1. Neighborhood Bancorp Employee Stock Ownership Plan Trust Agreement, National City, California; Robert M. McGill; Sally M. Furay and Conny M. Jamison, all of San Diego, California, as co-trustees; to retain voting shares of Neighborhood Bancorp, National City, California, and thereby indirectly retain voting shares of Neighborhood National Bank, San Diego, California.

Board of Governors of the Federal Reserve System, June 1, 2012.
Jennifer J. Johnson, Secretary of the Board.

FEDERAL RESERVE SYSTEM

Forms of, Acquisitions by, and Mergers of Bank Holding Companies

The companies listed in this notice have applied to the Board for approval, pursuant to the Bank Holding Company Act of 1956 (12 U.S.C. 1841 et seq.) (BHC Act), Regulation Y (12 CFR part 225), and all other applicable statutes and regulations to become a bank holding company and/or to acquire the assets or the ownership of, control of, or the power to vote shares of a bank or bank holding company and all of the banks and nonbanking companies owned by the bank holding company, including the companies listed below.

The applications listed below, as well as other related filings required by the Board, are available for immediate inspection at the Federal Reserve Bank indicated. The applications will also be available for inspection at the offices of the Board of Governors. Interested persons may express their views in writing on the question whether the proposal complies with the standards of section 4 of the BHC Act.

Unless otherwise noted, comments regarding the applications must be received at the Reserve Bank indicated or the offices of the Board of Governors not later than June 21, 2012.

A. Federal Reserve Bank of Chicago

Colette A. Fried, Assistant Vice President 230 South LaSalle Street, Chicago, Illinois 60690–1414:

1. Heartland Financial USA, Inc., Dubuque, Iowa; to engage de novo in leasing personal or real property, providing financial and investment advisory services, and activities related to extending credit, all pursuant to sections 225.28(b)(2)(i), (b)(3), and (b)(6)(iii), respectively.

Board of Governors of the Federal Reserve System, June 1, 2012.
Jennifer J. Johnson, Secretary of the Board.

B. Federal Reserve Bank of St. Louis

Glenda Wilson, Community Affairs Officer P.O. Box 442, St. Louis, Missouri 63166–2034:

1. Old National Bancorp, Evansville, Indiana; to merge with Indiana Community Bancorp, and thereby indirectly acquire Indiana Bank and Trust Company, both in Columbus, Indiana.

Board of Governors of the Federal Reserve System, June 1, 2012.
Jennifer J. Johnson, Secretary of the Board.

FEDERAL RESERVE SYSTEM

Notice of Proposals to Engage in or to Acquire Companies Engaged in Permissible Nonbanking Activities

The companies listed in this notice have given notice under section 4 of the Bank Holding Company Act (12 U.S.C. 1843) (BHC Act) and Regulation Y, (12 CFR part 225) to engage de novo, or to acquire or control voting securities or assets of a company, including the companies listed below, that engages either directly or through a subsidiary or other company, in a nonbanking activity that is listed in § 225.28 of Regulation Y (12 CFR 225.28) or that the Board has determined by Order to be closely related to banking and permissible for bank holding companies. Unless otherwise noted, these activities will be conducted throughout the United States.

Each notice is available for inspection at the Federal Reserve Bank indicated. The notice also will be available for inspection at the offices of the Board of Governors. Interested persons may express their views in writing on the question whether the proposal complies with the standards of section 4 of the BHC Act.

Unless otherwise noted, comments regarding the applications must be received at the Reserve Bank indicated or the offices of the Board of Governors not later than June 21, 2012.

A. Federal Reserve Bank of Chicago

Colette A. Fried, Assistant Vice President 230 South LaSalle Street, Chicago, Illinois 60690–1414:

1. Heartland Financial USA, Inc., Dubuque, Iowa; to engage de novo in leasing personal or real property, providing financial and investment advisory services, and activities related to extending credit, all pursuant to sections 225.28(b)(2)(i), (b)(3), and (b)(6)(iii), respectively.

Board of Governors of the Federal Reserve System, June 1, 2012.
Jennifer J. Johnson, Secretary of the Board.