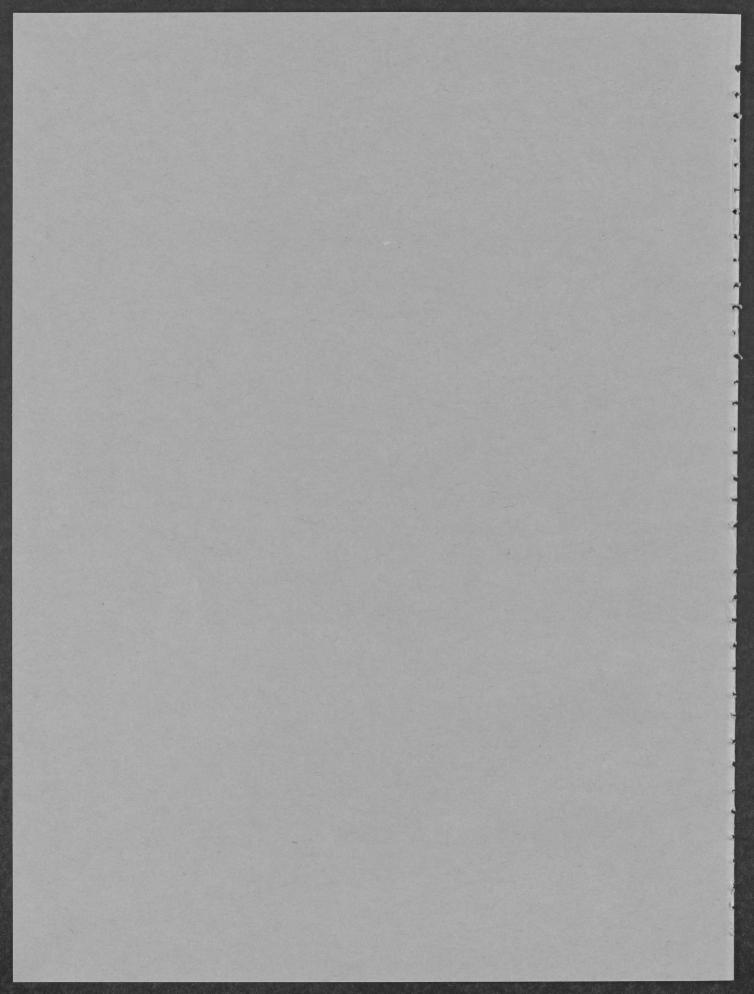
Productivity Trends in SELECTED INDUSTRIES Indexes Through 1950

Bulletin No. 1046

UNITED STATES DEPARTMENT OF LABOR

Maurice J. Tobin - Secretary

BUREAU OF LABOR STATISTICS
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LETTER OF TRANSMITTAL

United States Department of Labor Bureau of Labor Statistics Washington, D. C., October 29, 1951.

The Secretary of Labor:

I have the honor to transmit a report on productivity trends in selected industries with indexes through 1950. The publication summarizes the statistics regularly presented in individual reports by the Branch of General Productivity Measurements of the Bureau's Division of Productivity and Technological Developments. The individual industry reports contain analyses of the factors causing changes in output per man-hour and unit man-hour requirements as well as more detailed statistics and information on the methods used in computing these indexes.

In addition to these indexes, the Division of Productivity and Technological Developments prepares reports on factory performance and on trends in manhours per unit of output for selected manufacturing industries, based on material gathered directly from manufacturers.

This report was assembled by Mary L. Kelly under the general direction of Enzo A. Puglisi.

Ewan Clague, Commissioner.

Hon. Maurice J. Tobin, Secretary of Labor.

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INTRODUCTION

Between 1949 and 1950 output per man-hour rose in 27 of 29 manufacturing and nonmanufacturing industries for which statistics are currently available. Output per man-hour was the highest on record in 19 of these industries.

In 11 of the industries, increases of 10 percent or more were noted between 1949 and 1950. The greatest gain was made in the beehive coke industry, which succeeded in raising man-hour output 22 percent. The rise, which accompanied an expansion of coking activity, represented a recovery from the low 1949 output per man-hour level. The 19-percent gain made by the rayon and other synthetic fibers industry, on the other hand, represents a continuation of a long-term trend of increasing production per man-hour which has characterized the industry throughout its history. Of all the industries included in this report, the rayon industry has made the greatest gain since 1939 -- 186 percent. Other large gains were made in the full-fashioned hosiery, and paper and pulp industries. Output per man-hour in the full-fashioned hosiery industry rose 12 percent between 1949 and 1950 and 63 percent during the years 1939-50. The paper and pulp industry experienced an 11-percent gain during 1950.

The indexes in this report cover the period 1939 to date for most of the 29 industries for which 1950 data are available for release at this time. The tables for the individual mining and public utility industries generally go back to the year 1935. The indexes for the mining group and for agriculture show the changes that have taken place over more than three decades. In addition to these 29 industries, data are presented for a few industries for which 1950 figures are not yet available. As soon as the information becomes available, 1950 figures will be released for these industries. The Bureau of Labor Statistics also plans to issue indexes of production, manhours, and output per man-hour for several additional industries, the data for which are now being prepared.* These will be issued in the form of supplements to this report.

^{*} Among industries now under study are: blast furnaces, steel works and rolling mills; newspaper printing and publishing; slaughtering and meatpacking; petroleum refining; agricultural machinery; automobiles; and tires and tubes.

The industries included in this report do not constitute a representative sample of the entire economy or of manufacturing. Important manufacturing industries such as automobiles, lumber and furniture products, tires and tubes, basic steel, transportation equipment, textile mill products, and petroleum are not included. For this reason, the Bureau cautions users of its indexes not to generalize on the basis of these figures for all manufacturing or for the total economy.

Productivity indexes constitute a "vardstick" of the long-run progress made by industry in reducing the amount of human effort needed to produce the various goods and services used in our society. The expansion of the American standard of living through greater output, higher real wages, and increasing leisure is ultimately dependent upon increases in output per man-hour. Productivity, or output per man-hour, is the measure of the relationship between output in physical units and labor time -- one of the input factors. It is not a measure, however, of the specific contribution of labor or of capital or of any other one factor of production. Changes in the ratio between output and man-hours of work show the effect of the operation of a large number of separate, though interrelated, influences such as technological improvements, the rate of operation, the relative contribution to output of plants at different levels of efficiency, the availability of supplies and the flow of materials and components, as well as the skill and effort of the work force, the efficiency of management, and the state of labor relations.

INDEXES OF PRODUCTION, EMPLOYMENT, MAN-HOURS, PRODUCTIVITY, AND UNIT LABOR REQUIREMENTS IN SELECTED INDUSTRIES

1939 = 100

Production	Production workers	Man-hours	Output Production worker	per Man-hour	Unit Labor F Production workers per unit	Man-hours per unit
	I.	MANUFACT	URING			
	1. Be	et Sugar I	ndustry 1/	,		
	a.	Beet Sugar Pro	oduoed			
100.0 106.3 90.6 98.9 57.6 60.1 73.3 86.3 106.4 79.4 90.1 114.0	100.0 102.6 95.3 108.1 84.9 87.0 96.3 103.3 113.6 89.9 87.9 100.4	100.0 102.0 91.3 109.3 78.9 79.4 92.1 104.8 114.3 86.5 86.2 99.1	100.0 103.6 95.1 91.5 67.8 69.1 76.1 83.5 93.7 88.3 102.5 113.5	100.0 104.2 99.2 90.5 73.0 75.7 79.6 82.3 93.1 91.8 104.5	100.0 96.5 105.2 109.3 147.4 144.8 131.4 119.7 106.8 113.2 97.6 88.1	100.0 96.0 100.8 110.5 137.0 132.1 125.6 121.4 107.4 108.9 95.7 86.9
	b.	Sugar Beets	Sliced			
100.0 113.1 95.6 108.0 59.8 61.8 78.7 96.9 113.9 87.0 94.4 124.9	100.0 102.6 95.3 108.1 84.9 87.0 96.3 103.3 113.6 89.9 87.9 100.4	100.0 102.0 91.3 109.3 78.9 79.4 92.1 104.8 114.3 86.5 86.2 99.1	100.0 110.2 100.3 99.9 70.4 71.0 81.7 93.8 100.3 96.8 107.4 124.4	100.0 110.9 104.7 98.8 75.8 77.8 85.5 92.5 99.7 100.6 109.5 126.0	100.0 90.7 99.7 100.1 142.0 140.8 122.4 106.6 99.7 103.3 93.1 80.4	100.0 90.2 95.5 101.2 131.9 128.5 117.0 108.2 100.4 99.4 91.3 79.3
	100.0 106.3 90.6 98.9 57.6 60.1 73.3 86.3 106.4 79.4 90.1 114.0	I. 1. Be 1. Be	I. MANUFACT 1. Beet Sugar I a. Beet Sugar Pro 100.0 100.0 100.0 106.3 102.6 102.0 90.6 95.3 91.3 98.9 108.1 109.3 57.6 84.9 78.9 60.1 87.0 79.4 73.3 96.3 92.1 86.3 103.3 104.8 106.4 113.6 114.3 79.4 89.9 86.5 90.1 87.9 86.2 114.0 100.4 99.1 b. Sugar Beets S 100.0 100.0 100.0 113.1 102.6 102.0 95.6 95.3 91.3 108.0 108.1 109.3 59.8 84.9 78.9 61.8 87.0 79.4 78.7 96.3 92.1 96.9 103.3 104.8 113.9 113.6 114.3 87.0 89.9 86.5 94.4 87.9 86.2	Production Production Workers Wan-hours Production Worker	T. MANUFACTURING 1. Beet Sugar Industry 1/	Production Production Man-hour Production Workers worker Production Worker Production Workers Production Production Production Production Production Production Workers Production Pro

^{1/} The best sugar industry indexes are on a fiscal year basis (March through February) in order to include a complete production cycle for each 12-month period.

INDEXES OF PRODUCTION, EMPLOYMENT, MAN-HOURS,
PRODUCTIVITY, AND UNIT LABOR REQUIREMENTS IN SELECTED INDUSTRIES Cont'd.

1939 = 100

Year	Production	Production workers	Man=hours	Output production worker	Man-hour	Unit Labor Production workers per unit	Requirements Man-hours per unit
		I.	MANUFACTU	RING Cont'd			
	2	. Canning	and Preser	rving Indus	tries Grou	ıp	
1939 1940 1941 1942 1943 1944 1945 1946 1947 1948 1949 1950	100.0 106.0 128.5 135.9 129.5 149.2 158.5 188.2 159.8 158.7 163.5	100.0 98.1 114.8 125.9 120.1 123.4 129.0 144.2 134.0 132.0 122.2 119.6	100.0 96.2 118.2 131.3 126.3 133.7 139.1 159.8 143.8 136.3 128.1 127.0	100.0 108.1 111.9 107.9 107.8 120.9 122.9 130.5 119.3 120.2 133.8 139.7	100.0 110.2 108.7 103.5 102.5 111.6 113.9 117.8 111.1 116.4 127.6 131.6	100.0 92.5 89.3 92.6 92.7 82.7 81.4 76.6 83.9 83.2 74.7 71.6	100.0 90.8 92.0 96.6 97.5 89.6 87.8 84.9 90.0 85.9 78.3 76.0
			3. Cement	Industry			
1939 1940 1941 1942 1943 1944 1945 1946 1947 1948 1949 1950	100.0 106.5 134.3 148.2 108.4 73.7 83.3 134.1 151.7 167.2 170.2 182.8	na n	100.0 106.1 124.0 136.7 114.5 88.0 92.5 123.4 136.1 141.9 141.4	na n	100.0 100.4 108.3 108.4 94.7 83.8 90.1 108.7 111.5 117.8 120.4 130.7	na n	100.0 99.6 92.3 92.2 105.6 119.4 111.0 92.0 89.7 84.9 83.1 76.5

INDEXES OF PRODUCTION, EMPLOYMENT, MAN-HOURS,
PRODUCTIVITY AND UNIT LABOR REQUIREMENTS IN SELECTED INDUSTRIES Cont'd.

1939 = 100

Year	Production	Production workers	Man-hours	Output p Production worker	Man-hour	Unit Labor F Production workers per unit	Man-hours per unit
		I.	MANUFACTU	RING Cont'd			
	4.	Clay Const	ruction Pr	oducts Indu	stries Gro	oup	
1939 1940 1941 1942 1943 1944 1945 1946 1947 1948 1949	100.0 92.8 104.3 81.8- 49.9 46.4 52.9 101.7 111.5 126.1 122.7 134.7	100.0 92.4 101.4 85.7 60.9 53.1 57.3 91.6 99.5 104.0 100.9	100.0 88.2 100.5 84.3 62.0 55.4 60.1 96.5 105.1 109.7 104.6 108.9	100.0 100.4 102.9 95.4 81.9 87.4 92.3 111.0 112.1 121.3 121.6 131.3	100.0 105.2 103.8 97.0 80.5 83.8 88.0 105.4 106.1 114.9 117.3 123.7	100.0 99.6 97.2 104.8 122.0 114.4 108.3 90.1 89.2 82.5 82.2 76.2	100.0 95.0 96.4 103.1 124.2 119.4 113.6 94.9 94.3 87.0 85.2 80.8
		a. Bri	ak and Hollow	Structural Til	e Industry		
1939 1940 1941 1942 1943 1944 1945 1946 1947 1948 1949 1950	100.0 na na na na na na 107.2 121.9 118.5 131.5	100.0 na na na na na na na 92.9 96.3 93.6 96.0	100.0 na na na na na na na 102.8 98.3 103.4	100.0 na na na na na na 115.4 126.6 126.6 137.0	100.0 na na na na na na na 107.6 118.6 120.5 127.2	100.0 na na na na na na na na 79.0 79.0 73.0	100.0 na na na na na na na na 92.9 84.3 83.0 78.6

INDEXES OF PRODUCTION, EMPLOYMENT, MAN-HOURS, PRODUCTIVITY, AND UNIT LABOR REQUIREMENTS IN SELECTED INDUSTRIES Cont'd. 1939 = 100

Year		roduction workers	Man-hours	Production worker	per Man-hour	Unit Labor Production workers per unit	Requirements Man-hours per unit
		I.	MANUFACTU	RING Cont	d.		
	4. Clay	Construc	tion Produ	cts Indust	ries Group	Cont'd.	
		b. Clay	Sewer Pipe an	d Kindred Prod	ducts Industr	у	
1939 1940 1941	100.0 na	100.0 na	100.0 na	100.0 na	100.0 na	100.0 na	100.0 na
1942	na na na	na na na	na na na	na na na	na na na	na na na	na na na
1944 1945 1946	na na	na na	na na	na na	na na	na na	na na
1947	na 129.6 142.7	na 129.6 138.9	na 130.2 141.4	na 100.0 102.7	99.5 100.9	na 100.0 97.3	na 100.5 99.1
1949	139.5	134.2	133.9	103.9	104.2	96.2	96.0
		5.	Coke Indus	stries Grou	ıp		
1939 1940 1941 1942 1943 1944 1945 1946 1947 1948 1949 1950	100.0 128.0 146.6 158.3 159.0 164.1 147.9 128.0 161.4 164.8 140.6 158.3	100.0 123.4 142.6 153.2 165.9 161.6 147.9 135.3 156.3 165.8 148.5 155.5	100.0 122.6 139.2 149.1 161.6 159.1 147.2 131.9 151.2 160.1 142.8 156.0	100.0 103.7 102.8 103.3 95.8 101.5 100.0 94.6 103.3 99.4 94.7 101.8	100.0 104.4 105.3 106.2 98.4 103.1 100.5 97.0 106.7 102.9 98.5 101.5	100.0 96.4 97.3 96.8 104.3 98.5 100.0 105.7 96.8 100.6 105.6 98.2	100.0 95.8 95.0 94.2 101.6 97.0 99.5 103.0 93.7 97.1 101.6 98.5

INDEXES OF PRODUCTION, EMPLOYMENT, MAN-HOURS,
PRODUCTIVITY, AND UNIT LABOR REQUIREMENTS IN SELECTED INDUSTRIES Cont. d. 1939 = 100

Year	Production	Production workers	Man-hours	Output Production worker	per Man-hour	Unit Labor F Production workers per unit	Man-hours per unit
group (philiphae english titlee			. MANUFA	CTURING Cor	nt'd.		
		5.	Coke Indu	stries Grou	p Contid		
		8.	Byproduct C	oke Ovens Indi	istry		
1939 1940 1941 1942 1943 1944 1945 1946 1947 1948 1949	100.0 124.8 134.7 142.9 145.8 153.3 140.8 122.4 151.8 155.2 137.2 151.3	100.0 119.3 128.7 136.0 151.9 152.7 143.1 132.3 149.9 158.6 146.8 150.9	100.0 119.3 127.8 134.5 148.5 148.9 140.5 126.9 142.8 151.2 139.4 150.1	100.0 104.6 104.7 105.1 96.0 100.4 98.4 92.5 101.3 97.9 93.5 100.3	100.0 104.6 105.4 106.2 98.2 103.0 100.2 96.5 106.3 102.6 98.4 100.8	100.0 95.6 95.5 95.2 104.2 99.6 101.6 108.1 98.7 102.2 107.0 99.7	100.0 95.6 94.9 94.1 101.9 97.1 99.8 103.7 94.1 97.4
		1	b. Beehive Co	ke Ovens Indu	stry		
1939 1940 1941 1942 1943 1944 1945 1946 1947 1948 1949 1950	100.0 210.6 460.9 569.6 546.1 479.8 358.7 314.3 460.9 452.0 235.1 389.5	100.0 207.3 429.8 510.4 457.0 345.1 248.3 197.9 289.7 315.1 183.9 250.2	100.0 212.4 451.8 548.4 520.9 437.5 329.9 270.1 379.4 404.5 235.2 319.3	100.0 101.6 107.2 111.6 119.5 139.0 144.5 158.8 159.1 143.4 127.8 155.7	100.0 99.2 102.0 103.9 104.8 109.7 108.7 116.4 121.5 111.7 100.0 122.0	100.0 98.4 93.3 89.6 83.7 71.9 69.2 63.0 63.0 69.7 78.2 64.2	100.0 100.9 98.0 96.3 95.4 91.2 92.0 85.9 82.3 89.5

INDEXES OF PRODUCTION, EMPLOYMENT, MAN-HOURS,
PRODUCTIVITY, AND UNIT LABOR REQUIREMENTS IN SELECTED INDUSTRIES Cont'd.

