

OFFICIAL CHAPTER IX FORMS

[NOTE: These official forms should be observed and used with such alterations as may be appropriate to suit the circumstances. See Bankruptcy Rule 909, made applicable by Rule 9-40.]

FORM No. 9-F1

CHAPTER IX PETITION

United States District Court

for the District of

In re

..... } Chapter IX Case No.
Petitioner.

CHAPTER IX PETITION

- 1. Petitioner's post-office address is
- 2. Petitioner is located within this district.
- 3. Petitioner is qualified to file this petition and is entitled to the benefits of Chapter IX of the Bankruptcy Act.
- 4. Petitioner is insolvent [*or* unable to pay its debts as they mature].
- 5. Petitioner is authorized by State law to file this petition under Chapter IX of the Act.
- 6. [Petitioner has successfully negotiated a plan of adjustment of its debts with creditors holding at least a majority in amount of the claims of each class which are affected by that plan] *or*
[Petitioner has negotiated in good faith with its creditors and has failed to obtain, with respect to a plan of adjustment of its debts, the agreement of creditors holding at least a majority in amount of the claims of each class which are affected by that plan]
or
[Negotiation of a plan of adjustment of petitioner's debts with creditors holding at least a majority in amount of the claims of each class affected by the plan is impracticable for the following reasons:]
.....] *or*

[Petitioner has a reasonable fear that a creditor may attempt to obtain a preference, as follows].

7. A copy of petitioner's proposed plan, dated, is attached [or Petitioner intends to file a plan pursuant to Chapter IX of the Act].

Wherefore petitioner prays for relief in accordance with Chapter IX of the Act.

Signed:, Attorney for Petitioner.

Address:

Telephone number:

State of }
County of } ss.

I,, the [state official title or an authorized agent] of the political subdivision [or public agency or instrumentality] named as petitioner in the foregoing petition, do hereby swear that the statements contained therein are true according to the best of my knowledge, information, and belief, and that the filing of this petition on behalf of the has been authorized.

Subscribed and sworn to before me on [Official character]

FORM No. 9-F2

ORDER FOR MEETING OF CREDITORS AND RELATED ORDERS, COMBINED WITH NOTICE THEREOF AND OF AUTOMATIC STAY

[Caption, other than designation, as in Form No. 9-F1]

ORDER FOR MEETING OF CREDITORS AND HEARING ON APPROVAL OF THE PETITION, COMBINED WITH NOTICE THEREOF AND OF AUTOMATIC STAY

To the petitioner, its creditors, and other parties in interest:

A petition having been filed on by , the above-named petitioner of * , seeking relief under Chapter IX of the Bankruptcy Act, it is ordered, and notice is hereby given, that:

1. The meeting of creditors shall be held at , on at o'clock M.

2. The last date for filing an answer to the petition by any party in interest is If any such answer is timely filed, a hearing on the approval of the petition will be held at on , at o'clock M. [*or at the meeting of creditors*].

3. The petitioner has filed or will file a list of claims pursuant to Rule 9-7. Any creditor holding a listed claim which is not listed as disputed, contingent, or unliquidated as to amount, may, but need not, file a proof of claim in this case. Creditors whose claims are not listed or whose claims are listed as disputed, contingent, or unliquidated as to amount and who desire to participate in the case or share in any distribution must file their proofs of claims on or before the date above fixed for the meeting [*or on or before* , which date is hereby fixed as the last day for filing a proof of claim, *or, if appropriate*, on or before a date to be later fixed of which you will be notified]. Any creditor who desires to rely on the list has the responsibility for determining that his claim is accurately listed.

4. [*If appropriate*] The hearing on confirmation of the plan, a copy of which is attached hereto, shall be held at a date to be later fixed [*or at a date to be fixed at the meeting or at* on at *or immediately following the conclusion of the meeting*].

5. Creditors may file written objections to confirmation on or before [*or by a date to be later fixed*].

You are further notified that:

The meeting [*if appropriate* and the hearing on confirmation] may be continued or adjourned from time to time by order made in open court, without further written notice to creditors.

At the meeting creditors may transact such business as may

**State post-office address.*

properly come before the meeting [*if appropriate* and file their acceptances or rejections of the plan].

