

**§ 259.604 Form TH—Notification of reliance on temporary hardship exemption.**

Form TH shall be filed by any electronic filer who submits to the Commission, pursuant to a temporary hardship exemption, a document in paper format that otherwise would be required to be submitted electronically, as prescribed by rule 201(a) of Regulation S-T (§232.201(a) of this chapter).

[58 FR 15007, Mar. 18, 1993]

EDITORIAL NOTE: For FEDERAL REGISTER citations affecting Form TH, see the List of CFR Sections Affected, which appears in the Finding Aids section of the printed volume and on GPO Access.

**PART 260—GENERAL RULES AND REGULATIONS, TRUST INDENTURE ACT OF 1939**

TERMS USED IN THE RULES AND REGULATIONS

- Sec.
- 260.0-1 Application of definitions contained in the act.
- 260.0-2 Definitions of terms used in the rules and regulations.
- 260.0-3 Definition of “rules and regulations” as used in certain sections of the Act.
- 260.0-4 Sequential numbering of documents filed with the Commission.

OFFICE OF THE COMMISSION

- 260.0-5 Business hours of the Commission.
- 260.0-6 Nondisclosure of information obtained in the course of examinations and investigations.
- 260.0-7 Small entities for purposes of the Regulatory Flexibility Act.
- 260.0-11 Liability for certain statements by issuers.

RULES UNDER SECTION 303

- 260.3(4)-1 Definition of “commission from an underwriter or dealer not in excess of the usual and customary distributors’ or sellers’ commissions” in section 303(4), for certain transactions.
- 260.3(4)-2 Definition of “distribution” in section 303(4) for certain transactions.
- 260.3(4)-3 Definitions of “participates” and “participation” as used in section 303(4), in relation to certain transactions.

RULES UNDER SECTION 304

- 260.4a-1 Exempted securities under section 304(a)(8).
- 260.4a-2 Exempted securities under section 304(d).
- 260.4a-3 Exempted securities under section 304(a)(9).

- 260.4c-1 Form for applications under section 304(c).
- 260.4c-2 General requirements as to form and content of applications.
- 260.4c-3 Number of copies; filing; signatures; binding.
- 260.4c-4 Applications under section 304(c)(1).
- 260.4c-5 Applications under section 304(c)(2).
- 260.4d-7 Application for exemption from one or more provisions of the Act.
- 260.4d-8 Content.
- 260.4d-9 Exemption for Canadian Trust Indentures from Specified Provisions of the Act.
- 260.4d-10 Exemption for securities issued pursuant to §230.802 of this chapter.
- 260.4d-11T Temporary exemption for eligible credit default swaps offered and sold in reliance on Securities Act of 1933 Rule 239T (§230.239T).

RULES UNDER SECTION 305

- 260.5a-1 Forms for statements of eligibility and qualification.
- 260.5a-2 General requirements as to form and content of statements of eligibility and qualification.
- 260.5a-3 Number of copies; filing; signatures; binding.
- 260.5b-1 Application pursuant to section 305(b)(2) of the Trust Indenture Act for determining eligibility of a person designated as trustee for offerings on a delayed basis.
- 260.5b-2 General requirements as to form and content of applications.
- 260.5b-3 Number of copies—Filing—Signatures.

RULES UNDER SECTION 307

APPLICATIONS FOR QUALIFICATION OF INDENTURES

- 260.7a-1 Form for application.
- 260.7a-2 Powers of agent for service named in application.
- 260.7a-3 Number of copies; filing; signatures; binding.
- 260.7a-4 Calculation of time.
- 260.7a-5 Filing of amendments; number of copies.
- 260.7a-6 Telegraphic delaying amendments.
- 260.7a-7 Effective date of amendment filed under section 8(a) of the Securities Act with the consent of the Commission.
- 260.7a-8 Effective date of amendment filed under section 8(a) of the Securities Act pursuant to order of Commission.
- 260.7a-9 Delaying amendments.

GENERAL REQUIREMENTS AS TO FORM AND CONTENT OF APPLICATIONS, STATEMENTS AND REPORTS

GENERAL

- 260.7a-15 Scope of §§260.7a-15 to 260.7a-37.