1939 = 100

Year	Production	Production workers	Man-hours	Outpu Production worker	t per Man-hour	Unit Labor R Production workers per unit	equirements Man-hours per unit
		I.	MANUFACTU	RING Cont	d.		
		6. Conde	nsed and E	vaporated	Milk Indus	try	
1939 1940 1941 1942 1943 1944 1945 1946 1947 1948 1949 1950	100.0 114.8 141.6 154.5 142.0 160.1 179.3 165.0 162.2 157.9 148.4 150.7	100.0 107.2 133.0 166.4 166.1 172.2 165.3 156.4 158.8 150.9 148.6 144.1	100.0 109.4 139.3 178.5 182.7 194.5 188.9 169.5 167.4 158.4 152.6 149.0	100.0 107.1 106.5 92.8 85.5 93.0 108.5 105.5 102.1 104.6 99.9 104.6	100.0 104.9 101.7 86.6 77.7 82.3 94.9 97.3 96.9 99.7 97.2 101.1	100.0 93.4 93.9 107.7 117.0 107.6 92.2 94.8 97.9 95.6 100.1 95.6	100.0 95.3 98.4 115.5 128.7 121.5 105.4 102.7 103.2 100.3 102.8 98.9
		7.	Confection	ery Indus	try		
1939 1940 1941 1942 1943 1944 1945 1946 1947 1948 1949 1950	100.0 107.6 121.7 122.3 126.9 140.8 133.7 129.5 152.7 157.9 154.4 163.7	100.0 100.1 105.3 103.0 106.8 114.7 110.8 109.8 130.4 131.6 126.4	100.0 100.1 107.5 108.1 116.1 126.1 119.2 115.0 136.6 137.5 132.7	100.0 107.5 115.6 118.7 118.8 122.8 120.7 117.9 117.1 120.0 122.2 128.3	100.0 107.5 113.2 113.1 109.3 111.7 112.2 112.6 111.8 114.8 116.4 121.9	100.0 93.0 86.5 84.2 81.5 82.9 84.8 85.4 83.3 81.9	100.0 93.0 88.3 88.4 91.5 89.6 89.2 88.8 89.5 87.1 85.9 82.0

INDEXES OF PRODUCTION, EMPLOYMENT, MAN-HOURS,
PRODUCTIVITY, AND UNIT LABOR REQUIREMENTS IN SELECTED INDUSTRIES Cont'd.
1939 = 100

Requirements
Man-hours per unit
100.0
98.2
98.5
103.1
111.9
117.2
110.6
109.5
110.9
120.5
116.4
100.0
100.8
94.5
93.0 90.1
82.6
84.5
82.7
77.2
79.5
78.4
74.7

INDEXES OF PRODUCTION, EMPLOYMENT, MAN-HOURS,
PRODUCTIVITY, AND UNIT LABOR REQUIREMENTS IN SELECTED INDUSTRIES Cont'd.

1939 = 100

Year	Production	Production workers	Man-hours	Output Production worker	per Man-hour	Unit Labor Production workers per unit	Requirements Man-hours per unit
		I.	MANUFACTUR	ING Cont'd	•		
		10. н	osiery Ind	ustries Gr	oup		
1939 1940 1941 1942 1943 1944 1945 1946 1947 1948 1949 1950	100.0 94.9 101.1 92.9 96.2 90.8 87.0 100.5 95.5 98.7 98.0 109.4	100.0 91.2 91.2 78.8 72.6 66.8 62.9 75.5 79.5 80.2 75.0 76.5	100.0 87.1 92.0 81.2 78.9 72.0 66.2 80.6 83.1 83.4 77.0 79.2	100.0 104.1 110.9 117.9 132.5 135.9 138.3 133.1 120.1 123.1 130.7 143.0	100.0 109.0 109.9 114.4 121.9 126.1 131.4 124.7 114.9 118.3 127.3 138.1	100.0 96.1 90.2 84.8 75.5 73.6 72.3 75.1 83.3 81.3 76.5 69.9	100.0 91.7 91.0 87.4 82.0 79.3 76.1 80.2 87.0 84.5 78.6 72.4
		a	. Full-Fashi	oned Hosiery	Industry		
1939 1940 1941 1942 1943 1944 1945 1946 1947 1948 1949	100.0 95.3 95.1 79.7 86.1 82.8 78.5 90.9 87.5 100.6 101.8 116.1	100.0 90.7 87.5 68.9 61.3 53.9 50.6 62.6 65.5 68.7 66.1	100.0 na na 71.4 68.4 60.2 54.6 69.0 70.9 75.3 70.0 71.3	100.0 105.1 108.7 115.7 140.5 153.6 155.1 145.2 133.6 146.4 154.0 174.3	100.0 na na 111.6 125.9 137.5 143.8 131.7 123.4 133.6 145.4 162.8	100.0 95.2 92.0 86.4 71.2 65.1 64.5 68.9 74.9 68.3 64.9 57.4	100.0 na na 89.6 79.4 72.7 69.6 75.9 81.0 74.9 68.8 61.4

INDEXES OF PRODUCTION, EMPLOYMENT, MAN-HOURS,
PRODUCTIVITY, AND UNIT LABOR REQUIREMENTS IN SELECTED INDUSTRIES Cont'd.

1939 = 100

Year	Production	Production workers 2/	Man-hours	Output Production worker	per Man-hour	Unit Labor Production workers per unit	Man-hours per unit
		I.	MANUFACT	TURING Cont	'd.		
		10. Hos	iery Indus	tries Group	p Cont'd.		
		b.	Seamless Hos	siery Industry			
1939 1940 1941 1942 1943 1944 1945 1946 1947 1948 1949 1950	100.0 94.4 109.1 112.5 109.4 99.9 96.7 112.3 105.1 96.7 94.1	100.0 91.9 96.5 92.9 88.6 85.1 80.4 93.8 99.3 96.5 87.7	100.0 na na 95.0 93.5 88.6 82.4 96.9 100.2 94.7 86.7 90.3	100.0 102.7 113.1 121.1 123.5 117.4 120.3 119.7 105.8 100.2 107.3 113.6	100.0 na na 118.4 117.0 112.8 117.4 115.9 104.9 102.1 108.5 114.0	100.0 97.4 88.5 82.6 81.0 85.2 83.1 83.5 94.5 99.8 93.2 88.0	100.0 na na 84.4 85.5 88.7 85.2 86.3 95.3 97.9 92.1 87.8
		נ	l. Ice C	ream Indust	ry		
1939 1940 1941 1942 1943 1944 1945 1946 1947 1948 1949 1950	100.0 102.6 120.6 143.5 140.6 148.8 162.9 222.2 195.5 178.8 173.1 168.6	100.0 102.2 116.3 128.9 123.3 121.8 116.4 131.6 142.9 133.0 128.7 123.2	100.0 100.7 114.8 128.6 123.6 122.6 118.4 134.4 142.0 129.0 125.1 117.6	100.0 100.4 103.7 111.3 114.0 122.2 139.9 168.8 136.8 134.4 134.5	100.0 101.9 105.1 111.6 113.8 121.4 137.6 165.3 137.7 138.6 138.4	100.0 99.6 96.4 89.8 97.7 81.9 71.5 59.2 73.1 74.4 74.4	100.0 98.1 95.2 89.6 87.9 82.4 72.7 60.5 72.6 72.1 72.3 69.8

na - Not available

^{2/} For the Ice Cream Industry, represents BLS production worker index adjusted to Census of Manufactures data for "All Employees" rather than "Production Workers" only. See "Technical Notes."

INDEXES OF PRODUCTION, EMPLOYMENT, MAN-HOURS,
PRODUCTIVITY, AND UNIT LABOR REQUIREMENTS FOR SELECTED INDUSTRIES Cont'd.

1939 = 100

Year	Production	Production workers 3/	Man-hours	Output Production worker	per Man-hour	Unit Labor Production workers per unit	Man-hours per unit
		I.	MANUFACTU	RING Cont'd	1.		
		12.	Malt Liqu	ors Industr	У		
1939 1940 1941 1942 1943 1944 1945 1946 1947 1948 1949	100.0 98.4 113.0 128.6 143.6 163.5 169.4 161.3 178.0 172.1 174.1 174.6	100.0 96.3 100.4 107.7 115.7 121.9 120.6 121.3 134.9 135.5 129.4	100.0 96.3 106.4 115.9 135.0 146.4 143.6 134.0 152.2 148.6 138.9 137.6	100.0 102.2 112.5 119.4 124.1 134.1 140.5 133.0 131.9 127.0 134.5 135.1	100.0 102.2 106.2 111.0 106.4 111.7 118.0 120.4 117.0 115.8 125.3 126.9	100.0 97.9 88.8 83.7 80.6 74.6 71.2 75.2 75.8 78.7 74.3	100.0 97.9 94.2 90.1 94.0 89.5 84.8 83.1 85.5 86.3 79.8 78.8
		13.	Paper and I	Pulp Indust	ry		
1939 1940 1941 1942 1943 1944 1945 1946 1947 1948 1949	100.0 112.8 133.0 129.6 124.1 124.2 126.8 141.1 155.3 162.6 153.8 183.0	100.0 106.6 118.2 121.6 120.1 119.8 121.5 143.0 154.5 157.4 147.5 153.1	100.0 107.1 125.2 129.7 138.0 142.7 144.7 157.2 169.5 171.9 155.2 166.8	100.0 105.8 112.5 106.6 103.3 103.7 104.4 98.7 100.5 103.3 104.3 119.5	100.0 105.3 106.2 99.9 89.9 87.0 87.6 89.8 91.6 94.6 99.1	100.0 94.5 88.9 93.8 96.8 96.5 95.8 101.3 99.5 96.8 95.9	100.0 94.9 94.1 100.1 111.2 114.9 114.1 111.4 109.1 105.7 100.9 91.1

^{3/} For the Malt Liquors Industry, represents BLS production worker index adjusted to Census of Manufactures data for "All Employees" rather than "Production Workers" only. See "Technical Notes."

INDEXES OF PRODUCTION, EMPLOYMENT, MAN-HOURS, PRODUCTIVITY, AND UNIT LABOR REQUIREMENTS IN SELECTED INDUSTRIES Cont'd. 1939 = 100

Year	Production	Production workers	Man-hours	Production worker	per Man-hour	Unit Labor Production workers per unit	Man-hours per unit
		I.	MANUFACTU	RING Cont'	d.		
14.	Primary	Smelting a		g of Non-Fe		cals Group	
1939 1940 1941 1942 1943 1944 1945 1946 1947 1948 1949 1950	100.0 119.7 129.3 130.0 129.4 118.5 106.2 88.8 119.1 114.7 107.3 123.3	100.0 113.6 127.6 125.6 121.0 108.3 99.1 96.2 117.0 114.1 105.4 107.9	100.0 115.4 131.3 134.8 139.7 129.0 118.6 102.7 126.5 123.4 111.7 116.7	100.0 105.4 101.3 103.5 106.9 109.4 107.2 92.3 101.8 100.5 101.8	100.0 103.7 98.5 96.4 92.6 91.9 89.5 86.5 94.2 92.9 96.1 105.7	100.0 94.9 98.7 96.6 93.5 91.4 93.3 108.3 98.2 99.5 98.2 87.5	100.0 96.4 101.5 103.7 108.0 108.9 111.7 115.7 106.2 107.6 104.1 94.6
	19	. Rayon a	nd Other S	ynthetic Fi	ibers Indu	ns try	
1939 1940 1941 1942 1943 1944 1945 1946 1947 1948 1949 1950	100.0 123.0 153.4 170.7 179.1 195.7 212.3 227.9 258.2 304.3 280.7 353.0	100.0 105.4 110.9 108.5 108.8 109.0 112.3 119.6 119.7 123.9 114.8 119.0	100.0 108.5 114.7 113.4 120.3 123.4 124.7 123.4 124.8 129.2 117.0 123.4	100.0 116.7 138.3 157.3 164.6 179.5 189.0 190.6 215.7 245.6 244.5 296.6	100.0 113.4 133.7 150.5 148.9 158.6 170.2 184.7 206.9 235.5 239.9 286.1	100.0 85.7 72.3 63.6 60.7 55.7 52.9 52.5 46.4 40.7 40.9 33.7	100.0 88.2 74.8 66.4 67.2 63.1 58.7 54.1 48.3 42.5 41.7 35.0

INDEXES OF PRODUCTION, EMPLOYMENT, MAN-HOURS,
PRODUCTIVITY, AND UNIT LABOR REQUIREMENTS IN SELECTED INDUSTRIES Cont'd.
1939 = 100

Year	Production	Production workers	Man-hours	Output Production worker	per Man-hour	Unit Labor Production workers per unit	Requirements Man-hours per unit
		I. A	ANUFACTUR:	ING Contid.			
	16	. Tobacco	Products	Industries	Group		
1939 1940 1941 1942 1943 1944 1945 1946 1947 1948 1949 1950	100.0 101.5 109.3 115.7 114.2 114.3 117.7 115.8 114.5 118.6 116.6	100.0 98.7 101.0 102.0 97.2 90.6 86.7 91.1 91.2 90.0 85.1 80.0	100.0 100.9 105.4 111.2 111.9 106.7 101.7 101.2 98.9 96.2 88.9 85.0	100.0 102.8 108.2 113.4 117.5 126.2 135.8 127.1 125.5 131.8 137.0 145.6	100.0 100.6 103.7 104.0 102.1 107.1 115.7 114.4 115.8 123.3 131.2 137.1	100.0 97.2 92.4 88.2 85.1 79.3 73.7 78.7 79.7 75.9 73.0 68.7	100.0 99.4 96.4 96.1 98.0 93.4 86.4 87.4 86.4 81.1 76.2 73.0
			a. Cigar	s Industry			
1939 1940 1941 1942 1943 1944 1945 1946 1947 1948 1949 1950	100.0 100.5 107.7 111.8 102.5 99.2 100.2 107.0 104.2 107.5 104.1	100.0 98.4 104.0 102.3 88.6 75.9 71.5 84.6 87.5 85.6 78.6 72.5	100.0 101.8 109.4 112.6 103.7 92.5 84.9 95.1 95.3 93.0 83.3 77.3	100.0 102.1 103.6 109.3 115.7 130.7 140.1 126.5 119.1 125.6 132.4 141.0	100.0 98.7 98.4 99.3 98.8 107.2 118.0 112.5 109.3 115.6 125.0 132.2	100.0 97.9 96.6 91.5 86.4 76.5 71.4 79.1 84.0 79.6 75.5 70.9	100.0 101.3 101.6 100.7 101.2 93.2 84.7 88.9 91.5 86.5 80.0 75.6

INDEXES OF PRODUCTION, EMPLOYMENT, MAN-HOURS,
PRODUCTIVITY, AND UNIT LABOR REQUIREMENTS IN SELECTED INDUSTRIES Cont'd.

1939 = 100

				Output	per	Unit Labor	Requirements
Year	Production	Production workers	Man-hours	Production worker	Man-hour	Production workers per unit	Man-hours per unit

I. MANUFACTURING Cont'd.

16. Tobacco Products Industries Group Cont'd.

b. Cigarettes Industry, and Chewing and Smoking Tobacco and Snuff Industry

1939	100.0	100.0	100.0	100.0	100.0	100.0	100.0
1940	103.0	99.1	99.7	103.9	103.3	96.2	96.8
1941	111.8	96.4	100.0	116.0	111.8	86.2	89.4
1942	121.5	101.5	109.4	119.7	111.1	83.5	90.0
1943	130.9	109.1	122.9	120.0	106.5	83.3	93.9
1944	134.3	108.3	125.6	124.0	106.9	80.6	93.5
1945	139.8	107.7	124.0	129.8	112.7	77.0	88.7
1946	128.0	100.2	109.2	127.7	117.2	78.3	85.3
1947	130.1	96.3	103.7	135.1	125.5	74.0	79.7
1948	135.9	96.2	100.4	141.3	135.4	70.8	73.9
1949	135.3	94.1	96.3	143.8	140.5	69.5	71.2
1950	137.2	90.4	95.2	151.8	144.1	65.9	69.4

INDEXES OF PRODUCTION, EMPLOYMENT, MAN-HOURS,
PRODUCTIVITY, AND UNIT LABOR REQUIREMENTS IN SELECTED INDUSTRIES Cont'd.

1939 = 100

Year	Production	Production workers	Man-hours	Output Production worker	per Man-hour	Unit Labor Production workers per unit	Requirements Man-hours per unit
			II. MIN	ING			
		1. The	Mining Ind	ustries Gr	oup 4/		
1915	89.2	na	183.9	na	48.5	na	206.2
1916	98.0	na	203.6	na	48.1	na	207.8
1917	103.1	na	212.6	na	48.5	na	206.2
1918	103.0	na	208.6	na	49-4	na	202.5
1919	87:5	na	176.4	na	49.6	na	201.6
1920	100.4	na	194.2	na	51.7	na	193.4
1921	79.8	na	147.4	na	54.1	na	184.7
1922	83.4	na	145.0	na	57.5	na	173.9
1923	113.8	na	192.9	na	59.0	na	169.5
1924	106.3	na	175.2	na	60.7	na	164.8
1925	108.2	na	172.9	na	62.6	na	159.8
1926	119.4	na	188.2	na	63.4	na	157.6
1927	115.8	na	177.4	na	65.3	na	153.2
1928	113.8	na	167.5	na	67.9	na	147.2
1929	121.7	na	174.3	na	69.8	na	143.2
1930	106.7	na	146.4	na	72.9	na	137.2
1931	87.9	na	114.0	na	77.1	na	129.7
1932	69.6	na.	89.8	na	77.5	na	129.0
1933	75.6	na	96.0	na	78.8	na	127.0
1934	83.4	na	102.5	na	81.4	na	122.9

INDEXES OF PRODUCTION, EMPLOYMENT, MAN-HOURS,
PRODUCTIVITY, AND UNIT LABOR REQUIREMENTS IN SELECTED INDUSTRIES Cont'd.

