105TH CONGRESS 2D SESSION

H. R. 4244

To amend the Office of Federal Procurement Policy Act (41 U.S.C. 401 et seq.) to provide for measurement of the performance of the Federal procurement system, to enhance the training of the acquisition workforce, and for other purposes.

IN THE HOUSE OF REPRESENTATIVES

July 16, 1998

Mr. Horn (for himself, Mrs. Maloney of New York, Mr. Davis of Virginia, Mr. Sessions, and Mr. Kanjorski) introduced the following bill; which was referred to the Committee on Government Reform and Oversight, and in addition to the Committee on National Security, for a period to be subsequently determined by the Speaker, in each case for consideration of such provisions as fall within the jurisdiction of the committee concerned

A BILL

To amend the Office of Federal Procurement Policy Act (41 U.S.C. 401 et seq.) to provide for measurement of the performance of the Federal procurement system, to enhance the training of the acquisition workforce, and for other purposes.

- 1 Be it enacted by the Senate and House of Representa-
- 2 tives of the United States of America in Congress assembled,

SECTION 1. SHORT TITLE; TABLE OF CONTENTS.

- 2 (a) SHORT TITLE.—This Act may be cited as the
- 3 "Federal Procurement System Performance Measurement
- 4 and Acquisition Workforce Training Act of 1998".
- 5 (b) Table of Contents for
- 6 this Act is as follows:
 - Sec. 1. Short title; table of contents.
 - Sec. 2. Establishment of performance measures for the Federal procurement system.
 - Sec. 3. Professionalism of the acquisition workforce.
 - Sec. 4. Responsibilities for acquisition workforce training.
 - Sec. 5. Funding for acquisition workforce training and education.
 - Sec. 6. Evaluation by the Comptroller General.

7 SEC. 2. ESTABLISHMENT OF PERFORMANCE MEASURES

- 8 FOR THE FEDERAL PROCUREMENT SYSTEM.
- 9 (a) Performance Measures.—The Office of Fed-
- 10 eral Procurement Policy Act (Public Law 93–400; 41
- 11 U.S.C. 401 et seq.) is amended by adding at the end the
- 12 following new section:
- 13 "SEC. 39. PERFORMANCE MEASURES FOR THE FEDERAL
- 14 PROCUREMENT SYSTEM.
- 15 "(a)(1) The Administrator shall establish a system
- 16 for measuring the performance and effectiveness of the
- 17 procurement system, including standards for measuring
- 18 the performance of the various elements of the system.
- 19 The performance standards shall be structured—
- 20 "(A) to enable the Congress, the Office of Fed-
- 21 eral Procurement Policy, and the heads of executive
- agencies to track progress of achievement of acquisi-

- tion reform objectives on a Government-wide basis
- and to gauge the effectiveness of the procurement
- 3 system in supporting the accomplishment of the mis-
- 4 sion of such agencies; and
- 5 "(B) to benchmark the performance of execu-
- 6 tive agencies against the performance of private and
- 7 public sector procurement operations.
- 8 "(2) The objective of the procurement performance
- 9 measurement system shall be to use the performance data
- 10 to improve executive agency acquisition practices and poli-
- 11 cies in order to enhance support for the accomplishment
- 12 of the mission of such agencies.
- 13 "(3) In developing and implementing the procure-
- 14 ment performance measurement system, the Adminis-
- 15 trator shall, to the maximum extent practical, use existing
- 16 data sources and automated data collection tools.
- 17 "(b)(1) The head of each executive agency for which
- 18 more than 50 percent of the funds appropriated are ex-
- 19 pended for procurement shall include, as a part of the an-
- 20 nual performance plan of the agency submitted under sec-
- 21 tion 1115 of title 31, United States Code, an assessment
- 22 of the performance of the procurement system of the agen-
- 23 cy in terms of its efficiency and effectiveness in supporting
- 24 the agency in accomplishing its mission.

"(2) The assessment required under paragraph (1) 1 2 shall— "(A) address corrective actions and activities 3 4 planned by the agency to improve the performance 5 of the procurement system of the agency; 6 "(B) address the adequacy of the education and 7 training of the acquisition workforce of the agency, 8 including whether the workforce has the necessary 9 competencies, skills, and knowledge to effectively 10 support the achievement of the mission of the agen-11 cy and information on the amount of funds budgeted 12 and expended to ensure that the acquisition work-13 force of the agency is appropriately educated and 14 trained; and "(C) evaluate the effectiveness of acquisition 15 16 workforce training programs in providing necessary 17 competencies, skills, and knowledge. 18 "(c) The Administrator may require the heads of ex-19 ecutive agencies that are not required to submit a per-20 formance plan under section 1115 of title 31, United 21 States Code, to submit an assessment to the Administrator similar to the assessment described in subsection

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(b).".

