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(5 U.S.C. 552(a))

Dated at Rockville, Maryland, this 4th day of June 1997.

For the Nuclear Regulatory Commission.

Joseph A. Murphy,

Director, Division of Regulatory Applications, Office of Nuclear Regulatory Research.

[FR Doc. 97-15696 Filed 6-13-97; 8:45 am]

BILLING CODE 7590-01-P

PRESIDENTIAL ADVISORY COMMITTEE ON GULF WAR VETERANS' ILLNESSES

Meeting

AGENCY: Presidential Advisory Committee on Gulf War Veterans' Illnesses.

ACTION: Notice of open meeting.

SUMMARY: This notice is hereby given to announce an open meeting of a panel of the Presidential Advisory Committee on Gulf War Veterans' Illnesses. The panel will discuss several issues relevant to the Committee's charter and will receive comment from members of the public.

DATES: July 29, 1997, 9:00 a.m.-4:30 p.m.; July 30, 8:30 a.m.-4:00 p.m.

PLACE: Hilton Buffalo, 120 Church Street, Buffalo, NY 14202.

SUPPLEMENTARY INFORMATION: The President established the Presidential Advisory Committee on Gulf War Veterans' Illnesses by Executive Order 12961, May 26, 1995, and extended its tenure by Executive Order 13034, January 30, 1997. The purpose of this Committee is to review and provide recommendations on the government's investigation of possible chemical and biological weapons exposure incidents during the Gulf War and on implementation of the Committee's prior recommendations. The Committee reports to the President through the Secretary of Defense, the Secretary of Health and Human Services, and the Secretary of Veterans Affairs. The Committee members have expertise relevant to the functions of the Committee and are appointed by the President from non-Federal sectors.

Tentative Agenda

Tuesday, July 29, 1997

9:00 a.m.

Call to order
Public comment
10:00 a.m.
Briefings related to implementation of *Final Report* recommendations
10:30 a.m.
Briefings related to chemical warfare agent exposure issues
11:15 a.m.
Break
11:30 a.m.
Briefings related to chemical warfare agent exposure issues
12:30 p.m.
Lunch
1:45 p.m.
Briefings related to chemical warfare agent exposure issues
4:30 p.m.
Meeting recessed

Wednesday, July 30, 1997

8:30 a.m.
Call to order
8:35 a.m.
Briefings related to implementation of *Final Report* recommendations
9:15 a.m.
Briefings related to chemical warfare agent exposure issues
10:30 a.m.
Break
10:45 a.m.
Briefings related to chemical warfare agent exposure issues
12:30 p.m.
Lunch
1:30 p.m.
Briefings related to chemical warfare agent exposures issues
3:30 p.m.
Committee and staff discussion: Next steps
4:00 p.m.
Meeting adjourned
A final agenda will be available at the meeting.

Public Participation

The meeting is open to the public. Members of the public who wish to make oral statements should contact the Committee at the address or telephone number listed below at least five business days prior to the meeting. Reasonable provisions will be made to include on the agenda presentations from individuals who have not yet had an opportunity to address the Committee. Priority will be given to Gulf War veterans whose accounts of firsthand experience with chemical and biological warfare agent detections previously have not been conveyed to the Committee. The panel chair is empowered to conduct the meeting in a fashion that will facilitate the orderly conduct of business. People who wish to file written statements with the Committee may do so at any time.

FOR FURTHER INFORMATION CONTACT: Nancy Rocha, Presidential Advisory Committee on Gulf War Veterans' Illnesses, 1411 K Street, N.W., suite 1000, Washington, DC 20005, Telephone: (202) 761-0066, Fax: (202) 761-0310.

Dated: June 10, 1997.

C.A. Bock,

Federal Register Liaison Officer, Presidential Advisory Committee on Gulf War Veterans' Illnesses.

