
22	means—
23	(A) with respect to Federal land adminis-
24	tered by the Forest Service, the Secretary of

1	Agriculture, acting through the Chief of the
2	Forest Service or a designee;
3	(B) with respect to Federal land adminis
4	tered by the Bureau of Land Management, the
5	Secretary of the Interior, acting through the
6	Director of the Bureau of Land Management or
7	a designee;
8	(C) with respect to Federal land adminis
9	tered by the United States Fish and Wildlife
10	Service, the Secretary of the Interior, acting
11	through the Director of the United States Fish
12	and Wildlife Service or a designee; and
13	(D) with respect to Federal land adminis
14	tered by the Bureau of Reclamation, the Sec-
15	retary of the Interior, acting through the Com-
16	missioner of Reclamation or a designee.
17	(18) TEMPORARY ALLOCATION OF USE.—The
18	term "temporary allocation of use" means an alloca
19	tion of use to an authorized outfitter in accordance
20	with section 9.
21	SEC. 5. NONOUTFITTER USE AND ENJOYMENT.
22	Nothing in this Act enlarges or diminishes the right
23	or privilege of occupancy and use of Federal land under
24	any applicable law (including planning process rules and
25	any administrative allocation), by a commercial or non-

1	commercial individual or entity that is not an authorized
2	outfitter or outfitted visitor.
3	SEC. 6. OUTFITTER AUTHORIZATIONS.
4	(a) In General.—
5	(1) Prohibition.—No person or entity, except
6	an authorized outfitter, shall conduct a commercial
7	outfitted activity on Federal land.
8	(2) Conduct of Outfitted Activities.—An
9	authorized outfitter shall not conduct an outfitted
10	activity on Federal land except in accordance with
11	an outfitter authorization.
12	(3) Special rule for Alaska.—With respect
13	to a commercial outfitted activity conducted in the
14	State of Alaska, the Secretary shall not establish or
15	impose a limitation on access by an authorized out-
16	fitter that is inconsistent with the access ensured
17	under subsections (a) and (b) of section 1110 of the
18	Alaska National Interest Lands Conservation Act
19	(16 U.S.C. 3170).
20	(b) Terms and Conditions.—An outfitter author-
21	ization shall specify—
22	(1) the rights and obligations of the authorized
23	outfitter and the Secretary; and
24	(2) other terms and conditions of the authoriza-
25	tion.

1	(e) Criteria for Award of an Outfitter Per-
2	MIT.—The Secretary shall establish criteria for award of
3	an outfitter permit that—
4	(1) identify skilled, experienced, and financially
5	capable persons or entities with knowledge of the re-
6	source area to offer and conduct commercial out-
7	fitted activities;
8	(2) provide a stable regulatory elimate in ac-
9	cordance with this Act and other law (including reg-
10	ulations) that encourages a qualified person or enti-
11	ty to provide, and to continue to invest in the ability
12	to provide, commercial outfitted activities;
13	(3) offer a reasonable opportunity for an au-
14	thorized outfitter to realize a profit; and
15	(4) subordinate considerations of revenue to the
16	United States to the objectives of—
17	(A) providing recreational or educational
18	opportunities for the outfitted visitor;
19	(B) providing for the health and welfare of
20	the public; and
21	(C) conserving resources.
22	(d) AWARD.—
23	(1) In General.—The Secretary may award
24	an outfitter permit under this Act if—

1	(A) the commercial outfitted activity to be
2	authorized is not inconsistent with or incompat
3	ible with an approved resource management
4	plan applicable to the resource area in which
5	the commercial outfitted activity is to be con-
6	ducted; and
7	(B) the authorized outfitter meets the cri
8	teria established under subsection $(e)(1)$.
9	(2) Use of competitive process.—
10	(A) In General.—Except as otherwise
11	provided by this Act, the Secretary shall use a
12	competitive process to select an authorized out
13	fitter to which an outfitter permit is to be
14	awarded.
15	(B) Exception for certain activities
16	TIES.—The Secretary may award an outfitten
17	permit to an applicant without conducting a
18	competitive selection process if the Secretary
19	determines that—
20	(i) the applicant meets criteria estab
21	lished by the Secretary under subsection
22	(e); and
23	(ii) there is no competitive interest in
24	the commercial outfitted activity to be con
25	ducted.

1	(C) EXCEPTION FOR RENEWALS AND
2	TRANSFERS.—The Secretary shall award an
3	outfitter permit to an applicant without con-
4	ducting a competitive selection process if the
5	authorization is a renewal or transfer of an ex-
6	isting outfitter permit under section 11 or 12.
7	(e) Provisions of Outfitter Permits.—
8	(1) In General.—An outfitter permit shall
9	provide for—
10	(A) the health and welfare of the public;
11	(B) conservation of resource values;
12	(C) a fair and reasonable return to the
13	United States through an authorization fee in
14	accordance with section 7;
15	(D) a term of 10 years;
16	(E) the obligation of an authorized out-
17	fitter to defend and indemnify the United
18	States in accordance with section 8;
19	(F) a principal allocation of outfitter use,
20	and, if appropriate, a temporary allocation of
21	use, in accordance with section 9;
22	(G) a plan to conduct performance evalua-
23	tions in accordance with section 10;
24	(H) renewal or termination of an outfitter
25	permit in accordance with section 11:

1	(I) transfer of an outfitter permit in ac-
2	cordance with section 12;
3	(J) a means of modifying an outfitter per-
4	mit to reflect material changes from the terms
5	and conditions specified in the outfitter permit;
6	(K) notice of a right of appeal and judicial
7	review in accordance with section 14; and
8	(L) such other terms and conditions as the
9	Secretary may require.
10	(2) Extensions.—The Secretary may award
11	not more than 3 temporary 1-year extensions of an
12	outfitter permit, unless the Secretary determines
13	that extraordinary circumstances warrant additional
14	extensions.
15	(f) Limited Outfitter Authorizations.—
16	(1) In General.—The Secretary may issue a
17	limited outfitter authorization to an applicant for in-
18	cidental occupancy and use of Federal land for the
19	purpose of conducting a commercial outfitted activ-
20	ity on a limited basis.
21	(2) TERM.—A limited outfitter authorization
22	shall have a term of not to exceed 2 years.
23	(3) Reissuance or Renewal.—A limited out-
24	fitter authorization may be reissued or renewed at
25	the discretion of the Secretary.

1 SEC. 7. AUTHORIZATION FEES.

2	(a) Amount of Fee.—
3	(1) In General.—An outfitter permit shall
4	provide for payment to the United States of a fair
5	and reasonable authorization fee, as determined by
6	the Secretary.
7	(2) DETERMINATION OF AMOUNT OF FEE.—In
8	determining the amount of an authorization fee, the
9	Secretary shall take into consideration—
10	(A) the obligations of the outfitter under
11	the outfitter permit;
12	(B) the provision of a reasonable oppor-
13	tunity for net profit in relation to capital in-
14	vested; and
15	(C) economic conditions.
16	(b) Establishment of Amount Applicable to
17	AN OUTFITTER PERMIT.—
18	(1) In General.—The amount of the author-
19	ization fee paid to the United States for the term of
20	an outfitter permit shall be specified in the outfitter
21	permit.
22	(2) REQUIREMENTS.—The amount of the au-
23	thorization fee—
24	(A)(i) shall be expressed as—
25	(I) a simple charge per day of ac-
26	tual use; or

1	(H) an annual or seasonable flat
2	fee;
3	(ii) if calculated as a percentage of
4	revenue, shall be determined based on ad-
5	justed gross receipts; or
6	(iii) with respect to a commercial out-
7	fitted activity conducted in the State of
8	Alaska, shall be based on a simple charge
9	per user day;
10	(B) shall be subordinate to the objectives
11	of
12	(i) conserving resources;
13	(ii) protecting the health and welfare
14	of the public; and
15	(iii) providing reliable, consistent per-
16	formance in conducting outfitted activities;
17	and
18	(C) shall be required to be paid by an au-
19	thorized outfitter to the United States on a rea-
20	sonable schedule during the operating season.
21	(3) Adjusted gross receipts.—For the pur-
22	pose of paragraph (2)(A)(ii), the Secretary shall—
23	(A) take into consideration revenue from
24	the gross receipts of the authorized outfitter

1	from commercial outfitted activities conducted
2	on Federal land; and
3	(B) exclude from consideration any rev-
4	enue that is derived from—
5	(i) fees paid by the authorized out-
6	fitter to any unit of Federal, State, or local
7	government for—
8	(I) hunting or fishing licenses;
9	(II) entrance or recreation fees
10	Ol'
11	(III) other purposes (other than
12	commercial outfitted activities con-
13	ducted on Federal land);
14	(ii) goods and services sold to out-
15	fitted visitors that are not within the scope
16	of authorized outfitter activities conducted
17	on Federal land; or
18	(iii) operations on non-Federal land.
19	(4) Substantially similar services in a
20	SPECIFIC GEOGRAPHIC AREA.
21	(A) In General. Except as provided in
22	subparagraph (B), if more than 1 outfitter per-
23	mit is awarded to conduct the same or similar
24	commercial outfitted activities in the same re-

source area, the Secretary shall establish an identical fee for all such outfitter permits.

