

Attention: Mr. Francisco Sierra, Vice President—Treasury Banco General S.A., Panama  
 (Street address: Avenida Cuba y Calle 34, Panama City, Panama)  
 Telex No.: 2733 GENERAL PG  
 Telefax No.: 507/225-2868 (preferred communication)  
 Telephone Nos.: 507/227-0770 or 507/227-3200

Interested lenders should contact the Borrower as soon as possible and indicate their interest in providing financing for the housing Guaranty Program. Interested lenders should submit their bids to the Borrower's representative by *Tuesday, July 11, 1995, 12:00 noon Eastern Daylight Savings Time*. Bids should be open for a period of 48 hours from the bid closing date. Copies of all bids should be simultaneously sent to the following:

Mr. Michael C. Trott, Chief, General Development Office and Economics, USAID, Unit 0949, APO AA 34002, c/o American Embassy, Panama City, Panama (Street address: Plaza Regency 2nd Floor, Avenida Via Espana #1), Telefax No.: 507/264-0104 (preferred communication), Telephone No.: 507/263-6011 and

Mr. Ronald A. Carlson, Director, Regional Housing and Urban Development Office, Latin America, USAID/RHUDO/Guatemala, Guatemala City, Guatemala, Unit 3323, APO AA 34024, Telefax No.: 502/2-320-663, Telephone No.: 502/2-320-603

Mr. Charles Billand, Assistant Director, Mr. Peter Pirnie, Financial Advisor, Address: U.S. Agency for International Development, Office of Environment and Urban Programs, G/ENV/UP, Room 409, SA-18, Washington, D.C. 20523-1822, Telex No.: 892703 AID WSA, Telefax No.: 703/875-4384 or 875-4639 (preferred communication), Telephone No.: 703/875-4300 or 875-4510

For your information the Borrower is currently considering the following terms:

(1) *Amount*: U.S. \$7.0 million.

(2) *Term*: 30 years.

(3) *Grace Period*: Ten years grace on repayment of principal. (During grace period, semi-annual payments of interest only). If *variable* interest rate, repayment of principal to amortize in equal, semi-annual installments over the remaining 20-year life of the loan. If *fixed* interest rate, semi-annual level payments of principal and interest over the remaining 20-year life of the loan.

(4) *Interest Rate*: Alternatives of *fixed rate*, and *variable rate* are requested.

(a) *Fixed Interest Rate*: If rates are to be quoted based on a spread over an

index, the lender should use as its index a long bond, specifically the 7<sup>7</sup>/<sub>8</sub>% U.S. Treasury Bond due February 15, 2025. Such rate is to be set at the time of acceptance.

(b) *Variable Interest Rate*: To be based on the six-month British Bankers Association LIBOR, preferably with terms relating to the Borrower's right to convert to fixed. The rate should be adjusted weekly.

(5) *Prepayment*:

(a) Offers should include an option for prepayment and mention prepayment premiums, if any.

(6) *Fees*: Offers should specify the placement fees and other expenses, including USAID fees, Paying and Transfer Agent fees, and out of pocket expenses, etc. Lenders are requested to include all legal fees in their placement fee. Such fees and expenses shall be payable at closing from the proceeds of the loan.

(7) *Closing Date*: As early as practicable, but not to exceed 60 days from date of selection of lender.

Selection of investment bankers and/or lenders and the terms of the loan are initially subject to the individual discretion of the Borrower, and thereafter, subject to approval by USAID. Disbursements under the loan will be subject to certain conditions required of the Borrower by USAID as set forth in agreements between USAID and the Borrower.

The full repayment of the loans will be guaranteed by USAID. The USAID guaranty will be backed by the full faith and credit of the United States of America and will be issued pursuant to authority in Section 222 of the Foreign Assistance Act of 1961, as amended (the "Act").

Lenders eligible to receive the USAID guaranty are those specified in Section 238(c) of the Act. They are: (1) U.S. citizens; (2) domestic U.S. corporations, partnerships, or associations substantially beneficially owned by U.S. citizens; (3) foreign corporations whose share capital is at least 95 percent owned by U.S. citizens; and, (4) foreign partnerships or associations wholly owned by U.S. citizens.

To be eligible for the USAID guaranty, the loans must be repayable in full no later than the thirtieth anniversary of the disbursement of the principal amount thereof and the interest rates may be no higher than the maximum rate established from time to time by USAID.

Information as to the eligibility of investors and other aspects of the USAID housing guaranty program can be obtained from: Mr. Michael J. Lippe, Director, Office of Environment and

Urban Programs, U.S. Agency for International Development, Room 409, SA-18, Washington, DC 20523-1822, Fax Nos: 703/875-4384 or 875-4639, Telephone: 703/875-4300.