1939 = 100

Year	Production I	Production Warkers Man	n-hours	Output Production worker	per Man-hour	Unit Labor Production workers per unit	Requirements Man-hours per unit
		II.	MINING	Cont'd.			
	1.	The Mining	Industr	ies Group	Contid.		
1935	88.0	na	103.7	na	84.9	na	117.8
1936	101.9	na	117.6	na	86.6	na	115.4
1937	108.9	na	123.7	na	88.0	na	113.6
1938	88.5	na	98.2	na	90.1	na	111.0
1939	100.0	100.0	100.0	100.0	100.0	100.0	100.0
1940	113.0	109.6	110.7	103.1	102.1	97.0	98.0
1941	123.9	110.0	119.3	112.6	103.9	88.8	96.3
1942	136.0	113.9	130.8	119.4	104.0	83.8	96.2
1943	139.6	106.8	137-5	130.7	101.5	76.5	98.5
1944	145.8	103.4	139.3	141.0	104.7	70.9	95.5
1945	136.5	96.1	128.7	142.0	106.1	70.4	94.3
1946	129.8	98.8	121.1	131.4	107.2	76.1	93.3
1947	147.7	107.1	133.0	137.9	111.1	72.5	90.0
1948	147-4	111.6	132.9	132.1	110.9	75.7	90.2
1949	119.3	104.5	109.9	114.2	108.6	87.6	92.1
1950	134.5	101.6	114.6	132.4	117.4	75.5	85.2

^{4/} The indexes for 1915-34 are based on material published by the WPA National Research
Project and cover almost all mining industries. The BLS indexes beginning with 1935 cover six
of the principal mining industries: bituminous coal; anthracite; copper; iron; lead and zine; and
crude petroleum, natural gas, and natural gasoline. The indexes for 5 of the 6 individual mining
industries are presented in the following pages. Pending further review, the series for crude
petroleum, natural gas, and natural gasoline were not considered sufficiently reliable for publication separately, although satisfactory for inclusion in the combined indexes.

INDEXES OF PRODUCTION, EMPLOYMENT, MAN-HOURS,
PRODUCTIVITY, AND UNIT LABOR REQUIREMENTS IN SELECTED INDUSTRIES Cont'd.

1939 = 100

			A Warren	Output per		Unit Labor Requirements	
Year	Production	Production workers	Man-hours	Production worker	Man-hour	Production workers per unit	Man-hours
		II.	MINING	Cont'd.			
		2. 1	Inthracite	Industry			
1935	101.3	111.6	127.7	90.8	79.3	110.2	126.1
1936	106.0	110.6	123.0	95.8	86.2	104.3	116.0
1937	100.7	110.8	115.2	90.9	87.4	110.0	114.4
1938	89.5	100.1	91.4	89.4	97.9	111.8	102.1
1939	100.0	100.0	100.0	100.0	100.0	100.0	100.0
1940	100.0	103.4	101.5	96.7	98.5	103.4	101.5
1941	105.8	103.8	105.3	101.9	100.5	98.1	99.5
1942	112.1	100.0	121.7	112.1	92.1	89.2	108.6
1943	115.3	93.7	131.8	123.1	87.5	81.3	114.3
1944	122.7	90.8	133-4	135.1	92.0	74.0	108.7
1945	106.2	81.6	119.1	130.1	89.2	76.8	112.1
1946	116.8	92.0	124.9	127.0	93.5	78.8	106.9
1947	109.9	89.2	121.4	123.2	90.5	81.2	110.5
1948	109.9	90.7	121.5	121.2	90.5	82.5	110.6
1949	82.1	87.1	90.6	94.3	90.6	106.1	110.4
1950	85.3	84.4	97.8	101.1	87.2	98.9	114.7

INDEXES OF PRODUCTION, EMPLOYMENT, MAN-HOURS,
PRODUCTIVITY, AND UNIT LABOR REQUIREMENTS IN SELECTED INDUSTRIES Cont'd.

1939 = 100

Year	Production	Production workers	Man-hours	Output p Production worker	er Man-hour	Unit Labor I Production workers per unit	Requirements Man-hours per unit
			II. MININ	G Cont'd.			
	3	. Bitumi	nous Coal	and Lignite	Industri	es	
1935	94.3	117.5	114.5	80.3	82.4	124.6	121.4
1936	111.2	121.3	128.9	91.7	86.3	109.1	115.9
1937	112.8	124.4	128.1	90.7	88.1	110.3	113.6
1938	88.3	109.6	95.0	80.6	92.9	124.1	107.6
1939	100.0	100.0	100.0	100.0	100.0	100.0	100.0
1940	116.7	112.0	112.2	104.2	104.0	96.0	96.1
1941	130.2	111.1	124.7	117.2	104.4	85.3	95.8
1942	147.6	122.3	143.5	120.7	102.9	82.9	97.2
1943	149.4	112.6	151.3	132.7	98.7	75.4	101.3
1944	156.9	108.0	153.0	145.3	102.5	68.8	97.5
1945	146.3	98.6	138.4	148.4	105.7	67.4	94.6
1946	135.2	95.5	123.2	141.6	109.7	70.6	91.1
1947	159.7	108.2	142.4	147.6	112.1	67.8	89.2
1948	151.8	111.1	135.9	136.6	111.7	73.2	89.5
1949	110.8	100.5	100.8	110.2	109.9	90.7	91.0
1950	129.6	94.4	105.1	137-3	123.3	72.8	81.1

INDEXES OF PRODUCTION, EMPLOYMENT, MAN-HOURS, PRODUCTIVITY, AND UNIT LABOR REQUIREMENTS IN SELECTED INDUSTRIES Cont. 1939 = 100

Year	Production of ore	Production workers	Men-hours	Ore Mine Production worker	d per Man-hour	Unit Labor R Production Workers per ton of ore	Man-hours per ton of ore
			II. MINING	G Cont'd			
		4. Copp	per Ores Mi	ning Indus	stry		
			a. Based	on Ore Mined			
1935	34.6	na	53.0	na	65.3	na	153.2
1936	69.7	na	82.9	na	84.1	na	118.9
1937	111.4	na	123.5	na	90.2	na	110.9
1938	68.4	na	82.3	na	83.1	na	120.3
1939	100.0	100.0	100.0	100.0	100.0	100.0	100.0
1940	125.4	117.6	117.0	106.6	107.2	93.8	93.3
1941	142.0	131.4	132.7	108.1	107.0	92.5	93.5
1942	167.1	136.0	146.7	122.9	113.9	81.4	87.8
1943	178.9	133.2	145.6	134.3	122.9	74.5	81.4
1944	166.2	109.8	118.4	151.4	140.4	66.1	71.2
1945	140.3	87.1	92.9	161.1	151.0	62.1	66.2
1946	112.7	82.1	83.9	137.3	134.3	72.8	74.4
1947	159.1	98.4	105.2	161.7	151.2	61.8	66.1
1948	153.4	100.0	107.9	153.4	142.2	65.2	70.3
1949	137.6	97.2	98.1	141.6	140.3	70.6	71.3
1950	171.2	99.2	106.5	172.6	160.8	57.9	62.2

INDEXES OF PRODUCTION, EMPLOYMENT, MAN-HOURS, PRODUCTIVITY, AND UNIT LABOR REQUIREMENTS IN SELECTED INDUSTRIES Cont'd. 1939 = 100

				Recoverable Me		Unit Labor R	Man-hours
Year	Production of recoverable metal	Production workers	Man-hours	Production worker	Man-hour	Production workers per unit of recoverable metal	man-rours per unit of recoverable metal
		I	I. MINING	G Cont'd.			
	1	. Copper	Ores Minir	ng Industry	Cont'd.		
		b. Based on	Mine Product	ion of Recover	able Metal		
1935	51.7	na	53.0	na	97.5	na	102.5
1936	84.3	na	82.9	na	101.7	na	98.3
1937	116.1	na	123.5	na	94.0	na	106.4
1938	76.5	na	82.3	na	93.0	na	107.6
1939	100.0	100.0	100.0	100.0	100.0	100.0	100.0
1940	120.8	117.6	117.0	102.7	103.2	97.4	96.9
1941	131.8	131.4	132.7	100.3	99.3	99.7	100.7
1942	149.1	136.0	146.7	109.6	101.6	91.2	98.4
1943	150.8	133.2	145.6	113.2	103.6	88.3	96.6
1944	133.9	109.8	118.4	121.9	113.1	82.0	88.4
1945	106.0	87.1	92.9	121.7	114.1	82.2	87.6
1946	83.4	82.1	83.9	101.6	99.4	98.4	100.6
1947	116.6	98.4	105.2	118.5	110.8	84.4	90.2
1948	114.6	100.0	107.9	114.6	106.2	87.3	94.2
1949	102.4	97.2	98.1	105.3	104.4	94.9	95.8
1950	124.1	99.2	106.5	125.1	116.5	79.9	85.8

INDEXES OF PRODUCTION, EMPLOYMENT, MAN-HOURS,
PRODUCTIVITY, AND UNIT LABOR REQUIREMENTS IN SELECTED INDUSTRIES Cont'd.

1939 = 100

Year	Production of orude ore	Production workers	Man-hours	Crude Ore Mi Production worker	med per Man-hour	Unit Labor Production workers per ton of crude ore	Requirements Man-hours per ton of crude ore
		I	I. MINING	Cont'd.			
		5. Iro	n Ores Min	ing Indust	ry		
		a.	Based on Cruc	de Ore Mined			
1935	61.7	na	67.3	na	91.7	na	109.1
1936	95.6	na	95.4	na	100.2	na	99.8
1937	141.1	na	131.6	na	107.2	na	93.3
1938	55-3	na	78.4	na	70.5	na	141.8
1939	100.0	100.0	100.0	100.0	100.0	100.0	100.0
1940	145.4	112.6	121.4	129.1	119.8	77.4	83.5
1941	187.8	133.8	152.2	140.4	123.4	71.2	81.0
1942	220.6	159.5	188.1	138.3	117.3	72.3	85.3
1943	208.7	167.4	200.7	124.7	104.0	80.2	96.2
1944	193.6	149.6	181.4	129.4	106.7	77-3	93.7
1945	185.4	125.5	153.6	147.7	120.7	67.7	82.8
1946	146.8	122.7	129.6	119.6	113.3	83.6	88.3
1947	198.7	149.8	168.7	132.6	117.8	75.4	84.9
1948	220.1	159.2	184.2	138.3	119.5	72.3	83.7
1949	182.8	144.1	160.6	126.9	113.8	78.8	87.9
1950	217.2	151.2	173.2	143.7	125.4	69.6	79.7

INDEXES OF PRODUCTION, EMPLOYMENT, MAN-HOURS,
PRODUCTIVITY, AND UNIT LABOR REQUIREMENTS IN SELECTED INDUSTRIES Cont'd.

1939 = 100

Year	Production of useable ore	Production workers	Man-hours	Useable O Production worker	re per Man-hour	Unit Labor Re Production workers per ton of useable ore	Man-hours per ton of useable ore
		II.	MINING (Cont'd.			
	9	5. Iron O	res Mining	Industry	Cont'd.		
		b. Ba	sed on Useable	ore Produce	d		
1935	59.0	na	67.3	na	87.7	na	114.1
1936	94.3	na	95.4	na	98.8	na	101.2
1937	139.4	na	131.6	na	105.9	na	94.4
1938	55.0	na	78.4	na	70.2	na	142.5
1939	100.0	100.0	100.0	100.0	100.0	100.0	100.0
1940	142.5	112.6	121.4	126.6	117-4	79.0	85.2
1941	178.6	133.8	152.2	133.5	117-3	74.9	85.2
1942	202.7	159.5	188.1	127.1	107.8	78.7	92.8
1943	194.5	167.4	200.7	116.2	96.9	86.1	103.2
1944	180.8	149.6	181.4	120.9	99.7	82.7	100.3
1945	169.8	125.5	153.6	135.3	110.5	73.9	90.5
1946	136.0	122.7	129.6	110.8	104.9	90.2	95.3
1947	178.9	149.8	168.7	119.4	106.0	83.7	94-3
1948	194.3	159.2	184.2	122.0	105.5	81.9	94.8
1949	163.2	144.1	160.2	113.3	101.9	88.3	98.2
1950	188.5	151.2	173.2	124.7	108.8	80.2	91.9

INDEXES OF PRODUCTION, EMPLOYMENT, MAN-HOURS,
PRODUCTIVITY, AND UNIT LABOR REQUIREMENTS IN SELECTED INDUSTRIES Cont'd.
1939 = 100

Year	Production of ore	Production workers	Man-hours	Ore Mined Production worker	Man-hour	Unit Labor Production workers per ton of ore mined	Man-hours per ton of ore mined
			II. MINI	NG Cont'd.			
	6	. Lead an	d Zinc Ore	s Mining I	ndustries		
			a. Based	on Ore Mined			
1935	76.9	na	86.7	na	88.7	na	112.7
1936	97.5	na	102.7	na	94.9	na	105.3
1937	118.1	na	122.5	na	96.4	na	103.7
1938	85.3	na	91.4	na	93.3	na	107.2
1939	100.0	100.0	100.0	100.0	100.0	100.0	100.0
1940	116.3	114.8	116.9	101.3	99.5	98.7	100.5
1941	133.7	120.1	124.1	111.3	107.7	89.8	92.8
1942	144.3	126.0	141.0	114.5	102.3	87.3	97.7
1943	152.5	141.1	160.4	108.1	95.1	92.5	105.2
1944	158.0	127.6	145.7	123.8	108.4	80.8	92.2
1945	144.3	111.7	127.9	129.2	112.8	77-4	88.6
1946	135.0	119.6	128.9	112.9	104.7	88.6	95.5
1947	118.2	127.0	135.5	93.1	87.2	107.4	114.6
1948	96.8	117.8	125.7	82.2	77.0	121.7	129.9
1949	102.2	111.0	118.7	92.1	86.1	108.6	116.1

INDEXES OF PRODUCTION, EMPLOYMENT, MAN-HOURS,
PRODUCTIVITY, AND UNIT LABOR REQUIREMENTS IN SELECTED INDUSTRIES Cont'd.
1939 = 100

Year	Production of recoverable metal 6.	Lead and	Zinc Ores	Production worker G Contid. Mining Inc tion of Recove		Production workers per unit of recoverable metal Cont'd.	Man-hours per unit of recoverable metal
	86.3 96.2 110.4	Lead and b. Based on na na	Zinc Ores Mine Produc	Mining Inc	rable Metal		100.5
	86.3 96.2 110.4	b. Based on na	Mine Produc	tion of Recove	rable Metal		100.5
	96.2	na na	86.7	na		na	100.5
	96.2	na			99.5	na	100.5
1936	110.4		102.7				
		na		na	93.7	na	106.8
1937	00.0		122.5	na	90.1	na	111.0
1938	89.2	na	91.4	na	97.6	na	102.5
1939	100.0	100.0	100.0	100.0	100.0	100.0	100.0
1940	112.7	114.8	116.9	98.2	96.4	101.9	103.7
1941	122.0	120.1	124.1	101.6	98.3	98.4	101.7
1942	127.4	126.0	141.0	101.1	90.4	98.9	110.7
1943	120.8	141.1	160.4	85.6	75.3	116.8	132.8
1944	114.8	127.6	145.7	90.0	78.8	111.1	126.9
1945	100.6	111.7	127.9	90.1	78.7	111.0	127.1
1946	90.9	119.6	128.9	76.0	70.5	131.6	141.8
1947	103.7	127.0	135.5	81.7	76.5	122.5	130.7
1948	103.4	117.8	125.7	87.8	82.3	113.9	121.6
1949	101.2	111.0	118.7	91.2	85.3	109.7	117.3
1950	107.4	105.5	113.4	101.8	94.7	98.2	105.6

INDEXES OF PRODUCTION, EMPLOYMENT, MAN-HOURS,
PRODUCTIVITY, AND UNIT LABOR REQUIREMENTS IN SELECTED INDUSTRIES Cont'd.

1939 = 100

Year	Production (energy distributed)	Employees	Man-hours	Output Employee	per Man-hour	Unit Labor Employees per unit	Requirements Man-hours per unit
]	II. PUBLI	C UTILITIE	ES		
		l. Ele	ectric Ligh	t and Powe	er Industry		
1917	19.7	38.9	45.7	50.6	43.1	197.5	232.0
1918	na	na	na	na	na	na	na
1919	na	na	na.	na	na	na	na
1920	27.2	na	na	na	na	na	na.
1921	25.6	na	na	na	na	na	na
1922	30.0	56.1	65.2	53.5	46.0	187.0	217.3
1923	36.4	61.9	71.4	58.8	51.0	170.1	196.2
1924	40.0	70.5	81.5	56.7	49.1	176.3	203.8
1925	46.1	79.1	91.5	58.3	50.4	171.6	198.5
1926	52.9	88.1	99.7	60.0	53.1	166.5	188.5
1927	58.8	96.7	111.6	60.8	52.7	164.5	189.8
1928	64.5	na	na	na	na	na	na
1929	71.9	112.3	133.0	64.0	54.1	156.2	185.0
1930	70.4	117.9	140.5	59.7	50.1	167.5	199.6
1931	67.2	108.3	129.4	62.0	51.9	161.2	192.6
1932	60.3	93.1	103.4	64.8	58.3	154.4	171.5
1933	62.8	86.9	92.2	72.3	68.1	138.4	146.8
1934	68.0	89.6	87.8	75.9	77.4	131.8	129.1

na - Not available

INDEXES OF PRODUCTION, EMPLOYMENT, MAN-HOURS,
PRODUCTIVITY, AND UNIT LABOR REQUIREMENTS IN SELECTED INDUSTRIES Cont'd.

