

117TH CONGRESS  
1ST SESSION

# H. R. 3456

To make grants to support online training of residential contractors and rebates for the energy efficiency upgrades of homes and multifamily buildings, and for other purposes.

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## IN THE HOUSE OF REPRESENTATIVES

MAY 20, 2021

Mr. WELCH (for himself, Mr. MCKINLEY, Mr. CÁRDENAS, Mr. MICHAEL F. DOYLE of Pennsylvania, Mr. TONKO, Ms. KUSTER, Ms. BLUNT ROCHESTER, Mr. CASTEN, Mr. RASKIN, Mr. CARSON, Mrs. HAYES, and Mr. TRONE) introduced the following bill; which was referred to the Committee on Energy and Commerce, and in addition to the Committee on Ways and Means, for a period to be subsequently determined by the Speaker, in each case for consideration of such provisions as fall within the jurisdiction of the committee concerned

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## A BILL

To make grants to support online training of residential contractors and rebates for the energy efficiency upgrades of homes and multifamily buildings, and for other purposes.

1 *Be it enacted by the Senate and House of Representa-*  
2 *tives of the United States of America in Congress assembled,*

3 **SECTION 1. SHORT TITLE; TABLE OF CONTENTS.**

4 (a) SHORT TITLE.—This Act may be cited as the  
5 “HOPE for HOMES Act of 2021”.

1 (b) TABLE OF CONTENTS.—The table of contents for  
 2 this Act is as follows:

Sec. 1. Short title; table of contents.  
 Sec. 2. Definitions.

#### TITLE I—HOPE TRAINING

Sec. 101. Notice for HOPE Qualification training and grants.  
 Sec. 102. Course criteria.  
 Sec. 103. HOPE Qualification.  
 Sec. 104. Grants.  
 Sec. 105. Authorization of appropriations.

#### TITLE II—HOME ENERGY SAVINGS RETROFIT REBATE PROGRAM

Sec. 201. Establishment of Home Energy Savings Retrofit Rebate Program.  
 Sec. 202. Partial system rebates.  
 Sec. 203. State administered rebates for home energy efficiency retrofits.  
 Sec. 204. State administered rebates for reductions in home energy use not  
 measured by meters.  
 Sec. 205. State administered rebates for multifamily building energy efficiency  
 retrofits.  
 Sec. 206. Special provisions for moderate income households and multifamily  
 buildings.  
 Sec. 207. Coordination of rebate and existing State-Sponsored or utility-Spon-  
 sored programs.  
 Sec. 208. Consumer access to electric energy and natural gas information.  
 Sec. 209. Evaluation reports to Congress.  
 Sec. 210. Administration.  
 Sec. 211. Treatment of rebates.  
 Sec. 212. Authorization of appropriations.

#### TITLE III—GENERAL PROVISIONS

Sec. 301. Appointment of personnel.  
 Sec. 302. Maintenance of funding.

### 3 **SEC. 2. DEFINITIONS.**

4 In this Act:

5 (1) AGGREGATOR.—The term “aggregator”  
 6 means a gas utility, electric utility, or commercial,  
 7 nonprofit, or government entity that may receive re-  
 8 bates provided under a State program under this  
 9 Act for one or more portfolios, consisting of one or  
 10 more energy efficiency retrofits.

1           (2) CONTRACTOR CERTIFICATION.—The term  
2           “contractor certification” means an industry recog-  
3           nized certification that may be obtained by a resi-  
4           dential contractor to advance the expertise and edu-  
5           cation of the contractor in energy efficiency retrofits  
6           of residential buildings, including—

7                   (A) a certification provided by—

8                           (i) the Building Performance Insti-  
9                           tute;

10                           (ii) the Air Conditioning Contractors  
11                           of America;

12                           (iii) the National Comfort Institute;

13                           (iv) the North American Technician  
14                           Excellence;

15                           (v) RESNET;

16                           (vi) the United States Green Building  
17                           Council; or

18                           (vii) Home Innovation Research Labs;

19                           and

20                           (B) any other certification the Secretary  
21                           determines appropriate for purposes of the  
22                           Home Energy Savings Retrofit Rebate Pro-  
23                           gram.