(B) EXCEPTION. The terms and conditions of an existing outfitter permit shall not be subject to modification or open to renegotiation by the Secretary because of the award of a new outfitter permit at the same resource area for the same or similar commercial outfitted activities.

(5) ACTUAL USE.—

(A) IN GENERAL.—For the purpose of ealculating an authorization fee for actual use
under clauses (ii) and (iii) of paragraph (2)(A),
the sum of authorization fees proportionately
assessed per outfitted visitor in a single calendar day for commercial outfitted activities at
more than 1 resource area shall be not greater
than the equivalent fee charged for 1 full user
day.

(B) RECONSIDERATION OF FEE.—The authorization fee may be reconsidered during the term of the outfitter permit in accordance with paragraph (6) or section 9(c)(3) at the request of the Secretary or the authorized outfitter.

1	(6) ADJUSTMENT OF FEES.—The amount of an
2	authorization fee—
3	(A) shall be determined as of the date of
4	the outfitter permit; and
5	(B) may be modified to reflect—
6	(i) changes relating to the terms and
7	conditions of the outfitter permit, including
8	1 or more outfitter permits described in
9	paragraph (5);
10	(ii) extraordinary unanticipated
11	changes affecting operating conditions,
12	such as natural disasters, economic condi-
13	tions, or other material adverse changes
14	from the terms and conditions specified in
15	the outfitter permit;
16	(iii) changes affecting operating or
17	economic conditions determined by other
18	governing entities, such as the availability
19	of State fish or game licenses; or
20	(iv) the imposition of new or higher
21	fees assessed under other law.
22	(e) Establishment of Amount Applicable to a
23	LIMITED OUTFITTER AUTHORIZATION.—The Secretary
24	shall determine the amount of an authorization fee, if any,
25	under a limited outfitter authorization.

SEC. 8. LIABILITY AND INDEMNIFICATION.

- 2 (a) IN GENERAL.—An authorized outfitter shall de3 fend and indemnify the United States for costs or ex4 penses associated with injury, death, or damage to any
 5 person or property caused by the authorized outfitter's
 6 negligence, gross negligence, or willful and wanton dis7 regard for persons or property arising directly out of the
 8 authorized outfitter's conduct of a commercial outfitted
 9 activity under an outfitter authorization.
 - (b) No Liability.—An authorized outfitter—
 - (1) shall have no responsibility to defend or indemnify the United States, its agents, employees, or contractors, or third parties for costs or expenses associated with injury, death, or damage to any person or property caused by the acts, omissions, negligence, gross negligence, or willful and wanton misconduct of the United States, its agents, employees, or contractors, or third parties;
 - (2) shall not incur liability of any kind to the United States, its agents, employees, or contractors, or third parties as a result of the award of an outfitter authorization or as a result of the conduct of a commercial outfitted activity under an outfitter authorization absent a finding by a court of competent jurisdiction of negligence, gross negligence, or

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- willful and wanton disregard for persons or property
 on the part of the authorized outfitter; and
- 3 (3) shall have no responsibility to defend or in-4 demnify the United States, its agents, employees, or 5 contractors, or third parties for costs or expenses as-6 sociated with injury, death, or damage to any person 7 or property resulting from the inherent risks of the 8 commercial outfitted activity conducted by the au-9 thorized outfitter under the outfitter authorization 10 or the inherent risks present on Federal land.
- 11 (e) AGREEMENTS.—An authorized outfitter may
 12 enter into contracts or other agreements with outfitted
 13 visitors, including agreements providing for release, waiv14 er, indemnification, acknowledgment of risk, or allocation
 15 of risk.

16 SEC. 9. ALLOCATION OF USE.

- 17 (a) IN GENERAL.—In a manner that is not incon18 sistent with or incompatible with an approved resource
 19 management plan applicable to the resource area in which
 20 a commercial outfitted activity occurs, the Secretary—
- 21 (1) shall provide a principal allocation of out-22 fitter use to an authorized outfitter under an out-23 fitter permit; and
- 24 (2) may provide a temporary allocation of use 25 to an authorized outfitter under an outfitter permit.

	29
1	(b) Renewals, Transfers, and Extensions.—
2	The Secretary shall provide a principal allocation of out-
3	fitter use to an authorized outfitter that—
4	(1) in the ease of the renewal of an outfitter
5	permit, is not inconsistent with or incompatible with
6	the terms and conditions of an approved resource
7	management plan applicable to the resource area in
8	which the commercial outfitted activity occurs; or
9	(2) in the ease of the transfer or temporary ex-
10	tension of an outfitter permit, is the same amount
11	of principal allocation of outfitter use provided to
12	the current authorized outfitter.
13	(c) WAIVER.—
14	(1) In General.—At the request of an author-
15	ized outfitter, the Secretary may waive any obliga-
16	tion of the authorized outfitter to use all or part of
17	the amount of allocation of use provided under the
18	outfitter permit, if the request is made in sufficient
19	time to allow the Secretary to temporarily reallocate
20	the unused portion of the allocation of use in that
21	season or calendar year.

(2) RECLAIMING OF ALLOCATION OF USE.—Unless the Secretary has reallocated the unused portion of an allocation of use in accordance with paragraph

1	(1), the authorized outfitter may reclaim any part of
2	the unused portion in that season or calendar year.
3	(3) No fee obligation.—An outfitter permit
4	fee may not be charged for any amount of allocation
5	of use subject to a waiver under paragraph (1).
6	(d) Adjustment to Allocation of Use.—The
7	Secretary—
8	(1) may adjust an allocation of use assigned to
9	an authorized outfitter to reflect—
10	(A) material change arising from approval
11	of a change in the resource management plan
12	for the area of operation; or
13	(B) requirements arising under other law;
14	and
15	(2) shall provide an authorized outfitter with
16	documentation supporting the basis for any adjust-
17	ment in the principal allocation of outfitter use, in-
18	eluding new terms and conditions that result from
19	the adjustment.
20	(e) Temporary Allocation of Use.—
21	(1) In general.—A temporary allocation of
22	use may be provided to an authorized outfitter at
23	the discretion of the Secretary for a period not to
24	exceed 2 vears.

