

For the Nuclear Regulatory Commission.
 Brian K. Grimes,
*Acting Director, Division of Reactor Program
 Management, Office of Nuclear Reactor
 Regulation, U.S. Nuclear Regulatory
 Commission.*

For the Federal Emergency Management
 Agency.

Kay C Goss,
*Associate Director for Preparedness, Training,
 and Exercises Federal Emergency
 Management Agency.*

[FR Doc. 96-21726 Filed 8-23-96; 8:45 am]

BILLING CODE 7590-01-P

SECURITIES AND EXCHANGE COMMISSION

Submission for OMB Review; Comment Request

Upon Written Request, Copies Available
 From: Securities and Exchange
 Commission, Office of Filings and
 Information Services, Washington,
 DC 20549

Extension:

Rule 15c2-5

SEC File No. 270-195

OMB Control No. 3235-0198

Notice is hereby given that pursuant
 to the Paperwork Reduction Act of 1995
 (44 U.S.C. 3501 et seq.), the Securities
 and Exchange Commission
 ("Commission") has submitted to the
 Office of Management and Budget a
 request for approval of extension on the
 following rule:

Rule 15c2-5 prohibits a broker-dealer
 from arranging a loan for a customer to
 whom a security is sold unless, before
 the transaction is entered into, the
 broker-dealer first: (1) Delivers to the
 customer a written statement setting
 forth certain information about the
 specific arrangement being offered to
 him; (2) obtains from the customer
 sufficient information concerning his or
 her financial situation and needs so as
 to determine that the entire transaction
 is suitable for the customer; and (3)
 retains in his or her files a written
 statement setting forth the basis upon
 which the broker-dealer made such
 determination. The information
 required by the rule is necessary for the
 execution of the Commission's mandate
 under the Securities Exchange Act of
 1934 ("Exchange Act") to prevent
 fraudulent, manipulative, and deceptive
 acts and practices by broker-dealers.

There are approximately 50
 respondents that require an aggregate
 total of 600 hours to comply with the
 rule. Each of these approximately 50
 registered broker-dealers makes an
 estimated 6 annual responses, for an
 aggregate total of 300 responses per

year. Each response takes approximately
 2 hours to complete. Thus, the total
 compliance burden per year is 600
 burden hours. The approximate cost per
 hour is \$20, resulting in a total cost of
 compliance for the respondents of
 \$12,000 (600 hours @ \$20).

General comments regarding the
 estimated burden hours should be
 directed to the Desk Officer for the
 Securities and Exchange Commission at
 the address below. Any comments
 concerning the accuracy of the
 estimated average burden hours for
 compliance with Commission rules and
 forms should be directed to Michael E.
 Bartell, Associate Executive Director,
 Office of Information Technology,
 Securities and Exchange Commission,
 450 Fifth Street, N.W., Washington, D.C.
 20549 and Desk Officer for the
 Securities and Exchange Commission,
 Office of Information and Regulatory
 Affairs, Office of Management and
 Budget, Room 3208, New Executive
 Office Building, Washington, D.C.
 20503.

Dated: August 19, 1996.

Margaret H. McFarland,
Deputy Secretary.

[FR Doc. 96-21605 Filed 8-23-96; 8:45 am]

BILLING CODE 8010-01-M

[Release No. 35-26555]

Filings Under the Public Utility Holding Company Act of 1935, as amended ("Act")

August 16, 1996.

Notice is hereby given that the
 following filing(s) has/have been made
 with the Commission pursuant to
 provisions of the Act and rules
 promulgated thereunder. All interested
 persons are referred to the application(s)
 and/or declaration(s) for complete
 statements of the proposed
 transaction(s) summarized below. The
 application(s) and/or declaration(s) and
 any amendments thereto is/are available
 for public inspection through the
 Commission's Office of Public
 Reference.

Interested persons wishing to
 comment or request a hearing on the
 application(s) and/or declaration(s)
 should submit their views in writing by
 September 9, 1996, to the Secretary,
 Securities and Exchange Commission,
 Washington, DC 20549, and serve a
 copy on the relevant applicant(s) and/or
 declarant(s) at the address(es) specified
 below. Proof of service (by affidavit or,
 in case of an attorney at law, by
 certificate) should be filed with the
 request. Any request for hearing shall
 identify specifically the issues of fact or

law that are disputed. A person who so
 requests will be notified of any hearing,
 if ordered, and will receive a copy of
 any notice or order issued in the matter.
 After said date, the application(s) and/
 or declaration(s), as filed or as amended,
 may be granted and/or permitted to
 become effective.

Cinergy Corp., et al. (70-8881)

Notice of Proposal To Amend Articles
 of Incorporation and Acquire Stock of
 Utility Subsidiary Pursuant To Tender
 Offer; Order Authorizing Solicitation of
 Proxies

Cinergy Corp., a registered holding
 company, and its wholly-owned public-
 utility subsidiary company, The
 Cincinnati Gas & Electric Company
 ("CG&E"), both located at 139 East
 Fourth Street, Cincinnati, Ohio 45202,
 have filed an application-declaration
 under sections 6(a), 9(a), 10 and 12(e) of
 the Act, and rules 51, 52, 54, 62 and 65
 thereunder.

CG&E's amended articles of
 incorporation ("Articles") currently
 provide that, without the consent of the
 holders of not less than a majority of the
 total number of shares of preferred stock
 of all series then outstanding, CG&E
 shall not issue or assume any securities
 representing unsecured debt (other than
 for purposes of refunding outstanding
 unsecured indebtedness or redeeming or
 otherwise retiring outstanding shares of
 stock ranking prior to the preferred
 stock with respect to the payment of
 dividends or upon the dissolution,
 liquidation or winding up of CG&E) if,
 immediately after such issue or
 assumption, the total outstanding
 principal amount of all securities
 representing unsecured debt would
 exceed 20% of the aggregate of: (1) The
 total principal amount of all then
 outstanding secured debt of CG&E; and
 (2) the capital and surplus of CG&E, as
 stated on CG&E's books ("20%
 Limitation"). CG&E has outstanding
 89,663,086 shares of common stock,
 \$8.50 par value per share ("Common
 Stock"), all of which is held by Cinergy.
 CG&E's outstanding preferred stock, all
 of which is publicly held, consists of
 two million shares of cumulative
 preferred stock, par value \$100 per
 share ("Preferred Stock"), issued in four
 series (each a "Series").¹ The Common
 Stock and Preferred Stock of each Series
 are entitled to one vote per share.

¹ The four Series of Preferred Stock consist of a
 4% Series, of which 270,000 shares are outstanding,
 a 4¾% Series, of which 130,000 shares are
 outstanding; a 7¾% Series, of which 800,000
 shares are outstanding; and a 7⅞% Series, of which
 800,000 shares are outstanding.