

SOCIAL SECURITY ADMINISTRATION

Federal Funds

PAYMENT TO LIMITATION ON ADMINISTRATIVE EXPENSES

Program and Financing (in millions of dollars)

Identification code 028-0419-0-1-651	2023 actual	2024 est.	2025 est.
Change in obligated balance:			
Unpaid obligations:			
3000 Unpaid obligations, brought forward, Oct 1	22	22	.....
3020 Outlays (gross) .....	.....	-22	.....
3050 Unpaid obligations, end of year	22	.....	.....
Memorandum (non-add) entries:			
3100 Obligated balance, start of year	22	22	.....
3200 Obligated balance, end of year	22	.....	.....
Budget authority and outlays, net:			
Mandatory:			
Outlays, gross:			
4101 Outlays from mandatory balances .....	.....	22	.....
4180 Budget authority, net (total) .....	.....	.....	.....
4190 Outlays, net (total) .....	.....	22	.....

PAYMENTS TO SOCIAL SECURITY TRUST FUNDS

For payment to the Federal Old-Age and Survivors Insurance Trust Fund and the Federal Disability Insurance Trust Fund, as provided under sections 201(m) and 1131(b)(2) of the Social Security Act, \$15,000,000.

Note.—A full-year 2024 appropriation for this account was not enacted at the time the Budget was prepared; therefore, the Budget assumes this account is operating under the Continuing Appropriations Act, 2024 and Other Extensions Act (Division A of Public Law 118-15, as amended). The amounts included for 2024 reflect the annualized level provided by the continuing resolution.

Program and Financing (in millions of dollars)

Identification code 028-0404-0-1-651	2023 actual	2024 est.	2025 est.
Obligations by program activity:			
0001 Taxation of benefits	50,786	55,885	60,859
0002 Other	16	21	25
0900 Total new obligations, unexpired accounts	50,802	55,906	60,884
Budgetary resources:			
Unobligated balance:			
1000 Unobligated balance brought forward, Oct 1	13	13	13
1200 Appropriation	50,807	55,906	60,884
1930 Total budgetary resources available	50,820	55,919	60,897
Memorandum (non-add) entries:			
1940 Unobligated balance expiring	-5	.....	.....
1941 Unexpired unobligated balance, end of year	13	13	13
Change in obligated balance:			
Unpaid obligations:			
3000 Unpaid obligations, brought forward, Oct 1	1	2	2
3010 New obligations, unexpired accounts	50,802	55,906	60,884
3020 Outlays (gross)	-50,801	-55,906	-60,884
3050 Unpaid obligations, end of year	2	2	2
Memorandum (non-add) entries:			
3100 Obligated balance, start of year	1	2	2
3200 Obligated balance, end of year	2	2	2
Budget authority and outlays, net:			
Mandatory:			
4090 Budget authority, gross	50,807	55,906	60,884
4100 Outlays, gross:			
4110 Outlays from new mandatory authority	50,800	55,904	60,884
4101 Outlays from mandatory balances	1	2	.....
4110 Outlays, gross (total)	50,801	55,906	60,884
4180 Budget authority, net (total)	50,807	55,906	60,884
4190 Outlays, net (total)	50,801	55,906	60,884

This general fund appropriation reimburses the Social Security trust funds annually for 1) pension reform and 2) interest on unnegotiated checks. Amounts appropriated to this account as permanent indefinite authority include receipts from Federal income taxation of Social Security benefits.

Object Classification (in millions of dollars)

Identification code 028-0404-0-1-651	2023 actual	2024 est.	2025 est.
Direct obligations:			
25.2 Other services from non-Federal sources	16	21	25
94.0 Financial transfers	50,786	55,885	60,859
99.9 Total new obligations, unexpired accounts	50,802	55,906	60,884

ADMINISTRATIVE COSTS, THE MEDICARE IMPROVEMENTS FOR PATIENTS AND PROVIDERS ACT

Program and Financing (in millions of dollars)

Identification code 028-0415-0-1-571	2023 actual	2024 est.	2025 est.
Budgetary resources:			
Unobligated balance:			
1000 Unobligated balance brought forward, Oct 1	15	15	15
1930 Total budgetary resources available	15	15	15
Memorandum (non-add) entries:			
1941 Unexpired unobligated balance, end of year	15	15	15
Change in obligated balance:			
Unpaid obligations:			
3000 Unpaid obligations, brought forward, Oct 1	11	11	5
3020 Outlays (gross) .....	.....	-6	.....
3050 Unpaid obligations, end of year	11	5	.....
Memorandum (non-add) entries:			
3100 Obligated balance, start of year	11	11	5
3200 Obligated balance, end of year	11	5	.....
Budget authority and outlays, net:			
Mandatory:			
4101 Outlays from mandatory balances .....	.....	6	5
4180 Budget authority, net (total) .....	.....	6	5
4190 Outlays, net (total) .....	.....	6	5

Public Law 110-275 requires the Social Security Administration to transmit identity and financial data used to determine eligibility and the amount of Extra Help (also known as low-income subsidy) from the application process to the Medicaid State agency to initiate an application for the Medicare Savings Program. As of 2011, new funding for this program comes from a reimbursable agreement with the Centers for Medicare and Medicaid Services and this funding is reflected within the Limitation on Administrative Expenses account.

ADMINISTRATIVE EXPENSES, CHILDREN'S HEALTH INSURANCE PROGRAM

Program and Financing (in millions of dollars)

Identification code 028-0416-0-1-551	2023 actual	2024 est.	2025 est.
Budgetary resources:			
Unobligated balance:			
1000 Unobligated balance brought forward, Oct 1	2	2	2
1930 Total budgetary resources available	2	2	2
Memorandum (non-add) entries:			
1941 Unexpired unobligated balance, end of year	2	2	2
4180 Budget authority, net (total) .....	.....	.....	.....
4190 Outlays, net (total) .....	.....	.....	.....

Public Law 111-3 provides assistance for states to insure low-income children who are not eligible for Medicaid whose parent(s) or guardian(s) cannot afford private insurance.

SUPPLEMENTAL SECURITY INCOME PROGRAM

For carrying out titles XI and XVI of the Social Security Act, section 401 of Public Law 92-603, section 212 of Public Law 93-66, as amended, and section 405 of Public Law 95-216, including

SUPPLEMENTAL SECURITY INCOME PROGRAM—Continued

payment to the Social Security trust funds for administrative expenses incurred pursuant to section 201(g)(1) of the Social Security Act, \$46,555,635,000, to remain available until expended: Provided, That any portion of the funds provided to a State in the current fiscal year and not obligated by the State during that year shall be returned to the Treasury: Provided further, That not more than \$91,000,000 shall be available for research and demonstrations under sections 1110, 1115, and 1144 of the Social Security Act, and remain available through September 30, 2027.

For making, after June 15 of the current fiscal year, benefit payments to individuals under title XVI of the Social Security Act, for unanticipated costs incurred for the current fiscal year, such sums as may be necessary.

For making benefit payments under title XVI of the Social Security Act for the first quarter of fiscal year 2026, \$22,100,000,000, to remain available until expended.

Note.—A full-year 2024 appropriation for this account was not enacted at the time the Budget was prepared; therefore, the Budget assumes this account is operating under the Continuing Appropriations Act, 2024 and Other Extensions Act (Division A of Public Law 118-15, as amended). The amounts included for 2024 reflect the annualized level provided by the continuing resolution.

Program and Financing (in millions of dollars)

Identification code 028-0406-0-1-609 2023 actual 2024 est. 2025 est.