1	(2) Renewals, transfers, and exten-
2	SIONS.—A temporary allocation of use may be re-
3	newed, transferred, or extended at the discretion of
4	the Secretary.
5	SEC. 10. EVALUATION OF PERFORMANCE UNDER OUT-
6	FITTER PERMITS.
7	(a) Evaluation Process.—
8	(1) In General.—The Secretary shall develop
9	a process for annual evaluation of the performance
10	of an authorized outfitter in conducting a commer-
11	cial outfitted activity under an outfitter permit.
12	(2) Evaluation criteria. Criteria to be
13	used by the Secretary to evaluate the performance of
14	an authorized outfitter shall—
15	(A) be objective, measurable, and reason-
16	ably attainable; and
17	(B) include—
18	(i) standards generally applicable to
19	all commercial outfitted activities;
20	(ii) standards specific to a resource
21	area, an individual outfitter operation, or a
22	type of commercial outfitted activity; and
23	(iii) such other terms and conditions
24	of the outfitter permit as are agreed to by

1	the Secretary and the authorized outfitter
2	as measurements of performance.
3	(3) SPECIAL RULE FOR ALASKA.—With respect
4	to commercial outfitted activities conducted in the
5	State of Alaska, objectives relating to conservation
6	of natural resources and the taking of fish and game
7	shall not be inconsistent with the laws (including
8	regulations) of the Alaska Department of Fish and
9	Game.
10	(4) REQUIREMENTS.—In evaluating the level of
11	performance of an authorized outfitter, the Sec-
12	retary shall—
13	(A) appropriately account for factors be-
14	yond the control of the authorized outfitter, in-
15	eluding conditions described in section
16	7(b)(6)(B);
17	(B) ensure that the effect of any perform-
18	ance deficiency reflected by the performance
19	rating is proportionate to the severity of the de-
20	ficiency, including any harm that may have re-
21	sulted from the deficiency; and
22	(C) allow additional credit to be earned for
23	elements of performance that exceed the re-
24	quirements of the outfitter permit.

1	(b) Levels of Performance.—The Secretary shall
2	define 3 levels of performance, as follows:
3	(1) Good, indicating a level of performance that
4	fulfills the terms and conditions of the outfitter per-
5	mit.
6	(2) Marginal, indicating a level of performance
7	that, if not corrected, will result in an unsatisfactory
8	level of performance.
9	(3) Unsatisfactory, indicating a level of per-
10	formance that fails to fulfill the terms and condi-
11	tions of the outfitter permit.
12	(e) Performance Evaluation.—
13	(1) EVALUATION SYSTEM.—The Secretary shall
14	establish a performance evaluation system that
15	assures the public of continued availability of de-
16	pendable commercial outfitted activities and discon-
17	tinues any authorized outfitter that fails to meet the
18	required standards.
19	(2) Procedure.—An authorized outfitter shall
20	be entitled—
21	(A) to be present, or represented, at in-
22	spections of operations or facilities, which in-
23	spections shall be limited to the operations and
24	facilities of the authorized outfitter located on
25	Federal land;

1	(B) to receive written notice of any con
2	duct or condition that, if not corrected, might
3	lead to a performance evaluation of marginal or
4	unsatisfactory, which notice shall include an ex
5	planation of needed corrections and provide a
6	reasonable period of time in which the correct
7	tions may be made without penalty; and
8	(C) to receive written notice of the results
9	of the performance evaluation not later than 30
10	days after the conclusion of the authorized out
11	fitter's operating season, including the level o
12	performance and the status of corrections that
13	may have been required.
14	(d) Marginal Performance.—If an authorized
15	outfitter's level of performance for a year is determined
16	to be marginal, and the authorized outfitter fails to com
17	plete the corrections within the time period specified under
18	subsection (c)(2)(B), the level of performance shall be de
19	termined to be unsatisfactory for the year.
20	(e) Determination of Eligibility for Re
21	NEWAL.—
22	(1) In General.—The results of all annua
23	performance evaluations of an authorized outfitte

shall be reviewed by the Secretary in the year pre-

ceding the year in which the outfitter permit expires

24

- to determine whether the authorized outfitter's overall performance during the term has met the requirements for renewal under section 11.
 - (2) Failure to evaluate.—If, in any year of the term of an outfitter permit, the Secretary fails to evaluate the performance of the authorized outfitter by the date that is 60 days after the conclusion of the authorized outfitter's operating season, the performance of the authorized outfitter in that year shall be considered to have been good.
 - (3) NOTICE.—Not later than 60 days after the end of the year preceding the year in which an outfitter permit expires, the Secretary shall provide the authorized outfitter with the cumulative results of performance evaluations conducted under this subsection during the term of the outfitter permit.
 - (4) Unsatisfactory performance in final year. If an authorized outfitter receives an unsatisfactory performance rating under subsection (d) in the final year of the term of an outfitter permit, the review and determination of eligibility for renewal of the outfitter permit under paragraph (1) shall be revised to reflect that result.

30 SEC. 11. RENEWAL OR TERMINATION OF OUTFITTER PER-2 MITS. 3 (a) RENEWAL AT EXPIRATION OF TERM.— 4 (1) In GENERAL.—On expiration of the term of 5 an outfitter authorization, the Secretary shall renew 6 the authorization in accordance with paragraph (2). 7 (2) DETERMINATION BASED ON ANNUAL PER-FORMANCE RATING.—The Secretary shall renew an 8 9 outfitter authorization under paragraph (1) at the 10 request of the authorized outfitter and subject to the 11 requirements of this Act if the Secretary determines 12 that the authorized outfitter has received not more 13 than 1 unsatisfactory annual performance rating 14 under section 10 during the term of the outfitter 15 permit. 16 (b) TERMINATION.—An outfitter permit may be terminated only if the Secretary determines that— 17 18 (1) the authorized outfitter has failed to correct 19

- a condition for which the authorized outfitter reeeived notice under section 10(e)(2)(B) and the condition is considered by the Secretary to be signifieant with respect to the health and welfare of outfitted visitors or the conservation of resources;
- 24 (2) the authorized outfitter is repeatedly in ar-25 rears in the payment of fees under section 7; or

20

21

22

1	(3) the authorized outfitter's conduct dem-
2	onstrates repeated and willful disregard for—
3	(A) the health and welfare of outfitted visi-
4	tors; or
5	(B) the conservation of resources on which
6	the commercial outfitted activities are con-
7	ducted.
8	SEC. 12. TRANSFERABILITY OF OUTFITTER PERMITS.
9	(a) In General.—An outfitter permit shall not be
10	transferred (including assigned or otherwise conveyed or
11	pledged) by the authorized outfitter without prior written
12	notification to, and approval by, the Secretary.
13	(b) Approval.—
14	(1) In General.—The Secretary shall approve
15	a transfer of an outfitter permit unless the Secretary
16	determines that the transferee does not have suffi-
17	cient professional, financial, and other resources or
18	business experience to be capable of performing
19	under the outfitter permit for the remainder of the
20	term of the outfitter permit.
21	(2) Qualified transferees.—Subject to sec-
22	tion 6(d)(1), the Secretary shall approve a transfer
23	of an outfitter permit—
24	(A) to a purchaser of the operation of the
25	authorized outfitter;

1	(B) at the request of the authorized out-
2	fitter, to an assignee, partner, or stockholder or
3	other owner of an interest in the operation of
4	the authorized outfitter; or
5	(C) on the death of the authorized out-
6	fitter, to an heir or assign.
7	(e) No Modification as Condition of Ap-
8	PROVAL.—The terms and conditions of an outfitter permit
9	shall not be subject to modification or open to renegoti-
10	ation by the Secretary because of a transfer described in
11	subsection (a), unless the terms and conditions of the out-
12	fitter permit that is proposed to be transferred have be-
13	come inconsistent or incompatible with an approved re-
14	source management plan for the resource area as a result
15	of a modification to the plan.
16	(d) Consideration Period.—
17	(1) THRESHOLD FOR AUTOMATIC APPROVAL.—
18	Subject to paragraph (2), if the Secretary fails to
19	approve or disapprove the transfer of an outfitter
20	permit within 90 days after the date of receipt of an
21	application containing the information required with
22	respect to the transfer, the transfer shall be deemed
23	to have been approved.
24	(2) Extension.—The Secretary and the au-

thorized outfitter making application for transfer of

- 1 an outfitter permit may agree to extend the period
- 2 for consideration of the application.
- 3 (e) Continuance of Outfitter Permit.—If the
- 4 transfer of an outfitter permit is not approved by the Sec-
- 5 retary or if the transfer is not subsequently made, the out-
- 6 fitter permit shall remain in effect.