The filing of the petition by the petitioner above-named operates as a stay of the commencement or the continuation of any action against the petitioner, its property, or an officer or inhabitant of the petitioner, which seeks to enforce any claim against the petitioner, or of any act or the commencement or continuation of any court or other proceeding to enforce a lien on the property of the petitioner, or a lien on or arising out of taxes or assessments due the petitioner, and of the enforcement of any set-off or counterclaim relating to a contract, debt, or obligation of the petitioner.

As provided in Rule 9-14 the court may direct that certain notices will not be mailed to creditors who do not file a written request with the court for receipt of all notices.

Dated:

.....
District Judge.

FORM No. 9-F2A

NOTICE TO CREDITORS WHOSE CLAIMS ARE LISTED AS DISPUTED,
CONTINGENT, OR UNLIQUIDATED

[*Caption, other than designation, as in Form No. 9-F1*]

NOTICE TO CREDITORS WHOSE CLAIMS ARE LISTED AS DISPUTED,
CONTINGENT, OR UNLIQUIDATED

To creditors whose claims are listed as disputed, contingent, or unliquidated as to amount:

You are hereby notified that:

The, petitioner, filed a petition on seeking relief under Chapter IX of the Bankruptcy Act.

As required by Chapter IX Rule 9-7 of the Rules of Bankruptcy Procedure, a list of creditors has been filed which includes the amount and character of the petitioner's obligation to each creditor. You appear on this list as a creditor whose claim is listed as disputed, contingent, or unliquidated as to amount.

A creditor whose claim is shown on the list as disputed, contingent, or unliquidated as to amount must file a proof of claim within the time prescribed in this notice. If a proof of claim is not

filed, you will not be entitled to share in any distribution under a plan or to vote on a plan.

Pursuant to an order entered in this case on , proofs of claim must be filed on or before , with at [or, if appropriate, proofs of claim must be filed prior to the confirmation of a plan]. A proof of claim must comply with the formalities specified in Rule 9-22 (b) (5).

Dated:

.....
District Judge.

FORM No. 9-F3

ORDER PERMITTING FILING MODIFICATION OF PLAN PRIOR TO CONFIRMATION, FIXING HEARING AND TIME FOR REJECTION OF MODIFICATION, COMBINED WITH NOTICE THEREOF

[Caption, other than designation, as in Form No. 9-F1]

ORDER PERMITTING FILING MODIFICATION OF PLAN PRIOR TO CONFIRMATION, FIXING HEARING AND TIME FOR REJECTION OF MODIFICATION, COMBINED WITH NOTICE THEREOF

To the petitioner, its creditors, and other parties in interest:
A modification of the plan dated having been proposed by , on , it is ordered and notice is hereby given that:

1. The modification, a copy [or a summary] of which is attached hereto, may be filed.
2. The hearing for the consideration of the proposed modification shall be held at on at o'clock M., which hearing may be continued or adjourned from time to time by order made in open court, without further notice to creditors.
3. is fixed as the last day for filing a written rejection of the modification. Any creditor who has accepted the plan and who fails to file a written rejection of the modification within the time above specified shall be deemed to have accepted the plan as modified.

Dated:

.....
District Judge.

FORM No. 9-F4

ORDER CONFIRMING PLAN

[Caption, other than designation, as in Form No. 9-F1]

ORDER CONFIRMING PLAN

The petitioner's plan having been filed on
[if appropriate, as modified by a modification filed on
.....]; and

It having been determined after hearing on notice:

1. That the plan has been accepted in writing by the creditors whose acceptance is required by law; and

2. That the provisions of Chapter IX have been complied with; that the proposal of the plan and its acceptance are in good faith; that there has been no illegal agreement or practice proscribed by § 86 (b) of the Act; that the plan is fair and equitable and feasible, and does not discriminate unfairly in favor of any creditor or class of creditors; and that the petitioner is not prohibited by law from taking any action necessary to be taken by it to carry out the plan; and

3. That all amounts to be paid by petitioner or by any person not including governmental entities, for services and expenses in the case or incident to the plan have been fully disclosed and are reasonable:

It is ordered that:

A. The petitioner's plan filed on
[if appropriate, as modified by a modification filed on
.....], a copy of which is attached hereto, is confirmed.