- 1 (b) Conforming Amendment.—The table of con-
- 2 tents of such Act is amended by adding at the end the
- 3 following new item:
 - "Sec. 39. Performance measures for the Federal procurement system.".
- 4 SEC. 3. PROFESSIONALISM OF THE ACQUISITION WORK-
- 5 FORCE.
- 6 (a) Mandatory Training and Education.—Sec-
- 7 tion 37(f)(3) of the Office of Federal Procurement Policy
- 8 Act (41 U.S.C. 433(f)(3)) is amended to read as follows:
- 9 "(3) Mandatory training and edu-
- 10 CATION.—The head of each executive agency shall
- establish, for each career path, requirements for ini-
- tial and continuing education in the critical acquisi-
- tion-related duties and tasks of the career path.
- Such requirements shall include, at a minimum, the
- core curriculum, continuing education programs, and
- policy implementation training required by the Fed-
- 17 eral Acquisition Regulation.".
- 18 (b) Acquisition Workforce.—Section 37(e) of the
- 19 Office of Federal Procurement Policy Act (41 U.S.C.
- 20 433(e)) is amended to read as follows:
- 21 "(e) Applicability to Acquisition Work-
- 22 FORCE.—The programs established by this section shall
- 23 apply to the acquisition workforce of each executive agen-
- 24 cy. For purposes of this section, the acquisition workforce
- 25 of an agency consists of—

1	"(1) all employees serving in acquisition posi-
2	tions listed in subsection $(g)(1)(A)$ of this section;
3	"(2) program managers with significant acqui-
4	sition responsibilities;
5	"(3) contracting officers and contracting officer
6	representatives with authority to award or admin-
7	ister contracts for amounts above the micro-pur-
8	chase threshold; and
9	"(4) other Federal employees who are assigned
10	significant acquisition roles and responsibilities.".
11	(c) Contracting Officers.—(1) Section 37(g) of
12	the Office of Federal Procurement Policy Act (41 U.S.C.
13	433(g)) is amended by adding at the end the following
14	new paragraph:
15	"(4) Contracting officers.—(A) Beginning
16	on October 1, 2000, the head of each executive agen-
17	cy shall require, in order to serve as a contracting
18	officer with authority to award or administer con-
19	tracts for amounts above the micro-purchase thresh-
20	old, the following:
21	"(i) For appointments to serve as a con-
22	tracting officer with authority to award or ad-
23	minister contracts that do not exceed the sim-
24	plified acquisition threshold as specified in sec-
25	tion 4(11) of the Office of Federal Procurement

1	Policy Act (41 U.S.C. 403(11)), completion of
2	training in duties related to use of the sim-
3	plified acquisition procedures authorized to be
4	used under the appointed position (including
5	any training mandated for such duties by the
6	Federal Acquisition Regulation) and such addi-
7	tional requirements, based on the dollar value,
8	nature, and complexity of the contracts award-
9	ed or administered pursuant to the appoint-
10	ment, as may be established by the Federal Ac-
11	quisition Regulation or the appointing agency
12	head.
13	"(ii) For appointments to serve as a con-
14	tracting officer with authority to award or ad-
15	minister contracts for amounts above the sim-
16	plified acquisition threshold as specified in sec-
17	tion 4(11) of the Office of Federal Procurement
18	Policy Act—
19	"(I) completion of the core curriculum
20	established in the Federal Acquisition Reg-
21	ulation for contracting officers;
22	"(II) at least 2 years experience in a
23	contracting or purchasing position;
24	"(III) satisfaction of other qualifica-
25	tion requirements for contracting or pur-

1	chasing positions at the same grade level
2	established under paragraph (1)(A); and
3	"(IV) such additional requirements,
4	based on the dollar value, nature, and com-
5	plexity of the contracts awarded or admin-
6	istered pursuant to the appointment, as
7	may be established by the Federal Acquisi-
8	tion Regulation or the head of the agency
9	for the appointment.
10	"(B)(i) The head of the executive agency may
11	waive any of the requirements in subparagraph (A)
12	(except those contained in qualifications standards
13	approved by the Office of Personnel Management
14	under subsection (g)(3)) with respect to an employee
15	of the agency if the agency head determines that the
16	employee possesses significant potential for advance-
17	ment to levels of greater responsibility and author-
18	ity, based on demonstrated job performance and
19	qualifying experience.
20	"(ii) The head of the agency shall provide to
21	the administrator in writing the rationale for any de-
22	cision to waive such requirements.".
23	(2) Section 1724(a) of title 10, United States Code,

is amended to read as follows:

"(a) Contracting Officers.—Beginning on Octo-1 2 ber 1, 2000, the Secretary of Defense shall require, in 3 order to serve as a contracting officer with authority to award or administer contracts for amounts above the micro-purchase threshold as specified in section 32(g) of the Office of Federal Procurement Policy Act (41 U.S.C. 6 7 428(f)), the following: "(1) For appointments to serve as a contracting 8 9 officer with authority to award or administer con-10 tracts that do not exceed the simplified acquisition 11 threshold as specified in section 4(11) of the Office 12 of Federal Procurement Policy Act (41 U.S.C. 13 403(11))— "(A) completion of training in duties relat-14 15 ed to use of the simplified acquisition proce-16 dures authorized to be used by the appointment 17 (including any training mandated for such du-18 ties by the Federal Acquisition Regulation); and 19 "(B) such additional requirements, based 20 on the dollar value, nature, and complexity of 21 the contracts awarded or administered pursuant 22 to the appointment as may be established under 23 the Federal Acquisition Regulation or by the 24 Secretary of Defense for the appointment.

1	"(2) For appointments to serve as a contracting
2	officer with authority to award or administer con-
3	tracts for amounts above the simplified acquisition
4	threshold as specified in section 4(11) of the Office
5	of Federal Procurement Policy Act (41 U.S.C.
6	403(11))—
7	"(A) completion of the core curriculum es-
8	tablished in the Federal Acquisition Regulation
9	for contracting officers;
10	"(B) at least 2 years experience in a con-
11	tracting or purchasing position;
12	"(C)(i) a baccalaureate degree from an ac-
13	credited educational institution authorized to
14	grant baccalaureate degrees;
15	"(ii) completion of at least 24 semester
16	credit hours (or the equivalent) of study from
17	an accredited institution of higher education in
18	accounting, business, finance, law, contracts,
19	purchasing, economics, industrial management,
20	marketing, quantitative methods, and organiza-
21	tion and management; or
22	"(iii) passage of an examination considered
23	by the Secretary of Defense to demonstrate
24	skills, knowledge, or abilities comparable to that
25	of an individual who has completed at least 24

- semester credit hours (or the equivalent) of study from an accredited institution of higher education in any of the disciplines listed in sub-
- 4 paragraph (ii); and
- 5 "(D) such additional requirements, based 6 on the dollar value, nature, and complexity of 7 the contracts awarded or administered pursuant 8 to the appointment, as may be established by 9 the Federal Acquisition Regulation or the Sec-10 retary of Defense for the appointment.".
- 11 (d) QUALIFICATIONS STANDARDS.—Section 1724(b)
- 12 of title 10, United States Code, is amended by adding at
- 13 the end the following new sentence: "The Secretary of De-
- 14 fense shall also require employees to meet any additional
- 15 qualification requirements established by the Adminis-
- 16 trator of the Office of Federal Procurement Policy for sen-
- 17 ior contracting positions in the GS-1102 series pursuant
- 18 to section 37(g)(1)(ii) of the Office of Federal Procure-
- 19 ment Policy Act (41 U.S.C. 433(g)(1)(ii)).".
- 20 (e) Certification Examinations.—Section
- 21 1732(c)(2) of title 10, United States Code, is amended
- 22 by striking "is serving" and all that follows through "if
- 23 the employee".
- 24 (f) COURSEWORK TUITION.—Section 37(h)(2) of the
- 25 Office of Federal Procurement Policy Act (41 U.S.C.

1	433(h)(2)) is amended by striking "in accordance with"
2	and inserting "notwithstanding the provisions of".
3	(g) Accelerated Promotions.—Section 37 of the
4	Office of Federal Procurement Policy Act (41 U.S.C. 433)
5	is further amended by adding at the end the following new
6	subsection:
7	"(i) Recruitment and Promotions.—
8	"(1) Recruitment.—(A) For purposes of sec-
9	tions 3304, 5333, and 5753 of title 5, United States
10	Code, the head of an agency (including the Secretary
11	of Defense) may determine that certain Federal ac-
12	quisition positions are 'shortage category' positions
13	in order to recruit and directly hire employees with
14	unusually high qualifications, such as employees
15	who—
16	"(i) hold masters or equivalent degrees
17	from accredited institutions of higher education
18	in business administration, public administra-
19	tion, or systems engineering; or
20	"(ii) have had substantial, outstanding pri-
21	vate sector experience with commercial acquisi-
22	tion practices, terms, and conditions.
23	"(B) Personnel actions under this paragraph
24	shall be subject to policies prescribed by the Office
25	of Personnel Management for direct recruitment, in-

