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BILLING CODE 1505-01-D

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**SECURITIES AND EXCHANGE  
COMMISSION**

[Release No. 34-38324; File No. SR-Amex-97-05]

**Self-Regulatory Organizations; Notice  
of Filing and Order Granting  
Accelerated Approval of Proposed  
Rule Change by the American Stock  
Exchange, Inc., Relating to the  
Disclaimer Provisions of Amex Rule  
902c**

*Correction*

In notice document 97-5028 beginning on 9224 page in the issue of Friday, February 28, 1997 make the following correction:

On page 9225, in the second column, under **V. CONCLUSION**, following the second paragraph insert the signature line "Margaret H. McFarland, Deputy Secretary."

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