1939 = 100

				потинализмения принимения в постоя по	per	Unit Labor Re	COTOMINATION PROPERTY AND ADDRESS OF THE PARTY
Year	Production (energy distributed)	Employees	Man-hours	Employee	Man-hour	Employees per unit	Man-hours per unit
		III. P	UBLIC UTIL	ITIES Con	t'd.		
	1.	Electric Li	ght and Po	wer Indus	try Cont	d.	
1935	74.8	91.4	90.7	81.8	82.5	122.2	121.3
1936	86.6	97.4	98.6	88.9	87.8	112.5	113.9
1937	94.6	103.8	105.6	91.1	89.6	109.7	111.6
1938	90.2	100.5	101.3	89.8	89.0	111.4	112.3
1939	100.0	100.0	100.0	100.0	100.0	100.0	100.0
1940	111.4	102.3	102.6	108.9	108.6	91.8	92.1
1941	129.0	104.2	104.7	123.8	123.2	80.8	81.2
1942	143.5	97.2	98.4	147.6	145.8	67.7	68.6
1943	165.7	86.3	90.7	192.0	182.7	52.1	54.7
1944	172.4	82.9	90.2	208.0	191.1	48.1	52.3
1945	168.8	84.2	92.5	200.5	182.5	49.9	54.8
1946	167.8	99.4	104.4	168.8	160.7	59.2	62.2
1947	189.9	107.2	113.7	177.1	167.0	56.5	59.9
1948	205.2	113.7	120.0	180.5	171.0	55.4	58.5

INDEXES OF PRODUCTION, EMPLOYMENT, MAN-HOURS,
PRODUCTIVITY, AND UNIT LABOR REQUIREMENTS IN SELECTED INDUSTRIES Cont'd.

1939 = 100

	Revenue			Revenue Tra	ffic per	Unit Labor Re	quirements
Year	traffic (Freight and passenger)	All hourly basis employees	Man-hours	Employee	Man-hour	Employees per unit of revenue traffic	Man-hours per unit o revenue traffic

III. PUBLIC UTILITIES Cont'd.

2. Line-Haul Operating Railroads Industry 5/

a. All Hourly Basis Employees

		(1) Based on	revenue traf	fic (freight	and passenger)		
1935	84.2	100.4	96.1	83.9	87.6	119.2	114.1
1936	101.4	108.3	108.4	93.6	93.5	106.8	106.9
1937	108.2	113.5	113.6	95.3	95.2	104.9	105.0
1938	88.0	94.6	92.9	93.0	94.7	107.5	105.6
1939	100.0	100.0	100.0	100.0	100.0	100.0	100.0
1940	111.1	104.3	105.6	106.5	105.2	93.9	95.0
1941	141.0	116.5	122.1	121.0	115.5	82.6	86.6
1942	196.5	130.6	140.8	150.5	139.6	66.5	71.7
1943	237.4	139.5	157.3	170.2	150.9	58.8	66.3
1944	244.0	145.7	164.7	167.5	148.1	59.7	67.5
1945	227.0	146.3	162.7	155.2	139.5	64.4	71.7
1946	189.8	139.5	147.0	136.1	129.1	73-5	77.4
1947	197.1	138.8	146.0	142.0	135.0	70.4	74.1
1948	190.2	136.0	142.8	139.9	133.2	71.5	75.1
1949	157.5	121.2	119.8	130.0	131.5	77.0	76.1
1950	172.4	124.5	115.0	138.5	149.9	72.2	66.7

^{5/} Formerly called "Steam Railroad Transportation"

INDEXES OF PRODUCTION, EMPLOYMENT, MAN-HOURS, PRODUCTIVITY, AND UNIT LABOR REQUIREMENTS IN SELECTED INDUSTRIES Cont'd. 1939 = 100

Year	Car-miles (Freight and passenger)	All hourly basis employees	Man-hours	Car-mi Employee	les per Man-hour	Unit Labor Employees per ear-mile	Requirements Man-hours per car-mile
		III.	PUBLIC (JTILITIES	Cont'd.		
	2.	Line-Haul	Operating	Railroads	Industry	Cent'd.	
				is Employees			
		(2) Base	d on car-mile	s (freight an	d passenger)		
1935	89.1	100.4	96.1	88.7	92.7	112.7	107.9
1936	101.2	108.3	108.4	93.4	93.4	107.0	107.1
1937	106.2	113.5	113.6	93.6	93.5	106.9	107.0
1938	91.6	94.6	92.9	96.8	98.6	103.3	101.4
1939	100.0	100.0	100.0	100.0	100.0	100.0	100.0
1940	108.2	104.3	105.6	103.7	102.5	96.4	97.6
1941	127.2	116.5	122.1	109.2	104.2	91.6	96.0
1942	153.0	130.6	140.8	117.2	108.7	85.4	92.0
1943	163.5	139.5	157.3	117.2	103.9	85.3	96.2
1944	166.6	145.7	164.7	114.3	101.2	87.5	98.9
1945	155.0	146.3	162.7	105.9	95.3	94.4	105.0
1946	139.4	139.5	147.0	99.9	94.8	100.1	105.5
1947	145.4	138.8	146.0	104.8	99.6	95.5	100.4
1948	142.2	136.0	142.8	104.6	99.6	95.6	100.4
1949	127.3	121.2	119.8	105.0	106.3	95.2	94.1
1950	133.9	124.5	115.0	107.6	116.4	93.0	85.9

INDEXES OF PRODUCTION, EMPLOYMENT, MAN-HOURS
PRODUCTIVITY, AND UNIT LABOR REQUIREMENTS IN SELECTED INDUSTRIES Cont'd.

1939 = 100

Year	Revenue ton-miles of freight	Road freight amployees	Man-hours		Ton-miles ht per Men-hour	Unit Labor Employees per revenue ton-mile of freight	Man-hours per revenue ton-mile of freight
		III.	PUBLIC	UTILITIFS	Cont'd.		
	2.	Line-Haul O	perating	Railroads	Industry	Cont'd.	
			b. Road	Freight Emplo	oyees		
		(1)	Based on re	venue ton-mil			
1935	84.6	100.0	97.1	84.6	87.1	118.2	114.8
1936	101.7	109.9	113.5	92.5	89.6	108.1	111.6
1937	108.2	114.5	115.7	94.5	93.5	105.8	106.9
1938	87.0	96.6	93.2	90.1	93.3	111.0	107.1
1939	100.0	100.0	100.0	100.0	100.0	100.0	100.0
1940	111.9	105.1	108.2	106.5	103.4	93.9	96.7
1941	142.5	119.3	131.4	119.4	108.4	83.7	92.2
1942	191.4	139.4	166.3	137.3	115.1	72.8	86.9
1943	218.0	148.3	181.6	147.0	120.0	68.0	83.3
1944	221.2	148.0	183.6	149.5	120.5	66.9	83.0
1945	204.1	144.5	174.5	141.2	117.0	70.8	85.5
1946	177.5	136.0	154.0	130.5	115.3	76.6	86.8
1947	196.3	138.2	160.3	142.0	122.5	70.4	81.7
1948	191.3	133.2	151.9	143.6	125.9	69.6	79.4
1949	157.9	114.3	123.7	138.1	127.8	72.4	78.3
1950	176.5	114.8	130.3	153-7	135.5	65.0	73.8

^{6/} A ton-mile represents the transportation of one ton of freight for the distance of one mile.

Revenue ton-miles of freight represents the total of the products derived by multiplying the weight of individual shipments and the distance the respective shipments are carried: 1.e. (tons x miles) 7

INDEXES OF PRODUCTION, EMPLOYMENT, MAN-HOURS,
PRODUCTIVITY, AND UNIT LABOR REQUIREMENTS IN SELECTED INDUSTRIES Cont'd.

1939 = 100

				Freigh	t-train	Unit Labor	Requirements
	Freight-	Road		Car-mil	es per	Employees	Man-hours
Year	train	freight	Man-hours	Employee	Man-hour	per	per
	ear-miles	employees				freight-	Preight-
						train	train
						car-mile	car-mile

III. PUBLIC UTILTIES Cent'd.

2. Line-Haul Operating Railreads Industry Cont'd.

b. Road Freight Employees Cont'd.

		(2) B	ased on frei	ght-train car-	iles Z/		
1935	88.8	100.0	97.1	88.8	91.5	112.6	109.3
1936	101.6	109.9	113.5	92.4	89.5	108.2	111.7
1937	106.6	114.5	115.7	93.1	92.1	107.4	108.5
1938	90.7	96.6	93.2	93.9	97.3	106.5	102.8
1939	100.0	100.0	100.0	100.0	100.0	100.0	100.0
1940	109.1	105.1	108.2	103.8	100.8	96.3	99.2
1941	129.8	119.3	131.4	108.8	98.8	91.9	101.2
1942	156.6	139.4	166.3	112.3	94.2	89.0	106.2
1943	165.6	148.3	181.6	111.7	91.2	89.6	109.7
1944	168.0	148.0	183.6	113.5	91.5	88.1	109.3
1945	154.4	144.5	174.5	106.9	88.5	93.6	113.0
1946	138.6	136.0	154.0	101.9	90.0	98.1	111.1
1947	147.7	138.2	160.3	106.9	92.1.	93.6	108.5
1948	144.2	133.2	151.9	108.3	94.9	92.4	105.3
1949	128.3	114.3	123.7	112.2	103.8	89.1	96.4
1950	136.3	114.8	130.3	118.7	104.6	84.2	95.6

^{7/} A freight-train car-mile represents the movement of one freight ear one mile. Preight-train car-miles represents the total of the distances traveled by the individual freight cars, loaded and empty.

INDEXES OF PRODUCTION, EMPLOYMENT, MAN-HOURS
PRODUCTIVITY, AND UNIT LABOR REQUIREMENTS IN SELECTED INDUSTRIES Cont'd.

1939 = 100

				Reve	nue	Unit Labor	Requirements
	Revenue	Road		Passenger k	files per	Employees	Man-hours
Year	passenger miles	passenger employees	Man-hours	Employee	Man-hour	per revenue passenger mile	per revenue passenger mile

III. PUBLIC UTILITIES Cont'd.

2. Line-Haul Operating Railroads Industry Cont'd.

c. Road Passenger Employees

(1) Based on revenue passenger miles 8/

1935	81.6	100.2	101.3	81.4	80.6	122.8	124.1
1936	98.9	104.0	107.2	95.1	92.3	105.2	108.4
1937	108.8	107.5	109.7	101.2	99.2	98.8	100.8
1938	95.5	101.3	102.1	94.3	93.5	106.1	106.9
1939	100.0	100.0	100.0	100.0	100.0	100.0	100.0
1940	104.9	100.1	99.7	104.8	105.2	95.4	95.0
1941	129.6	101.7	103.5	127.4	125.2	78.5	79.9
1942	236.9	108.0	119.7	219.4	197.9	45.6	50.5
1943	387.7	117.4	138.5	330.2	279.9	30.3	35.7
1944	421.8	121.7	148.6	346.6	283.8	28.9	35-2
1945	404.9	123.6	152.1	327.6	266.2	30.5	37.6
1946	285.6	121.3	137.2	235.4	208.2	42.5	48.0
1947	202.7	114.0	123.7	177.8	163.9	56.2	61.0
1948	181.8	111.4	121.7	163.2	149.4	61.3	66.9
1949	154.9	104.5	113.9	148.2	136.0	67.5	73.5
1950	140.2	99.1	108.8	141.5	128.9	70.7	77.6

^{8/} A passenger mile represents the transportation of one passenger for one mile. Revenue passengermiles represents the total of the distances respective passengers were carried.

INDEXES OF PRODUCTION, EMPLOYMENT, MAN-HOURS,
PRODUCTIVITY, AND UNIT LABOR REQUIREMENTS IN SELECTED INDUSTRIES Cont'd.

1939 = 100

Year	Passenger- train car-miles	Road passenger employees	Man-hours	Passenger- Cer-miles Employee		Unit Labor R Employees per passenger- train car-mile	Man-hours per passenger- train ear-mile
		III	. PUBLIC	UTILITIES	Cont'd.		
	2.	Line-Haul	Operating	g Railreads	Industry	Cent'd.	
			Road Passer	nger Employees	Cont'd.		
		(2)	Based on pass	senger-train o	ar-miles 2/		
1935	91.1	100.2	101.3	90.9	89.9	110.0	111.2
1936	98.1	104.0	107.2	94.3	91.5	106.0	109.3
1937	103.5	107.5	109.7	96.3	94.3	103.9	106.0
1938	98.2	101.3	102.1	96.9	96.2	103.2	104.0
1939	100.0	100.0	100.0	100.0	100.0	100.0	100.0
1940	101.2	100.1	99.7	101.1	101.5	98.9	98.5
1941	108.3	101.7	103.5	106.5	104.6	93.9	95.6
1942	126.0	108.0	119.7	116.7	105.3	85.7	95.0
1943	148.0	117.4	138.5	126.1	106.9	79.3	93.6
1944	156.6	121.7	148.6	128.7	105.4	77.7	94.9
1945	159.6	123.6	152.1	129.1	104.9	77.4	95-3
1946	145.0	121.3	137.2	119.5	105.7	83.7	94.6
1947	128.2	114.0	123.7	112.5	103.6	88.9	96.5
1948	127.1	111.4	121.7	114.1	104.4	87.6	95.8
1949	119.9	104.5	113.9	114.7	105.3	87.2	95.0
1950	115.8	99.1	108.8	116.9	106.4	85.6	94.0

^{9/} A passenger-train ear-mile represents the movement of one passenger car one mile. Passenger-train car-miles represents the total of the distances traveled by the individual passenger cars.

INDEXES OF PRODUCTION, EMPLOYMENT, MAN-HOURS,
PRODUCTIVITY, AND UNIT LABOR REQUIREMENTS IN SELECTED INDUSTRIES Cont'd.

1939 = 100

	Production			Service Rene	dered per	Unit Labor	Requirements
Year	(Service rendered in message umits)	Total employees	Man-hours	Employee	Men-hour	Employees per unit of service rendered	per unit of service rendered

III. PUBLIC UTILITIES Cont'd.

3. Telegraph Industry

1935	92.2	106.7	na	86.4	na	115.7	na
1936	100.6	114.7	na	87.7	na	114.0	na
1937	106.9	114.9	na	93.0	na	107.5	na
1938	98.9	102.5	na	96.5	na	103.6	na
1939	100.0	100.0	na	100.0	na	100.0	na
1940	98.3	106.3	na	92.5	na	108.1	na
1941	106.4	114.5	na	92.9	na	107.6	na
1942	112.5	110.9	na	101.4	na	98.6	na
1943	119.1	110.4	na	107.9	na	92.7	na
1944	119.9	107.7	na	111.3	na	89.8	na
1945	125.7	108.0	na	116.4	na	85.9	na
1946	116.2	106.0	na	109.6	na	91.2	na
1947	119.1	98.4	na	121.0	na	82.6	na
1948	107.4	91.8	na	117.0	na	85.5	na
1949	99.3	81.4	na	122.0	na	82.0	na
1950	98.8	73.3	na	134.8	na	74.2	na

na - Not available

INDEXES OF PRODUCTION, EMPLOYMENT, MAN-HOURS, PRODUCTIVITY, AND UNIT LABOR REQUIREMENTS IN SELECTED INDUSTRIES Cont'd. 1939 = 100

Year	Production (Service rendered in message units)	Total employees	Man-hours	Service Rend Employee	Man-hour	Unit Labor Employees per unit of service rendered	Requirements Men-hours per unit of service rendered
		III.	PUBLIC UI	TILITIES Co	ont'd.		
		- 4.	Telepho	ne Industr	y		
1935	82.6	93.0	93.7	88.8	88.2	112.6	113.4
1936	89.8	96.5	98.5	93.1	91.2	107.5	109.7
1937	94.0	103.6	105.8	90.7	88.8	110.2	112.6
1938	95.0	100.7	102.9	94.3	92.3	106.0	108.3
1939	100.0	100.0	100.0	100.0	100.0	100.0	100.0
1940	107.3	103.3	104.2	103.9	103.0	96.3	97.1
1941	118.4	115.9	119.0	102.2	99.5	97.9	100.5
1942	126.4	124.3	128.7	101.7	98.2	98.3	101.8
1943	133.7	127.6	136.5	104.8	97.9	95.4	102.1
1944	138.0	128.1	138.5	107.7	99.6	92.8	100.4
1945	148.6	134.5	150.4	110.5	98.8	90.5	101.2
1946	174.2	172.6	183.7	100.9	94.8	99.1	105.5
1947	187.7	192.0	199.7	97.8	94.0	102.3	106.4
1948	200.3	202.6	214.6	98.9	93.3	101.1	107.1
1949	205.6	199.4	207.4	103.1	99.1	97.0	100.9

204.6

194.7

1950

213.8

109.8

104.5

95.7

91.1

INDEXES OF PRODUCTION, EMPLOYMENT, MAN-HOURS, PRODUCTIVITY, AND UNIT LABOR REQUIREMENTS IN SELECTED INDUSTRIES Cont. 1939 = 100

Year	Production	Employment	Output per worker	Unit Labor Requirement: Workers per unit
	I/	AGRICULTURE		
	l. Uni	ted States as a	Whole	
1909	75.5	113.7	66.4	150.6
1910	79•3	113.1	70.1	142.6
1911	82.1	112.1	73.2	136.5
1912	86.8	112.1	77.4	129.1
1913	81.2	112.0	72.5	137.9
1914	88.7	111.7	79.4	125.9
1915	85.9	111.6	77.0	129.9
1916	82.1	111.9	73.4	136.3
1917	85.9	109.8	78.2	127.8
1918	85.9	105.7	81.3	123.1
1919	84.0	103.4	81.2	123.1
1920	91.5	105.8	86.5	115.6
1921	78.3	106.3	73.7	135.8
1922	84.9	106.5	79.7	125.4
1923	86.8	106.0	81.9	122.1
1924	88.7	105.8	83.8	119.3
1925	94.4	106.6	88.6	112.9
1926	98.1	107.4	91.3	109.5
1927	92.5	104.7	88.3	113.2
1928	97.2	105.9	91.8	109.0
1929	96.3	105.1	91.6	109.1

INDEXES OF PRODUCTION, EMPLOYMENT, MAN-HOURS, PRODUCTIVITY, AND UNIT LABOR REQUIREMENTS IN SELECTED INDUSTRIES Cont'd. 1939 = 100

Year	Production	Employment	Output per worker	Unit Labor Requirements Workers per unit
	IV.	AGRICULTURE Cont'	d.	
	1. United	States as a Whole	Cont'd.	
1930	93.4	104.0	89.8	111.3
1931	102.9	103.9	99.0	101.0
1932	96.3	103.1	93.4	107.1
1933	91.5	102.6	89.2	112.1
1934	77.4	101.0	76.6	130.5
1935	90.6	103.6	87.5	114.3
1936	84.0	102.9	81.6	122.5
1937	106.8	101.4	105.3	94.9
1938	98.3	100.5	97.8	102.2
1939	100.0	100.0	100.0	100.0
1940	102.1	99.6	102.5	97.6
1941	103.7	97-4	106.5	93.9
1942	115.1	97.7	117.8	84.9
1943	111.6	96.6	115.5	86.6
1944	115.6	94.3	122.6	81.6
1945	110.7	92.2	120.1	83.3
1946	113.7	94.6	120.2	83.2
1947	110.3	95.2	115.9	86.3
1948	122.9	94.5	130.1	76.9
1949	122.9	91.8	133.9	74.7
1950	115.7	88.3	131.0	76.3
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INDEXES OF PRODUCTION, EMPLOYMENT, MAN-HOURS,
PRODUCTIVITY, AND UNIT LABOR REQUIREMENTS IN SELECTED INDUSTRIES Cont'd.