Dated: June 28, 1995.

**Michael G. Kitay,**

*Assistant General Counsel, Bureau for Global Programs, Field Support and Research, U.S. Agency for International Development.*

[FR Doc. 95-16361 Filed 6-30-95; 8:45 am]

BILLING CODE 6116-01-M

## INTERSTATE COMMERCE COMMISSION

[Finance Docket No. 32708]

### Chicago and North Western Railway Company—Trackage Rights Exemption—Wisconsin Central Limited

Wisconsin Central Limited (WC) has agreed to grant trackage rights to Chicago and North Western Railway Company (C&NW)<sup>1</sup> over portions of WC's lines between Wisconsin Central Milepost 48.85 and Wisconsin Central Milepost 50.2A, in Wisconsin Rapids, Wood County, WI. The proposed transaction will allow C&NW to facilitate economical and efficient operation of its traffic through the City of Wisconsin Rapids. The trackage rights were to become effective on or after June 21, 1995 and the transaction was scheduled to be consummated on or after June 30, 1995.

This notice is filed under 49 CFR 1180.2(d)(7). If the notice contains false or misleading information, the exemption is void *ab initio*. Petitions to revoke the exemption under 49 U.S.C. 10505(d) may be filed at any time. The filing of a petition to revoke will not automatically stay the transaction. Pleadings must be filed with the Commission and served on: Stuart F. Gassner, 165 North Canal St., Chicago, IL 60606-1551.

As a condition to the use of this exemption, any employees adversely affected by the trackage rights will be protected under *Norfolk and Western Ry. Co.—Trackage Rights—BN*, 354 I.C.C. 605 (1978), as modified in *Mendocino Coast Ry., Inc.—Lease and Operate*, 360 I.C.C. 653 (1980).

Decided: June 26, 1995.

<sup>1</sup> The acquisition of control of C&NW by Union Pacific Railroad, et al., was approved by the Commission in *Union Pacific Corporation, Union Pacific Railroad Company and Missouri Pacific Railroad Company—Control—Chicago and North Western Transportation Company and Chicago and North Western Railway Company*, Finance Docket No. 32133 (ICC served Mar. 7, 1995).

By the Commission, David M. Konschnik,  
Director, Office of Proceedings.

**Vernon A. Williams,**  
*Secretary.*

[FR Doc. 95-16268 Filed 6-30-95; 8:45 am]

BILLING CODE 7035-01-P

**[Finance Docket No. 32711 (Sub-No. 1)]**

**Ohio & Pennsylvania Railroad  
Company—Acquisition, Lease and  
Operation Exemption**

Ohio & Pennsylvania Railroad Company (OPRC), a noncarrier, has filed an amended verified notice<sup>1</sup> under 49 CFR part 1150, Subpart D—*Exempt Transactions* to: (1) lease from P&LE Properties, Inc., 39.24 miles of rail line between milepost 0.0, at Youngstown, OH, and milepost 35.7, at Darlington, PA, including short segments of line in Youngstown (1.9 miles) and Negley (1.0 mile), OH, and between Youngstown and Struthers, PA (0.64 mile); (2) purchase from Consolidated Rail Corporation (Conrail) a 0.26-mile segment of line between mileposts 0.96 and 1.22 in Youngstown; and (3) acquire incidental trackage rights over an approximately 8-mile line between Youngstown and Boardman, OH.<sup>2</sup> OPRC will transport local traffic and will interchange overhead traffic with CSX Transportation, Inc., or Conrail at Youngstown. The exemption was made effective on June 23, 1995, by decision served that day.

This proceeding is related to *Summit View Corporation—Continuance in Control Exemption—Ohio & Pennsylvania Railroad Company*, Finance Docket No. 32712, wherein Summit View Corporation filed a verified notice to continue to control OPRC upon its becoming a rail carrier.

If the amended verified notice contains false or misleading information, the exemption is void *ab initio*. Petitions to reopen the proceeding to revoke the exemption under 49 U.S.C. 10505(d) may be filed at any time. The filing of a petition to reopen will not stay the exemption's effectiveness. An original and 10 copies of all pleadings, referring to Finance Docket No. 32711 (Sub-No. 1), must be filed with the Office of the Secretary, Case Control Branch, Interstate Commerce Commission, Washington, DC 20423. In addition, a copy of each pleading must be served on Kelvin J.

<sup>1</sup> OPRC's original verified notice, filed in the lead docket, inadvertently omitted certain aspects of the involved transaction, necessitating a refiling.

<sup>2</sup> The transactions described in (2) and (3) will be accomplished by assignment of a contract between P&LW Railroad, Inc., and Conrail to OPRC for consideration.

Dowd, SLOVER & LOFTUS, 1224  
Seventeenth Street, N.W., Washington,  
DC 20036.