24           (3) CONTRACTOR COMPANY.—The term “con-  
25           tractor company” means a company—

1 (A) the business of which is to provide  
2 services to residential building owners with re-  
3 spect to HVAC systems, insulation, air sealing,  
4 or other services that are approved by the Sec-  
5 retary;

6 (B) that holds the licenses and insurance  
7 required by the State in which the company  
8 provides services; and

9 (C) that provides services for which a re-  
10 bate may be provided pursuant to the Home  
11 Energy Savings Retrofit Rebate Program.

12 (4) ELECTRIC CONSUMER.—The term “electric  
13 consumer” has the meaning given such term in sec-  
14 tion 3 of the Public Utility Regulatory Policies Act  
15 of 1978 (16 U.S.C. 2602).

16 (5) ELECTRIC UTILITY.—The term “electric  
17 utility” has the meaning given such term in section  
18 3 of the Public Utility Regulatory Policies Act of  
19 1978 (16 U.S.C. 2602).

20 (6) ENERGY AUDIT.—The term “energy audit”  
21 means an inspection, survey, and analysis of the en-  
22 ergy use of a building, including the building enve-  
23 lope and HVAC system.

24 (7) GAS CONSUMER.—The term “gas con-  
25 sumer” has the meaning given such term in section

1 302 of the Public Utility Regulatory Policies Act of  
2 1978 (15 U.S.C. 3202).

3 (8) GAS UTILITY.—The term “gas utility” has  
4 the meaning given such term in section 302 of the  
5 Public Utility Regulatory Policies Act of 1978 (15  
6 U.S.C. 3202).

7 (9) HOME.—The term “home” means a build-  
8 ing with no more than 4 dwelling units, or a manu-  
9 factured housing unit, including units built before  
10 June 15, 1976, that—

11 (A) is located in the United States;

12 (B) was constructed before the date of en-  
13 actment of this Act; and

14 (C) is occupied at least 6 months out of  
15 the year.

16 (10) HOME ENERGY SAVINGS RETROFIT RE-  
17 BATE PROGRAM.—The term “Home Energy Savings  
18 Retrofit Rebate Program” means the Home Energy  
19 Savings Retrofit Rebate Program established under  
20 section 201.

21 (11) HOMEOWNER.—The term “homeowner”  
22 means the owner of an owner-occupied home or a  
23 tenant-occupied home.

1           (12) HOME VALUATION CERTIFICATION.—The  
2 term “home valuation certification” means one of  
3 the following home assessments:

4                   (A) Home Energy Score.

5                   (B) PEARL Certification.

6                   (C) National Green Building Standard.

7                   (D) LEED.

8                   (E) Any other assessment the Secretary  
9 determines to be appropriate.

10           (13) HOPE QUALIFICATION.—The term  
11 “HOPE Qualification” means the qualification de-  
12 scribed in section 103.

13           (14) HOPE TRAINING CREDIT.—The term  
14 “HOPE training credit” means a HOPE training  
15 task credit or a HOPE training supplemental credit.

16           (15) HOPE TRAINING TASK CREDIT.—The  
17 term “HOPE training task credit” means a credit  
18 described in section 102(a).

19           (16) HOPE TRAINING SUPPLEMENTAL CRED-  
20 IT.—The term “HOPE training supplemental cred-  
21 it” means a credit described in section 102(b).

22           (17) HVAC SYSTEM.—The term “HVAC sys-  
23 tem” means a system—

1 (A) consisting of a heating component, a  
2 ventilation component, and an air-conditioning  
3 component; and

4 (B) which components may include central  
5 air conditioning, a heat pump, a furnace, a boil-  
6 er, a rooftop unit, and a window unit.

7 (18) MEASURED PERFORMANCE HOME RE-  
8 BATE.—The term “measured performance home re-  
9 bate” means a rebate provided in accordance with  
10 section 203 and described in subsection (e) of that  
11 section.

12 (19) MEASURED PERFORMANCE MULTIFAMILY  
13 BUILDING REBATE.—The term “measured perform-  
14 ance multifamily building rebate” means a rebate  
15 provided in accordance with section 205 and de-  
16 scribed in subsection (e) of that section.