1939 = 100

		the state of the s					
Year	Production	Employment	Output per worker	Unit Labor Requirements Workers per unit			
	IV.	AGRICULTURE Cont	'd.				
	2.	Agriculture by Ar	eas				
		a. Corn Area 10/					
1935	88.6	103.2	85.9	116.5			
1936	77.0	101.6	75.8	131.9			
1937	97.6	101.0	96.6	103.5			
1938	95.8	101.6	94.3	106.1			
1939	100.0	100.0	100.0	100.0			
1940	98.6	102.0	96.7	103.4			
1941	105.1	99•9	105.2	95.1			
1942	113.7	100.6	113.0	88.5			
1943	112.2	98.8	113.6	88.1			
1944	109.7	97.1	113.0	88.5			
1945	111.6	96.7	115.4	86.6			
1946	116.9	98.4	118.8	84.2			
1947	100.5	99.1	101.4	98.6			
1948	120.1	98.7	121.7	82.2			
1949	117.4	94.8	123.8	80.7			
1950	113.4	91.9	123.4	81.0			

^{10/} Corn area includes the following States: Illinois, Indiana, Iowa, and Ohio.

INDEXES OF PRODUCTION, EMPLOYMENT, MAN-HOURS,
PRODUCTIVITY, AND UNIT LABOR REQUIREMENTS IN SELECTED INDUSTRIES Cont'd.

1939 = 100

Year	Production	Employment	Output per worker	Unit Labor Requirements Workers per unit
	IV.	AGRICULTURE Con	nt'd.	
	2. Agric	ulture by Areas	Cont'd.	
	b.	Eastern Dairy Area	11/	
1935	97.0	97.0	100.0	100.0
1936	92.7	96.5	96.1	104.1
1937	100.6	96.6	104.1	96.0
1938	99.4	98.4	101.0	99.0
1939	100.0	100.0	100.0	100.0
1940	101.7	99•5	102.2	97.8
1941	103.1	97•3	106.0	94.4
1942	109.9	98.6	111.5	89.7
1943	103.6	97.9	105.8	94.5
1944	108.7	95.6	113.7	87.9
1945	108.0	95.4	113.2	88.3
1946	112.9	96.2	117-4	85.2
1947	110.0	96.2	114.3	87.5
1948	113.4	94.8	119.6	83.6
1949	116.9	94.1	124.2	80.5
1950	121.1	92.7	130.6	76.5

^{11/} Eastern Dairy Area includes the following States: Connecticut, Massachusetts, New Hampshire, New York, Pennsylvania, and Vermont.

INDEXES OF PRODUCTION, EMPLOYMENT, MAN-HOURS, PRODUCTIVITY, AND UNIT LABOR REQUIREMENTS IN SELECTED INDUSTRIES Cont'd.

1939 = 100

Year	Production	Employment	Output per worker	Unit Labor Requirements Workers per unit
	IV.	AGRICULTURE Cor	nt'd.	
	2. Agricu	alture by Areas	Cont'd.	
	0.	Western Dairy Area	12/	
1935	90.7	105.5	86.0	116.3
1936	79•9	105.6	75.7	132.2
1937	93.1	102.6	90.7	110.2
1938	95.8	102.2	93.7	106.7
1939	100.0	100.0	100.0	100.0
1940	104.1	100.8	103.3	96.8
1941	104.7	99.4	105.3	94.9
1942	114.6	99•2	115.5	86.6
1943	111.5	98.3	113.4	88.2
1944	112.5	96.8	116.2	86.0
1945	116.6	94.2	123.8	80.8
1946	116.7	96.8	120.6	82.9
1947	110.3	96.4	114.4	87.4
1948	115.6	95.9	120.5	83.0
1949	119.9	93.6	128.1	78.1
1950	117.0	90.6	129.1	77.4

^{12/} Western Dairy Area includes the following States: Michigan, Minnesota, and Wisconsin.

INDEXES OF PRODUCTION, EMPLOYMENT, MAN-HOURS,
PRODUCTIVITY, AND UNIT LABOR REQUIREMENTS IN SELECTED INDUSTRIES Cont'd.

1939 = 100

Year	Production	Employment	Output per worker	Unit Labor Requirements Workers per unit
	IV.	AGRICULTURE Cont	d.	
	2. Agricu	lture by Areas	Cont'd.	
	d. I	astern Cotton Area 1	3/	
1935	105.4	106.7	98.8	101.2
1936	104.8	105.1	99.7	100.3
1937	129.0	102.4	126.0	79.4
1938	107.2	99.2	108.1	92.5
1939	100.0	100.0	100.0	100.0
1940	105.9	97.9	108.2	92.4
1941	90.9	94.6	96.1	104.1
1942	103.7	96.7	107.2	93.2
1943	108.6	95.2	114.1	87.7
1944	111.2	92.3	120.5	83.0
1945	108.4	89.8	120.7	82.8
1946	103.8	90.6	114.6	87.3
1947	107.7	92.1	116.9	85.5
1948	118.3	91.2	129.7	77.1
1949	107.6	88.9	121.0	82.6
1950	101.5	83.2	122.0	82.0

^{13/} Eastern Cotton Area includes the following States: Alabama, Georgia, and South Carolina.

INDEXES OF PRODUCTION, EMPLOYMENT, MAN-HOURS, PRODUCTIVITY, AND UNIT LABOR REQUIREMENTS IN SELECTED INDUSTRIES Cont'd.

1939 = 100

Year	Production	Employment	Output per worker	Unit Labor Requirements Workers per unit
	IV.	AGRICULTURE Co	nt'd.	
	2. Agric	ulture by Areas	Cont'd.	
		Delta Cotton Area	14/	
1935	79.6	104.2	76.4	130.9
1936	98.6	103.6	95.2	105.1
1937	130.0	104.7	124.2	80.5
1938	103.3	101.5	101.8	98.3
1939	100.0	100.0	100.0	100.0
1940	92.3	100.5	91.8	108.9
1941	95.8	98.1	97•7	102.4
1942	109.4	95.1	115.0	86.9
1943	99.5	94.3	105.5	94.8
1944	103.2	90.2	114.4	87.4
1945	92.5	86.3	107.2	93•3
1946	82.5	89.8	91.9	108.8
1947	90.0	87.4	103.0	97.1
1948	122.2	87.2	140.1	71.4
1949	101.0	85.9	117.6	85.0
1950	93.9	83.9	111.9	89.4

^{14/} Delta Cotton Area includes the following States: Arkansas, Louisiana, and Mississippi.

INDEXES OF PRODUCTION, EMPLOYMENT, MAN-HOURS,
PRODUCTIVITY, AND UNIT LABOR REQUIREMENTS IN SELECTED INDUSTRIES Cont'd.

1939 = 100

Year	Production	Employment	Output per worker	Unit Labor Requirements Workers per unit
	IV.	AGRICULTURE Cont	¹d.	
	2. Agric	ulture by Areas	Cont'd.	
	f.	Western Cotton Area 15		
1935	98.0	101.2	96.8	103.3
1936	87.4	101.4	86.2	116.0
1937	126.2	99.9	126.3	79.2
1938	105.1	98.9	106.3	94.1
1939	100.0	100.0	100.0	100.0
1940	115.1	95.8	120.1	83.2
1941	107.0	93.9	114.0	87.8
1942	116.4	95.2	122.3	81.8
1943	107.8	92.5	116.5	85.8
1944	114.3	89.2	128.1	78.0
1945	93.8	87.1	107.7	92.9
1946	91.7	89.6	102.3	97.7
1947	110.0	90.7	121.3	82.5
1948	103.5	90.5	114.4	87.4
1949	142.0	86.2	164.7	60.7
1950	106.2	81.3	130.6	76.6

^{15/} Western Cotton Area includes the following States: Oklahoma and Texas.

INDEXES OF PRODUCTION, EMPLOYMENT, MAN-HOURS, PRODUCTIVITY, AND UNIT LABOR REQUIREMENTS IN SELECTED INDUSTRIES Cont'd.

1939 = 100

Year	Production	Employment	Output per worker	Unit Labor Requirements Workers per unit
	IV.	AGRICULTURE Co	nt'd.	
	2. Agricu	lture by Areas	Cont'd.	
	8.	Small Grain Area	16/	
1935	103.2	105.7	97.6	102.4
1936	73-3	103.8	70.6	141.6
1937	89.1	98.9	90.1	111.0
1938	104.0	99.0	105.1	95•2
1939	100.0	100.0	100.0	100.0
1940	113.0	101.2	111.7	89.6
1941	133.4	102.1	130.7	76.5
1942	159.3	102.5	155.4	64.3
1943	153.3	101.6	150.9	66.3
1944	161.5	100.1	161.3	62.0
1945	153.2	98.3	155.8	64.2
1946	146.1	101.9	143.4	69.7
1947	138.5	104.2	132.9	75.2
1948	153.0	102.0	150.0	66.7
1949	133.0	96.3	138.1	72.4
1950	149.8	93.3	160.6	62.3

^{16/} Small Grain Area includes the following States: Kansas, Montana, Nebraska, North Dakota, and South Dakota.

INDEXES OF PRODUCTION, EMPLOYMENT, MAN-HOURS, PRODUCTIVITY, AND UNIT LABOR REQUIREMENTS IN SELECTED INDUSTRIES Cont'd. 1939 = 100

Year	Production	Employment	Output per worker	Unit Labor Requirements Workers per unit
	IV.	AGRICULTURE Con	nt'd.	
	2. Agrica	alture by Areas	Cont'd.	
	h.	Middle Eastern Area	17/	
1935	89.2	107.0	83.4	120.0
1936	82.7	105.5	78.4	127.6
1937	102.8	103.6	99.2	100.8
1938	92.1	102.9	89.5	111.7
1939	100.0	100.0	100.0	100.0
1940	98.0	100.3	97.7	102.3
1941	95.5	95.7	99.8	100.2
1942	105.4	95•3	110.6	90.4
1943	99.6	95.0	104.8	95.4
1944	111.2	93.2	119.3	83.8
1945	108.9	90.5	120.3	83.1
1946	119.0	93•7	127.0	78.7
1947	114.9	94.1	122.1	81.9
1948	120.7	93•3	129.4	77-3
1949	118.1	91.2	129.5	77.2
1950	114.6	87.2	131.4	76.1

^{17/} Middle Eastern Area includes the following States: Kentucky, Maryland, North Carolina, Tennessee, Virginia, and West Virginia.

INDEXES OF PRODUCTION, EMPLOYMENT, MAN-HOURS,
PRODUCTIVITY, AND UNIT LABOR REQUIREMENTS IN SELECTED INDUSTRIES Contid.

1939 = 100

Year	Production	Employment	Output per worker	Unit Labor Requirements Workers per unit
	IV.	AGRICULTURE Con	nt'd.	
	2. Agric	ulture by Areas	Cont'd.	
		1. Range årea 18	V	
1935	91.1	106.7	85.4	117.1
1936	96.1	109.2	88.0	113.6
1937	105.1	106.0	99.2	100.9
1938	105.1	101.4	103.6	96.5
1939	100.0	100.0	100.0	100.0
1940	107.8	95.7	112.6	88.8
1941	119.9	99.6	120.4	83.1
1942	122.8	99•3	123.7	80.9
1943	122.1	98.9	123.5	81.0
1944	121.3	96.4	125.8	79.5
1945	120.5	95.0	126.8	78.8
1946	119.2	95.0	125.5	79.7
1947	128.5	97.5	131.8	75.9
1948	130.4	97.5	133.7	74.8
1949	142.6	97.1	146.9	68.1
1950	129.4	93.9	137.8	72.6

^{18/} Range Area includes the following States: Arizona, Colorado, Nevada, New Mexico, Utah, and Wyoming.

INDEXES OF PRODUCTION, EMPLOYMENT, MAN-HOURS,
PRODUCTIVITY, AND UNIT LABOR REQUIREMENTS IN SELECTED INDUSTRIES Cont'd.

1939 = 100

Year	Production	Employment	Output per worker	Unit Labor Requirements Workers per unit
	IV. A	GRICULTURE Con	t'd.	
	2. Agricul	ture by Areas	Cont'd.	
	J.	Northwestern Area	19/	
1935	95.0	94.8	100.2	99.8
1936	95.0	96.4	98.5	101.5
1937	98.8	93.8	105.3	94.9
1938	100.9	95.8	105.3	94.9
1939	100.0	100.0	100.0	100.0
1940	103.5	98.4	105.2	95.1
1941	109.8	97.8	112.3	89.1
1942	112.0	99.1	113.0	88.5
1943	112.0	98.1	114.2	87.6
1944	115.3	98.4	117.2	85.3
1945	113.7	96.9	117.3	85.2
1946	116.6	98.7	118.1	84.6
1947	112.8	100.3	112.5	88.9
1948	112.8	98.4	114.6	87.2
1949	112.9	93.1	121.3	82.5
1950	114.7	90.3	127.0	78.7

^{19/} Northwestern Area includes the following States: Idaho, Oregon, and Washington.

INDEXES OF PRODUCTION, EMPLOYMENT, MAN-HOURS, PRODUCTIVITY, AND UNIT LABOR REQUIREMENTS IN SELECTED INDUSTRIES Cont'd.

1939 = 100

Year	Production	Employment	Output per worker	Unit Labor Requirements Workers per unit
	IV.	AGRICULTURE Co	nt'd.	
	2. Agrica	ulture by Areas	Cont'd.	
		k. California		
1935	85.9	94.9	90.5	110.5
1936	88.0	95.2	92.4	108.2
1937	103.7	99.7	104.0	96.1
1938	97.2	99.4	97.8	102.3
1939	100.0	100.0	100.0	100.0
1940	101.9	97.0	105.1	95.2
1941	102.6	100.3	102.3	97.8
1942	103.9	103.7	100.2	99.8
1943	108.2	105.0	103.0	97.0
1944	113.8	105.4	108.0	92.6
1945	115.6	105.4	109.7	91.2
1946	125.3	105.7	118.5	84.4
1947	126.5	109.0	116.1	86.2
1948	126.1	110.0	114.6	87.2
1949	135.1	109.4	123.5	81.0
1950	132.7	104.7	126.7	78.9

TECHNICAL NOTES

GENERAL

The material in this publication is a summary of the statistics in the individual reports issued regularly by the Bureau's Branch of General Productivity Measurements of the Division of Productivity and Technological Developments. For more detailed statistics and information on the methods of computing these indexes, as well as for analyses of the factors causing the changes in productivity, see the individual industry reports.

In general the following procedures were used in compiling these series: The production indexes were computed by the Bureau of Labor Statistics from data furnished by other government and private agencies mentioned below. The production worker employment indexes are based on series compiled by the Division of Manpower and Employment Statistics of the Bureau of Labor Statistics. These production worker indexes are derived from a sample showing the percent change for identical establishments in overlapping two-month periods. They generally cover only production and related workers and exclude salaried officers, superintendents, other supervisory employees, and professional and technical employees. The man-hour indexes were computed from the employment indexes and the corresponding BIS series on average weekly hours. The production and employment indexes for the manufacturing industries have for the most part been adjusted to the levels indicated by the 1939 and 1947 Census of Manufactures. Any deviations from the above procedures are noted in the technical note for the respective industry.

The indexes of man-hours per unit and production workers per unit were obtained by dividing the indexes of man-hours and employment, respectively, by the appropriate production measure. Unless a statement to the contrary is made below, the data used to compute the indexes of man-hours and unit man-hour requirements include man-hours paid for but not worked -- vacations, call-ins, etc. It is not possible to eliminate from these indexes the effect of changes in the proportion such man-hours bear to total man-hours, but it is probable that the necessary adjustment would be small.

