Centers for Medicare & Medicaid Services, HHS

§ 483.134 Evaluating whether an individual with mental illness requires specialized services (PASARR/MI).

(a) Purpose. The purpose of this section is to identify the minimum data needs and process requirements for the State mental health authority, which is responsible for determining whether or not the applicant or resident with MI, as defined in §483.102(b)(1) of this part, needs a specialized services program for mental illness as defined in §483.120.

(b) Data. Minimum data collected must include—

(1) Complete medical history;
(2) Review of all body systems;
§ 483.136 Evaluating whether an individual with mental retardation requires specialized services (PASARR/MR).

(a) Purpose. The purpose of this section is to identify the minimum data needs and process requirements for the State mental retardation authority to determine whether or not the applicant or resident with mental retardation, as defined in § 483.102(b)(3) of this part, needs a continuous specialized services program, which is analogous to active treatment, as defined in § 435.1010 of this chapter and § 483.440.

(b) Data. Minimum data collected must include the individual’s comprehensive history and physical examination results to identify the following information or, in the absence of data, must include information that permits a reviewer specifically to assess:

1. The individual’s medical problems;
2. The level of impact these problems have on the individual’s independent functioning;
3. All current medications used by the individual and the current response of the individual to any prescribed medications in the following drug groups:
   (i) Hypnotics,
   (ii) Antipsychotics (neuroleptics),
   (iii) Mood stabilizers and antidepressants,
   (iv) Antianxiety-sedative agents, and
   (v) Anti-Parkinson agents.
4. Self-monitoring of health status;
5. Self-administering and scheduling of medical treatments;
6. Self-monitoring of nutritional status;
7. Psychosocial evaluation;
8. Comprehensive psychiatric evaluation;
9. Comprehensive drug history;
10. Functional assessment;
11. Specific evaluation of the person’s neurological system in the areas of motor functioning, sensory functioning, gait, deep tendon reflexes, cranial nerves, and abnormal reflexes; and
12. In case of abnormal findings which are the basis for an NF placement, additional evaluations conducted by appropriate specialists.

(c) Personnel requirements. (1) If the history and physical examination are not performed by a physician, then a physician must review and concur with the conclusions.

(2) The State may designate the mental health professionals who are qualified—

(i) To perform the evaluations required under paragraph (b)(2)-(6) of this section including the—
   (A) Comprehensive drug history;
   (B) Psychosocial evaluation;
   (C) Comprehensive psychiatric evaluation;
   (D) Functional assessment; and
   (ii) To make the determination required in paragraph (d) of this section.

(d) Data interpretation. Based on the data compiled, a qualified mental health professional, as designated by the State, must validate the diagnosis of mental illness and determine whether a program of psychiatric specialized services is needed.

§ 483.136 Evaluating whether an individual with mental retardation requires specialized services (PASARR/MR).