- cluding the appointment of a preference eligible as long as preference eligibles are available who satisfy the stipulated high level of qualifications.
- "(2) ACCELERATED PROMOTIONS.—(A) The 5 Director of the Office of Personnel Management 6 shall authorize the rapid promotion of Federal ac-7 quisition personnel (including personnel in the De-8 partment of Defense) who satisfactorily complete 9 programs of training and education required by the 10 Federal Acquisition Regulation for positions at high-11 er General Schedule grade levels in their respective 12 fields and otherwise meet or exceed standards for 13 satisfactory performance.
 - "(B) The heads of agencies may provide any such personnel with a maximum of 2 promotions during any 52-week period.
- "(C) No employee may be promoted under this paragraph without adherence to competition requirements under law or regulation.".
- 20 SEC. 4. RESPONSIBILITIES FOR ACQUISITION WORKFORCE
- 21 TRAINING.

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- 22 (a) Administrator for Federal Procurement
- 23 Policy.—Section 6(d) of the Office of Federal Procure-
- 24 ment Policy Act (41 U.S.C. 405) is amended—

1	(1) by striking "and" at the end of paragraph
2	(12);
3	(2) in paragraph (13), by striking the period
4	and inserting "; and; and
5	(3) by adding at the end the following new
6	paragraph:
7	"(14) establishing requirements for acquisition
8	professionals to obtain and maintain certification by
9	a relevant professional association or other entities
10	as authorized in the Federal Acquisition Regula-
11	tion.".
12	(b) Federal Acquisition Regulatory Coun-
13	CIL.—Section 25(d) of the Office of Federal Procurement
14	Policy Act (41 U.S.C. 421(d)) is amended—
15	(1) by striking "and" at the end of paragraph
16	(2);
17	(2) in paragraph (3), by striking the period and
18	inserting "; and; and
19	(3) by adding at the end the following new
20	paragraph:
21	"(2) review, approve, and promulgate in the
22	Federal Acquisition Regulation certification require-
23	ments, core curricula, continuing education pro-
24	grams, and policy implementation training rec-
25	ommended by the Director of the Federal Acquisi-

- 1 tion Institute under section 6(d)(5)(F) and (J) to 2 ensure that instructional materials provided for the 3 Federal acquisition workforce accurately incorporate the provisions and intent of the Federal Acquisition 5 Regulation and are effective in providing the skills 6 and knowledge necessary to competently implement those provisions and otherwise enable the workforce 7 8 to obtain the best value in awarding and administer-9 ing Federal contracts.". 10 (c) Federal Acquisition Institute.—Section 11 6(d) of the Office of Federal Procurement Policy Act (41 U.S.C. 405(d)) is amended— 12 13 (1) in paragraph (5)(B), by inserting ", and 14 provide fellowships and grants for researching acqui-15 sition issues" before the period; 16 (2) by amending paragraph (5)(F) to read as 17 follows: 18 "(F) develop and recommend core curric-
 - "(F) develop and recommend core curricula, continuing education programs, policy implementation training, and other instructional materials for acquisition personnel in coordination with private and public sector acquisition colleges and training facilities (to the maximum extent practicable), and integrate those instructional materials with electronic performance

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1	support systems for just-in-time delivery of ini-
2	tial and continuing education in critical duties
3	and tasks).";
4	(3) by striking "and" at the end of subpara-
5	graph (I);
6	(4) by redesignating subparagraph (J) as sub-
7	paragraph (K); and
8	(5) by inserting after subparagraph (I) the fol-
9	lowing new subparagraph:
10	"(J) enter into partnerships with private
11	and public sector employers of acquisition per-
12	sonnel and with nonprofit professional associa-
13	tions in developing and maintaining valid and
14	reliable professional certification programs for
15	acquisition disciplines; and".
16	SEC. 5. FUNDING FOR ACQUISITION WORKFORCE TRAIN-
17	ING AND EDUCATION.
18	Section 37(h) of the Office of Federal Procurement
19	Policy Act (41 U.S.C. 433) is amended—
20	(1) by amending paragraph (1) to read as fol-
21	lows:
22	"(1) Funding Levels.—(A)(i) The head of
23	each executive agency shall be responsible for ensur-
24	ing adequate funding is included in budget requests
25	of the agency and for ensuring any funds provided

for the education and training of the acquisition workforce are expended for such purposes.