It is inappropriate to combine the indexes for the various manufacturing industries to obtain a series for "all manufacturing," since data for a number of basic industries are not now available.

Beet Sugar Industry (S.I.C. Industry No. 2063)

The indexes for the beet sugar industry are on a fiscal-year basis (March through February) in order to include a complete production cycle for each 12-month period.

Production

The sugar production index is compiled from data for the aggregate output of beet sugar, raw value, obtained from the monthly "Sugar Statistics" releases compiled by the Production and Marketing Administration of the United States Department of Agriculture from reports received from sugar beet processors. Molasses and beet pulp are excluded from the index. Their omission from the index is probably of little significance. since the production of beet sugar and of sugar byproducts is essentially a joint operation and the additional labor needed to process the byproducts is relatively small. The beets sliced index is based on a special series representing total tonnage sliced in each fiscal year. The series is derived from Production and Marketing Administration crop year data which have been adjusted to coincide with the sugar production series by transferring the crop from the Imperial Valley of California from the year in which it is planted to the year in which it is harvested.

Canning and Preserving Industries Group (S.I.C. Industry Nos. 2031, 2032, 2033 (Including canned poultry products from S.I.C. 2015), 2034, 2035, and 2037)

Production

For the production index the products of the various canning and preserving industries have been combined into two major components: (a) canned, preserved, and frozen fruits and vegetables and (b) canned and cured fish. The production index is an arithmetic mean, with 1939 man-hour weights, of the production indexes for the two components.

The index for canned, preserved, and frozen fruits and vegetables for 1939-50 is a weighted arithmetic mean of indexes for: (1) canned and dried fruits and vegetables; (2) preserves, jams, jellies, and fruit butters; (3) salad dressing; and (4) quick frozen fruits and vegetables. Weights used to combine the four series are 1939 employment as reported in the 1939 Census.

The production index for canned and dried fruits and vegetables for 1939-45 is based on the output of 36 canned fruits and vegetables, soups, and 6 dried fruits; for 1945-49 on 33 canned fruits and vegetables and 6 dried fruits. The 1950 figure is based on preliminary data for 32 canned fruits and vegetables and 6 dried fruits. The output of fruits and vegetables is measured in cases; production of dried fruits is measured in pounds. These quantities are weighted by estimates of 1939 unit values added by manufacture derived from the 1939 Census of Manufactures. Annual data were obtained from the United States Department of Agriculture, United States Department of Commerce, and the National Canners Association.

The production index for preserves, jams, and jellies is based on unweighted production data, measured in millions of cases, as reported in Western Canner and Packer magazine. The production index for salad dressing is an unweighted measure based on statistics on the number of gallons produced. The statistics were obtained from the United States Department of Commerce for the years 1939-49 and from Western Canner and Packer for 1950.

The index for quick frozen foods is based on the commercial pack of 23 products combined with 1944 unit-value-added weights. Production data (expressed in pounds) are from Western Canner and Packer and from figures published by the National Association of Frozen Food Packers.

For canned and cured fish the production index for the period 1939-49 was derived from production statistics of the Fish and Wildlife Service of the United States Department of Interior, for 8 canned seafood products (measured in standard cases) weighted with 1944 unit labor costs. For 1950, 7 products were used.

Cement Industry (S.I.C. Industry No. 3241)

Production

The production index for 1939-49 is based on four series, three representing successive stages in the production and shipment of portland cement -- production of portland cement clinker, production of finished portland cement, and shipment of portland cement -- and a fourth series for the output of finished masonry, natural and puzzolan cement. The 1950 production figure was estimated from data for portland

cement only. The three portland cement series were weighted by the estimated proportion of total labor consumed in the operation associated with each series -- production of clinker, including quarrying; clinker grinding; and bagging and loading cement.

Man-hours

The index of man-hours for 1939-49 is based on a series of Employment and Injuries in Mineral Industries published in the Minerals Yearbook. The Bureau of Mines preliminary estimate was used for 1950.

Adjustment to the 1947 Census

Statistics on production have not been adjusted to the levels shown in the 1939 and 1947 Census of Manufactures because the Bureau of the Census did not collect commodity statistics on cement in 1939. No adjustment was made in the labor data because the Census and Bureau of Mines series are not comparable. The Hydraulic Cement Industry, as defined in the Census, excludes quarries connected with cement mills, whereas the Bureau of Mines data, on which the BLS series is based, includes labor employed in quarries connected with cement plants.

Clay Construction Products Industries Group (S.I.C. Industry Nos. 3251 and 3254)

Production

The production index for the group is a harmonic mean of separate production indexes for the Brick and Hollow Structural Tile Industry and the Clay Sewer Pipe and Kindred Products Industry, weighted with current year man-hours. index for the brick and hollow tile segment for 1939-46 is based on quantity statistics for 6 product classes, weighted with 1939 unit values. The product classes are unglazed brick, glazed brick, glazed hollow facing tile, unglazed hollow facing tile and vitrified paving brick, measured in thousands of units; and unglazed structural tile, measured in short tons. The index for 1947-50 excludes vitrified paving brick, for which data were not available, and glazed brick, production of which was virtually discontinued. Except for February 1941 - September 1942, the index was constructed from production data published by the Bureau of the Census in the Census of Manufactures, 1939; the Annual Census: 1940, Clay Products (Including Pottery and Porcelain Ware), Nonclay Refractories,

and Sand Fire Brick; and the monthly Facts for Industry series, Clay Construction Products. For February 1941 - September 1942, production was estimated from data on monthly shipments and stocks published in the Current Statistical Service by the Bureau of the Census for a sample of identical plants in overlapping 2-month intervals.

The index for the sewer pipe component is based on unweighted production data for tonnage of sewer pipe produced. The sources of data for sewer pipe for 1939, 1940, and 1943 through 1948 are the same as those for the brick industry. The index for 1941 and 1942 was completed by means of estimates furnished by the Department of Commerce and the Civilian Production Administration.

Employment and Man-Hours

The indexes of employment and man-hours for the group for years prior to 1947 are based on totals derived from unpublished BLS series for the brick and the sewer pipe industries. Adequate employment series for the individual industries for the years between 1939 and 1947 are not available. Beginning with 1947, the employment series for the group and for the two industries are the regularly published BLS series.

Coke Industries Group (S.I.C. Industry Nos. 2931 and 2932)

Production

The production index for the coke group is a harmonic mean, with changing man-hour weights, of the production indexes for the Beehive Coke Ovens Industry and the Byproduct Coke Ovens Industry.

The production measure for beehive coke for 1939-49 was derived from aggregates for the quantities of coke produced and the coke equivalent of recovered breeze. The production index for byproduct coke was derived from aggregates for the quantities of coke produced and the coke equivalents of recovered coke-oven gas, tar, and light oil.

The man-hour weights and the production statistics are based on data published by the Bureau of Mines in its annual report on Coke-Oven Accidents in the

United States and in the Minerals Yearbook. Data for 1950 are preliminary estimates of the Bureau of Mines.

No adjustment to the Census of Manufactures has been made for the product data, because commodity statistics on coke were not collected by the Bureau of Census for 1939.

Employment and Man-Hours

The employment indexes for the years 1939-49 for each industry and for the two industries combined are based on data for man shifts published by the Bureau of Mines. Data for 1950 are preliminary estimates of the Bureau of Mines.

Condensed and Evaporated Milk Industry (S.I.C. Industry No. 2023) 1/

Production

The production index 1939-50 is based on statistics compiled by the Bureau of Agricultural Economics and made available in the annual publication Production of Manufactured Dairy Products. Unweighted indexes for the aggregate poundage of 2 major groups of products -- liquid products and dry products -- were combined with 1939 total value weights derived from the Census of Manufactures. These 2 categories encompass 16 classes of products shown separately by BAE for 1939-42. Dry ice cream mix, a new product first produced in significant quantities in 1943, was added to the dry-products group beginning with 1943.

The annual production series for the condensed and evaporated milk industry was adjusted to levels indicated by the Census of Manufactures for 1939 and 1947. The levels were based on indexes of quantities "made in the industry" (i.e. Census Industry No. 2023 and Census Industry No. 4023 less fluid milk distribution) of three

^{1/} The industry has been interpreted as including the milk concentrating departments of establishments engaged in the distribution of fluid milk and cream, as well as establishments primarily engaged in manufacturing concentrated milk products but not engaged in the distribution of fluid milk and cream. The BLS industry, therefore, is similar to the 1939 Census industry rather than the 1947 Census industry.

groups of products -- (1) liquid products: canned and bulk evaporated and condensed milk, (2) dried products and (3) ice cream mix and ice milk mix -- each weighted with 1939 total values. (Because a considerable amount of condensed and evaporated milk is made in establishments classified in other industries, in order to insure greater comparability between the production, production worker and man-hour series, only the quantity "made in the industry" was used.)

For the 1947 Census adjustment, the quantity "made in the industry" was estimated as follows: (1) For each of the three product groups, the percentage of the value of product "made in the industry" to the total "wherever made" was computed from published Census figures. (2) These percentages were applied to the group totals for quantity "wherever made." The "wherever made" quantity figures are those published in the 1947 Census of Manufactures with the exception of the bulk products of the liquid group. For the bulk products, Bureau of Agricultural Economics quantity figures were used because the Census quantity data contain duplication.

For each of the three groups in 1939, production in the industry was derived from data published in the 1939 Census of Manufactures volume with the exception of figures for the following constituent products which were estimated from unpublished data furnished by the Bureau of the Census: sweetened condensed milk case goods, condensed and evaporated buttermilk, and concentrated skim milk for animal feed. Because data were not available on the quantity of dried and powdered cream "made in the industry," the "wherever made" figures were used. Dry ice cream mix data for 1939 are available only in terms of value. This product was classified in the Special Dairy Products Industry in 1939; whereas in 1947, the product was reported in gallons and included with liquid ice cream mix. An estimate of the 1939 production of dry ice cream mix (liquid equivalent) was made by dividing the value of dry ice cream mix by the 1939 unit value per pound of liquid ice cream mix "made in the industry" and applying a conversion factor of 9.1 pounds per gallon.

Employment

The employment series is that regularly published by the Bureau of Labor Statistics. The series was adjusted

to levels indicated by the 1939 and 1947 Census of Manufactures after adjusting the 1947 Census employment figures to make them comparable to those of the 1939 Census industry. The Condensed and Evaporated Milk Industry as published in the 1939 Census of Manufactures, included both condenseries which did not engage in the distribution of fluid milk and the condensery departments of establishments which engage in both the fluid milk and milk concentrating business. For the year 1947 the Census Bureau published employment figures for two concentrated milk industries -- Industry 2023, establishments primarily engaged in manufacturing concentrated milk products but not engaged in house-to-house distribution of fluid milk and cream; and Industry 4023, condenseries which engaged in house-to-house distribution in addition to manufacturing. The 1947 production worker estimate is based on the assumption that value per employee would be the same in condenseries which did not engage in fluid milk distribution (Census Industry 2023) and in concentrating departments of establishments which engaged in both the concentrated milk and fluid milk businesses (part of Census Industry 4023). To obtain a 1947 estimate for production workers comparable to the figure for the 1939 industry, the 1947 Census figure for value added by manufacture for establishments primarily engaged in manufacturing concentrated milk products, but not engaged in fluid milk distribution, plus the value added figure for the condensery departments of fluid milk distributors was divided by value added per employee for Census Industry 2023.

Confectionery Industry (S.I.C. Industry No. 2071)

Production

The annual production indexes are based on data published in the Bureau of Foreign and Domestic Commerce's annual report, Confectionery Sales and Distribution, on pounds of candy sold by groups of identical establishments in overlapping 2-year periods. The annual data were adjusted to exclude package goods, bar goods, etc., made by establishments classified as chocolate and cocoa products manufacturers. The sample,

however, does include solid chocolate bars and similar items (generally considered products of the Chocolate and Cocoa Products Industry) provided they are made by confectionery manufacturers. The products were grouped into 8 product classes, weighted with their respective average unit sales values (dollar per pound) in 1939, and combined into an aggregative chain index of the physical volume of sales. The product classes are: plain and fancy package goods; solid chocolate and chocolate covered bulk confectionery; other bulk confectionery; molded chocolate candy bars; chocolate covered candy bars; other candy bars; 5- and 10-cent packages; and penny goods. The index for 1950 is based on unweighted figures for total pounds of candy sold and is preliminary.

The annual production series was adjusted to levels indicated by the 1939 and 1947 Census of Manufactures for the above product classes, excluding solid chocolate bulk and bar goods. The product classes were weighted by their respective 1939 unit sales values. These classifications agree with those published in the 1947 Census of Manufactures. The product breakdown in the 1939 Census, however, was not comparable and it was necessary to distribute the total poundage reported to the Census in 1939 on the basis of the ratios shown in the annual report, Confectionery Sales and Distribution.

Flour and Other Grain-Mill Products Industry (S.I.C. Industry No. 2041)

Production

The production index is based on an unweighted series representing total consumption of wheat ground for regular flour and for granular flour.

Data are from the Bureau of the Census Facts for Industry series M16A, Flour Milling Products.

The reported figures on wheat ground for regular flour have been adjusted to represent complete coverage by the Bureau of the Census in cooperation with the Department of Agriculture. Data on wheat ground for granular flour cover only the reporting mills, but since most granular flour has been produced in the larger mills which report to the Census regularly, the data may be

accepted as complete. Granular flour was made in significant quantities only during the years 1943 through 1945. Although the production measure does not include grains other than wheat, the proportion of wheat to all grains has been extremely stable in the past. Therefore, it can be assumed that the trend of wheat millings adequately represents the trend for all millings.

Glass Containers Industry (S.I.C. Industry No. 3221)

Production

The production index for containers is based upon the following 9 classes of products, combined with 1939 unit-value weights: narrow neck, food; wide mouth, food; pressed food ware (includes packers' tumblers and domestic fruit jars and jelly glasses); beverage bottles (nonalcoholic pressure and nonpressure ware); beer bottles (returnable and nonreturnable); liquors (includes wines and cordials); medicinal and toiletry containers: general purpose containers (chemical, household, and industrial); and milk bottles. The production data for containers for 1939-45 are from unpublished records available at the Department of Commerce. Beginning with 1945, the data are from the Census Bureau Facts for Industry series, Glass Containers. For the period 1944-49, production data for 4 classes of products (narrow neck, food; wide mouth, food; medicinal and toiletry; and general purpose) were estimated from the total production for the major classes "narrow neck, general use" and "wide mouth, general use" and the distribution of shipments among the classes of products included in these categories. Beginning with 1950, the production data for 2 classes of products (wide mouth, food; and pressed food ware) were combined.

Employment and Man-Hours

The labor series were derived for 1939 and 1941-47 from a special tabulation of data available in the Bureau of Labor Statistics and interpolated for 1940 by the use of the published series for the glass products group which includes the tableware component. The labor data for 1947-50 is that regularly published by BIS.

Hosiery Industries Group (S.I.C. Industry Nos. 2251 and 2252)

Production

The production index for total hosiery is a harmonic mean of production measures for full-fashioned and seamless hosiery weighted with current year manhours in each industry. The production series for each of the two branches of the hosiery industry were adjusted to levels indicated by the Census of Manufactures, 1939 and 1947.

The production index for full-fashioned hosiery is based on the unweighted aggregate output of women's full-fashioned hose. No account was taken of, nor was adjustment made for, changes in the materials used or changes in the construction of full-fashioned hosiery, such as variations in the weight of yarns used or the number of threads per inch.

The index of production for the seamless industry was derived from production data for four product groups weighted with estimates of labor cost per unit in 1944. The four product groups included in the production measure are: women's seamless (including misses' ribbed hose); cotton and woolen bundle goods; men's socks (including men's seamless half-hose, slack socks, crew socks, and athletic socks); anklets, and children's and infants' socks, and hose (including men's, women's, children's, infants' anklets; women's slack and crew socks; boys', misses', and children's seamless hose, slack socks and crew socks; and infants' seamless hose and anklets). The weights were obtained from unpublished data of the Office of Price Administration on total labor cost (direct and indirect) per pair in a sample of companies manufacturing cotton seamless hosiery.

Production data for both full-fashioned and seamless hosiery were obtained for the years 1939-50 from annual reports compiled and published by the National Association of Hosiery Manufactures. The Association statistics are based on reports received from mills representing approximately 80 percent of the industry; the data for the remainder are estimated by the Association.

Employment and Man-Hours

The production worker employment index for total hosiery is based on the currently published series of the Bureau of Labor Statistics adjusted to levels indicated by the Census of Manufactures in 1939 and 1947.

Production worker employment for full-fashioned hosiery and seamless hosiery was estimated from the Bureau's adjusted employment total for both industries and the percentage of employment in each branch as shown by statistics of the National Association of Hosiery Manufacturers in Condensed Hosiery Statistics.

The man-hour indexes were computed from the employment series and the BLS figures on average weekly hours. Average weekly hours data are available for total hosiery in all years, but for individual industries these data are not available for the years 1940 and 1941.

Ice Cream Industry 2/

Production

The production index for 1939-50 is an unweighted measure based on total gallons of ice cream and sherbet produced at wholesale. The index for 1950 is a preliminary estimate. The production data are compiled by the Bureau of Agricultural Economics and published annually in Manufactured Dairy Products. For wholesale and retail ice cream production BAE publishes data separately, but shows only the total for sherbet production. Sherbet produced at wholesale was estimated on the assumption that the proportion so produced was the same as for ice cream.

^{2/} The ice cream industry as defined here conforms with the 1939 Census of Manufactures definition for the ice cream industry which included establishments primarily engaged in the manufacture of ice cream, ices, and other frozen desserts including the ice cream manufacturing facilities of establishments engaged in the distribution of fluid milk and cream. (The 1939 Census industry did not include employees assigned by these establishments to the distribution of fluid milk.) In contrast the definition used in the 1947 Census and SIC Industry Number 2024 excludes the ice cream made by establishments engaged in fluid milk and cream distribution and the employees assigned by these establishments to the manufacture of ice cream.