Obligations by program activity:			
0001 Supplemental Security Income Program (Direct)	63,973	60,671	66,693
0002 Program Integrity	1,436	1,501	1,559
0799 Total direct obligations	65,409	62,172	68,252
0801 State supplementation payments	3,123	3,140	3,475
0809 Reimbursable program activities, subtotal	3,123	3,140	3,475
0900 Total new obligations, unexpired accounts	68,532	65,312	71,727

Budgetary resources:			
Unobligated balance:			
1000 Unobligated balance brought forward, Oct 1	4,641	3,807	6,087
1001 Discretionary unobligated balance brought fwd, Oct 1	2,375	.....	.....
1021 Recoveries of prior year unpaid obligations	371	.....	.....
1070 Unobligated balance (total)	5,012	3,807	6,087
Budget authority:			
Appropriations, discretionary:			
1100 Appropriation	4,848	4,601	4,997
Appropriations, mandatory:			
1200 Appropriation	43,761	43,808	41,455
Advance appropriations, mandatory:			
1270 Advance appropriation	15,600	15,800	21,700
Spending authority from offsetting collections, mandatory:			
1800 Collected	3,118	3,383	3,481
1900 Budget authority (total)	67,327	67,592	71,633
1930 Total budgetary resources available	72,339	71,399	77,720
Memorandum (non-add) entries:			
1941 Unexpired unobligated balance, end of year	3,807	6,087	5,993

Change in obligated balance:			
Unpaid obligations:			
3000 Unpaid obligations, brought forward, Oct 1	3,086	3,539	3,601
3010 New obligations, unexpired accounts	68,532	65,312	71,727
3020 Outlays (gross)	-67,706	-65,250	-71,668
3040 Recoveries of prior year unpaid obligations, unexpired	-371	.....	.....
3041 Recoveries of prior year unpaid obligations, expired	-2	.....	.....
3050 Unpaid obligations, end of year	3,539	3,601	3,660
Memorandum (non-add) entries:			
3100 Obligated balance, start of year	3,086	3,539	3,601
3200 Obligated balance, end of year	3,539	3,601	3,660

Budget authority and outlays, net:			
Discretionary:			
4000 Budget authority, gross	4,848	4,601	4,997
4010 Outlays, gross:			
4010 Outlays from new discretionary authority	1,788	3,858	4,185
4011 Outlays from discretionary balances	2,620	847	830
4020 Outlays, gross (total)	4,408	4,705	5,015
Mandatory:			
4090 Budget authority, gross	62,479	62,991	66,636
4100 Outlays, gross:			
4100 Outlays from new mandatory authority	61,030	57,853	63,147
4101 Outlays from mandatory balances	2,268	2,692	3,506
4110 Outlays, gross (total)	63,298	60,545	66,653
Offsets against gross budget authority and outlays:			
Offsetting collections (collected) from:			
4123 Non-Federal sources	-3,118	-3,383	-3,481
4180 Budget authority, net (total)	64,209	64,209	68,152

4190 Outlays, net (total)

64,588 61,867 68,187

Summary of Budget Authority and Outlays (in millions of dollars)

	2023 actual	2024 est.	2025 est.
Enacted/requested:			
Budget Authority	64,209	64,209	68,152
Outlays	64,588	61,867	68,187
Amounts included in the adjusted baseline:			
Budget Authority .....	.....	.....	104
Outlays .....	.....	.....	104
Legislative proposal, subject to PAYGO:			
Budget Authority .....	.....	.....	82
Outlays .....	.....	.....	82
Total:			
Budget Authority	64,209	64,209	68,338
Outlays	64,588	61,867	68,373

Title XVI of the Social Security Act established a Supplemental Security Income (SSI) program to provide monthly cash benefits as a federally guaranteed minimum income for low-income individuals who are aged, blind, or disabled. A portion of these funds may be used to fund research and demonstration projects.

Object Classification (in millions of dollars)

Identification code 028-0406-0-1-609	2023 actual	2024 est.	2025 est.
Direct obligations:			
25.3 Administrative Expenses	3,325	3,161	3,419
25.3 Beneficiary Services	137	163	167
25.3 Program Integrity (Base)	221	242	265
25.3 Program Integrity (Adjustment)	1,215	1,259	1,294
41.0 Federal benefits	60,418	57,235	63,004
41.0 Research	93	112	103
99.0 Direct obligations	65,409	62,172	68,252
99.0 Reimbursable obligations	3,123	3,140	3,475
99.9 Total new obligations, unexpired accounts	68,532	65,312	71,727

SUPPLEMENTAL SECURITY INCOME PROGRAM

(Amounts included in the adjusted baseline)

Program and Financing (in millions of dollars)

Identification code 028-0406-7-1-609	2023 actual	2024 est.	2025 est.
Obligations by program activity:			
0001 Supplemental Security Income Program (Direct)	104
0799 Total direct obligations	104
0900 Total new obligations, unexpired accounts (object class 41.0)	104

Budgetary resources:

Budget authority:			
Appropriations, mandatory:			
1200 Appropriation .....	.....	.....	104
1900 Budget authority (total) .....	.....	.....	104
1930 Total budgetary resources available .....	.....	.....	104

Change in obligated balance:

Unpaid obligations:			
3010 New obligations, unexpired accounts .....	.....	.....	104
3020 Outlays (gross) .....	.....	.....	-104

Budget authority and outlays, net:

Mandatory:			
4090 Budget authority, gross .....	.....	.....	104
4100 Outlays from new mandatory authority .....	.....	.....	104
4180 Budget authority, net (total) .....	.....	.....	104
4190 Outlays, net (total) .....	.....	.....	104

This schedule reflects the effects resulting from continuing dedicated program integrity discretionary investments. Please refer to the narrative in the Limitation on Administrative Expenses account for more information.

SUPPLEMENTAL SECURITY INCOME PROGRAM
(Legislative proposal, subject to PAYGO)

Program and Financing (in millions of dollars)

Identification code 028-0406-4-1-609	2023 actual	2024 est.	2025 est.
Obligations by program activity:			
0001 Supplemental Security Income Program (Direct)	82
0900 Total new obligations, unexpired accounts (object class 41.0)	82
Budgetary resources:			
Budget authority:			
Appropriations, mandatory:			
1200 Appropriation	82
1930 Total budgetary resources available	82
Change in obligated balance:			
Unpaid obligations:			
3010 New obligations, unexpired accounts	82
3020 Outlays (gross)	-82
Budget authority and outlays, net:			
Mandatory:			
4090 Budget authority, gross	82
Outlays, gross:			
4100 Outlays from new mandatory authority	82
4180 Budget authority, net (total)	82
4190 Outlays, net (total)	82

The Budget includes proposals to extend SSI eligibility to individuals receiving Afghan Special Immigrant Visas, special immigrant juveniles and reunified families, and Compact of Free Association migrants living in the United States. Please see the respective Departments of State, Health and Human Services, and Interior sections for additional information.

SPECIAL BENEFITS FOR CERTAIN WORLD WAR II VETERANS

Special and Trust Fund Receipts (in millions of dollars)

Identification code 028-0401-0-1-701	2023 actual	2024 est.	2025 est.
0100 Balance, start of year	3	3	3
2000 Total: Balances and receipts	3	3	3
5099 Balance, end of year	3	3	3

Public Law 106-169 established a benefit program for certain individuals who are at least 65 years old; were in the United States military forces, including veterans of the Filipino Army and Filipino Scouts, during World War II; and who were eligible for SSI for the month of December 1999. To receive this benefit, these individuals must reside outside the United States and meet other requirements for eligibility.

