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Dated: October, 22, 1999.

William M. Hill, Jr.,

SECY Tracking Officer, Office of the Secretary.

[FR Doc. 99-28173 Filed 10-25-99; 1:01 pm]

BILLING CODE 7590-01-M

PRESIDIO TRUST

Notice of Public Meeting

AGENCY: The Presidio Trust.

ACTION: Notice of public meeting.

SUMMARY: In accordance with section 103(c)(6) of the Presidio Trust Act, 16 U.S.C. 460bb note, Title I of Public Law 104-333, 110 Stat. 4097, and in accordance with the Presidio Trust's bylaws, notice is hereby given that a public meeting of the Presidio Trust Board of Directors will be held from 9 a.m. to 12 p.m. (PST) on Wednesday, November 17, 1999, at the Presidio Golden Gate Club, Fisher Loop, Presidio of San Francisco, California. The Presidio Trust was created by Congress in 1996 to manage approximately eighty percent of the former U.S. Army base known as the Presidio, in San Francisco, California.

The purpose of this meeting is to consider the Vegetation Management Plan. Public comment on this topic will be received and memorialized in accordance with the Trust's Public Outreach Policy. A swearing in ceremony will take place for newly appointed and reappointed Board members.

TIME: The meeting will be held from 9 a.m. to 12 p.m. (PST) on Wednesday, November 17, 1999.

ADDRESSES: The meeting will be held at the Presidio Golden Gate Club, Fisher Loop, Presidio of San Francisco.

FOR FURTHER INFORMATION CONTACT: Karen A. Cook, General Counsel, the Presidio Trust, 34 Graham Street, P.O. Box 29052, San Francisco, California 94129-0052, Telephone: (415) 561-5300.

Dated: October 20, 1999.

Karen A. Cook,

General Counsel.

[FR Doc. 99-27998 Filed 10-26-99; 8:45 am]

BILLING CODE 4310-4R-P

SECURITIES AND EXCHANGE COMMISSION

[Release No. 35-27092]

Filings Under the Public Utility Holding Company Act of 1935, as Amended ("Act")

October 21, 1999.

Notice is hereby given that the following filing(s) has/have been made with the Commission pursuant to provisions of the Act and rules promulgated under the Act. All interested persons are referred to the application(s) and/or declaration(s) for complete statements of the proposed transaction(s) summarized below. The application(s) and/or declaration(s) and any amendments is/are available for public inspection through the Commission's Branch of Public Reference.

Interested persons wishing to comment or request a hearing on the application(s) and/or declaration(s) should submit their views in writing by November 15, 1999, to the Secretary, Securities and Exchange Commission, Washington, DC 20549-0609, and serve a copy on the relevant applicant(s) and/or declarant(s) at the address(es) specified below. Proof of service (by affidavit or, in case of an attorney at law, by certificate) should be filed with the request. Any request for hearing should identify specifically the issues of facts or law that are disputed. A person who so requests will be notified of any hearing, if ordered, and will receive a copy of any notice or order issued in the matter. After November 15, 1999, the application(s) and/or declaration(s), as filed or as amended, may be granted and/or permitted to become effective.

Dominion Resources Inc., et al. (70-9477)

Dominion Resources, Inc. ("DRI"), 120 Tredegar Street, Richmond, Virginia 23219, a Virginia corporation and public utility holding company exempt from registration under section 3(a)(1) and rule 2 under the Act, and Consolidated Natural Gas Company ("CNG"), CNG Tower, 625 Liberty Avenue, Pittsburgh, Pennsylvania 15222, have filed an application-declaration in connection with a proposed merger between the two companies under sections 6(a), 7,

10 and 13(b) of the Act and rules 54, 87, 88, 90 and 91 under the Act.

DRI and CNG have entered into an amended and restated agreement and plan of merger ("Merger") dated as of May 11, 1999.¹ The Merger contemplates a two-step transaction. In the first step, a wholly owned subsidiary of DRI will merge ("First Merger") with and into DRI, in which DRI will be the surviving corporation.² In the second step, CNG will either merge ("Second Merger") (1) with and into another wholly owned subsidiary of DRI ("CNG Acquisition") in a transaction in which CNG Acquisition will be surviving corporation, or (2) with and into DRI in a transaction in which DRI will be the surviving corporation. The First Merger and Second Merger, are hereinafter referred to as the "Merger," are each conditioned on the other occurring. As a result of the Merger and other transactions contemplated by the Merger Agreement, either CNG Acquisition, as the successor in interest to CNG, will become a direct subsidiary of DRI or each of CNG's public utility subsidiaries will become direct subsidiaries of DRI.³

In the Merger, shareholders of both DRI and CNG will have the option to elect to receive either cash or DRI common stock in return for each of their DRI or CNG shares, as the case may be, subject to allocation and certain limitations. In exchange for each share of DRI common stock held, DRI shareholders will have the option to receive either \$43.00 in cash or one share of DRI common stock. In either case, this option is subject to the limitation that the aggregate amount of cash to be distributed to DRI shareholders in the First Merger shall be equal to \$1,251,055,526 (plus any cash paid for fractional shares).⁴ In exchange for each share of CNG common stock held, CNG shareholders will have the option to receive either \$66.60 in cash or shares of DRI common stock at an exchange rate, plus an amount in cash

¹ DRI, CNG, and their respective subsidiaries have also filed in S.E.C. file no. 70-9517 an application-declaration related to the financing of the proposed DRI registered holding company system and CNG's registered holding company system. A notice of that filing is being issued simultaneously with this notice.

² As part of their approval of the Merger, DRI shareholders approved an amendment to the DRI Articles of Incorporation to increase the authorized shares of common stock of DRI from 300 million to 500 million.

³ CNG's public utility subsidiaries include: Virginia Natural Gas, Inc. ("VNG"), Hope Gas, Inc. ("Hope"), The Peoples Natural Gas Company ("Peoples"), and The East Ohio Gas Company ("East Ohio").

⁴ Under the terms of the Merger, DRI has the right to increase this amount to \$1,668,400,000.