The annual production series was adjusted to levels indicated, by the 1939 and 1947 Census of Manufactures, for ice cream "made in the industry." The quantity "made in the industry" in 1947 was estimated by dividing the total value of ice cream made by establishments which were primarily ice cream producers, but were not engaged in fluid milk distribution (i.e. Industry 2024), and the value of ice cream made by fluid milk distributors (Census Industry 4024) by the average unit value (per gallon) of ice cream made in all industries.

Employment

The production worker index regularly published by the Bureau of Labor Statistics is used as an indicator of year-to-year trends in employment. The BIS production worker indexes are usually adjusted to the levels of production worker employment indicated by the 1939 and 1947 Census of Manufactures. The production worker figures in the two Censuses, however, are not entirely comparable for the Ice Cream Industry due to some differences in the reporting of distribution workers to the Census. For ice cream, therefore, it was necessary to use Census figures for total employees in order to adjust the BIS production worker index for trend between 1939 and 1947. The use of Census total employee figures to adjust the BIS production worker trend from 1939 to 1947 has the effect of assuming that the ratio of production workers to all other employees did not change between 1939 and 1947.

The Census Bureau did not publish comparable figures for total employees in 1939 and 1947 because of changes in the industry definition caused by the reclassification of establishments engaged in both the production of ice cream and the distribution of fluid milk and cream. The "total employee" figures, therefore, had to be estimated from the Census data as follows: The 1939 employment level is based on the figure published in the 1939 Census of Manufactures volume less 306 employees. This adjustment was made to exclude 268 production workers and an estimated 38 nonproduction workers employed by establishments that were primarily retail ice cream stores. The 1947 "total employee" estimate is based on the assumption that value added per employee would be the same in both establishments primarily engaged in ice cream

production, but not in fluid milk distribution (S.I.C. Industry 2024), and in the ice cream manufacturing departments of fluid milk distributors. The published Census figure for value added by manufacturer for establishments primarily engaged in manufacturing ice cream but not engaged in milk distribution plus the value-added figure for the ice cream departments of fluid milk distributors was divided by value added per employee for Industry 2024 to arrive at the 1947 estimate of total employees.

Malt Liquors Industry (S.I.C. Industry No. 2082)

Production

The production index is based on the production (measured in barrels) of two types of fermented malt liquor packs -- case goods, and barrels and kegs -- combined with 1947 unit value weights derived from the Census of Manufactures. The data are taken from Annual Reports of the Commissioner of Internal Revenue. The Bureau of Internal Revenue publishes only a total figure for production but gives separate figures for "tax paid withdrawals" of malt liquors in bottles and cans and in barrels and kegs. The production total is prorated on the assumption that the ratio of each class to the total is the same for total production as for tax paid withdrawals. For the years 1939-49, tax paid withdrawals covered between 93 and 96 percent of total production.

Employment

The production worker index regularly published by the Bureau of Labor Statistics is used as an indicator for year-to-year trends in employment. The BLS production worker indexes are usually adjusted to the levels of production worker employment as indicated in the 1939 and 1947 Census of Manufactures. The production worker figures in the two censuses, however, are not entirely comparable due to differences in the method of reporting distribution workers to the Census. For malt liquors, therefore, it was necessary to use Census figures for total employees to adjust the BLS production worker index for trend between 1939 and

and 1947. The use of Census total employee figures to adjust the BLS production worker series has the effect of assuming that the ratio of production workers to all other employees did not change between 1939 and 1947. To the extent that the proportion of production to nonproduction workers has increased (for example as a result of the transfer of some of the distribution functions from the breweries to distributors), the trend of output per employee is overstated.

Paper and Pulp Industry (S.I.C. Industry Nos. 2611, 2612, and 2613)

Production

The production index is an arithmetic mean of the indexes for 2 components -- (a) pulp and (b) paper and paperboard -- weighted with 1939 relative man-hours for each industry. The indexes are based on data published in the Census Bureau Facts for Industry series and the Census of Manufactures.

The pulp production index is composed of 6 classes of wood pulp -- mechanical, umbleached sulfite; bleached sulfite; umbleached sulfate; bleached sulfate; and soda -- weighted with relative man-hours per ton in 1935. The weights were computed by the National Research Project of the Works Progress Administration.

The paper and paperboard production index includes 6 classes of paper -- book paper, writing paper, newsprint and similar papers, tissue, wrapping paper, and paperboard -weighted with relative man-hours per ton. Labor requirements for book paper, writing paper, newsprint and tissue paper, for unspecified dates in the early 1930's, were presented by J. P. Hagenauer in "Labor Cost of Production in the Paper and Pulp Industry," Paper Trade Journal, April 25, 1935, page 36. The requirement for wrapping paper is an average, weighted by 1929 production, of figures for Southern States from Hagenauer and for Northern States from C. W. Boyce, "Labor Costs and Value of Paper Produced," Paper Mill and Wood Pulp News, February 23, 1935, page 45. The requirement for paperboard is the average of monthly figures for 1935 supplied by the National Paperboard Association.

The production indexes for each component were adjusted separately to levels indicated by the 1939 and 1947 Census of Manufactures. The Census adjustment for pulp was based on Census data for 8 classes of pulp (the 6 given above plus 2 miscellaneous classes) weighted with relative man-hour weights. The Census adjustment for paper was based on the 7 classes of paper (the 6 given above and building paper) weighted with the relative man-hour weights mentioned above.

Primary Smelting and Refining of Nonferrous Metals Group (Copper, Lead, and Zinc) (S.I.C. Industry Nos. 3331, 3332, and 3333)

Production

The production index for 1939-50 is based on Bureau of Mines output statistics combined with 1939 unit-value-added weights. The weights were derived from the Census of Mineral Industries and Bureau of Mines data by subtracting estimates of beforeprocessing value per unit from the respective final average price per unit. For the years 1939-49, the index is based on production at copper, lead, and zinc primary smelters and refineries, of the following product classes: primary copper (smelter and refinery production are treated separately), secondary refined primary lead, antimonial lead, secondary lead, primary zinc, redistilled secondary zinc, nickel, gold from ore, gold from concentrates, silver from ore, silver from concentrates, sulfuric acid from blend, sulfuric acid from sulfur, sulfuric acid from copper smelters, copper sulfate, and cadmium. The 1950 index is based on preliminary figures for primary refined copper, secondary copper, refined primary lead, antimonial lead, primary zinc, and secondary redistilled zinc. The production index was not adjusted to the levels of the 1939 and 1947 Census of Manufactures, since the Census did not compile detailed production data in 1939.

Employment and Man-Hours

The employment and man-hours series are based on unpublished Bureau of Labor Statistics data for primary smelting and refining of copper, lead, and zinc,

for the years prior to 1947. The data for 1947-50 are those regularly published by BLS.

Rayon and Other Synthetic Fibers Industry (S.I.C. Industry No. 2825)

Production

The production index comprises two segments. The 1939-40 segment reflects the trend for rayon output alone, the 1940-50 segment is a harmonic mean of separate production indexes for rayon and nylon, weighted with estimates of total man-hours required for each product class in each year. The index for the rayon component was constructed from production data for 5 denier groups of acetate yarn (87 denier and less, 88-112 denier, 113-137 denier, 138-162 denier, 163 denier and over); for 7 denier groups of viscose and cuprammonium (the first 4 denier groups listed for the acetate yarns plus yarns of 163-374 denier, 375-999 denier, and 1000 denier and over); and rayon staple fiber. Each group was weighted with 1939 values. The production data for rayon are compiled by the Textile Economics Bureau Inc. and published in Rayon Organon. The nylon production index is prepared from confidential data for total nylon yarn and staple fiber production.

Tobacco Products Industries Group (S.I.C. Industry Nos. 2111, 2121, and 2131)

Production

The production index for the group is a harmonic mean of separate production indexes for the three major products -- (1) cigars, (2) cigarettes, and (3) chewing and smoking tobacco and snuff. The separate indexes were weighted with estimates of current year man-hours devoted to the manufacture of each product.

The three component production indexes are based on unweighted series for the aggregate output of the following types of production (1) large cigars, including large cigars made in bonded warehouses; (2) large and

small cigarettes; and (3) chewing tobacco, smoking tobacco, and snuff. The production data were obtained for the years 1939-49 from the annual reports of the Commissioner of Internal Revenue. Preliminary data for 1950 were obtained from the Bureau of Internal Revenue.

The current-year man-hour weights used in combining the three production indexes were derived as follows: man-hours for establishments classified in each of the three industries were obtained from the BLS series for employment and average weekly hours. The man-hour series for the Cigars Industry was used as weights for the cigar production index, since cigars account for virtually the entire output of establishments classified in the Cigars Industry. The man-hours figure for the Cigarettes Industry had to be redistributed between "cigarettes" and "chewing and smoking tobacco and snuff," since a considerable quantity of chewing and smoking tobacco is made in the Cigarettes Industry. To estimate total man-hours involved in the manufacture of chewing and smoking tobacco and snuff, it was assumed that the value of chewing and smoking tobacco and snuff produced per man-hour was the same for that part of the output made in the Cigarettes Industry as for the output made in the home industry. On the basis of 1939 and 1947 Census of Manufactures data, the ratio of the value of chewing tobacco, etc., made in the Cigarettes Industry to that made in the Chewing and Smoking Tobacco and Snuff Industry was computed for the two Census years. The ratios were applied to the respective BIS aggregates for man-hours in the Cigarettes Industry to derive an estimate of man-hours devoted by the Cigarettes Industry to the manufacture of chewing and smoking tobacco and snuff. These estimates were subtracted from the BLS aggregates for man-hours in the Cigarettes Industry and added to the BLS aggregates for man-hours in the Chewing and Smoking Tobacco and Snuff Industry. For other years, no information was available on either the quantity or the value of chewing and smoking tobacco and snuff made in the Cigarettes Industry. Ratios for intercensal years were arrived at by interpolating the differences between the 1939 and 1947 ratios. For years after 1947, it was assumed that the proportion of chewing tobacco (in terms of value) made in the Cigarettes

Industry remained the same as 1947, and thus that the man-hours devoted to chewing tobacco production in the Cigarettes Industry remained a constant proportion of total man-hours expended in the manufacture of chewing and smoking tobacco and snuff. The estimates of man-hours devoted to each product are considered adequate for use as weights, but may not be sufficiently reliable for the derivation of separate measures of output per man-hour for cigarettes and for chewing and smoking tobacco and snuff.

MINING

Mining Industries Group

The indexes beginning with 1935 cover the activities of 6 of the Nation's principal mining activities, which together employ between 85 and 90 percent of all production workers in the mining group of industries. The activities included cover the mining of: bituminous coal; anthracite; copper: iron: lead and zinc; and the extraction of crude petroleum, natural gas, and natural gasoline. Indexes for 5 of the 6 activities are shown separately. The series for crude petroleum, natural gas, and natural gasoline were not considered suitable for separate publication. The production index for this series was prepared from production data of the Bureau of Mines for annual output of crude petroleum, natural gas, and natural gasoline, liquefied petroleum gases, and other products (condensate kerosine, "special naptha," distillate fuel oil, etc.), weighted with estimated unit man-hour requirements in 1939.

The series for 1915-35 represent almost all mining industries. They are based on an index prepared by the National Research Project of the Works Progress Administration. 3/ The NRP indexes, computed on the base 1929 = 100, have been linked to the BLS series.

^{3/} Production, Employment and Productivity in the Mineral Extractive Industries, 1880-1938, Vivian G. Spencer, National Research Project of the Works Progress Administration, June 1940.

Production

The production index for the mining group for 1935 to date, is a harmonic mean of the production indexes for the 6 component segments weighted with current-year man-hours. The index of usable ore was used to represent iron mining. The recoverable metal indexes, rather than those based on ore, were used for the nonferrous mines in constructing the group index.

Employment

The employment index for the years 1939 to date is based on totals for the 6 component activities. The 5 series for coal and ore mining were obtained from BIS data. The totals for the crude petroleum, natural gas, and natural gasoline series are based on data from the Census of Mineral Industries for 1939, Bureau of Mines for 1940-41, and BIS for 1942 to date. The 1939 figure for regular producers and contractors was adjusted for undercoverage and the figures for other years for regular producers were adjusted to include estimates for workers employed by contractors performing oil and gas field services.

Man-Hours

The man-hours index for the years 1935 to date is based on totals for the 6 component activities. For a description of the methods used in the construction of the 5 series for coal and ore mining see the technical notes for the individual industries. The series for crude petroleum, natural gas, and gasoline covers both regular producers and contractors performing gas and oil field services. The man-hour figures for 1939 were obtained by adjusting for undercoverage the Census of Mineral Industries data for both regular producers and contractors. Man-hours data for regular producers for 1935 are based on an estimate of average annual hours and employment figures from the 1935 Census of Business; for 1936-38 and 1940-41, from Bureau of Mines data; and for 1942 to date, from BIS employment and BIS average weekly hours. The man-hours for contract workers for 1935 are a NRP estimate; for 1936-38, estimates of man-hours per well drilled were obtained by interpolation from 1935 and 1939 data, and these estimates were applied to Bureau of Mines annual data on number of wells drilled; for 1942

to date, 1939 man-hours per well drilled were applied to Bureau of Mines annual data on number of wells.

Anthracite Industry (S.I.C. Industry No. 1111)

The anthracite mining industry includes the mining of all nonbituminous coal in Pennsylvania, and coverage conforms to the Census of Mineral Industries definition. Following the general practice, the mining of semianthracite in Sullivan County is grouped with anthracite mining. Operations include mining and such further preparation (sizing, washing, screening, etc.) as is necessary to produce a marketable product. Included under mining are underground and strip operations, working of culm banks, and dredging of river coal.

Production

The production index is based on Bureau of Mines data for the number of tons of marketable coal produced, adjusted for 1941-50 to exclude "bootleg" coal sold to legitimate operators under an arrangement made early in 1941. "Bootleg" coal, except that sold to legitimate producers, has been excluded from the annual production figures published by the Bureau of Mines and is excluded from the production index. Total production of "bootleg" coal ranged from 6,300,000 tons in 1941 to 1,026,000 tons in 1945. Small tonnages of "slush" -- i.e., settlings from water used in cleaning anthracite -- have also been excluded by the Bureau of Mines from the production of marketable coal.

Anthracite constituted 99.9 percent of the total value of products of the industry in 1939, according to the Census of Mineral Industries. Production reported by the Bureau of Mines fell short of the Census of Mineral Industries total by about 0.7 percent.

Employment

The employment index is composed of two segments linked in 1939. The indexes for 1935-39 are

the BIS series adjusted to levels indicated by reports of the Bureau of the Census for 1935 and 1939. The indexes for the years 1939-50 are the regularly published BIS series, based on a sample showing the percent change for identical establishments in overlapping 2-month periods.

The employment definition adopted -- average number of production workers employed during the 12 months of the year, including inactive periods -- is that used by the United States Bureau of the Census. Since anthracite mining ordinarily is characterized by intermittent operation, other employment concepts such as the average number of workers employed on active days are also significant.

Man-Hours

The index of man-hours is derived from the employment series and the BLS series for average weekly hours. The index, based on operations for the first 2-week period in each month, has been adjusted to represent more adequately the entire year in 1943, 1945, 1946, and 1949, when major strikes occurred. The manhour index for months in which strikes occurred has been adjusted by the ratio of production for the entire month to estimated production for the month at the rate attained during the first 2 weeks.

Bituminous Coal and Lignite Industries (S.I.C. Industry Nos. 1211 and 1212)

The two industries, bituminous coal and lignite, as reported in the 1939 Census of Mineral Industries, are included. The combination covers the mining of bituminous coal and lignite, and of semi-anthracite and anthracite outside of Pennsylvania. Operations performed in the two industries include the mining of the coal, and the cleaning, washing, and sizing necessary to produce a marketable product.

Production

The production index is based on total tonnages of bituminous coal and lignite, and of semianthracite

and anthracite mined outside of Pennsylvania. Production data have been taken from the reports of the Bureau of Mines on the number of short tons of marketable coal produced by mines having an annual output of 1,000 tons or more. Included in the production total is coal loaded at the mine for shipment by rail or water, shipped by truck or wagon, taken by locomotive tenders at the tipple, shipped by conveyor to point of consumption, used by mine employees, used at the mine for power and heat, and made into beehive coke at the mine. Data for Alaska are excluded.

Products included in the index represented 99.6 percent of the total value of products of the industry as reported by the Census of Mineral Industries for 1939. Production reported by the Bureau of Mines for 1939 exceeded that reported by the Census of Mineral Industries by less than 0.04 percent.

Employment

The employment index is made up of two segments -- 1935-39 and 1939-50. For 1935-39 the index compiled by the BLS has been adjusted to the levels indicated by reports of the Bureau of the Census for 1935 and 1939. The index series for 1939-50 is that regularly published by the BLS and is based on a sample showing the percent change for identical establishments in overlapping 2-month periods. The series covers only production and related workers and excludes salaried officers, superintendents, other supervisory employees, and professional and technical employees. The employment definition adopted by BLS -- average number of production workers employed during the 12 months of the year, including inactive periods -- is that used by the United States Bureau of the Census in the 1939 Census of Mineral Industries.

The BLS employment series for bituminous coal will not necessarily fluctuate in close accord with employment series compiled by the Bureau of Mines. Employment reported by the Bureau of Mines relates to the number of production workers, plus some supervisory and technical personnel, employed on active days. Employment totals reported by the Accident Statistics Division of the Bureau of Mines are annual averages derived essentially from total

man-hours reported, average hours per shift, and the number of active days reported. Employment reported by the Coal Economics Division of the Bureau of Mines is the average number of workers reported for active days during the year. Since bituminous coal mining is ordinarily intermittent, the employment concept used by the U. S. Bureau of Mines of average number of workers employed on active days is also useful for some purposes.