[FR Doc. 97-15625 Filed 6-13-97; 8:45 am]

BILLING CODE 3610-76-M

SECURITIES AND EXCHANGE COMMISSION

[Release No. IC-22696; 811-5741]

AIM Strategic Income Fund, Inc.; Notice of Application

June 10, 1997.

AGENCY: Securities and Exchange Commission ("SEC").

ACTION: Notice of application for deregistration under the Investment Company Act of 1940 (the "Act").

APPLICANT: AIM Strategic Income Fund, Inc.

RELEVANT SECTION OF ACT: Order requested under section 8(f).

SUMMARY OF APPLICATION: Applicant seeks an order declaring that it has ceased to be an investment company.

FILING DATES: The application was filed on December 23, 1996, and amended on April 9, 1997.

HEARING OR NOTIFICATION OF HEARING: An order granting the application will be issued unless the SEC orders a hearing. Interested persons may request a hearing by writing to the SEC's Secretary and serving applicant with a copy of the request, personally or by mail. Hearing requests should be received by the SEC by 5:30 p.m. on July 7, 1997, and should be accompanied by proof of service on the applicant, in the form of an affidavit or, for lawyers, a certificate of service. Hearing requests should state the nature of the writer's interest, the reason for the request, and the issues contested. Persons may request notification of a hearing by writing to the SEC's Secretary.

ADDRESSES: Secretary, SEC, 450 Fifth Street, NW., Washington, DC 20549. Applicant, 11 Greenway Plaza, Suite 1919, Houston, Texas 77046.

FOR FURTHER INFORMATION CONTACT: H.R. Hallock, Jr., Special Counsel, at (202) 942-0564, or Mercer E. Bullard, Branch Chief, at (202) 942-0564 (Division of Investigation Management,

Office of Investment Company Regulation).

SUPPLEMENTARY INFORMATION: The following is a summary of the application. The complete application may be obtained for a fee from the SEC's Public Reference Branch.

Applicant's Representations

1. Applicant, a Maryland corporation, is a closed-end management investment company. Applicant registered under the Act and filed a registration statement on Form N-2 under section 8(b) of the Act on December 23, 1988. The registration statement was made effective and applicant commenced an initial public offering of its shares on March 23, 1989.

2. On March 12, 1996, applicant's board of directors (the "Board") approved an Agreement and Plan of Reorganization (the "Agreement") between applicant and AIM Funds Group ("AFG"), an open-end management investment company with multiple portfolios. The Agreement provided for the sale of applicant's assets to the AIM High Yield Fund (the "Acquiring Fund"), a portfolio of AFG, in exchange for shares of the Acquiring Fund (the "Reorganization"). Applicant and the Acquiring Fund have the same investment adviser, AIM Advisors, Inc., and accordingly may be deemed to be affiliated persons of one another. Applicant therefore relied on rule 17a-8 under the Act of effect the Reorganization.¹

3. As required by rule 17a-8, the Board, including each of applicant's directors who is not an "interested person" of applicant, found that the Reorganization was in applicant's best interests and would not dilute the interests of its existing shareholders. The Board determined that consummation of the Reorganization was in the best interests of applicant's shareholders because, among other things, it would eliminate the discount from net asset value at which applicant's shares had normally traded. Other important considerations in the Board's determination were that (a) applicant and the Acquiring Fund had a similar investment objective of seeking high current income, (b) the Acquiring Fund's effective advisory fee was lower than applicant's fee, (c) the Acquiring Fund's yield was higher than applicant's yield, and (d) applicant's

shareholders would be able to exchange their shares for shares of other funds in the AIM Family of Funds at net asset value.

4. At the time of the Reorganization, the Acquiring Fund had two classes of shares—Class A shares with a front-end sales charge and a 12b-1 fee and Class B shares with a deferred sales charge and a higher 12b-1 fee. The Agreement provided that applicant's shareholders would receive the number of Class A shares of the Acquiring Fund upon consummation of the Reorganization having an aggregate net asset value equal to the net value of applicant's assets transferred to the Acquiring Fund. The front-end charge normally associated with sales of the Acquiring Fund's Class A shares was waived. The Board deemed it to be in the best interest of applicant's shareholders to receive the Acquiring Fund's Class A shares at net asset value.

