

in the Financing Order, remain unchanged.

In addition, Ameren requests that the Commission release jurisdiction reserved in the Financing Order to issue and sell unsecured debentures ("Debentures"), through the Authorization Period, in an amount not to exceed \$300 million.¹ Ameren represents that the aggregate principle amount of Debentures and Short-Term debt outstanding will not at any time exceed \$1.5 billion.

The Debentures will be issued under an indenture ("Indenture") to be entered into between Ameren and a national bank, as trustee, including any successor trustee appointed under the Indenture, with a supplemental indenture ("Supplemental Indenture") to be executed in respect of each separate offering of one or more series of Debentures.

Ameren contemplates that the Debentures would be issued and sold directly to one or more purchasers in privately negotiated transactions; or, to one or more investment banking or underwriting firms or other entities who would resell the Debentures; or, to the public through underwriters selected by negotiation or competitive bidding or through selling-agents acting either as agent or as principal for resale to the public either directly or through dealers.

The maturity dates, interest rates, redemption and sinking fund provisions and conversion features, if any, with respect to the Debentures of a particular series, as well as any associated placement, underwriting or selling agent fees, commissions or discounts, if any, will be established by negotiation or competitive bidding and reflected in the applicable Supplemental Indenture and purchase agreement or underwriting agreement setting forth the terms. Ameren, however, will not issue and sell any Debenture at interest rates in excess of those generally obtainable at the time of pricing or repricing of Debentures for securities having the same or reasonably similar maturities and having reasonably similar terms, conditions and features issued by utility

¹ The Debentures (a) may be convertible into any other securities of Ameren, (b) will have maturities ranging from one to 40 years, (c) may be subject to optional and/or mandatory redemption in whole or in part, at par or at various premiums above the principle amount, (d) may be entitled to mandatory or optional sinking fund provisions, (e) may provide for reset of the coupon under a remarketing arrangement, and (f) may be called from existing investors by a third party. In addition, Ameren may, from time to time, defer the payment of interest on the Debentures of one or more series (which may be fixed or floating or "multi-modal" debentures, i.e., debentures where the interest is periodically reset, alternating between fixed and floating interest rates for each rest period).

companies or utility holding companies of the same or reasonably comparable credit quality, as determined by the competitive capital markets.²

Ameren also seeks modification of the use of proceeds authorized in the Financing Order to permit the acquisition of one or more exempt wholesale generators ("EWG") or foreign utility companies ("FUCO"). Ameren represents that "aggregate investment" used to acquire EWGs or FUCOs will not exceed 50% of Ameren's "consolidated retained earnings."³ At September 30, 1998, Ameren's consolidated retained earnings were approximately \$1.53 billion.

Ameren further represents that it will not seek to recover, through the rates of the utility subsidiaries, any losses that it may sustain in respect of any investment in an EWG or FUCO.

For the Commission, by the Division of Investment Management, under delegated authority.

Margaret H. McFarland,

Deputy Secretary.

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SELECTIVE SERVICE SYSTEM

Form Submitted to the Office of Management and Budget for Extension of Clearance

The following form, to be used only in the event that inductions into the armed services are resumed, has been submitted to the Office of Management and Budget (OMB) for the extension of clearance in compliance with the Paperwork Reduction Act (44 U.S. Chapter 35):

SSS-9

Title: Registrant Claim Form.

Purpose: Form is used to submit a claim for postponement of induction or reclassification.

Respondents: Registrants filing claims for either postponement or reclassification.

Frequency: One-time.

Burden: The reporting burden is five minutes or less per individual.

Copies of the above identified form can be obtained upon written request to Selective Service System, Reports

² Ameren represents that it will not, without prior Commission approval, issue any Debentures that are not at the time of original issuance rated at least investment grade by a nationally recognized statistical rating organization.

³ Both "aggregate investment" and "consolidated retained earnings" are defined in Rule 53(a) of the Act.

Clearance Officer, 1515 Wilson Boulevard, Arlington, Virginia, 22209-2425.

Written comments and recommendations for the proposed extension of clearance of the form should be sent within 60 days of publication of this notice to Selective Service System, Reports Clearance Officer, 1515 Wilson Boulevard, Arlington, Virginia, 22209-2425.

A copy of the comments should be sent to the Office of Information and Regulatory Affairs, Attention: Desk Officer, Selective Service System, Office of Management and Budget, New Executive Office Building, Room 3235, Washington, D.C. 20503.

Dated: January 29, 1999.

Gil Coronado,

Director.

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SELECTIVE SERVICE SYSTEM

Forms Submitted to the Office of Management and Budget for Extension of Clearance

The following forms have been submitted to the Office of Management and Budget (OMB) for extension of clearance in compliance with the Paperwork Reduction Act (44 U.S. Chapter 35):

SSS Form No. and Title

SSS Form 152, Alternative Service Employment Agreement
 SSS Form 153, Employer Data Sheet
 SSS Form 156, Skills Questionnaire
 SSS Form 157, Alternative Service Job Data Form
 SSS Form 160, Request for Overseas Job Assignment
 SSS Form 163, Employment Verification Form
 SSS Form 164, Alternative Service Worker Travel Reimbursement Request
 SSS Form 166, Claim for Reimbursement for Emergency Medical Care

Copies of the above identified forms can be obtained upon written request to the Selective Service System, Reports Clearance Officer, 1515 Wilson Boulevard, Arlington, Virginia 22209-2425.

No changes have been made to the above identified forms. OMB clearance is limited to requesting a three-year extension of the current expiration dates.

Written comments should be sent within 60 days after the publication of this notice to: Selective Service System,