OFFICE OF INSPECTOR GENERAL
(INCLUDING TRANSFER OF FUNDS)

For expenses necessary for the Office of Inspector General in carrying out the provisions of the Inspector General Act of 1978, \$34,000,000, together with not to exceed \$87,254,000, to be transferred and expended as authorized by section 201(g)(1) of the Social Security Act from the Federal Old-Age and Survivors Insurance Trust Fund and the Federal Disability Insurance Trust Fund: Provided, That \$2,000,000 shall remain available until expended for information technology modernization, including related hardware and software infrastructure and equipment, and for administrative expenses directly associated with information technology modernization.

In addition, an amount not to exceed 3 percent of the total provided in this appropriation may be transferred from the "Social Security Administration—Limitation on Administrative Expenses", to be merged with this account, to be available for the time and purposes for which this account is available: Provided, That notice of such transfers shall be transmitted to the Committees on Appropriations of the House of Representatives and the Senate at least 15 days in advance of any transfer.

Note.—A full-year 2024 appropriation for this account was not enacted at the time the Budget was prepared; therefore, the Budget assumes this account is operating under the Continuing Appropriations Act, 2024 and Other Extensions Act (Division A of Public Law 118-15, as amended). The amounts included for 2024 reflect the annualized level provided by the continuing resolution.

Program and Financing (in millions of dollars)

Identification code 028-0400-0-1-600	2023 actual	2024 est.	2025 est.
Obligations by program activity:			
0001 Office of Inspector General (Direct)	129	132	141
Budgetary resources:			
Unobligated balance:			
1000 Unobligated balance brought forward, Oct 1	3	3	1
Budget authority:			
Appropriations, discretionary:			
1100 Appropriation	32	32	34
Spending authority from offsetting collections, discretionary:			
1700 Collected	95	83	87
1700 Collected .....	.....	15	20
1701 Change in uncollected payments, Federal sources	3	.....	.....
Spending auth from offsetting collections, disc (total)	98	98	107
1900 Budget authority (total)	130	130	141
1930 Total budgetary resources available	133	133	142
Memorandum (non-add) entries:			
1940 Unobligated balance expiring	-1	.....	.....
1941 Unexpired unobligated balance, end of year	3	1	1
Change in obligated balance:			
Unpaid obligations:			
3000 Unpaid obligations, brought forward, Oct 1	16	17	16
3010 New obligations, unexpired accounts	129	132	141
3011 Obligations ("upward adjustments"), expired accounts	1	.....	.....
3020 Outlays (gross)	-128	-133	-140
3041 Recoveries of prior year unpaid obligations, expired	-1	.....	.....
3050 Unpaid obligations, end of year	17	16	17
Uncollected payments:			
3060 Uncollected pymts, Fed sources, brought forward, Oct 1	-14	-8	-8
3070 Change in uncollected pymts, Fed sources, unexpired	-3	.....	.....
3071 Change in uncollected pymts, Fed sources, expired	9	.....	.....
3090 Uncollected pymts, Fed sources, end of year	-8	-8	-8
Memorandum (non-add) entries:			
3100 Obligated balance, start of year	2	9	8
3200 Obligated balance, end of year	9	8	9
Budget authority and outlays, net:			
Discretionary:			
4000 Budget authority, gross	130	130	141
Outlays, gross:			
4010 Outlays from new discretionary authority	114	117	127
4011 Outlays from discretionary balances	14	16	13
4020 Outlays, gross (total)	128	133	140
Offsets against gross budget authority and outlays:			
Offsetting collections (collected) from:			
4030 Federal sources	-103	-98	-107
Additional offsets against gross budget authority only:			
4050 Change in uncollected pymts, Fed sources, unexpired	-3	.....	.....
4052 Offsetting collections credited to expired accounts	8	.....	.....
4060 Additional offsets against budget authority only (total)	5	.....	.....
4070 Budget authority, net (discretionary)	32	32	34
4080 Outlays, net (discretionary)	25	35	33
4180 Budget authority, net (total)	32	32	34
4190 Outlays, net (total)	25	35	33
The Office of Inspector General conducts independent audits, evaluations, and investigations to identify and prevent fraud, waste, abuse, and mismanagement of Social Security Administration programs and operations.			
Object Classification (in millions of dollars)			
Identification code 028-0400-0-1-600	2023 actual	2024 est.	2025 est.
Direct obligations:			
11.1 Personnel compensation: Full-time permanent	76	82	89
12.1 Civilian personnel benefits	34	32	34
21.0 Travel and transportation of persons	2	3	3
23.1 Rental payments to GSA	4	4	4
25.1 Guard Services	1	1	1
25.2 Other services from non-Federal sources	4	5	5
25.3 Other goods and services from Federal sources	2	2	2
25.6 Training	1	1	1
25.7 Operation and maintenance of equipment .....	.....	1	1
31.0 Equipment	3	1	1
32.0 Land and structures	2	.....	.....

OFFICE OF INSPECTOR GENERAL—Continued

Object Classification—Continued

Identification code 028-0400-0-1-600		2023 actual	2024 est.	2025 est.
99.0	Direct obligations	129	132	141
99.9	Total new obligations, unexpired accounts	129	132	141

Employment Summary

Identification code 028-0400-0-1-600		2023 actual	2024 est.	2025 est.
1001	Direct civilian full-time equivalent employment	500	517	531

ADMINISTRATIVE EXPENSES, RECOVERY ACT

Public Law 111-5 provided funding to process disability and retirement work, to replace the National Computer Center, and to administer \$250 economic recovery payments to eligible Social Security and Supplemental Security Income beneficiaries. The funds for administering the \$250 economic recovery payments were obligated by the end of the first quarter of 2011, as payments ended on December 31, 2010. All obligations since 2012 are for the replacement of the National Computer Center. SSA received a Presidential Waiver on December 28, 2012, allowing the agency to retain and continue to obligate funds appropriated for expenses of the replacement of the National Computer Center.

NATIONAL PAID FAMILY AND MEDICAL LEAVE

(Legislative proposal, subject to PAYGO)

Program and Financing (in millions of dollars)

Identification code 028-0410-4-1-609		2023 actual	2024 est.	2025 est.
Obligations by program activity:				
0001	Benefits and administrative funding	.....	.....	2,000
0900	Total new obligations, unexpired accounts (object class 92.0)	.....	.....	2,000

Budgetary resources:

Budget authority:			
Appropriations, mandatory:			
1200	Appropriation	.....	2,000
1930	Total budgetary resources available	.....	2,000

Change in obligated balance:

Unpaid obligations:			
3010	New obligations, unexpired accounts	.....	2,000
3020	Outlays (gross)	.....	-2,000

Budget authority and outlays, net:

Mandatory:			
4090	Budget authority, gross	.....	2,000
Outlays, gross:			
4100	Outlays from new mandatory authority	.....	2,000
4180	Budget authority, net (total)	.....	2,000
4190	Outlays, net (total)	.....	2,000

The Budget proposes to establish a national, comprehensive paid family and medical leave program administered by SSA. The program would: provide workers with progressive, partial wage replacement to take time off for family and medical reasons; include robust administrative funding; and use an inclusive family definition. The Budget would provide up to 12 weeks of leave to allow eligible workers to take time off to: care for and bond with a new child; care for a seriously ill loved one; heal from their own serious illness; address circumstances arising from a loved one's military deployment; or find safety from domestic violence, dating violence, sexual assault, or stalking (safe leave). The Budget would also provide up to three days to grieve the death of a loved one.