7 SEC. 13. RECORDKEEPING REQUIREMENTS.

- 8 (a) In General.—An authorized outfitter shall keep
- 9 such reasonable records as the Secretary may require to
- 10 enable the Secretary to determine that all the terms of
- 11 the outfitter authorization have been and are being earried
- 12 out.
- 13 (b) Burden on Authorized Outfitter.—The
- 14 recordkeeping requirements established by the Secretary
- 15 shall incorporate simplified procedures that do not impose
- 16 an undue burden on an authorized outfitter.
- 17 (e) Access to Records.—The Secretary, or an au-
- 18 thorized representative of the Secretary, shall, until the
- 19 end of the fifth calendar year beginning after the end of
- 20 the business year of an authorized outfitter, have access
- 21 to and the right to examine any books, papers, documents,
- 22 and records of the authorized outfitter relating to each
- 23 outfitter authorization held by the authorized outfitter
- 24 during the business year.

1 SEC. 14. APPEALS AND JUDICIAL REVIEW.

2	(a) APPEALS PROCEDURE.—The Secretary shall by
3	regulation—
4	(1) grant an authorized outfitter full access to
5	administrative remedies under the Secretary's au-
6	thority at the time of an appeal; and
7	(2) establish an expedited procedure for consid-
8	eration of appeals of Federal agency decisions to
9	deny, suspend, fail to renew, or terminate an out-
10	fitter permit.
11	(b) JUDICIAL REVIEW.—An authorized outfitter that
12	is adversely affected by a final decision of the Secretary
13	under this Act may commence a civil action in United
14	States district court.
15	SEC. 15. INSTITUTIONAL RECREATION PROGRAMS.
16	(a) In General.—The Secretary shall manage the
17	occupancy and use of Federal land by institutional recre-
18	ation programs that conduct outfitted activities under this
19	Act.
20	(b) Requirements.—In managing an institutional
21	recreation program authorized under this Act, the Sec-
22	retary shall require that the program—
23	(1) operate in a manner that is not inconsistent
24	with or incompatible with an approved resource
25	management plan applicable to the resource area in
26	which the outfitted activity is conducted;

- 1 (2) provide for the health and welfare of mem-
- 2 bers of the sponsoring organization or affiliated par-
- 3 ticipants; and
- 4 (3) ensure the conservation of resources.

5 SEC. 16. CONSISTENCY WITH OTHER LAW AND RIGHTS.

- 6 (a) Consistency With Other Law.—Each pro-
- 7 gram of outfitted activities carried out on Federal land
- 8 shall be consistent with the mission of the administering
- 9 Federal agency and all laws (including regulations) appli-
- 10 cable to the outfitted activities.
- 11 (b) Consistency With Rights of United
- 12 States.—Nothing in this Act limits or restricts any right,
- 13 title, or interest of the United States in or to any land
- 14 or resource.
- 15 SEC. 17. REGULATIONS.
- Not later than 2 years after the date of enactment
- 17 of this Act, the Secretary shall promulgate such regula-
- 18 tions as are appropriate to earry out this Act.
- 19 SEC. 18. RELATIONSHIP TO OTHER LAW.
- 20 (a) National Park Omnibus Management Act
- 21 OF 1998.—Nothing in this Act supersedes or otherwise
- 22 affects any provision of title IV of the National Park Om-
- 23 mibus Management Act of 1998 (16 U.S.C. 5951 et seq.).

- 1 (b) STATE OUTFITTER LICENSING LAW.—This Act
- 2 does not preempt any outfitter or guide licensing law (in-
- 3 eluding any regulation) of any State or territory.

4 SEC. 19. TRANSITION PROVISIONS.

(a) In General.—

- (1) OUTFITTERS WITH SATISFACTORY RATINGS.—An outfitter that holds a permit, contract, or
 other authorization to conduct commercial outfitted
 activities (or an extension of such a permit, contract,
 or other authorization) in effect on the date of enactment of this Act shall be entitled, on request or
 on expiration of the authorization, to the issuance of
 an outfitter permit under this Act if a recent performance evaluation determined that the outfitter's
 aggregate performance under the permit, contract,
 or other authorization was good or was the equivalent of good, satisfactory, or acceptable under a rating system in use before the date of enactment of
 this Act.
 - (2) OUTFITTERS WITH NO RATINGS.—For the purpose of paragraph (1), if no recent performance evaluation exists with respect to an outfitter, the outfitter's aggregate performance under the permit, contract, or other authorization shall be deemed to be good.

1	(b) Effect of Issuance of Outfitter Permit.—
2	The issuance of an outfitter permit under subsection (a
3	shall not adversely affect any right or obligation that ex
4	isted under the permit, contract, or other authorization
5	(or an extension of the permit, contract, or other author
6	ization) on the date of enactment of this Act.
7	SECTION 1. SHORT TITLE.
8	This Act may be cited as the "Outfitter Policy Act o
9	1999".
10	SEC. 2. FINDINGS.
11	Congress finds that—
12	(1) the experience, skills, trained staff, and in
13	vestment in equipment that are provided by author
14	ized outfitters are necessary for members of the public
15	that need or desire commercial outfitted activities to
16	facilitate their use and enjoyment of recreational or
17	educational opportunities on Federal land;
18	(2) such activities constitute an important con
19	tribution toward meeting the recreational and edu
20	cational objectives of resource management plans ap
21	proved and administered by agencies of the Depart
22	ment of Agriculture and the Department of the Inte
23	rior;

1	(3) an effective relationship between those agen-
2	cies and authorized outfitters requires implementation
3	of agency policies and programs that facilitate—
4	(A) (i) quality outfitting services to the
5	public; and
6	(ii) the authorized outfitter having a rea-
7	sonable opportunity to engage in a successful
8	business venture;
9	(B) a return to the United States through
10	$appropriate\ fees;$
11	(C) renewal of outfitter permits based on a
12	performance evaluation system that rewards out-
13	fitters that meet required performance standards
14	and withdraws authorizations for outfitters that
15	fail to meet those standards; and
16	(D) transfer of an outfitter permit to the
17	qualified purchaser of the operation of an au-
18	thorized outfitter, an heir or assign, or another
19	qualified person or entity; and
20	(4) the provision of opportunities for outfitted
21	visitors to Federal land to engage in fishing and
22	hunting is best served by continued recognition that
23	the States retain primary authority over the taking
24	of fish and wildlife on Federal land.

	$\partial \mathcal{J}$
1	SEC. 3. PURPOSES.
2	The purposes of this Act are—
3	(1) to establish terms and conditions for occu-
4	pancy and use of Federal land by an authorized out-
5	fitter; and
6	(2) to establish a stable regulatory climate that
7	encourages a qualified person or entity to provide,
8	and to continue to invest in the ability to conduct
9	outfitted activities on Federal land.
10	(3) to facilitate opportunities for recreational use
11	of public lands by that segment of the public that
12	needs or wants to use the services of outfitters and
13	guides.
14	SEC. 4. DEFINITIONS.
15	In this Act:
16	(1) Actual use.—The term "actual use" means
17	the portion of a principal allocation of outfitter use
18	that an authorized outfitter uses in conducting com-
19	mercial outfitted activities during a period, for a type
20	of use, in an area or based on some other measure-
21	ment.
22	(2) Allocation of USE.—
23	(A) In general.—The term "allocation of
24	use" means a measurement of use that—
25	(i) is granted by the Secretary to an

authorized outfitter for the purpose of facili-

1	tating the occupancy and use of Federal
2	land by an outfitted visitor;
3	(ii) takes the form of—
4	(I) an amount or type of commer-
5	cial outfitted activity resulting from
6	an apportionment of the total recre-
7	ation capacity of a resource area; or
8	(II) in the case of a resource area
9	for which recreation capacity has not
10	been apportioned, a type of commercial
11	outfitted activity conducted in a man-
12	ner that is not inconsistent with or in-
13	compatible with an approved resource
14	management plan; and
15	(iii) is calibrated in terms of amount
16	of use, type of use, or location of a commer-
17	cial outfitted activity, including user days
18	or portions of user days, seasons or other
19	periods of operation, launch dates, assigned
20	camps, hunt, gun or fish day or other for-
21	mulations of the type or amount of author-
22	ized activity.
23	(B) Inclusion.—The term "allocation of
24	use" includes the designation of a geographic

