

### Notice of Meeting of the Investment and Services Policy Advisory Committee

**AGENCY:** Office of the United States Trade Representative.

**ACTION:** Notice that the February 13, 1995 meeting of the Investment and Services Policy Advisory Committee will be held from 10:00 a.m. to 2:00 p.m. The meeting will be closed to the public from 10:00 a.m. to 12:30 p.m. The meeting will be open to the public from 12:30 to 2:00 p.m.

**SUMMARY:** The investment and Services Policy Advisory Committee will hold a meeting on February 13, 1995 from 10:00 a.m. to 2:00 p.m. The meeting will include a review and discussion of current issues which influence U.S. trade policy. Pursuant to Section 2155(f)(2) of Title 19 of the United States Code, I have determined that this portion of the meeting will be concerned with matters the disclosure of which would seriously compromise the development by the United States Government of trade policy, priorities, negotiating objectives or bargaining positions with respect to the operation of any trade agreement and other matters arising in connection with the development, implementation and administration of the trade policy of the United States. The meeting will be open to the public and press from 10:00 a.m. to 12:30 p.m. when trade policy issues will be discussed. Attendance during this part of the meeting is for observation only. Individuals who are not members of the committee will not be invited to comment.

**DATES:** The meeting is scheduled for February 13, 1995, unless otherwise notified.

**ADDRESSES:** The meeting will be held at the Sheraton-Carlton Hotel located at 16th and K streets, NW., Washington, DC, unless otherwise notified.

**FOR FURTHER INFORMATION CONTACT:** Michaelle Burstin, Director of Public Liaison, Office of the United States Trade Representative, (202) 395-6120.

**Michael Kantor,**

*United States Trade Representative.*

[FR Doc. 95-2978 Filed 2-6-95; 8:45 am]

BILLING CODE 3190-01-M

### POSTAL RATE COMMISSION

#### Notice of Commission Visit

February 2, 1995.

Notice is hereby given that on February 7 and 8, 1995, members of the Commission and certain advisory staff

personnel will visit the mail processing facilities of the U.S. Postal Service in Tampa, Tarpon Springs, and Clearwater, Florida. Visits will also take place at Val-Pak Direct Marketing in Largo, Florida, and Time-Warner in Tampa, Florida. In addition, members of the Commission and certain advisory staff personnel will meet with representatives of Response Media in St. Petersburg, Florida.

A report of the visits will be on file in the Commission's Docket Room. For further information contact Margaret P. Crenshaw, Secretary of the Commission, at 202-789-6840.

**Margaret P. Crenshaw,**

*Secretary.*

[FR Doc. 95-2989 Filed 2-6-95; 8:45 am]

BILLING CODE 7710-FW-P

### SECURITIES AND EXCHANGE COMMISSION

[Release No. 33-7131]

#### Safe Harbor for Forward-Looking Statements

**AGENCY:** Securities and Exchange Commission.

**ACTION:** Publication of agenda for hearings.

**SUMMARY:** In Release No. 33-7101 (October 13, 1994) (the "Concept Release"), the Securities and Exchange Commission (the "Commission") announced that it would hold public hearings in Washington, DC concerning the safe harbor for forward-looking statements (set forth in Rule 175 under the Securities Act of 1933 (the "Securities Act"), Rule 3B-6 under the Securities Exchange Act of 1934 ("Exchange Act"), Rule 103A under the Public Utility Holding Company Act of 1935 (the "Public Utility Holding Company Act") and Rule 0-11 under the Trust Indenture Act of 1939 (the "Trust Indenture Act"). Also, in Release No. 33-7125 (December 22, 1994), the Commission announced that it would hold additional hearings on this topic in San Francisco, California. In connection with those hearings, the Commission is hereby publishing a tentative schedule of appearances and certain procedures that will be followed.

**DATES:** As noted in the foregoing releases, hearings will commence in Washington, DC on February 13, 1995 at 10:00 a.m. Hearings will commence in San Francisco, California on February 16, 1995 at 10:00 a.m.

**ADDRESSES:** The Washington, DC hearings will be held in Room 1C30 of the Commission's headquarters building

at 450 Fifth Street, NW., in Washington, DC 20549. The San Francisco, California hearings will be held in the California Public Utility Commission Auditorium, 505 Van Ness Avenue, San Francisco, California 94102. Three copies of the written text of the oral statement should be submitted to the Commission's headquarters, at the addressed listed above, at least five days in advance of each hearing.

**FOR FURTHER INFORMATION CONTACT:**

Kevin C. Bruce or Andrew A. Gerber, Attorney-Advisers in the Division of Corporation Finance or Amy Bowerman Freed, Deputy Chief Counsel, Division of Corporation Finance at (202) 942-2900.

**SUPPLEMENTARY INFORMATION:** The public hearings concern the effectiveness of the safe harbor for forward-looking statements, as set forth in Rule 175 under the Securities Act, Rule 3b-6 under the Exchange Act, Rule 103A under the Public Utility Holding Company Act and Rule 0-11 under the Trust Indenture Act. At the conclusion of these hearings, the Commission will determine whether it is necessary or appropriate in the public interest or for the protection of investors to propose amendments to its rules and regulations.

#### I. Introduction

As noted in the Concept Release, the Commission is interested in obtaining the views of the public on a variety of issues pertaining to the safe harbor. The Commission expects that each witness will deliver a brief statement. Following that testimony, members of the Commission and its staff may pose questions to each witness concerning his or her testimony as well as other matters raised in the Concept Release.

#### II. Schedule of Appearances

The Commission has designated Jonathan G. Katz, Secretary, as the hearing officer of the Commission. The Commission will issue orders designating additional hearing officers as necessary. The schedules of appearances for both hearings are presented below.

##### A. The Washington Hearings

Monday, February 13, 1995

10:00 am: Secretary Robert B. Reich—  
United States Department of Labor  
11:00 am:

##### Bespeaks Caution Proposal

Professor John C. Coffee, Jr.—  
Columbia University in the City of  
New York School of Law

##### Heightened Definition Proposal

Mr. James P. Melican—Chairman,