

on the Exchange, and by setting forth in detail to the Exchange the reasons and facts supporting the proposed withdrawal. Furthermore, at the request of the Exchange and pursuant to Amex Rule 18(2)(b), the Companies provided notice of their intent to file this application to holders of the Securities by way of letter dated January 6, 1998.

In its letter dated December 16, 1997, the Exchange informed the Companies that it would not object to the withdrawal of the Securities from listing and registration on the Exchange.

Following the filing of the Form 15 in respect of the Securities, the Companies have represented that they will undertake to provide holders of the Securities with audited annual consolidated financial statements and other relevant information pertaining to RIH. The Companies will also undertake to provide holders of the Securities with notice of any event that materially affects the rights, interests and priority of such holders or the trustees under the Indentures.

Any interested person may, on or before April 13, 1998, submit by letter to the Secretary of the Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549, facts bearing upon whether the application has been made in accordance with the rules of the Exchange and what terms, if any, should be imposed by the Commission for the protection of investors. The Commission, based on the information submitted to it, will issue an order granting the application after the date mentioned above, unless the Commission determines to order a hearing on the matter.

For the Commission, by the Division of Market Regulation, pursuant to delegated authority.

Jonathan G. Katz,
Secretary.

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SECURITIES AND EXCHANGE COMMISSION

Issuer Delisting; Notice of Application to Withdraw From Listing and Registration; (The Marquee Group, Inc., Common Stock, \$.01 Par Value; Warrants) File No. 1-14594

March 23, 1998.

The Marquee Group, Inc. ("Company") has filed an application with the Securities and Exchange Commission ("Commission"), pursuant to Section 12(d) of the Securities Exchange Act of 1934 ("Act") and Rule 12d2-2(d) promulgated thereunder, to

withdraw the above specified securities ("Securities") from listing and registration on the Boston Stock Exchange, Inc. ("BSE" or "Exchange").

The reasons cited in the application for withdrawing the Securities from listing and registration include the following:

The Securities also are listed for trading on the American Stock Exchange ("Amex") pursuant to a Registration Statement on Form 8-A that became effective March 11, 1997. Trading in the Securities commenced on the Amex on September 11, 1997.

The Company has complied with the rules of the BSE by filing with the Exchange a certified copy of the resolutions adopted by the Company's Board of Directors authorizing the withdrawal of its Securities from listing and registration on the BSE, and by setting forth in detail to the Exchange the reasons and facts supporting the proposed withdrawal.

In making the decision to withdraw its Securities from listing and registration on the BSE, the Company considered the costs and expenses attendant on maintaining the dual listing of its Securities on the BSE and the Amex. The Company does not see any particular advantage in maintaining the dual listing of its Securities and believes that such dual listing would fragment the market for its Securities.

By letter dated January 13, 1998, the Exchange informed the Company that it would not object to the withdrawal of the Company's Securities from listing and registration on the BSE.

The Company has represented that its application shall have no effect upon the continued listing of the Securities on the Amex. Furthermore, by reason of Section 12(b) of the Act and the rules thereunder, the Company shall continue to be obligated to file reports under Section 13 of the Act with the Commission and the Amex.

Any interested person may, on or before April 13, 1998, submit by letter to the Secretary of the Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549, facts bearing upon whether the application has been made in accordance with the rules of the exchange and what terms, if any, should be imposed by the Commission for the protection of investors. The Commission, based on the information submitted to it, will issue an order granting the application after the date mentioned above, unless the Commission determines to order a hearing on the matter.

For the Commission, by the Division of Market Regulation, pursuant to delegated authority.

Jonathan G. Katz,
Secretary.

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SECURITIES AND EXCHANGE COMMISSION

Issuer Delisting; Notice of Application To Withdraw From Listing and Registration; (VSI Enterprises, Inc., Common Stock, \$.00025 Par Value) File NO. 1-10927

March 23, 1998.

VSI Enterprises, Inc. ("Company") has filed an application with the Securities and Exchange Commission ("Commission"), pursuant to Section 12(d) of the Securities Exchange Act of 1934 ("Act") and Rule 12d2-2(d) promulgated thereunder, to withdraw the above specified security ("Security") from listing and registration on the Boston Stock Exchange, Inc. ("BSE" or "Exchange").

The reasons cited in the application for withdrawing the Security from listing and registration include the following:

The Security also is listed for trading on the Nasdaq SmallCap Market.

On February 17, 1998, the Board of Directors of the Company determined to withdraw the Security from listing and registration on the BSE. In making the decision to withdraw its Security from listing and registration on the BSE, the Company considered the costs and expenses attendant on maintaining the dual listing of its Security on the Nasdaq SmallCap Market and the BSE. Because a substantial portion of trading in the Security occurs on the Nasdaq SmallCap Market, the Company does not see any particular advantage in continuing the dual trading of the Security.

The Company has represented that it has complied with the rules of the BSE regarding the withdrawal of its Security from listing and registration on the BSE. By letter dated February 27, 1998, the BSE informed the Company that it would not object to the withdrawal of the Company's Security from listing and registration on the BSE.

The Company also has represented that its application shall have no effect upon the continued listing of the Security on the Nasdaq SmallCap Market. Furthermore, by reason of section 12(b) of the Act and the rules thereunder, the Company shall continue to be obligated to file reports under