1	area, zone, or district in which a limited number
2	of authorized outfitters are authorized to operate.
3	(3) Authorized outfitter.—The term "au-
4	thorized outfitter" means a person or entity that con-
5	ducts a commercial outfitted activity on Federal land
6	under an outfitter authorization.
7	(4) Commercial outfitted activity.—The
8	term "commercial outfitted activity" means an au-
9	thorized outfitted activity conducted on Federal
10	lands—
11	(A) that is available to the public;
12	(B) that is conducted under the direction of
13	compensated individuals; and
14	(C) for which an outfitted visitor is re-
15	quired to pay more than a strict sharing of ac-
16	tual expenses (including payment to an author-
17	ized outfitter that is a nonprofit organization).
18	(5) FEDERAL AGENCY.—The term "Federal agen-
19	cy" means—
20	(A) the Forest Service;
21	(B) the Bureau of Land Management;
22	(C) the United States Fish and Wildlife
23	Service; and
24	(D) the Bureau of Reclamation.
25	(6) Federal Land.—

1	(A) In general.—The term "Federal land"
2	means all land and interests in land adminis-
3	tered by a Federal agency.
4	(B) Exclusion.—The term "Federal land"
5	does not include—
6	(i) land held in trust by the United
7	States for the benefit of an Indian tribe or
8	$individual;\ or$
9	(ii) land held by an Indian tribe or in-
10	dividual subject to a restriction by the
11	United States against alienation.
12	(7) Temporary outfitter authorization.—
13	The term "temporary outfitter authorization" means
14	an outfitter authorization under section 6(f).
15	(8) Livery.—The term "livery" means the drop-
16	ping off or picking up of visitors, supplies, or equip-
17	ment on Federal land.
18	(9) OUTFITTED ACTIVITY.—The term "outfitted
19	activity" means an activity—
20	(A) such as outfitting, guiding, supervision,
21	education, interpretation, skills training, assist-
22	ance, or livery operation conducted for a member
23	of the public in an outdoor environment; and
24	(B) that uses the recreational, natural, his-
25	torical, or cultural resources of Federal land.

1	(10) Outfitted visitor.—The term "outfitted
2	visitor" means a member of the public that engages
3	an authorized outfitter to facilitate occupancy and
4	use of Federal land.
5	(11) Outfitter.—The term "outfitter" means a
6	person or entity that conducts a commercial outfitted
7	activity, including a person who, by local custom or
8	tradition, is known as a "guide".
9	(12) Outfitter authorization.—The term
10	"outfitter authorization" means—
11	(A) an outfitter permit;
12	(B) a temporary outfitter authorization; or
13	(C) an authorization to use and occupy
14	Federal land that references this Act as its au-
15	thority.
16	(13) Outfitter permit.—The term "outfitter
17	permit" means an outfitter permit under section 6.
18	(14) Principal allocation of outfitter
19	USE.—The term "principal allocation of outfitter
20	use" means a grant by the Secretary in an outfitter
21	permit for an allocation of use to an authorized out-
22	fitter in accordance with section 9.
23	(15) Resource Area.—The term "resource
24	area" means a management unit that is described by
25	or contained within the boundaries of—

1	(A) a national forest;
2	(B) an area of public land;
3	(C) a wildlife refuge;
4	(D) a congressionally designated area;
5	(E) a hunting zone or district; or
6	(F) any other Federal planning unit (in-
7	cluding an area in which outfitted activities are
8	regulated by more than one Federal agency).
9	(16) Secretary.—The term "Secretary"
10	means—
11	(A) with respect to Federal land adminis-
12	tered by the Forest Service, the Secretary of Ag-
13	riculture, acting through the Chief of the Forest
14	Service or a designee;
15	(B) with respect to Federal land adminis-
16	tered by the Bureau of Land Management, the
17	Secretary of the Interior, acting through the Di-
18	rector of the Bureau of Land Management or a
19	designee;
20	(C) with respect to Federal land adminis-
21	tered by the United States Fish and Wildlife
22	Service, the Secretary of the Interior, acting
23	through the Director of the United States Fish
24	and Wildlife Service or a designee; and

1	(D) with respect to Federal land adminis-
2	tered by the Bureau of Reclamation, the Sec-
3	retary of the Interior, acting through the Com-
4	missioner of Reclamation or a designee.
5	(17) Temporary allocation of use.—The
6	term "temporary allocation of use" means an alloca-
7	tion of use to an authorized outfitter in accordance
8	with section 9.
9	SEC. 5. NONOUTFITTER USE AND ENJOYMENT.
10	Nothing in this Act is intended to diminish any right
11	or privilege of occupancy and use of Federal land by the
12	public including the non-outfitted visitor.
13	SEC. 6. OUTFITTER AUTHORIZATIONS.
14	(a) In General.—
15	(1) Prohibition.—No person or entity, except
16	an authorized outfitter, shall conduct a commercial
17	outfitted activity on Federal land.
18	(2) Conduct of outfitted activity.—An au-
19	thorized outfitter shall not conduct an outfitted activ-
20	ity on Federal land except in accordance with an out-
21	$fitter\ authorization.$
22	(3) Special rule for Alaska.—With respect
23	to a commercial outfitted activity conducted in the
24	State of Alaska, the Secretary shall not establish or
25	impose a limitation on special access by an author-

1	ized outfitter that is inconsistent with the access en-
2	sured under subsections (a) and (b) of section 1110 of
3	the Alaska National Interest Lands Conservation Act
4	(16 U.S.C. 3170).
5	(b) Terms and Conditions.—An outfitter authoriza-
6	tion shall specify—
7	(1) the rights and privileges of the authorized
8	outfitter and the Secretary; and
9	(2) other terms and conditions of the authoriza-
10	tion.
11	(c) Criteria for Grant of an Outfitter Per-
12	MIT.—The Secretary shall establish criteria for grant of an
13	outfitter permit that—
14	(1) recognize skill, experience, knowledge of the
15	resource area and financial capability of the persons
16	or entity under consideration;
17	(2) consider any or all of the following: safety,
18	quality recreational experience, educational opportu-
19	nities and conservation of resources for the outfitted
20	visitor;
21	(3) offer a reasonable opportunity for an author-
22	ized outfitter to engage in a successful business ven-
23	ture;
24	(4) create a stable regulatory climate that en-
25	courages an authorized outfitter to provide and invest

1	in the ability to provide quality services to the out-
2	fitted visitor;
3	(5) assure revenue paid to the United States pro-
4	vided this consideration is subordinate to the other
5	criteria of this subsection.
6	(d) Grant.—
7	(1) In general.—The Secretary may grant an
8	outfitter permit under this Act if—
9	(A) the commercial outfitted activity to be
10	authorized is not inconsistent with or incompat-
11	ible with an approved resource management
12	plan applicable to the resource area in which the
13	commercial outfitted activity is to be considered;
14	and
15	(B) the authorized outfitter meets the cri-
16	$teria\ established\ under\ subsection\ (c)(1).$
17	(2) Use of competitive process.—
18	(A) In general.—Except as otherwise pro-
19	vided by this Act, the Secretary shall use a com-
20	petitive process to select an authorized outfitter.
21	(B) Exception for certain activities.—
22	The Secretary may grant an outfitter permit to
23	an applicant without conducting a competitive
24	selection process if the Secretary determines
25	that—

1	(i) the applicant meets criteria estab-
2	lished by the Secretary under subsection (c);
3	and
4	(ii) there is no competitive interest in
5	the commercial outfitted activity to be con-
6	ducted.
7	(C) Exception for renewals and trans-
8	FERS.—The Secretary shall grant an outfitter
9	permit to an applicant without conducting a
10	competitive selection process if the authorization
11	is a renewal or transfer of an existing outfitter
12	permit under section 11 or 12.
13	(e) Provisions of Outfitter Permits.—
14	(1) In general.—An outfitter permit shall pro-
15	vide for—
16	(A) the health and welfare of the public;
17	(B) conservation of resource values;
18	(C) a return to the United States through
19	an authorization fee in accordance with section
20	7;
21	(D) a term of 10 years except as provided
22	in (3) below;
23	(E) the obligation of an authorized outfitter
24	to defend and indemnify the United States in ac-
25	cordance with section 8;