5. On or about June 7, 1996, a combined proxy statement/prospectus was distributed to applicant's shareholders. At the annual meeting of applicant's shareholders on July 19, 1996, a majority of shareholders voted for approval of the Agreement and consummation of the Reorganization.

6. As of July 26, 1996, the business day immediately preceding the Reorganization, applicant had 6,976,644 shares of common stock outstanding with an aggregate net asset value of \$69,521,407.14 or \$9.81 per share. On July 29, 1996, applicant transferred all of its assets to the Acquiring Fund and the Acquiring Fund assumed all of the liabilities of applicant. In addition, the Acquiring Fund issued directly to each of applicant's shareholders that number of the Acquiring Fund's Class A shares with an aggregate net asset value equal to the aggregate net asset value of his or her shares of applicant.

7. Expenses incurred in connection with the Reorganization included legal fees, accounting fees, proxy fees and proxy solicitation fees. Applicant paid all of such expenses, which amounted to \$144,930.39. Applicant did not pay any brokerage commissions in connection with the transfer of its assets to the Acquiring Fund.

8. As of the date of filing of the initial application applicant had no shareholders, assets, outstanding debt or expenses. Applicant is not a party to any litigation or administrative proceeding. Applicant is neither engaged, nor does it propose to engage, in any business activities other than those necessary for the winding-up of its affairs.

9. Applicant intends to file articles of dissolution with the State of Maryland.

For the SEC, by the Division of Investment Management, under delegated authority.

Margaret H. McFarland,
Deputy Secretary.

[FR Doc. 97-15714 Filed 6-13-97; 8:45 am]

BILLING CODE 8010-01-M

SECURITIES AND EXCHANGE COMMISSION

Sunshine Act Meeting

FEDERAL REGISTER CITATION OF PREVIOUS ANNOUNCEMENT: [62 FR 30911, June 5, 1997].

STATUS: Closed Meeting.

PLACE: 450 Fifth Street, NW., Washington, DC.

DATE PREVIOUSLY ANNOUNCED: June 5, 1997.

CHANGE IN THE MEETING: Correction/Deletion.

The following item, inadvertently cited for consideration at a closed meeting held on Wednesday, June 11, 1997, was considered in a closed meeting held on Monday, June 9, 1997, following the 10:00 a.m. open meeting:

Post oral argument discussion.

The following items were not considered at the closed meeting held on Wednesday, June 11, 1997: Opinions.

Commission Hunt, as duty officer, determined that Commission business required the above changes and that no earlier notice thereof was possible.

At times, changes in Commission priorities require alterations in the scheduling of meeting items. For further information and to ascertain what, if any, matters have been added, deleted or postponed, please contact:

The Office of the Secretary (202) 942-7070.

Dated: June 11, 1997.

Margart H. McFarland,
Deputy Secretary.

[FR Doc. 97-15837 Filed 6-12-97; 12:53 pm]

BILLING CODE 8010-01-M

SECURITIES AND EXCHANGE COMMISSION

Sunshine Act Meeting

Notice is hereby given, pursuant to the provisions of the Government in the Sunshine Act, Pub. L. 94-409, that the Securities and Exchange Commission will hold the following meetings during the week of June 16, 1997.

A closed meeting will be held on Monday, June 16, 1997, at 2:00 p.m. An open meeting will be held on Wednesday, June 18, 1997, at 10:00 a.m.

Commissioners, Counsel to the Commissioners, the Secretary to the

¹ Rule 17a-8 provides an exemption from section 17(a) of the Act for certain reorganizations among registered investment companies that may be affiliated persons, or affiliated persons of an affiliated person, solely by reason of having a common investment adviser, common directors, and/or common officers.