STATE SUPPLEMENTAL FEES

Special and Trust Fund Receipts (in millions of dollars)

Identification code 028-5419-0-2-609		2023 actual	2024 est.	2025 est.
0100	Balance, start of year	9	21	28

Receipts:

Current law:				
1130	State Supplemental Fees, SSI	.....	152	147
Total: Balances and receipts				
2000		161	168	198
Appropriations:				
2101	Current law:			
	State Supplemental Fees	.....	-140	-140
5099	Balance, end of year	.....	21	28

Program and Financing (in millions of dollars)

Identification code 028-5419-0-2-609		2023 actual	2024 est.	2025 est.
Obligations by program activity:				
0001	State Supplement Fees (Direct)	.....	140	140
0900	Total new obligations, unexpired accounts (object class 25.3)	.....	140	140

Budgetary resources:

Budget authority:				
Appropriations, discretionary:				
1101	Appropriation (special or trust)	.....	140	140
1930	Total budgetary resources available	.....	140	140

Change in obligated balance:

Unpaid obligations:				
3010	New obligations, unexpired accounts	.....	140	140
3020	Outlays (gross)	.....	-140	-140

Budget authority and outlays, net:

Discretionary:				
4000	Budget authority, gross	.....	140	140
	Outlays, gross:			
4010	Outlays from new discretionary authority	.....	140	140
4180	Budget authority, net (total)	.....	140	140
4190	Outlays, net (total)	.....	140	140

The Social Security Administration collects a fee from States for costs related to administering Supplemental Security Income State supplementary payments on behalf of States. A portion of these fees is used to fund some of SSA's administrative costs.

Trust Funds

FEDERAL OLD-AGE AND SURVIVORS INSURANCE TRUST FUND

Special and Trust Fund Receipts (in millions of dollars)

Identification code 028-8006-0-7-651		2023 actual	2024 est.	2025 est.
0100	Balance, start of year	2,618,781	2,556,516	2,445,913
Receipts:				
1110	FOASI, Transfers from General Fund (FICA Taxes)	973,798	1,008,508	1,043,107
1110	FOASI, Transfers from General Fund (SECA Taxes)	46,644	57,373	60,872
1110	FOASI, Refunds	.....	-5,729	-5,926
1130	FOASI, Non-Attorney Fees	.....	1	1
1130	FOASI, Attorney Fees	1	1	1
1130	FOASI, Tax Refund Offset	2	.....	1
1140	FOASI, Federal Employer Contributions (FICA Taxes)	18,533	19,758	20,715
1140	FOASI, Interest Received by Trust Funds	63,267	63,654	62,870
1140	FOASI, Federal Payments to the FOASI Trust Fund	49,957	54,331	59,156
1199	Total current law receipts	1,152,202	1,197,897	1,240,796
Proposed:				
1210	FOASI, Transfers from General Fund (FICA Taxes)	.....	-130	-114
1999	Total receipts	1,152,202	1,197,767	1,240,682
2000	Total: Balances and receipts	3,770,983	3,754,283	3,686,595
Appropriations:				
2101	Current law:			
	Federal Old-age and Survivors Insurance Trust Fund	.....	-3,435	-3,651
2101	Federal Old-age and Survivors Insurance Trust Fund	.....	-1,148,773	-1,194,176
2103	Federal Old-age and Survivors Insurance Trust Fund	.....	-62,155	-110,543
2199	Total current law appropriations	1,214,363	-1,308,370	-1,393,363
Proposed:				
2201	Federal Old-age and Survivors Insurance Trust Fund	.....	130	118
2203	Federal Old-age and Survivors Insurance Trust Fund	.....	-130	-118
2299	Total proposed appropriations	.....	.....	.....
2999	Total appropriations	-1,214,363	-1,308,370	-1,393,363
Special and trust fund receipts returned:				
3010	Federal Old-age and Survivors Insurance Trust Fund	12	.....	.....

3098	Federal Old-age and Survivors Insurance Trust Fund	-330	.....	.....
5098	Reconciliation adjustment	214	.....	.....
5099	Balance, end of year	2,556,516	2,445,913	2,293,232

Program and Financing (in millions of dollars)

Identification code 028-8006-0-7-651	2023 actual	2024 est.	2025 est.
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Obligations by program activity:				
0001	Federal Old-age and Survivors Insurance Trust Fund (Direct)	1,214,722	1,308,440	1,393,415

Budgetary resources:				
Unobligated balance:				
1012	Unobligated balance transfers between expired and unexpired accounts	70	52	
1021	Recoveries of prior year unpaid obligations	12	.....
1026	Adjustment for change in allocation of trust fund limitation or foreign exchange valuation	330	.....
1030	Other balances withdrawn to special or trust funds	-12	.....
1033	Recoveries of prior year paid obligations	29	.....
1070	Unobligated balance (total)	359	70	52
Budget authority:				
Appropriations, discretionary:				
1101	Appropriation (special or trust)	3,435	3,651	3,863
Appropriations, mandatory:				
1201	Appropriation (special or trust fund)	1,148,773	1,194,176	1,236,882
1203	Appropriation (previously unavailable)(special or trust)	62,155	110,543	152,618
1260	Appropriations, mandatory (total)	1,210,928	1,304,719	1,389,500
1900	Budget authority (total)	1,214,363	1,308,370	1,393,363
1930	Total budgetary resources available	1,214,722	1,308,440	1,393,415
Memorandum (non-add) entries:				
Special and non-revolving trust funds:				
1950	Other balances withdrawn and returned to unappropriated receipts	12

Change in obligated balance:				
Unpaid obligations:				
3000	Unpaid obligations, brought forward, Oct 1	104,952	117,587	124,604
3010	New obligations, unexpired accounts	1,214,722	1,308,440	1,393,415
3020	Outlays (gross)	-1,202,075	-1,301,423	-1,386,174
3040	Recoveries of prior year unpaid obligations, unexpired	-12	.....	.....
3050	Unpaid obligations, end of year	117,587	124,604	131,845
Memorandum (non-add) entries:				
3100	Obligated balance, start of year	104,952	117,587	124,604
3200	Obligated balance, end of year	117,587	124,604	131,845

Budget authority and outlays, net:				
Discretionary:				
4000	Budget authority, gross	3,435	3,651	3,863
Outlays, gross:				
4010	Outlays from new discretionary authority	2,994	3,054	3,279
4011	Outlays from discretionary balances	706	674	597
4020	Outlays, gross (total)	3,700	3,728	3,876
Mandatory:				
4090	Budget authority, gross	1,210,928	1,304,719	1,389,500
Outlays, gross:				
4100	Outlays from new mandatory authority	1,100,406	1,180,782	1,382,298
4101	Outlays from mandatory balances	97,969	116,913	.....
4110	Outlays, gross (total)	1,198,375	1,297,695	1,382,298
Offsets against gross budget authority and outlays:				
Offsetting collections (collected) from:				
4123	Non-Federal sources	-29	.....	.....
Additional offsets against gross budget authority only:				
4143	Recoveries of prior year paid obligations, unexpired accounts	29	.....	.....
4160	Budget authority, net (mandatory)	1,210,928	1,304,719	1,389,500
4170	Outlays, net (mandatory)	1,198,346	1,297,695	1,382,298
4180	Budget authority, net (total)	1,214,363	1,308,370	1,393,363
4190	Outlays, net (total)	1,202,046	1,301,423	1,386,174

Memorandum (non-add) entries:				
5000	Total investments, SOY: Federal securities: Par value	2,723,601	2,673,749	2,570,330
5001	Total investments, EOY: Federal securities: Par value	2,673,749	2,570,330	2,425,003