1	(F) a principal allocation of outfitter use,
2	and, if appropriate, a temporary allocation of
3	use, in accordance with section 9;
4	(G) a plan to conduct performance evalua-
5	tions in accordance with section 10;
6	(H) renewal or revocation of an outfitter
7	permit in accordance with section 11;
8	(I) transfer of an outfitter permit in accord-
9	ance with section 12;
10	(J) a means of modifying the terms and
11	conditions of an outfitter permit to reflect mate-
12	rial changes in facts and conditions;
13	(K) notice of a right of appeal and judicial
14	review in accordance with section 14; and
15	(L) such other terms and conditions as the
16	Secretary may require.
17	(2) Extensions.—The Secretary may award
18	not more than three temporary 1-year extensions of
19	an outfitter permit, unless the Secretary determines
20	that extraordinary circumstances warrant additional
21	extensions.
22	(3) Tenure.—The Secretary shall generally
23	issue an outfitter authorization for 10 years, with an
24	initial probation period of two years for a new au-
25	thorized outfitter, except that he may, in extraor-

1	dinary circumstances, award an outfitter permit with
2	a term of less than 10 years when—
3	(A) foreseeable amendments in resource
4	management plans will create conditions that
5	would materially impact and necessitate changes
6	in permit terms and conditions in less than 10
7	years;
8	(B) an authorized outfitter and the Sec-
9	retary agree to a permit term of less than 10
10	years.
11	(f) Temporary Outfitter Authorizations.—
12	(1) In general.—The Secretary may issue a
13	temporary outfitter authorization for the purpose of
14	conducting a commercial outfitted activity on a lim-
15	ited basis.
16	(2) Term.—A temporary outfitter authorization
17	shall have a term not to exceed 2 years.
18	(3) Renewal.—A temporary outfitter authoriza-
19	tion may be reissued or renewed at the discretion of
20	the Secretary.
21	SEC. 7. AUTHORIZATION FEES.
22	(a) Amount of Fee.—
23	(1) In general.—An outfitter permit shall pro-
24	vide for payment to the United States of an author-
25	ization fee, as determined by the Secretary.

1	(2) Fee Determination.—In determining the
2	amount of an authorization fee, the Secretary shall
3	take into consideration—
4	(A) the obligations of the outfitter under the
5	outfitter permit;
6	(B) the provision of a reasonable oppor-
7	tunity to engage in a successful business; and
8	(C) the fair market value of the use and oc-
9	cupancy granted by the outfitter authorization.
10	(b) Consistency.—The Federal agencies shall use con-
11	sistent methodologies to determine the outfitter authoriza-
12	tion fee.
13	(c) Payment of Outfitter Authorization Fee.—
14	(1) In general.—The amount of the fee paid to
15	the United States for the term of an outfitter permit
16	shall be specified in that outfitter permit.
17	(2) Requirements.—The amount of the author-
18	ization fee—
19	(A)(i) shall be expressed as—
20	(I) a simple charge per day of actual
21	use; or
22	(II) an annual or seasonable flat fee;
23	(ii) if calculated as a percentage of revenue,
24	shall be determined based on adjusted gross re-
25	$ceipts;\ or$

1	(iii) with respect to a commercial outfitted
2	activity conducted in the State of Alaska, shall
3	be based on a simple charge per user day;
4	(B) shall be subordinate to the objectives
5	of—
6	(i) conserving resources;
7	(ii) protecting the health and welfare
8	of the public; and
9	(iii) providing reliable, consistent per-
10	formance in conducting outfitted activities;
11	and
12	(C) shall be required to be paid by an au-
13	thorized outfitter to the United States on a rea-
14	sonable schedule during the operating season;
15	and
16	(D) shall set a minimum fee.
17	(3) Adjusted gross receipts.—For the pur-
18	pose of paragraph (2)(A)(ii), the Secretary shall—
19	(A) take into consideration revenue from the
20	gross receipts of the authorized outfitter from
21	commercial outfitted activities conducted on Fed-
22	eral land; and
23	(B) exclude from consideration any revenue
24	that is derived from—

1	(i) fees paid by the authorized outfitter
2	to any unit of Federal, State, or local gov-
3	ernment for—
4	(I) hunting or fishing licenses;
5	(II) entrance or recreation fees; or
6	(III) other purposes (other than
7	commercial outfitted activities con-
8	$ducted\ on\ Federal\ land);$
9	(ii) goods and services sold to outfitted
10	visitors that are not within the scope of au-
11	thorized outfitter activities conducted on
12	Federal land; or
13	(iii) operations on non-Federal land.
14	(4) Substantially similar services in a spe-
15	CIFIC GEOGRAPHIC AREA.—
16	(A) In general.—Except as provided in
17	subparagraph (B), if more than 1 outfitter per-
18	mit is granted to conduct the same or similar
19	commercial outfitted activities in the same re-
20	source area, the Secretary shall establish an
21	identical fee for those outfitter permits.
22	(B) Exception.—The terms and conditions
23	of an existing outfitter permit shall not be sub-
24	ject to modification or open to renegotiation by
25	the Secretary because of the grant of a new out-

1	fitter permit in the same resource area for the
2	same or similar commercial outfitted activities.
3	(5) Actual Use.—
4	(A) In general.—For the purpose of calcu-
5	lating an authorization fee for actual use under
6	paragraph (2)(A)(I)(I)—
7	(i) multiple outfitted activities with
8	separate charges shall count as one actual
9	use day when conducted in one day; and
10	(ii) an activity conducted across agen-
11	cy jurisdictions over the course of one day
12	shall not exceed one actual use day.
13	(B) Reconsideration of fee.—The au-
14	thorization fee may be reconsidered during the
15	term of the outfitter permit in accordance with
16	paragraph (6) or section $9(c)(3)$.
17	(6) Adjustment of fees.—The amount of an
18	authorization fee—
19	(A) shall be determined as of the grant date
20	of the outfitter permit; and
21	(B) may be modified to reflect—
22	(i) changes relating to the terms and
23	conditions of the outfitter permit, including
24	one or more outfitter permits described in
25	paragraph (5);

1	(ii) extraordinary unanticipated
2	changes affecting operating conditions, such
3	as natural disasters, economic conditions,
4	or other material adverse changes from the
5	terms and conditions specified in the out-
6	fitter permit;
7	(iii) changes affecting operating or eco-
8	nomic conditions determined by other gov-
9	erning entities, such as the availability of
10	State fish or game licenses;
11	(iv) the imposition of new or higher
12	fees assessed under other law; or
13	(v) authorized adjustments made to an
14	allocation of outfitter use.
15	(d) Establishment of Amount Applicable to A
16	Temporary Outfitter Authorization.—The Secretary
17	shall determine the amount of an authorization fee under
18	a temporary outfitter authorization.
19	(e) Other Fees and Costs.—Fees for processing ap-
20	plications for outfitter permits or monitoring compliance
21	with permit terms and conditions shall not seek to recover
22	costs of agency activities that benefit broadly the general
23	public or are not directly related to or required for proc-
24	essing of applications or monitoring of an authorization.

SEC. 8. LIABILITY AND INDEMNIFICATION.