17 (20) METER.—The term “meter” means a de-  
18 vice that measures and records energy usage data at  
19 any interval.

20 (21) MODELED PERFORMANCE HOME RE-  
21 BATE.—The term “modeled performance rebate”  
22 means a rebate provided in accordance with section  
23 203 and described in subsection (d) of that section.

24 (22) MODELED PERFORMANCE MULTIFAMILY  
25 BUILDING REBATE.—The term “modeled perform-

1       ance multifamily building rebate” means a rebate  
2       provided in accordance with section 205 and de-  
3       scribed in subsection (d) of that section.

4               (23) MODERATE INCOME.—The term “mod-  
5       erate income” means, with respect to a household, a  
6       household with an annual income that is less than  
7       80 percent of the area median income, as deter-  
8       mined annually by the Department of Housing and  
9       Urban Development.

10              (24) MULTIFAMILY BUILDING.—The term  
11       “multifamily building” means a building with 5 or  
12       more dwelling units.

13              (25) PARTIAL SYSTEM REBATE.—The term  
14       “partial system rebate” means a rebate provided in  
15       accordance with section 202.

16              (26) RETAIL ELECTRIC ENERGY INFORMA-  
17       TION.—The term “retail electric energy informa-  
18       tion” means—

19                    (A) the electric energy usage of an electric  
20                    consumer over a time interval, as measured and  
21                    recorded by the applicable meter;

22                    (B) the retail electric energy prices or  
23                    rates applied to the electric energy usage for  
24                    the time interval described in subparagraph (A)  
25                    for the electric consumer;



1 (C) the cost of service provided to an elec-  
2 tric consumer, as displayed on billing informa-  
3 tion provided to such electric consumer; and

4 (D) in the case of nonresidential electric  
5 meters, any other electrical information that the  
6 meter is programmed to record that is used for  
7 billing purposes (such as demand measured in  
8 kilowatts, voltage, frequency, current, and  
9 power factor).

10 (27) RETAIL NATURAL GAS INFORMATION.—

11 The term “retail natural gas information” means—

12 (A) the natural gas usage of a gas con-  
13 sumer, as measured and recorded by the appli-  
14 cable gas utility;

15 (B) the retail natural gas prices or rates  
16 applied to the natural gas usage described in  
17 subparagraph (A) for the gas consumer;

18 (C) the cost of service provided to a gas  
19 consumer, as displayed on billing information  
20 provided to such gas consumer; and

21 (D) in the case of nonresidential natural  
22 gas meters, any other information that the  
23 meter is programmed to record that is used for  
24 billing purposes.

1           (28) SECRETARY.—The term “Secretary”  
2 means the Secretary of Energy.

3           (29) STATE.—The term “State” includes—

4                   (A) a State;

5                   (B) the District of Columbia;

6                   (C) the Commonwealth of Puerto Rico;

7                   (D) Guam;

8                   (E) American Samoa;

9                   (F) the Commonwealth of the Northern  
10 Mariana Islands;

11                   (G) the United States Virgin Islands; and

12                   (H) any other territory or possession of the  
13 United States.

14           (30) STATE ENERGY OFFICE.—The term “State  
15 energy office” means the office or agency of a State  
16 responsible for developing the State energy conserva-  
17 tion plan for the State under section 362 of the En-  
18 ergy Policy and Conservation Act (42 U.S.C. 6322).

19           (31) UNDERSERVED COMMUNITY.—The term  
20 “underserved community” means—

21                   (A) a community located in a ZIP Code  
22 that includes one or more census tracts that are  
23 identified as—

24                           (i) a low-income community; or

1 (ii) a community of racial or ethnic  
2 minority concentration; or

3 (B) any other community that the Sec-  
4 retary determines is disproportionately vulner-  
5 able to, or bears a disproportionate burden of,  
6 any combination of economic, social, and envi-  
7 ronmental stressors.