OASI Cash Outgo Detail

	(in millions of dollars)	2023 actual	2024 est.	2025 est.
Benefit Payments		1,192,126	1,291,318	1,375,713
Payments to the Railroad Board		5,576	5,700	5,900
Administrative Expenses		4,350	4,370	4,534
Beneficiary Services		23	35	27
Prior Year Employment Tax Receipts Refund		-29	0	0
Total Outgo		1,202,046	1,301,423	1,386,174

Status of Funds (in millions of dollars)

Identification code 028-8006-0-7-651	2023 actual	2024 est.	2025 est.	
Unexpended balance, start of year:				
0100	Balance, start of year	2,723,629	2,673,786	2,570,200
0999	Total balance, start of year	2,723,629	2,673,786	2,570,200
Cash income during the year:				
Current law:				
Receipts:				
1110	FOASI, Transfers from General Fund (FICA Taxes)	973,798	1,008,508	1,043,107
1110	FOASI, Transfers from General Fund (SECA Taxes)	46,644	57,373	60,872
1110	FOASI, Refunds		-5,729	-5,926
1130	Federal Old-age and Survivors Insurance Trust Fund	29	.....	.....
1130	FOASI, Non-Attorney Fees		1	1
1130	FOASI, Attorney Fees		1	1
1130	FOASI, Tax Refund Offset		2	.....
1150	FOASI, Interest Received by Trust Funds	63,267	63,654	62,870
1160	FOASI, Federal Employer Contributions (FICA Taxes)	18,533	19,758	20,715
1160	FOASI, Federal Payments to the FOASI Trust Fund	49,957	54,331	59,156
1199	Income under present law	1,152,231	1,197,897	1,240,796
Proposed:				
1210	FOASI, Transfers from General Fund (FICA Taxes)		-130	-114
1299	Income proposed		-130	-114
1999	Total cash income	1,152,231	1,197,767	1,240,682
Cash outgo during year:				
Current law:				
2100	Federal Old-age and Survivors Insurance Trust Fund [Budget Acct]	-1,202,075	-1,301,423	-1,386,174
2199	Outgo under current law	-1,202,075	-1,301,423	-1,386,174
2999	Total cash outgo (-)	-1,202,075	-1,301,423	-1,386,174
Surplus or deficit:				
3110	Excluding interest	-113,111	-167,310	-208,362
3120	Interest	63,267	63,654	62,870
3199	Subtotal, surplus or deficit	-49,844	-103,656	-145,492
3230	Federal Old-age and Survivors Insurance Trust Fund		70	52
3298	Reconciliation adjustment	1	.....	.....
3299	Total adjustments	1	70	52
3999	Total change in fund balance	-49,843	-103,586	-145,440
Unexpended balance, end of year:				
4100	Uninvested balance (net), end of year	37	-130	-243
4200	Federal Old-age and Survivors Insurance Trust Fund	2,673,749	2,570,330	2,425,003
4999	Total balance, end of year	2,673,786	2,570,200	2,424,760

Object Classification (in millions of dollars)

Identification code 028-8006-0-7-651	2023 actual	2024 est.	2025 est.	
Direct obligations:				
25.2	Other services from non-Federal sources [Beneficiary Services]	24	35	27
25.3	Other goods and services from Federal sources [Treasury Payments]	650	642	658
25.3	Other goods and services from Federal sources [RRB]	5,576	5,700	5,900
42.0	Insurance claims and indemnities	1,204,678	1,298,342	1,382,915
94.0	Financial transfers [OIG]	45	49	52
94.0	Financial transfers [LAE + Line 1050]	3,749	3,672	3,863
99.9	Total new obligations, unexpired accounts	1,214,722	1,308,440	1,393,415

The Old-Age and Survivors Insurance (OASI) program provides monthly cash benefits to retired workers and their dependents, and to survivors of deceased workers.

FEDERAL OLD-AGE AND SURVIVORS INSURANCE TRUST FUND—Continued

FEDERAL OLD-AGE AND SURVIVORS INSURANCE TRUST FUND

(Legislative proposal, not subject to PAYGO)

Program and Financing (in millions of dollars)

Identification code 028-8006-2-7-651	2023 actual	2024 est.	2025 est.
Budgetary resources:			
Budget authority:			
Appropriations, mandatory:			
1201 Appropriation (special or trust fund)	-130	-118
1203 Appropriation (previously unavailable)(special or trust)	130	118
4180 Budget authority, net (total)
4190 Outlays, net (total)

FEDERAL DISABILITY INSURANCE TRUST FUND

Special and Trust Fund Receipts (in millions of dollars)

Identification code 028-8007-0-7-651	2023 actual	2024 est.	2025 est.
0100 Balance, start of year	89,651	112,243	145,240
0198 Reconciliation adjustment	52	.....	.....
0199 Balance, start of year	89,703	112,243	145,240
Receipts:			
Current law:			
1110 FDI, Transfers from General Fund (FICA Taxes)	165,362	171,261	177,131
1110 FDI, Transfers from General Fund (SECA Taxes)	7,951	9,752	10,335
1110 FDI, Refunds .....	.....	-973	-1,006
1130 Attorney Fees, Federal Disability Insurance Trust Fund	21	24	26
1140 FDI, Federal Employer Contributions (FICA Taxes)	3,146	3,355	3,518
1140 FDI, Interest Received by Trust Funds	3,240	4,573	6,185
1140 FDI, Federal Payments to the FDI Trust Fund	1,025	1,572	1,728
1199 Total current law receipts	180,745	189,564	197,917
Proposed:			
1210 FDI, Transfers from General Fund (FICA Taxes) .....	.....	-22	-19
1999 Total receipts	180,745	189,542	197,898
2000 Total: Balances and receipts	270,448	301,785	343,138
Appropriations:			
Current law:			
2101 Federal Disability Insurance Trust Fund	-2,792	-2,471	-2,655
2101 Federal Disability Insurance Trust Fund	-177,959	-187,034	-195,228
2101 Federal Disability Insurance Trust Fund .....	.....	67	.....
2135 Federal Disability Insurance Trust Fund	22,546	32,960	33,455
2199 Total current law appropriations	-158,205	-156,545	-164,361
Proposed:			
2201 Federal Disability Insurance Trust Fund .....	.....	22	20
2235 Federal Disability Insurance Trust Fund .....	.....	-22	-20
2299 Total proposed appropriations .....	.....	.....	.....
2999 Total appropriations	-158,205	-156,545	-164,361
Special and trust fund receipts returned:			
3010 Federal Disability Insurance Trust Fund	10	.....	.....
3098 Federal Disability Insurance Trust Fund	38	.....	.....
5098 Reconciliation adjustment	-48	.....	.....
5099 Balance, end of year	112,243	145,240	178,777

Program and Financing (in millions of dollars)

Identification code 028-8007-0-7-651	2023 actual	2024 est.	2025 est.
Obligations by program activity:			
0001 Federal Disability Insurance Trust Fund (Direct)	158,210	156,604	164,462

Budgetary resources:			
Unobligated balance:			
1012 Unobligated balance transfers between expired and unexpired accounts .....	.....	59	34
1021 Recoveries of prior year unpaid obligations	48	.....	.....
1026 Adjustment for change in allocation of trust fund limitation or foreign exchange valuation	-38	.....	.....
1030 Other balances withdrawn to special or trust funds	-10	.....	.....
1033 Recoveries of prior year paid obligations	5	.....	.....
1070 Unobligated balance (total)	5	59	34

Budget authority:

Appropriations, discretionary:			
1101 Appropriation (special or trust) .....	.....	2,792	2,471
Appropriations, mandatory:			
1201 Appropriation (special or trust fund) .....	.....	177,959	187,034
1235 Appropriations precluded from obligation (special or trust) .....	.....	-22,546	-32,960
1260 Appropriations, mandatory (total) .....	.....	155,413	154,074
1900 Budget authority (total) .....	.....	158,205	156,545
1930 Total budgetary resources available .....	.....	158,210	156,604
Memorandum (non-add) entries:			
Special and non-revolving trust funds:			
1950 Other balances withdrawn and returned to unappropriated receipts	10	.....	.....