- 2 (a) Liability.—An authorized outfitter shall be liable
- 3 to the United States for costs and expenses associated with
- 4 damage to property of the United States caused by the au-
- 5 thorized outfitter's—
- 6 (1) negligence,
- 7 (2) gross negligence, or
- 8 (3) willful and wanton disregard for persons or
- 9 property,
- 10 arising directly out of the authorized outfitter's conduct of
- 11 a commercial outfitted activity under an outfitter author-
- 12 ization.
- 13 (b) Indemnification.—An authorized outfitter shall
- 14 defend and indemnify the United States for costs or ex-
- 15 penses associated with injury, death, or damage to any per-
- 16 son or property caused by the authorized outfitter's—
- 17 (1) negligence,
- 18 (2) gross negligence, or
- 19 (3) willful and wanton disregard for persons or
- 20 property,
- 21 arising proximately from the authorized outfitter's conduct
- 22 of a commercial outfitted activity under an outfitter au-
- 23 thorization.
- 24 (c) No Liability.—An authorized outfitter shall have
- 25 no responsibility to pay to or defend or indemnify the
- 26 United States, or its agents, employees, or contractors for

- 1 costs or expenses associated with injury, death, or damage
- 2 to any person or property to the extent the injury, death,
- 3 or damage was caused by the acts, omissions, negligence,
- 4 gross negligence, or willful and wanton misconduct of the
- 5 United States, its agents, employees, or contractors; or third
- 6 parties.
- 7 (d) FINDING OF LIABILITY.—Before presenting any
- 8 claim for costs and expenses associated with damage to any
- 9 property allegedly caused by the authorized outfitter, the
- 10 Secretary, after providing due process, shall make a finding
- 11 of negligence, gross negligence, or willful and wanton dis-
- 12 regard for persons or property on the part of the authorized
- 13 outfitter and present the finding to the authorized outfitter.
- 14 (e) AGREEMENTS.—An authorized outfitter may enter
- 15 into agreements with outfitted visitors, including for (i) as-
- 16 sumption or allocation of risk, and (ii) release or waiver
- 17 related to inherently dangerous activities or conditions, if
- 18 the agreement also runs in favor of the United States and
- 19 its agents, employees, or contractors. Copies of any such
- 20 agreements shall be provided to the Federal agency before
- 21 being presented to outfitted visitors by an authorized out-
- 22 fitter.
- 23 SEC. 9. ALLOCATION OF USE.
- 24 (a) In General.—

- (1) an outfitter permit shall include within its
 terms and conditions a principal allocation of out fitter use; and
- 4 (2) a temporary outfitter permit may include a 5 principal allocation of outfitter use.
- 6 (b) Renewals, Transfers, and Extensions.—Ex7 cept as provided in (d), upon renewal, transfer, or extension
 8 of an outfitter permit, the same principal allocation of use
 9 shall be included within the terms and conditions of the
 10 permit.

11 (c) WAIVER.—

- (1) In General.—At the request of an authorized outfitter, the Secretary may waive any obligation of the authorized outfitter to use all or part of the amount of allocation of use provided under the outfitter permit, subject to section 7(b), if the request is made in sufficient time to allow the Secretary to temporarily reallocate the unused portion of the allocation of use in that season or calendar year.
- (2) Reclaiming of allocation of use.—Unless the Secretary has reallocated the unused portion of an allocation of use in accordance with paragraph (1), the authorized outfitter may reclaim any part of the unused portion in that season or calendar year.

1	(3) NO FEE OBLIGATION.—Subject to section
2	7(b), an outfitter permit fee may not be charged for
3	any amount of allocation of use subject to a waiver
4	under paragraph (1).
5	(d) Adjustment to Allocation of Use.—The
6	Secretary—
7	(1) may adjust an allocation of use to reflect—
8	(A) material change arising from approval
9	of an amendment in the resource management
10	plan for the area of operation; or
11	(B) requirements arising under other law;
12	and
13	(2) shall provide an authorized outfitter with
14	documentation supporting the basis for any adjust-
15	ment in the principal allocation of outfitter use, in-
16	cluding new terms and conditions that result from the
17	adjustment.
18	(e) Temporary Allocation of Use.—
19	(1) In general.—A temporary allocation of use
20	may be provided to an authorized outfitter at the dis-
21	cretion of the Secretary for a period up to 2 years.
22	(2) Transfers and extensions.—A temporary
23	allocation of use may be, transferred, or extended at
24	the discretion of the Secretary.

1	SEC. 10. EVALUATION OF PERFORMANCE UNDER OUT-
2	FITTER PERMITS.
3	(a) Evaluation Process.—
4	(1) In general.—The Secretary shall develop a
5	process for annual evaluation of the performance of
6	an authorized outfitter in conducting a commercial
7	outfitted activity under an outfitter permit.
8	(2) Evaluation criteria.—Criteria used by
9	the Secretary to evaluate the performance of an au-
10	thorized outfitter shall—
11	(A) be objective, measurable, and attainable;
12	and
13	(B) include as deemed appropriate by the
14	Secretary—
15	(i) standards generally applicable to
16	all commercial outfitted activities;
17	(ii) standards specific to a resource
18	area or an individual outfitter operation;
19	and
20	(iii) such other terms and conditions of
21	the outfitter permit.
22	(3) Requirements.—In evaluating the level of
23	performance of an authorized outfitter, the Secretary
24	shall—
25	(A) appropriately account for factors be-
26	yond the control of the authorized outfitter, in-

1	cluding conditions described in section
2	$7(b)(6)(B) \ and \ 9(c);$
3	(B) ensure that the effect of any perform-
4	ance deficiency reflected by the performance rat-
5	ing is proportionate to the severity of the defi-
6	ciency, including any harm that may have re-
7	sulted from the deficiency; and
8	(b) Levels of Performance.—The Secretary shall
9	define 3 levels of performance, as follows:
10	(1) Good, indicating a level of performance that
11	fulfills the terms and conditions of the outfitter per-
12	mit.
13	(2) Marginal, indicating a level of performance
14	that, if not corrected, will result in an unsatisfactory
15	level of performance.
16	(3) Unsatisfactory, indicating a level of perform-
17	ance that fails to fulfill the terms and conditions of
18	the outfitter permit.
19	(c) Performance Evaluation.—
20	(1) Evaluation system.—The Secretary shall
21	establish a performance evaluation system that
22	assures the public of continued availability of depend-
23	able commercial outfitted activities and suspends or
24	revoke an authorization for an authorized outfitter
25	that fails to meet the required standards.

1	(2) Procedure.—An authorized outfitter shall
2	be entitled—
3	(A) to be present, or represented, at inspec-
4	tions of operations or facilities, which inspec-
5	tions shall be limited to the operations and fa-
6	cilities of the authorized outfitter located on Fed-
7	$eral\ land;$
8	(B) to receive written notice of any conduct
9	or condition that, if not corrected, might lead to
10	a performance evaluation of marginal or unsat-
11	isfactory, which shall include an explanation of
12	needed corrections and provide a reasonable pe-
13	riod in which the corrections may be made with-
14	out penalty; and
15	(C) to receive written notice of the results of
16	the performance evaluation not later than 60
17	days after the conclusion of the authorized outfit-
18	ter's operating season, including the level of per-
19	formance and the status of corrections that may
20	have been required.
21	(d) Marginal Performance.—If an authorized out-
22	fitter's annual performance is determined to be marginal,
23	and the authorized outfitter fails to complete the corrections
24	within the time specified under subsection (c)(2)(B), the

- 1 level of performance shall be determined to be unsatisfactory2 for the year.
- 3 (e) Determination of Eligibility for Renewal.—
 - (1) In General.—The results of all annual performance evaluations of an authorized outfitter shall be reviewed by the Secretary in the year preceding the year in which the outfitter permit expires to determine whether the authorized outfitter's overall performance during the term has met the requirements for renewal under section 11.
 - (2) Failure to Evaluate.—If, in any year of the term of an outfitter permit, the Secretary fails to evaluate the performance of the authorized outfitter by the date that is 60 days after the conclusion of the authorized outfitter's operating season, the performance of the authorized outfitter in that year shall be considered to have been good.
 - (3) Notice.—Not later than 60 days after the end of the year preceding the year in which an outfitter permit expires, the Secretary shall provide the authorized outfitter with the cumulative results of performance evaluations conducted under this subsection during the term of the outfitter permit.
 - (4) Unsatisfactory performance in final year.—If an authorized outfitter receives an unsatis-

