§ 563g.19 Approval of the security.

Any securities of a savings association which are not exempt under this part and are offered or sold pursuant to an offering circular which becomes effective under this part, are deemed to be approved as to form and terms for purposes of § 563.3 of this chapter.


§ 563g.20 Form for securities sale report.

OFFICE OF THRIFT SUPERVISION, 1700 G STREET, NW., WASHINGTON, DC 20552

[Form G–12]

Securities Sale Report Pursuant to § 563g.12

OTS No. __________
Issuer’s Name: __________
Address: __________

If in organization, state the date of FDIC certification of insurance of accounts:
State the title, number, aggregate and per-unit offering price of the securities sold:

State the aggregate and per-unit dollar amounts of actual itemized offering expenses, discounts, commissions, and other fees:
State the aggregate and per-unit dollar amounts of the net proceeds raised:

Describe the use of proceeds. If unknown, provide reasonable estimates of the dollar amount allocated to each purpose for which the proceeds will be used:
State the number of purchasers of each class of securities sold and the number of owners of record of each class of the issuer’s equity securities at the close or termination of the offering:
For a non-public offering, also state the factual and legal grounds for the exemption claimed (attach additional pages if necessary): For a non-public offering, all offering materials used should be listed:

Person to Contact: __________
Telephone No.: __________

This issuer has duly caused this securities sale report to be signed on its behalf by the undersigned person.

Issuer: __________
Signature: __________
Name: __________
Title: __________

Instruction: Print the name and title of the signing representative under his or her signature. Ten copies of the securities sale report should be filed, including one copy manually signed, as required under 12 CFR 563g.5.

Attention

Intentional misstatements or omissions of fact constitute violations of Federal law (See 18 U.S.C. 1001 and 12 CFR 563.180(b)).

§ 563g.21 Filing of copies of offering circulars in certain exempt offerings.

A copy of the offering circular, or similar document, if any, used in connection with an offering exempt from the offering circular requirement of § 563g.2 by reason of § 563g.3(e) or § 563g.4 of this part shall be mailed to the Office within 30 days after the first sale of such securities. Such copy of the offering circular, or similar document, is solely for the information of the Office and shall not be deemed to be “filed” with the Office pursuant to § 563g.2 of this part. The mailing to the Office of such offering circular, or similar document, shall not be a pre-condition of the applicable exemption from the offering circular requirements of § 563g.2 of this part.

PART 564—APPRAISALS

Sec. 564.1 Authority, purpose, and scope.

564.2 Definitions.

564.3 Appraisals required; transactions requiring a State certified or licensed appraiser.

564.4 Minimum appraisal standards.

564.5 Appraiser independence.

564.6 Professional association membership; competency.

564.7 Enforcement.

564.8 Appraisal policies and practices of savings associations and subsidiaries.

AUTHORITY: 12 U.S.C. 1462, 1462a, 1463, 1464, 1828(m), 3331 et seq.

§ 564.1 Authority, purpose, and scope.


(b) Purpose and scope. (1) Title XI provides protection for federal financial