B. On or before petitioner shall deposit with the court [or of *....., the disbursing agent, or in] the money or other consideration which is to be distributed to creditors under the plan.

Dated:

.....
District Judge.

*State post-office address and telephone number.

FORM No. 9-F5

ORDER APPOINTING DISBURSING AGENT AND FIXING
AMOUNT OF HIS BOND

[Caption, other than designation, as in Form No. 9-F1]

ORDER APPOINTING DISBURSING AGENT AND FIXING
AMOUNT OF HIS BOND

1., of *.....
....., is hereby appointed disbursing agent
in this case.

2. The amount of the bond of the disbursing agent is fixed at
\$.....

Dated:

.....,

District Judge.

FORM No. 9-F6

NOTICE TO DISBURSING AGENT OF HIS APPOINTMENT

[Caption, other than designation, as in Form No. 9-F1]

NOTICE TO DISBURSING AGENT OF HIS APPOINTMENT

To, of *.....
.....

You are hereby notified of your appointment as disbursing agent
in this case. The amount of your bond has been fixed at \$.....

Dated:

.....,

District Judge.

*State post-office address.

BANKRUPTCY FORMS

FORM No. 9-F7

BOND OF DISBURSING AGENT

[Caption, other than designation, as in Form No. 9-F1]

BOND OF DISBURSING AGENT

We, of
*....., as
principal, and of *.....
....., as surety, bind ourselves
to the United States in the sum of \$..... for the faithful
performance by the undersigned principal of his official duties as
disbursing agent in this case.

Dated:

.....,
.....

FORM No. 9-F8

ORDER APPROVING DISBURSING AGENT'S BOND

[Caption, other than designation, as in Form No. 9-F1]

ORDER APPROVING DISBURSING AGENT'S BOND

The bond filed by of
*..... as disbursing agent in
this case is hereby approved.

Dated:

.....,
District Judge.

*State post-office address.

FORM No. 9-F9

ORDER APPROVING DEPOSIT AND DISCHARGING PETITIONER

[Caption, other than designation, as in Form No. 9-F1]

ORDER APPROVING DEPOSIT AND DISCHARGING PETITIONER

The petitioner having made the deposit required by the order of this court dated confirming petitioner's plan [*and it having been determined after hearing on notice:

1. That the deposited securities are lawfully authorized and constitute valid obligations of petitioner; and
2. That the provisions in such securities to pay and secure payment are valid]:

It is ordered that:

- A. The deposit is approved.
- B. The plan is binding on all creditors affected by it, whether secured or unsecured, whether or not their claims have been filed or allowed, and whether or not such creditors have accepted the plan.
- C. The petitioner is discharged from all debts and liabilities dealt with in the plan except as provided therein or in § 95 (b) (2) (B) of the Act, whether secured or unsecured, whether the claims have been filed or allowed, and whether or not the creditors holding such claims have accepted the plan.

Dated:

.....,
District Judge.

*The bracketed material should be included in the order if the deposit consists in whole or in part of securities.

REPUBLICAN PARTY

1892

Grand National Convention of the Republican Party

held at St. Louis, Missouri, on the 17th, 18th, 19th, 20th, 21st, 22nd, 23rd, 24th, 25th, 26th, 27th, 28th, 29th, 30th, and 31st of August, 1892.

Proceedings of the Convention

The following report of the committee on the part of the Executive Committee of the Convention, together with the report of the committee on the part of the Executive Committee of the Convention, is hereby published in accordance with the resolution of the Convention, passed on the 27th of August, 1892.

- A. The report of the committee on the part of the Executive Committee of the Convention, together with the report of the committee on the part of the Executive Committee of the Convention, is hereby published in accordance with the resolution of the Convention, passed on the 27th of August, 1892.
- B. The report of the committee on the part of the Executive Committee of the Convention, together with the report of the committee on the part of the Executive Committee of the Convention, is hereby published in accordance with the resolution of the Convention, passed on the 27th of August, 1892.
- C. The report of the committee on the part of the Executive Committee of the Convention, together with the report of the committee on the part of the Executive Committee of the Convention, is hereby published in accordance with the resolution of the Convention, passed on the 27th of August, 1892.

Committee on the part of the Executive Committee of the Convention

Printed and Published by the Republican Party, St. Louis, Missouri, 1892.

Printed by the Republican Party

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