Change in obligated balance:

Unpaid obligations:			
3000 Unpaid obligations, brought forward, Oct 1 .....	.....	24,988	30,626
3010 New obligations, unexpired accounts .....	.....	158,210	156,604
3020 Outlays (gross) .....	.....	-152,524	-156,348
3040 Recoveries of prior year unpaid obligations, unexpired .....	.....	-48	.....
3050 Unpaid obligations, end of year .....	.....	30,626	30,882
Memorandum (non-add) entries:			
3100 Obligated balance, start of year .....	.....	24,988	30,626
3200 Obligated balance, end of year .....	.....	30,626	30,882

Budget authority and outlays, net:

Discretionary:			
4000 Budget authority, gross .....	.....	2,792	2,471
Outlays, gross:			
4010 Outlays from new discretionary authority .....	.....	2,422	2,113
4011 Outlays from discretionary balances .....	.....	264	408
4020 Outlays, gross (total) .....	.....	2,686	2,521
Mandatory:			
4090 Budget authority, gross .....	.....	155,413	154,074
Outlays, gross:			
4100 Outlays from new mandatory authority .....	.....	136,957	123,647
4101 Outlays from mandatory balances .....	.....	12,881	30,180
4110 Outlays, gross (total) .....	.....	149,838	153,827
Offsets against gross budget authority and outlays:			
4123 Non-Federal sources .....	.....	-5	.....
Additional offsets against gross budget authority only:			
4143 Recoveries of prior year paid obligations, unexpired accounts .....	.....	5	.....
4160 Budget authority, net (mandatory) .....	.....	155,413	154,074
4170 Outlays, net (mandatory) .....	.....	149,833	153,827
4180 Budget authority, net (total) .....	.....	158,205	156,545
4190 Outlays, net (total) .....	.....	152,519	156,348

Memorandum (non-add) entries:

5000 Total investments, SOY: Federal securities: Par value .....	.....	114,679	142,906	176,192
5001 Total investments, EOY: Federal securities: Par value .....	.....	142,906	176,192	210,552

Summary of Budget Authority and Outlays (in millions of dollars)

	2023 actual	2024 est.	2025 est.
Enacted/requested:			
Budget Authority	158,205	156,545
Outlays	152,519	156,348
Amounts included in the adjusted baseline:			
Budget Authority	-67
Outlays	-67
Total:			
Budget Authority	158,205	156,545
Outlays	152,519	156,348

The Disability Insurance (DI) program provides monthly cash benefits for disabled workers who have not yet attained their normal retirement age, and for their dependents.

DI Cash Outgo Detail

	(in millions of dollars)	2023 actual	2024 est.	2025 est.
Benefit Payments	149,443	153,462	160,587
Payments to the Railroad Board	60	-5	-21
Administrative Expenses	2,798	2,631	2,774
Beneficiary Services	220	260	252
Demonstration Projects	3	0	0
Prior Year Employment Tax Receipts Refund	-5	0	0
Total Outgo	152,519	156,348	163,592

Status of Funds (in millions of dollars)			
Identification code 028-8007-0-7-651	2023 actual	2024 est.	2025 est.
Unexpended balance, start of year:			
0100 Balance, start of year	114,691	142,917	176,170
0999 Total balance, start of year	114,691	142,917	176,170
Cash income during the year:			
Current law:			
Receipts:			
1110 FDI, Transfers from General Fund (FICA Taxes)	165,362	171,261	177,131
1110 FDI, Transfers from General Fund (SECA Taxes)	7,951	9,752	10,335
1110 FDI, Refunds .....	.....	973	-1,006
1130 Federal Disability Insurance Trust Fund	5	.....	.....
1130 Attorney Fees, Federal Disability Insurance Trust Fund	21	24	26
1150 FDI, Interest Received by Trust Funds	3,240	4,573	6,185
1160 FDI, Federal Employer Contributions (FICA Taxes)	3,146	3,355	3,518
1160 FDI, Federal Payments to the FDI Trust Fund	1,025	1,572	1,728
1199 Income under present law	180,750	189,564	197,917
Proposed:			
1210 FDI, Transfers from General Fund (FICA Taxes) .....	.....	-22	-19
1299 Income proposed .....	.....	-22	-19
1999 Total cash income	180,750	189,542	197,898
Cash outgo during year:			
Current law:			
2100 Federal Disability Insurance Trust Fund [Budget Acct] .....	.....	.....	67
2100 Federal Disability Insurance Trust Fund [Budget Acct]	-152,524	-156,348	-163,592
2199 Outgo under current law	-152,524	-156,348	-163,592
2999 Total cash outgo (-)	-152,524	-156,348	-163,592
Surplus or deficit:			
3110 Excluding interest	24,986	28,621	28,121
3120 Interest	3,240	4,573	6,185
3199 Subtotal, surplus or deficit	28,226	33,194	34,306
3230 Federal Disability Insurance Trust Fund .....	.....	59	34
3299 Total adjustments .....	.....	59	34
3999 Total change in fund balance	28,226	33,253	34,340
Unexpended balance, end of year:			
4100 Uninvested balance (net), end of year	11	-22	-42
4200 Federal Disability Insurance Trust Fund	142,906	176,192	210,552
4999 Total balance, end of year	142,917	176,170	210,510

Object Classification (in millions of dollars)

Identification code 028-8007-0-7-651	2023 actual	2024 est.	2025 est.
Direct obligations:			
25.2 Beneficiary Services (VR & Tickets)	222	260	252
25.3 Other purchases of goods and services from Government accounts (Treasury Admin)	112	110	113
25.3 Other purchases of goods and services from Government accounts (RRB)	60	.....	.....
42.0 Disability insurance benefits	155,019	153,704	161,408
94.0 Financial transfers (OIG)	37	34	36
94.0 Financial transfers (LAE)	2,760	2,496	2,653
99.9 Total new obligations, unexpired accounts	158,210	156,604	164,462

FEDERAL DISABILITY INSURANCE TRUST FUND

(Amounts included in the adjusted baseline)

Program and Financing (in millions of dollars)

Identification code 028-8007-7-7-651	2023 actual	2024 est.	2025 est.
Obligations by program activity:			
0001 Federal Disability Insurance Trust Fund (Direct)	-67
0900 Total new obligations, unexpired accounts (object class 42.0)	-67

Budgetary resources:			
Budget authority:			
Appropriations, mandatory:			
Appropriation (special or trust fund) .....	.....	.....	-67
Budget authority (total) .....	.....	.....	-67
1930 Total budgetary resources available .....	.....	.....	-67

Change in obligated balance:

Unpaid obligations:

3010 New obligations, unexpired accounts .....	.....	.....	-67
3020 Outlays (gross) .....	.....	.....	67

Budget authority and outlays, net:

Mandatory:

4090 Budget authority, gross .....	.....	.....	-67
4100 Outlays from new mandatory authority .....	.....	.....	-67

4180 Budget authority, net (total) .....	.....	.....	-67
4190 Outlays, net (total) .....	.....	.....	-67

This schedule reflects the effects resulting from continuing dedicated program integrity discretionary investments. Please refer to the narrative in the Limitation on Administrative Expenses account for more information.