Decided: June 27, 1995.

By the Commission, David M. Konschnik,  
Director, Office of Proceedings.

**Vernon A. Williams,**  
*Secretary.*

[FR Doc. 95-16267 Filed 6-30-95; 8:45 am]

BILLING CODE 7035-01-P

**[Docket No. AB-3 (Sub-No. 124X)]**

**Missouri Pacific Railroad Company—  
Abandonment Exemption—in  
Johnson, Pulaski and Massac  
Counties, IL (Joppa Branch)**

Missouri Pacific Railroad Company (MP) has filed a notice of exemption under 49 CFR 1152 Subpart F—*Exempt Abandonments* to abandon a portion of rail line, known as the Joppa Branch, in Johnson, Pulaski and Massac Counties, IL. The trackage extends from milepost 339.70 near Vienna Junction to milepost 359.50 near Joppa, a total distance of approximately 19.80 miles.

MP has certified that: (1) No local traffic has moved over the line for at least 2 years; (2) there is no overhead traffic on the line; (3) no formal complaint filed by a user of rail service on the line (or by a State or local government entity acting on behalf of such user) regarding cessation of service over the line either is pending with the Commission or with any U.S. District Court or has been decided in favor of the complainant within the 2-year period; and (4) the requirements at 49 CFR 1105.7 (environmental reports), 49 CFR 1105.11 (transmittal letter), 49 CFR 1105.12 (newspaper publication), and 49 CFR 1152.50(d)(1) (notice to governmental agencies) have been met.

As a condition to use of this exemption, any employee adversely affected by the abandonment shall be protected under *Oregon Short Line R. Co.—Abandonment—Goshen*, 360 I.C.C. 91 (1979). To address whether this condition adequately protects affected employees, a petition for partial revocation under 49 U.S.C. 10505(d) must be filed.

Provided no formal expression of intent to file an offer of financial assistance (OFA) has been received, this exemption will be effective on August 2, 1995, unless stayed pending reconsideration. Petitions to stay that do not involve environmental issues,<sup>1</sup>

<sup>1</sup> A stay will be issued routinely by the Commission in those proceedings where an informed decision on environmental issues

formal expressions of intent to file an OFA under 49 CFR 1152.27(c)(2),<sup>2</sup> and trail use/rail banking requests under 49 CFR 1152.29<sup>3</sup> must be filed by July 13, 1995. Petitions to reopen or requests for public use conditions under 49 CFR 1152.28 must be filed by July 24, 1995, with: Office of the Secretary, Case Control Branch, Interstate Commerce Commission, Washington, DC 20423.

A copy of any pleading filed with the Commission should be sent to applicant's representative: Joseph D. Anthofer, 1416 Dodge St., #830, Omaha, NE 68179.

If the notice of exemption contains false or misleading information, the exemption is void *ab initio*.

MP has filed an environmental report which addresses the abandonment's effects, if any, on the environmental and historic resources. The Section of Environmental Analysis (SEA) will issue an environmental assessment (EA) by July 7, 1995. Interested persons may obtain a copy of the EA by writing to SEA (Room 3219, Interstate Commerce Commission, Washington, DC 20423) or by calling Elaine Kaiser, Chief of SEA, at (202) 927-6248. Comments on environmental and historic preservation matters must be filed within 15 days after the EA is available to the public.

Environmental, historic preservation, public use, or trail use/rail banking conditions will be imposed, where appropriate, in a subsequent decision.

Decided: June 26, 1995.

By the Commission, David M. Konschnik,  
Director, Office of Proceedings.

**Vernon A. Williams,**  
*Secretary.*

[FR Doc. 95-16266 Filed 6-30-95; 8:45 am]

BILLING CODE 7035-01-P

**[Docket No. AB-254 (Sub-No. 6X)]**

**Providence and Worcester Railroad  
Company—Abandonment Exemption—  
in New Haven, CT**

Providence and Worcester Railroad Company (P&W), has filed a notice of exemption under 49 CFR 1152 Subpart F—*Exempt Abandonments* to abandon

(whether raised by a party or by the Commission's Section of Environmental Analysis in its independent investigation) cannot be made prior to the effective date of the notice of exemption. See *Exemption of Out-of-Service Rail Lines*, 5 I.C.C.2d 377 (1989). Any entity seeking a stay on environmental concerns is encouraged to file its request as soon as possible in order to permit the Commission to review and act on the request before the effective date of this exemption.

<sup>2</sup> See *Exempt. of Rail Abandonment—Offers of Finan. Assist.*, 4 I.C.C.2d 164 (1987).

<sup>3</sup> The Commission will accept a late-filed trail use request as long as it retains jurisdiction to do so.