

and periodicals, and of news or press associations for daily news dissemination through radio, television, wires, and cables, and similar media of transmission. These regulations shall so provide for the use of such space and facilities as fairly to distribute their use to all such media of news dissemination.

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RULE XXXIV

PUBLIC FINANCIAL DISCLOSURE

- 34.1** 1. For purposes of this rule, the provisions of Title I of the Ethics in Government Act of 1978 shall be deemed to be a rule of the Senate as it pertains to Members, officers, and employees of the Senate.
- 34.2a** 2. (a)³⁹ The Select Committee on Ethics shall transmit a copy of each report filed with it under Title I of the Ethics in Government Act of 1978 (other than a report filed by a Member of Congress) to the head of the employing office of the individual filing the report.
- 34.2b** (b) For purposes of this rule, the head of the employing office shall be—
- (1) in the case of an employee of a Member, the Member by whom that person is employed;
 - (2) in the case of an employee of a Committee, the chairman and ranking minority member of such Committee;
 - (3) in the case of an employee on the leadership staff, the Member of the leadership on whose staff such person serves; and
 - (4) in the case of any other employee of the legislative branch, the head of the office in which such individual serves.
- 34.3** 3.⁴⁰ In addition to the requirements of paragraph 1, Members, officers, and employees of the Senate shall include in each report filed under paragraph 1⁴¹ the following additional information:
- 34.3a** (a) For purposes of section 102(a)(1)(B) of the Ethics in Government Act of 1978 additional categories of income as follows:

NOTE.—Financial disclosure requirements contained in the Ethics in Government Act as amended are codified at 5 U.S.C. App. 4. See Senate Manual Sec. 1018.

³⁹ Paragraph 2 added pursuant to S. Res. 236, 101–2, Jan. 30, 1990.

⁴⁰ Paragraphs 3 and 4 added pursuant to S. Res. 158, 104–1, July 28, 1995, effective Jan. 1, 1996, as amended by S. Res. 198, 104–1, Dec. 7, 1995.

⁴¹ Renumbered pursuant to S. Res. 198, 104–1, Dec. 7, 1995.

- (1) greater than \$1,000,000 but not more than \$5,000,000, or
- (2) greater than \$5,000,000.

(b) For purposes of section 102(d)(1) of the Ethics in Government Act of 1978 additional categories of value⁴² as follows: 34.3b

- (1) greater than \$1,000,000 but not more than \$5,000,000;
- (2) greater than \$5,000,000 but not more than \$25,000,000;
- (3) greater than \$25,000,000 but not more than \$50,000,000; and
- (4) greater than \$50,000,000.

(c) For purposes of this paragraph and section 102 of the Ethics in Government Act of 1978, additional categories with amounts or values greater than \$1,000,000 set forth in section 102(a)(1)(B) and 102(d)(1) shall apply to the income, assets, or liabilities of spouses and dependent children only if the income, assets, or liabilities are held jointly with the reporting individual. All other income, assets, or liabilities of the spouse or dependent children required to be reported under section 102 and this paragraph in an amount of value greater than \$1,000,000 shall be categorized only as an amount or value greater than \$1,000,000. 34.3c

4.⁴³ In addition to the requirements of paragraph 1, 34.4
Members, officers, and employees of the Senate shall include in each report filed under paragraph 1⁴⁴ an additional statement under section 102(a) of the Ethics in Government Act of 1978 listing the category of the total cash value of any interest of the reporting individual in a qualified blind trust as provided in section 102(d)(1) of the Ethics in Government Act of 1978, unless the trust instrument was executed prior to July 24, 1995 and precludes the beneficiary from receiving information on the total cash value of any interest in the qualified blind trust.

⁴²The word “value” replaced the word “income” pursuant to S. Res. 198, 104–1, Dec. 7, 1995.

⁴³Effective with respect to reports filed under Title I of the Ethics in Government Act of 1978 for calendar year 1996 and thereafter.

⁴⁴Renumbered pursuant to S. Res. 198, 104–1, Dec. 7, 1995.

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RULE XXXV

GIFTS⁴⁵

- 35.1a** 1. (a)(1) No Member, officer, or employee of the Senate shall knowingly accept a gift except as provided in this rule.

(2)(A)⁴⁶ A Member, officer, or employee may accept a gift (other than cash or cash equivalent) which the Member, officer, or employee reasonably and in good faith believes to have a value of less than \$50, and a cumulative value from one source during a calendar year of less than \$100. No gift with a value below \$10 shall count toward the \$100 annual limit. No formal recordkeeping is required by this paragraph, but a Member, officer, or employee shall make a good faith effort to comply with this paragraph.

(B) A Member, officer, or employee may not knowingly accept a gift from a registered lobbyist, an agent of a foreign principal, or a private entity that retains or employs a registered lobbyist or an agent of a foreign principal, except as provided in subparagraphs (c) and (d).

- 35.1b** (b)(1) For the purpose of this rule, the term “gift” means any gratuity, favor, discount, entertainment, hospitality, loan, forbearance, or other item having monetary value. The term includes gifts of services, training, transportation, lodging, and meals, whether provided in kind, by purchase of a ticket, payment in advance, or reimbursement after the expense has been incurred.

(2)(A) A gift to a family member of a Member, officer, or employee, or a gift to any other individual based on that individual’s relationship with the Member, officer, or employee, shall be considered a gift to the Member, officer, or employee if it is given with the knowledge and acquiescence of the Member, officer, or employee and the Member, officer, or employee has reason to believe the gift was given because of the official position of the Member, officer, or employee.

(B) If food or refreshment is provided at the same time and place to both a Member, officer, or employee and the spouse or dependent thereof, only the food or refreshment provided to the Member, officer, or employee shall be treated as a gift for purposes of this rule.

⁴⁵ Amended pursuant to S. Res. 158, 104–1, July 28, 1995, effective Jan. 1, 1996.

⁴⁶ Subparagraph (A) renumbered and (B) added pursuant to Pub. L. 110–81, Sep. 14, 2007.