FEDERAL DISABILITY INSURANCE TRUST FUND

(Legislative proposal, not subject to PAYGO)

Program and Financing (in millions of dollars)

Identification code 028-8007-2-7-651	2023 actual	2024 est.	2025 est.
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Budgetary resources:

Budget authority:

1201 Appropriation (special or trust fund)	-22	-20
1235 Appropriations precluded from obligation (special or trust) .....	.....	22	20

4180 Budget authority, net (total) .....	.....	.....	.....
4190 Outlays, net (total) .....	.....	.....	.....

LIMITATION ON ADMINISTRATIVE EXPENSES

(INCLUDING TRANSFER OF FUNDS)

For necessary expenses, including the hire and purchase of passenger motor vehicles and charging or fueling infrastructure for zero emission passenger vehicles, and not to exceed \$20,000 for official reception and representation expenses, not more than \$15,230,924,000 may be expended, as authorized by section 201(g)(1) of the Social Security Act, from any one or all of the trust funds referred to in such section: Provided, That not less than \$3,150,000 shall be for the Social Security Advisory Board: Provided further, That \$50,000,000 shall remain available until expended for benefits modernization: Provided further, That \$2,000,000 shall remain available through September 30, 2026, for the purchase and hire of zero emission passenger motor vehicles and supporting charging or fueling infrastructure: Provided further, That, of the amounts made available in the previous proviso, \$700,000 shall be transferred to the "Social Security Administration—Office of Inspector General", for the purchase and hire of zero emission passenger motor vehicles and supporting charging or fueling infrastructure: Provided further, That such transfer authority is in addition to any other transfer authority provided by law: Provided further, That unobligated balances of funds provided under this paragraph at the end of fiscal year 2025 not needed for fiscal year 2025 shall remain available until expended to invest in the Social Security Administration information technology and telecommunications hardware and software infrastructure, including related equipment and non-payroll administrative expenses associated solely with this information technology and telecommunications infrastructure, except unobligated balances of funds described in the first proviso of this paragraph at the end of fiscal year 2025 not needed for fiscal year 2025 shall remain available until expended to invest in the Social Security Advisory Board information technology: Provided further, That the Commissioner of Social Security shall notify the Committees on Appropriations of the House of Representatives and the Senate prior to making unobligated balances available under the authority in the previous proviso: Provided further, That reimbursement to the trust funds under this heading for expenditures for official time for employees of the Social Security Administration pursuant to 5 U.S.C. 7131, and for facilities or support services for labor organizations pursuant to policies, regulations, or procedures referred to in section 7135(b) of such title shall be made by the Secretary of the Treasury, with interest, from amounts in the general fund not otherwise appropriated, as soon as possible after such expenditures are made.

From funds provided under the first paragraph, \$1,903,000,000, to remain available through March 31, 2026, is for the costs associated with continuing disability reviews under titles II and XVI of the Social Security Act, including work-related continuing disability reviews to determine whether earnings derived from services demonstrate an individual's ability to engage in substantial gainful activity, for the cost associated with conducting redeterminations of eligibility under title XVI of the Social Security Act, for the cost of co-operative disability investigation units, and for the cost associated with the prosecution of fraud in the programs and operations of the Social Security Administration by Special Assistant United States Attorneys: Provided, That, of such amount, \$273,000,000 is provided to meet the terms of section 251(b)(2)(B)(ii)(III) of the Balanced Budget and Emergency Deficit Control Act of 1985, as amended, and \$1,630,000,000 is additional new budget authority specified for purposes of section 251(b)(2)(B) of such Act: Provided further, That, of the additional new budget authority described in the preceding proviso, \$19,600,000 may be transferred to the "Social Security Administration—Office of Inspector

LIMITATION ON ADMINISTRATIVE EXPENSES—Continued

General", for the cost of jointly operated co-operative disability investigation units: Provided further, That such transfer authority is in addition to any other transfer authority provided by law: Provided further, That the Commissioner shall provide to the Congress (at the conclusion of the fiscal year) a report on the obligation and expenditure of these funds, similar to the reports that were required by section 103(d)(2) of Public Law 104-121 for fiscal years 1996 through 2002: Provided further, That none of the funds described in this paragraph shall be available for transfer or reprogramming except as specified in this paragraph.

In addition, \$170,000,000, to be derived from administration fees in excess of \$5.00 per supplementary payment collected pursuant to section 1616(d) of the Social Security Act or section 212(b)(3) of Public Law 93-66, which shall remain available until expended: Provided, That to the extent that the amounts collected pursuant to such sections in fiscal year 2025 exceed \$170,000,000, the amounts shall be available in fiscal year 2026 only to the extent provided in advance in appropriations Acts.

In addition, up to \$1,000,000 to be derived from fees collected pursuant to section 303(c) of the Social Security Protection Act, which shall remain available until expended.

Note.—A full-year 2024 appropriation for this account was not enacted at the time the Budget was prepared; therefore, the Budget assumes this account is operating under the Continuing Appropriations Act, 2024 and Other Extensions Act (Division A of Public Law 118-15, as amended). The amounts included for 2024 reflect the annualized level provided by the continuing resolution.

Program and Financing (in millions of dollars)

Identification code 028-8704-0-7-651	2023 actual	2024 est.	2025 est.
Obligations by program activity:			
0001 LAE Program Direct	12,329	12,288	13,449
0005 Altmeyer	3	.....	.....
0007 AIF/ITS	250	200	.....
0009 Program Integrity (Base)	273	273	273
0012 Benefit System Modernization .....	.....	50	.....
0018 OHO Hearings Backlog	47	72	.....
0029 Additional Program Integrity	1,484	1,559	1,610
0030 OIG Transfer from Program Integrity Adjustment	15	15	20
0799 Total direct obligations	14,148	14,460	15,602
0801 Reimbursable activity, general	71	84	103
0809 Reimbursable program activities, subtotal	71	84	103
0899 Total reimbursable obligations	71	84	103
0900 Total new obligations, unexpired accounts	14,219	14,544	15,705
Budgetary resources:			
Unobligated balance:			
1000 Unobligated balance brought forward, Oct 1	373	389	186
1001 Discretionary unobligated balance brought fwd, Oct 1	320	335	.....
1012 Unobligated balance transfers between expired and unexpired accounts [ITS Transfers]	110	122	200
1021 Recoveries of prior year unpaid obligations (X Year)	11	.....	.....
1033 Recoveries of prior year paid obligations	8	.....	.....
1070 Unobligated balance (total)	502	511	386
Budget authority:			
Spending authority from offsetting collections, discretionary:			
1700 Collected - LAE Direct	10,378	12,288	13,449
1700 Collected - Program Integrity Base	273	273	273
1700 Collected - Reimbursables	70	84	103
1700 Collected - Benefit System Modernization .....	.....	50	.....
1700 Collected - OHO Hearings Backlog	55	55	.....
1700 Collected - Additional Program Integrity	1,496	1,496	1,610
1700 Collected - OIG Transfer from Program Integrity Adjustment	15	15	20
1701 Change in uncollected payments, Federal sources	1,910	.....	.....
1750 Spending auth from offsetting collections, disc (total)	14,197	14,211	15,505
Spending authority from offsetting collections, mandatory:			
1800 Collected	15	8	.....
1900 Budget authority (total)	14,212	14,219	15,505
1930 Total budgetary resources available	14,714	14,730	15,891
Memorandum (non-add) entries:			
1940 Unobligated balance expiring	-106	.....	.....
1941 Unexpired unobligated balance, end of year	389	186	186
Special and non-revolving trust funds:			
1951 Unobligated balance expiring	106	.....	.....
1952 Expired unobligated balance, start of year	455	585	585
1953 Expired unobligated balance, end of year	479	585	585

Change in obligated balance:

Unpaid obligations:			
3000 Unpaid obligations, brought forward, Oct 1	3,000	3,092	3,192
3010 New obligations, unexpired accounts	14,219	14,544	15,705
3011 Obligations ("upward adjustments"), expired accounts	87	.....	.....
3020 Outlays (gross)	-13,926	-14,444	-15,505
3040 Recoveries of prior year unpaid obligations, unexpired	-11	.....	.....