1	factory performance rating under subsection (d) in
2	the final year of the term of an outfitter permit, the
3	review and determination of eligibility for renewal of
4	the outfitter permit under paragraph (1) shall be re-
5	vised to reflect that result.
6	SEC. 11. RENEWAL REVOCATION OR SUSPENSION OF OUT-
7	FITTER PERMITS.
8	(a) Renewal at Expiration of Term.—
9	(1) In general.—On expiration of the term of
10	an outfitter authorization, the Secretary shall renew
11	the authorization in accordance with paragraph (2).
12	(2) Determination based on annual per-
13	FORMANCE RATING.—The Secretary shall renew an
14	outfitter authorization under paragraph (1) at the re-
15	quest of the authorized outfitter and subject to the re-
16	quirements of this Act if the Secretary determines
17	that the authorized outfitter has received not more
18	than 1 unsatisfactory annual performance rating
19	under section 10 during the term of the outfitter per-
20	mit.
21	(b) Revocation.—An outfitter permit may be revoked
22	only if the Secretary determines that—
23	(1) the authorized outfitter has failed to correct
24	a condition for which the authorized outfitter received
25	notice under section $10(c)(2)(B)$ and the condition is

1	considered by the Secretary to be significant with re-					
2	spect to permit terms and conditions;					
3	(2) the authorized outfitter is in arrears in the					
4	payment of fees under section 7; and					
5	(A) has not entered into a payment plan					
6	with the agency; or					
7	(B) has not sought relief subject to section					
8	14.					
9	(3) the authorized outfitter's conduct dem-					
10	onstrates willful disregard for—					
11	(A) the health and welfare of outfitted visi-					
12	tors; or					
13	(B) the conservation of resources on which					
14	the commercial outfitted activities are conducted.					
15	(c) Suspension.—					
16	(1) In general.—All or part of the outfitter					
17	permit may be suspended, subject to findings made					
18	under subsection (b).					
19	(2) Administrative review.—Subject to section					
20	17 the Secretary shall provide for an expedited review					
21	of suspension cases.					
22	SEC. 12. TRANSFERABILITY OF OUTFITTER PERMITS.					
23	(a) In General.—An outfitter permit shall not be					
24	transferred (including assigned or otherwise conveyed or					

1	pledged) by the authorized outfitter without prior written			
2	notification to, and approval by, the Secretary.			
3	(b) Approval.—			
4	(1) In General.—The Secretary shall approve a			
5	transfer of an outfitter permit unless the Secretary			
6	finds that the transferee is not qualified or able t			
7	satisfy the terms and conditions of the outfitter per-			
8	mit.			
9	(2) Qualified transferees.—Subject to sec-			
10	tion $6(d)(1)$, the Secretary shall approve a transfer of			
11	an outfitter permit—			
12	(A) to a purchaser of the operation of the			
13	$authorized\ outfitter;$			
14	(B) at the request of the authorized out-			
15	fitter, to an assignee, partner, or stockholder or			
16	other owner of an interest in the operation of the			
17	authorized outfitter; or			
18	(C) on the death of the authorized outfitter,			
19	to an heir or assign.			
20	(c) Transfer Terms.—The terms and conditions of			
21	any outfitter permit shall not be subject to modification or			
22	open to renegotiation by the Secretary because of a transfer			
23	described in subsections (1) and (b) unless—			
24	(1) it is at the request of the transferee: or			

1 (2) the terms and conditions of the outfitter per-2 mit proposed to be transferred have become incon-3 sistent or incompatible with an approved resource 4 management plan for the resource area.

(d) Consideration Period.—

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- (1) Threshold for automatic approval.—
 Subject to paragraph (2), if the Secretary fails to approve or disapprove the transfer of an outfitter permit within 90 days after receiving a complete application containing the information required with respect to the transfer, the transfer shall be deemed approved unless the transferee requests a modification of terms and conditions of the outfitter authorization and such modifications require environmental analysis under the National Environmental Policy Act.
- (2) Extension.—The Secretary and the authorized outfitter applying for transfer of an outfitter permit may agree to extend the period for consideration of the application.
- 20 (e) Continuance of Outfitter Permit.—If the 21 transfer of an outfitter permit is not approved by the Sec-22 retary or if the transfer is not subsequently made, the out-23 fitter permit shall remain in effect.

1	SEC. 13. RECORDKEEPING REQUIREMENTS.
2	(a) In General.—An authorized outfitter shall keep
3	such reasonable records as the Secretary may require to en-
4	able the Secretary to determine that all the terms of the
5	outfitter authorization are being met.
6	(b) Obligations of the Secretary and Author-
7	IZED OUTFITTER.—The recordkeeping requirements estab-
8	lished by the Secretary shall incorporate simplified proce-
9	dures that do not impose an undue burden on an authorized
10	out fitter.
11	(c) Access to Records.—The Secretary, or an au-
12	thorized representative of the Secretary, shall for purposes
13	of audit and performance evaluation have access to and the
14	right to examine for five years following the effective date
15	of an outfitter authorization any books, papers, documents,
16	and records of the authorized outfitter relating to each out-

- 19 SEC. 14. APPEALS AND JUDICIAL REVIEW.
- 20 (a) Appeals Procedure.—The Secretary shall by regulation— 21

17 fitter authorization held by the authorized outfitter during

- 22 (1) grant an authorized outfitter full access to 23 administrative remedies, and
- (2) establish an expedited procedure for consider-24 ation of appeals of Federal agency decisions to deny, 25 26 suspend, fail to renew, or revoke an outfitter permit.

18 the business year.

- 1 (b) Judicial Review.—An authorized outfitter that
- 2 is adversely affected by a final decision of the Secretary
- 3 under this Act may commence a civil action in United
- 4 States district court.
- 5 SEC. 15. LACK OF EFFECT ON EXISTING RIGHTS OF THE
- 6 UNITED STATES.
- 7 Nothing in this Act limits or restricts any right, title,
- 8 or interest of the United States in or to any land or re-
- 9 source.
- 10 SEC. 16. REGULATIONS.
- Not later than 2 years after the date of enactment of
- 12 this Act, the Secretary shall promulgate such regulations
- 13 as are appropriate to carry out this Act.
- 14 SEC. 17. RELATIONSHIP TO OTHER LAW.
- 15 (a) National Park Omnibus Management Act of
- 16 1998.—Nothing in this Act supersedes or otherwise affects
- 17 any provision of title IV of the National Park Omnibus
- 18 Management Act of 1998 (16 U.S.C. 5951 et seq.).
- 19 (b) State Outfitter Licensing Law.—This Act
- 20 does not preempt any outfitter or guide licensing law (in-
- 21 cluding any regulation) of any State or territory.
- 22 SEC. 18. TRANSITION PROVISIONS.
- 23 (a) Outfitters With Satisfactory Rating.—An
- 24 outfitter that holds a permit, contract, or other authoriza-
- 25 tion to conduct commercial outfitted activities (or an exten-

- 1 sion of such permit, contract, or other authorization) in ef-
- 2 fect on the date of promulgation of implementing regula-
- 3 tions under section 16 shall be entitled, on expiration of
- 4 the authorization, to the issuance of an outfitter permit
- 5 under this Act if the outfitter's aggregate performance under
- 6 the permit, contract, or other authorization was good or was
- 7 the equivalent of good, satisfactory, or acceptable under a
- 8 rating system in use before the date of enactment of this
- 9 *Act*.
- 10 (b) Outfitters With No Ratings.—For the purpose
- 11 of subsection (a), if no recent performance evaluations exist
- 12 to determine the outfitter's aggregate performance its aggre-
- 13 gate performance shall be deemed to be good.
- 14 (c) Effect of Issuance of Outfitter Permit.—
- 15 The issuance of an outfitter permit under subsection (a)
- 16 shall not adversely affect any right or obligation that ex-
- 17 isted under the permit, contract, or other authorization (or
- 18 an extension of the permit, contract, or other authorization)
- 19 on the date of enactment of this Act.

Calendar No. 940

 $^{\tiny 106\text{TH CONGRESS}}_{\tiny 2D \text{ Session}} \text{ S. } 1969$

[Report No. 106-491]

A BILL

To provide for improved management of, and increased accountability for, outfitted activities by which the public gains access to and occupancy and use of Federal land, and for other purposes.

OCTOBER 5 (legislative day, SEPTEMBER 22), 2000 Reported with an amendment