Man-Hours

The index of man-hours is derived from the BLS employment series and the BLS reports of average weekly hours. The weekly hours figures reported for December 1943 and for 1944-49 have been adjusted to exclude travel time, which is paid for under wage agreements (beginning with the agreement reached in November 1943). The data reported to the BLS for employment, and average weekly hours in coal mining are generally based on operations during the first 2 weeks of each month and ordinarily are typical of the entire month's activities. When major shutdowns occur, however, the 2-week statistics do not adequately represent the labor time for the entire month. Therefore, adjustments have been made in the reported figures for months in which major work stoppages occurred, for 1939 and later years. Man-hour data for individual months were adjusted by the ratio of reported production for the month to estimated production at the rate attained during the first 2 weeks.

The BLS index of man-hours may diverge somewhat from indexes derived from Bureau of Mines data, in part, because of differences in the employment series and, in part, because of differences in method of derivation. Man-hours reported by the Accident Statistics Division of the Bureau of Mines are totals reported for the year by individual mines. Man-hours may be derived from statistics of the Coal Economics Division of the Bureau of Mines by multiplying average employment on active days by the number of days the mines and tipples were active to obtain total man-days worked, and multiplying the man-days total by the number of hours in the weighted average established work shift. The results are necessarily approximate,

but have been used for some purposes. Some variations in man-hour totals may arise because of differences in adjustment for travel time in the BLS series and in the Bureau of Mines data.

Copper Ores Mining Industry (S.I.C. Industry No. 1021)

The copper mining industry includes the mining of ores containing 2.5 percent or more copper and the mining of ores with lower copper content, if valued chiefly for copper. Operations include the mining and milling of ores, milling of old tailings, leaching of copper ores, and recovery of copper in mine water precipitates. The Bureau of Labor Statistics' industry definition corresponds with the copper ore industry reported by the Census of Mineral Industries for 1939, which included "mines and mills in the United States producing ores and concentrates valued chiefly for their copper content."

Production

Two production indexes are shown. The first series, for recoverable metal, is based on Bureau of Mines data for copper recovered from "ore, old tailings, etc., sold or treated" and from mine water precipitates. The second production index is based on the total tonnage of ore mined (including old tailings), sold, or treated.

Employment

The employment index, which is available only for the years since 1939, is that regularly published by the BLS.

Man-Hours

The index of man-hours includes two segments. The first, for 1935-39, was derived from data published by the Bureau of Mines in its accident bulletins; the second, for 1939-50, has been computed from the employment index and BIS figures for average weekly hours. The Bureau of Mines figures exclude, and the BIS figures

include, labor in ore preparation plants.

Iron Ores Mining Industry (S.I.C. Industry No. 1011)

The iron mining industry is defined to include both open-pit and underground extraction of all iron ore, with the exception of ore containing 5 percent or more manganese. This industry definition corresponds to the iron ore industry reported by the Census of Mineral Industries, except that the Census industry includes the mining of iron ore containing 5 percent or more manganese. Operations performed in the industry relate to the mining of crude ore and the beneficiation necessary to produce a marketable product.

Production

Two production indexes are presented. They are based, respectively, on total tonnages of usable iron ore and tonnages of crude ore, containing less than 5 percent manganese, produced in each calendar year. Production data have been taken from Bureau of Mines reports on the number of gross tons of ore produced by all iron mines and include all known production. The usable ore is produced with the desired iron content (by selective mining, mixture of ores, washing, jigging, concentrating, sintering, etc.) at or near the mine as a part of the mining process. An index based on iron recovered would follow substantially the same trend as the usable ore indexes. Products included in the indexes represented 99.9 percent of the total value of products reported by the Census of Mineral Industries for 1939. Usable iron ore produced in 1939, as reported by the Bureau of Mines, exceeded the Census tonnage by less than 1.7 percent.

Employment

The employment index, available only for 1939 and later years, is the series regularly published by the BLS.

The index of man-hours includes two segments. The first, for 1935-39, has been derived from data collected by the Bureau of Mines; the second, for 1939-50, has been derived from the employment index and BLS figures for average weekly hours. Although the production data exclude the output of iron ore containing 5 percent or more manganese, the labor used to produce this ore is included in the employment and man-hour data. Inclusion of manganiferous ore in the production index would change the output per man-hour index less than one-half of one percent.

Lead and Zinc Ores Mining Industries (S.I.C. Industry Nos. 1032, 1033 and 1034)

The Bureau of Labor Statistics' lead and zinc mining industry classification includes the mining of ores valued chiefly for their lead and zinc content and corresponds with the lead and zinc ores industry as reported by the Census of Mineral Industries for 1939. Operations performed in the industry include the mining and milling of lead and zinc ores, and also the recovery of lead and zinc concentrates from old tailings in the Tri-State region.

Production

Two production indexes are shown. The series for recoverable metal (representing the output of the end product of the industry) is based on the aggregate output of recoverable lead and zinc (including lead made into pigments and zinc recovered as zinc pigments and salts directly from ore). These production statistics include the recoverable metal content of ores in all sections of the country and of old tailings concentrated in the Central States. Metal recovered incidentally, other than lead and zinc, (which is of some importance in the Western States) is excluded in order to make the production measure comparable with the labor figures. The quantities of lead and zinc recovered from ores processed by the industry are

weighted with average prices in 1939, the base year.

The second production index is based on the total tonnage of ore mined and old tailings concentrated in the Central States. All production data are based on statistics collected by the Bureau of Mines.

Employment

The employment index is that regularly published by the BLS.

Man-Hours

The index of man-hours comprises three segments. The first, for 1935-36, was obtained from data published by the W.P.A. National Research Project; these data are based on a special tabulation of Bureau of Mines figures. The second, for 1936-39, was derived from a similar but less comprehensive tabulation of statistics of the Bureau of Mines, and from published figures of the Bureau of Mines for man-hours in the Central States. The last segment, for 1939-50, was obtained from the employment index and BIS figures for average weekly hours. The Bureau of Mines figures exclude, and the BIS figures include, labor in ore preparation plants.

PUBLIC UTILITIES

Electric Light and Power Industry (S.I.C. Industry No. 4911 and the electricity generation and distribution part of 4931)

Production

The production index represents kilowatt-hour sales by the private utilities to ultimate consumers. The source of production statistics for 1917, 1922, 1927, 1932, and 1937 was the quinquennial Census of Electrical Industries. Minor adjustments were made in census data to account for changes in classification

and reporting. For the intervening years, 1917 to 1937, interpolations were made by means of statistics on electricity generated by privately owned utilities, as reported by the Federal Power Commission. The index was continued after 1937 by use of data for energy sold by class A and B utilities to all customers except electric utilities, as published by the Federal Power Commission. The class A and B utilities make up all but a very small proportion of the electric utility industry.

Employment

The employment index for the years 1917, 1922, and 1927 is based on statistics from the Census of Electrical Industries. Interpolations for some of the intercensal years in this period were made by use of a series on employment in private electric companies published by the Edison Electric Institute. For some years, no adequate basis of estimation was available. For the period since 1929, employment is represented by the BLS index for the electric light and power industry, which is essentially comparable with the Census figures. All wage and salary employees are included except main executives and the employees of appliance sales departments. Construction workers are included when their wages are paid out of regular company payrolls. The BLS index is based on a sample which gives high coverage (approximately 90 percent in recent years) of the privately owned electric industry. The inclusion of some employees of gasmanufacturing or distributing departments of companies deriving most of their revenue from sales of electricity was necessary where separate reports were unobtainable, but probably does not affect the index materially.

Man-Hours

The index of man-hours was derived from the employment index and a series representing average weekly hours of wage earners. For the period since 1932, the BIS series on average weekly hours in the electric light and power industry was used. Data on average weekly hours for the years 1917-31 were obtained from a study published by the W.P.A. National

Research Project. This series is based on data obtained for one or two months in each year by the National Industrial Conference Board, with adjustments and interpolations made to place the series on an annual basis and provide figures for missing years. The series was linked in 1932 to the BLS hours series for the later years.

Line-Haul Operating Railroads Industry (S.I.C. Industry No. 4011)

All the indexes are based on data published by the Interstate Commerce Commission for railroads classified by the ICC as Class I steam line-haul railroads. (The term "steam railroad" covers railroads using diesel-electric and electric locomotives as well as those using steam. "Line-haul railroads" do not include switching and terminal companies.) During the period covered, these railroads accounted for at least 98 percent of the freight and passenger traffic and at least 94 percent of the total employment of all steam railroads, including switching and terminal companies.

The indexes on pages 28 and 29 (All Hourly Basis Employees) refer to total traffic and all hourly basis employees. The index of total revenue traffic represents aggregate passenger-miles and freight ton-miles, each category being weighted by respective average unit revenues in the base year 1939. The index of car-miles is derived from unweighted aggregate car-miles, both freight and passenger. The index of employment refers to all hourly basis employees and thus excludes executive, professional, and main supervisory employees. The man-hour index is comparable in scope with the employment index and represents the total of straight time actually worked, all overtime paid for, and constructive-allowance hours of train and engine employees.

On pages 30 and 31 (Road Freight Employees), the indexes of employment and man-hours represent engineers, motormen, firemen and helpers, conductors, brakemen, and flagmen attached to road freight service. On pages 32 and 33 (Road Passenger Employees), the corresponding passenger service groups are represented, and, in addition, ticket collectors and baggagemen. Since the employment and man-hour indexes are restricted to the occupations most directly associated with each type of service, the two tables permit a comparison of the trends for freight and passenger service. In both tables, the man-hour indexes include all straight time actually worked, all overtime paid for, and constructive-allowance hours of the respective groups of employees.

Telegraph Industry (S.I.C. Industry No. 4821)

The indexes presented for the telegraph industry refer to the operations of the principal wire-telegraph and ocean cable carriers. The companies accounted for 97 percent of the total number of messages reported for land and ocean telegraph systems in the Census of Electrical Industries in 1937. The indexes for 1935-41 were derived from statistics for those carriers which filed annual reports with the Federal Communications Commission in 1941, and for 1942-50 from statistics for those carriers which filed annual reports with FCC in the respective years. The data were obtained from the annual FCC report, Statistics of the Communications Industry in the United States.

Production

The production index is based on FCC series for: (1) number of domestic messages, land-line companies; (2) number of foreign messages, land-line companies; (3) number of domestic messages, ocean-cable companies; and (4) number of foreign messages, ocean-cable. Each series was weighted by the corresponding unit revenue in 1939.

Employment

The employment index is based on FCC data on number of employees, of all classes, in service at the end of selected months (for 1935-43, average of June and December; for 1944 and 1945 average of June and October; for 1946 to 1950, October), adjusted to represent annual averages by the use of ratios derived from BLS employment data. The adjustment ratios for 1947-50 are not strictly comparable with those for prior years because they reflect the inclusion of a small number of radio-telegraph employees but exclude employees compensated on a commission basis, divisional headquarters personnel, trainees in schools, and messengers.

Telephone Industry (S.I.C. Industry No. 4811)

The indexes for the telephone industry refer to Class A telephone carriers. These companies accounted for 90 percent of the total number of calls reported in the Census of Electrical Industries for 1937. The indexes were derived for 1935-41 from statistics for those carriers which filed annual reports with FCC in 1941 and for 1942-50 from statistics for those carriers which filed reports with the FCC in the respective years. The

statistics were obtained from the annual FCC report, Statistics of the Communications Industry in the United States. The indexes for 1949 and 1950 are based on unpublished FCC data.

Production

The production index is based on the weighted aggregate of the average number of local and toll calls originated per month. The weights represent average revenue per local call and per toll call in 1939. In 1947 most of the companies filed reports with the FCC covering only 10 months (the months of April and May were omitted owing to a work stoppage) and the 1947 averages, therefore, are on a 10-month basis.

Employment

The employment index is based on FCC data for all classes of employees. Averages of the number of employees in service at the end of selected months in each year (for 1935-42, June and December; for 1943 and 1945-48, June and October; for 1944 and 1949, April and October; and for 1950 October) were adjusted to represent annual averages by the use of ratios derived from BLS employment data. For 1947-50 these ratios reflect a small number of radio-telephone employees included in the BLS employment data and are not strictly comparable with prior years. In adjusting the 1947 monthly average, BLS data for only 10 months were used, data for April and May being omitted to make the employment indexes more nearly comparable with the production index.

Man-Hours

The index of man-hours was derived from the employment measure and a series for average weekly hours. The weekly hours series was obtained from BLS data for the telephone and telegraph industries combined for 1935-39, for the telephone industry alone for 1939-46, and the telephone industry including radio-telephone employees for 1947-50. The man-hour index for 1947 was revised on a 10-month basis, April and May excluded, to make it more nearly comparable with the production series. For the period 1945 through June 1949, the hours data reflect mainly the hours worked by employees subject to the Fair Labor Standards Act; beginning with July 1949, the hours are that of nonsupervisory employees.

AGRICULTURE

Production

The BIS national production index beginning with 1935 is based on statistics for 73 products -- 8 types of livestock products and 65 crops -- which in 1939 accounted for about 95 percent of total cash farm income. Because a number of products were represented by more than 1 series, 90 separate production series were incorporated into the index. The production figures beginning with 1935 were obtained from releases and unpublished records of the Bureau of Agricultural Economics of the United States Department of Agriculture. The statistics for 1950 are preliminary.

The production statistics for livestock and their products refer to calendar years. The production of meat animals is estimated by the Bureau of Agricultural Economics "by deducting the weights of animals shipped into each State from the weight of animals sold off of and slaughtered on farms in each State and by adding or subtracting changes in inventory weights between the beginning and end of the year. The sum of the net production figures for the several States gives a net production total for the United States." 4/

The production figures for crops refer to crop years, but, in most cases, the crop year and the calendar year coincide. The statistics for citrus fruit production represent the crop from the bloom of the designated year. The figures for truck crops include the output of late varieties harvested in the previous year. For several crops -- cotton, peanuts, tobacco, and rice -- the production data represent the crop year beginning in the designated year.

The BAE figures for a few crops include quantities not harvested or not available for market because of economic conditions, marketing agreement allotments, shortages of harvest labor, or damage after harvest by weather conditions. The statistics for fruits and nuts also include quantities harvested but not utilized because of excessive cullage, and quantities donated to charity unharvested.

^{4/} Meat Animals -- Farm Production and Income, 1935-41, U. S. Department of Agriculture (April 30, 1942)

Because the index of production was computed for use in the derivation of an index of productivity, series for gross farm output were combined with the weights representing the estimated labor requirements per unit of gross output. Gross farm output includes total production, whatever its ultimate disposition. By the use of appropriate man-hour weights, the weighted production aggregate contains little or no duplication. Thus, the man-hour weight for hogs does not include the labor requirement for growing the corn fed to hogs.

Man-Hours per Unit of Output (weights for production indexes)

The estimates of man-hours per unit of output which were used for weighting purposes were computed from data for individual States published by the Bureau of Agricultural Economics. 5/ Statistics for the individual States were combined by use of State production data to derive estimates for the ll areas and for the United States. The unit-labor-requirement estimates for crops generally apply to 1939 practices and average yields per acre in recent years, in most cases the average yield for the 10-year period 1930-39. The estimates for the livestock products were based on data reflecting farm practices of recent years.

The figures for livestock "include direct labor only for such operations as feeding, caring for, and disposing of the animals and their products. Labor for growing feed and repairing buildings, fences and equipment is not included." 6/
The State figures for labor requirements in livestock production were combined into weighted averages for each of the ll areas and for the United States as a whole; 1941 production figures were used as weights.

The labor-requirements estimates for crops represent man-hours per acre, in the "pre-harvest" and "harvest" periods separately. These estimates include the "hours for hauling manure, plowing and fitting the land, planting and cultivating, spraying, dusting, pruning, etc., and for harvesting and hauling the crop to storage, local market, or processing plant." Figures for man-hours per unit of product were derived for each State from the totals for "pre-harvest" and "harvest" man-hours per acre and data on average yields per acre. Averages of the State

^{5/} Labor Requirements for Crops and Livestock, by M. R. Cooper, W. C. Holley, H. W. Hawthorne, and R. S. Washburn, U. S. Department of Agriculture, Bulletin F. M. 40 (1943)

^{6/} Ibid

figures were prepared for the 11 areas and for the entire United States by use of weights on average production in each of the States.

Employment

The employment figures for years prior to 1939 include all persons engaged in farm work for two or more days a week, regardless of age: proprietors, family workers, and hired workers. For the period 1939-50, employment figures are based on a new definition which agrees more closely with that used by the Bureau of the Census in its Monthly Report on Labor Force. The revised BAE figures for 1939-50 include: (a) all farm operators who spend I hour or more during the survey week at farm work, chores, or in the transacting of farm business; (b) hired workers or members of the operator's family doing I hour or more of farm work or chores for pay; and (c) members of the operator's family or household doing unpaid farm work or chores, if they work 15 hours or more during the survey week. When revisions are completed by BAE for the period 1935-38, the index of output per worker for these years will be recomputed to conform with the new employment definition. The estimates of farm employment developed by the National Research Project and continued since 1935 by the Bureau of Agricultural Economics are based on decennial Census data for the number of persons gainfully occupied in agriculture. 7/ Interpolations for intercensal years were made by BAE by means of crop-reporter estimates of the number of wage workers and the number of unpaid family workers employed for 100 farms, adjusted to corresponding Census levels, and a computed seasonal index.

The production and employment indexes for 1909-35 were constructed by the National Research Project of the Works Progress Administration in the course of its studies of changing techniques and employment in agriculture. The NRP indexes, computed on the base 1924-29 = 100, have been linked to the Bureau indexes. The methods used in deriving the two series are similar.

^{7/} Farm Labor, U. S. Department of Agriculture (published monthly). Data for California are from unpublished records.