3041 Recoveries of prior year unpaid obligations, expired	-277	.....	.....
3050 Unpaid obligations, end of year	3,092	3,192	3,392
Uncollected payments:			
3060 Uncollected pymts, Fed sources, brought forward, Oct 1	-3,796	-3,993	-3,993
3070 Change in uncollected pymts, Fed sources, unexpired	-1,910	.....	.....
3071 Change in uncollected pymts, Fed sources, expired	1,713	.....	.....
3090 Uncollected pymts, Fed sources, end of year	-3,993	-3,993	-3,993
Memorandum (non-add) entries:			
3100 Obligated balance, start of year	-796	-901	-801
3200 Obligated balance, end of year	-901	-801	-601

Budget authority and outlays, net:

Discretionary:			
4000 Budget authority, gross	14,197	14,211	15,505
Outlays, gross:			
4010 Outlays from new discretionary authority	11,790	12,066	13,170
4011 Outlays from discretionary balances	2,134	2,350	2,335
4020 Outlays, gross (total)	13,924	14,416	15,505
Offsets against gross budget authority and outlays:			
Offsetting collections (collected) from:			
4030 Federal sources - LAE Direct	-11,755	-12,288	-13,449
4030 Federal sources - Program Integrity Base	-273	-273	-273
4030 Federal sources - Reimbursable	-70	-84	-103
4030 Federal sources - OHO Hearings Backlog	-47	-55	.....
4030 Federal sources - AIF/ITS	-211	.....	.....
4030 Federal sources - IT Modernization	-23	.....	-50
4030 Federal sources - Benefit System Modernization .....	.....	.....	.....
4030 Federal sources - OIG Transfer from Program Integrity Adjustment	-16	-15	-20
4030 Federal sources - Additional Program Integrity	-1,476	-1,496	-1,610
4033 Non-Federal sources	-82	.....	.....
4040 Offsets against gross budget authority and outlays (total)	-13,953	-14,211	-15,505
Additional offsets against gross budget authority only:			
4050 Change in uncollected pymts, Fed sources, unexpired	-1,910	.....	.....
4052 Offsetting collections credited to expired accounts	1,658	.....	.....
4053 Recoveries of prior year paid obligations, unexpired accounts	8	.....	.....
4060 Additional offsets against budget authority only (total)	-244	.....	.....
4080 Outlays, net (discretionary)	-29	205	.....
Mandatory:			
4090 Budget authority, gross	15	8	.....
Outlays, gross:			
4100 Outlays from new mandatory authority	1	8	.....
4101 Outlays from mandatory balances	1	20	.....
4110 Outlays, gross (total)	2	28	.....
Offsets against gross budget authority and outlays:			
Offsetting collections (collected) from:			
4120 Federal sources	-15	-8	.....
4180 Budget authority, net (total) .....	.....	.....	.....
4190 Outlays, net (total)	-42	225	.....

The Limitation on Administrative Expenses (LAE) account provides resources for Social Security to administer the Old-Age and Survivors Insurance (OASI) and Disability Insurance (SSDI) programs, the Supplemental Security Income (SSI) program, the Special Benefits for Certain World War II Veterans program, and certain health insurance functions for the aged and disabled. The account also includes funding to improve service delivery and advance equity in SSA programs.

The proposed \$1.9 billion in discretionary funding in 2025 for dedicated program integrity activities, including a \$1.6 billion cap adjustment, allows SSA to conduct continuing disability reviews and SSI redeterminations to confirm that participants remain eligible to receive benefits, and it supports anti-fraud cooperative disability investigation (CDI) units and Special Assistant U.S. Fraud Attorneys. To continue to support these important anti-fraud activities, the appropriations language provides for SSA to transfer \$19.6 million to the SSA Office of the Inspector General to fund CDI unit costs.

Object Classification (in millions of dollars)

Identification code 028-8704-0-7-651	2023 actual	2024 est.	2025 est.
Direct obligations:			
Personnel compensation:			
11.1 Full-time permanent	5,213	5,549	5,930
11.3 Other than full-time permanent	77	88	93
11.5 Other personnel compensation	334	196	296
11.8 Special personal services payments	2	2	2
11.9 Total personnel compensation	5,626	5,835	6,321
12.1 Civilian personnel benefits	2,137	2,274	2,432
13.0 Benefits for former personnel	2	3	3
21.0 Travel and transportation of persons	10	6	6
22.0 Transportation of things	10	7	7
23.1 Rental payments to GSA	733	746	740
23.2 Rental payments to others	1	.....	.....

23.3	Communications, utilities, and miscellaneous charges	456	500	525
24.0	Printing and reproduction	40	24	24
25.1	Advisory and assistance services	147	133	150
25.2	Other services from non-Federal sources	2,849	3,042	3,267
25.3	Other goods and services from Federal sources	502	313	333
25.4	Operation and maintenance of facilities	93	57	58
25.7	Operation and maintenance of equipment	917	980	1,135
26.0	Supplies and materials	32	19	19
31.0	Equipment	375	394	454
32.0	Land and structures	58	38	39
41.0	Grants, subsidies, and contributions	61	37	37
42.0	Insurance claims and indemnities	85	51	52
94.0	Financial transfers	15	.....	.....
99.0	Direct obligations	14,148	14,460	15,602
99.0	Reimbursable obligations	71	84	103
99.9	Total new obligations, unexpired accounts	14,219	14,544	15,705

Employment Summary

Identification code 028-8704-0-7-651	2023 actual	2024 est.	2025 est.
1001 Direct civilian full-time equivalent employment	58,152	57,265	58,961
2001 Reimbursable civilian full-time equivalent employment	186	225	250

GENERAL FUND RECEIPT ACCOUNTS

(in millions of dollars)

	2023 actual	2024 est.	2025 est.
Offsetting receipts from the public:			
028-241700 SSI, Attorney Fees	6	8	8
028-309600 Recovery of Beneficiary Overpayments from SSI Program	2,505	2,621	2,710
075-241800 Receipts from SSI Administrative Fee	81	75	82
General Fund Offsetting receipts from the public	2,592	2,704	2,800

COMMISSIONER'S BUDGET

As directed by Section 104 of Public Law 103-296, the Social Security Independence and Program Improvements Act of 1994, the Commissioner of Social Security shall prepare an annual budget for SSA, which shall be submitted by the President to the Congress without revision, together with the President's request for SSA. The Commissioner's budget includes \$16,450 million (\$16,280 million without fees) for total administrative discretionary resources in 2025. This represents \$16,236 million for SSA administrative expenses including State supplemental fees, \$88 million for research, and \$126 million for the Office of the Inspector General.