"(ii) In requesting funding as a part of the budget request of the agency, the agency head shall take into consideration the results of the assessment of the performance of the procurement system of the agency in terms of its efficiency and effectiveness in supporting the agency in accomplishing its mission, including the adequacy of the education and training of the acquisition workforce and whether the workforce has the necessary competencies, skills, and knowledge to effectively support the achievement of the mission of the agency.

"(B) The Administrator shall—

"(i) review the agency budget requests to assess the adequacy of funding levels for the education and training of the acquisition workforce and make recommendations to the agency head for adjustments of the funding levels, as appropriate;

"(ii) include sufficient funds in the budget recommended to the Administrator of General Services for the Federal Acquisition Institute in accordance with section 6(d)(5) for the development and maintenance of the instructional ma-

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terials for the core curricula, policy implementation training, and for the development of technology-based learning tools and support systems that will benefit the acquisition workforce across the Federal Government;

"(iii) prepare a report for inclusion in the President's annual budget on the amounts requested by agencies in terms of adequacy for accomplishing the purposes of this section, and for maintaining an efficient and effective acquisition system (including information on recommended funding levels for the Federal Acquisition Institute);

"(iv) in preparing the report under clause (iii), and after consulting with the head of each affected executive agency, recommend any appropriate consolidation of funding for interagency acquisition training and education programs and provide information on actual outlays in prior fiscal years for acquisition training and education along with an evaluation of the effectiveness of those programs in providing the workforce with the necessary competencies, skills, and knowledge.

1	"(C) The President shall include the report in
2	the annual budget submitted pursuant to section
3	1105 of title 31, United States Code."; and
4	(2) by adding at the end the following new paragraph:
5	"(3) Professional organizations.—Not-
6	withstanding section 4109(b) of title 5, United
7	States Code, the head of an executive agency may
8	pay membership fees and fees for certification test-
9	ing for individual employees to organizations to fur-
10	ther acquisition professionalism.".
11	SEC. 6. EVALUATION BY THE COMPTROLLER GENERAL.
12	The Comptroller General shall conduct an independ-
13	ent evaluation of the actions taken by executive agencies
14	to carry out the requirements of section 37 of the Office
15	of Federal Procurement Policy Act. On or before February
16	10, 2000, the Comptroller General shall submit to the
17	Committee on Government Reform and Oversight of the
18	House of Representatives and the Committee on Govern-
19	mental Affairs of the Senate a report on the evaluation
20	required by this section. Such report shall include—
21	(1) an analysis of the effectiveness of the ac-
22	tions taken by executive agencies to carry out such
23	requirements; and
24	(2) any legislative and administrative rec-
25	ommendations that the Comptroller General consid-

- 1 ers appropriate to meet the objectives of that sec-
- 2 tion.

3 SEC. 7. FUNDING.

- 4 (a) In General.—(1) Funds described in subsection
- 5 (b) may be transferred to an account of the Office of Man-
- 6 agement and Budget for use by the Administrator of the
- 7 Office of Federal Procurement Policy for the purpose of
- 8 administering Governmentwide acquisition workforce
- 9 training activities and related purposes consistent with the
- 10 objectives of the Office of Management and Budget.
- 11 (2) The specific amounts to be transferred under this
- 12 section shall be determined jointly by the Director of the
- 13 Office of Management and Budget and the head of the
- 14 applicable department or agency.
- 15 (3) Funds transferred under this section shall remain
- 16 available for obligation until expended.
- 17 (b) Funds Available for Transfer.—Funds
- 18 available for transfer under this section are funds appro-
- 19 priated for fiscal year 1993 or a subsequent fiscal year.
- 20 (c) Limitations.—(1) Funds may be transferred
- 21 under this section not later than the end of the fifth fiscal
- 22 year after the fiscal year for which funds are appropriated
- 23 or otherwise made available.

1	(2) The aggregate amount to be transferred in any
2	fiscal year under this section shall not exceed the lesser
3	of—
4	(A) the amount that is 20 percent of the unob-
5	ligated balance of funds appropriated for operating
6	expenses and salary and other expenses available to
7	each department and agency during the fiscal year
8	for which the funds are appropriated; or
9	(B) \$30,000,000.
10	(3) Funds transferred under this section shall only
11	be made available if—
12	(A) the Director of the Office of Management
13	and Budget notifies the Chairmen of the Committees
14	on Appropriations of the House of Representatives
15	and the Senate of the proposed transfer of such
16	funds; and
17	(B) 30 days have elapsed following the date of

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such notification.