## 8 **TITLE I—HOPE TRAINING**

### 9 **SEC. 101. NOTICE FOR HOPE QUALIFICATION TRAINING** 10 **AND GRANTS.**

11 Not later than 30 days after the date of enactment  
12 of this Act, the Secretary, acting through the Director of  
13 the Building Technologies Office of the Department of  
14 Energy, shall issue a notice that includes—

15 (1) criteria established under section 102 for  
16 approval by the Secretary of courses for which cred-  
17 its may be issued for purposes of a HOPE Qualifica-  
18 tion;

19 (2) a list of courses that meet such criteria and  
20 are so approved; and

21 (3) information on how individuals and entities  
22 may apply for grants under this title.

### 23 **SEC. 102. COURSE CRITERIA.**

24 (a) HOPE TRAINING TASK CREDIT.—

1           (1) CRITERIA.—The Secretary shall establish  
2 criteria for approval of a course for which a credit,  
3 to be known as a HOPE training task credit, may  
4 be issued, including that such course—

5                   (A) is equivalent to at least 30 hours in  
6 total course time;

7                   (B) is provided by a provider accredited by  
8 the Interstate Renewable Energy Council or has  
9 other accreditation determined to be equivalent  
10 by the Secretary;

11                   (C) is, with respect to a particular job,  
12 aligned with the relevant National Renewable  
13 Energy Laboratory Job Task Analysis, or other  
14 credentialing program foundation that helps  
15 identify the necessary core knowledge areas,  
16 critical work functions, or skills, as approved by  
17 the Secretary;

18                   (D) has established learning objectives;  
19 and

20                   (E) includes, as the Secretary determines  
21 appropriate, an appropriate assessment of such  
22 learning objectives that may include a final  
23 exam, to be proctored on-site or through remote  
24 proctoring, or an in-person field exam.

1           (2) INCLUDED COURSES.—The Secretary shall  
2           approve one or more courses that meet the criteria  
3           described in paragraph (1) for training related to—

4                   (A) contractor certification;

5                   (B) energy auditing or assessment;

6                   (C) home energy systems (including HVAC  
7           systems);

8                   (D) insulation installation and air leakage  
9           control;

10                  (E) health and safety regarding the instal-  
11           lation of energy efficiency measures or health  
12           and safety impacts associated with energy effi-  
13           ciency retrofits;

14                  (F) indoor air quality; and

15                  (G) energy efficiency retrofits in manufac-  
16           tured housing.

17           (b) HOPE TRAINING SUPPLEMENTAL CREDIT CRI-  
18           TERIA.—The Secretary shall establish criteria for approval  
19           of a course for which a credit, to be known as a HOPE  
20           training supplemental credit, may be issued, including  
21           that such course provides—

22                   (1) training related to—

23                           (A) small business success, including man-  
24                           agement, marketing, home energy efficiency  
25                           software, or general accounting principles;

1 (B) the issuance of a home valuation cer-  
2 tification;

3 (C) the use of wifi-enabled technology in  
4 an energy efficiency upgrade; or

5 (D) understanding and being able to par-  
6 ticipate in the Home Energy Savings Retrofit  
7 Rebate Program; and

8 (2) as the Secretary determines appropriate, an  
9 appropriate assessment of such training that may in-  
10 clude a final exam, to be proctored on-site or  
11 through remote proctoring, or an in-person field  
12 exam.

13 (c) **EXISTING APPROVED COURSES.**—The Secretary  
14 may approve a course that meets the applicable criteria  
15 established under this section that is approved by the ap-  
16 plicable State energy office or relevant State agency with  
17 oversight authority for residential energy efficiency pro-  
18 grams.

19 (d) **IN-PERSON AND ONLINE TRAINING.**—A course  
20 approved pursuant to this section shall be available online,  
21 except as needed for training in, or assessing, course con-  
22 tent, but may also be conducted in-person.

23 **SEC. 103. HOPE QUALIFICATION.**

24 (a) **ISSUANCE OF CREDITS.**—

1           (1) IN GENERAL.—The Secretary, or an entity  
2 authorized by the Secretary pursuant to paragraph  
3 (2), may issue—

4           (A) a HOPE training task credit to any  
5 individual that completes a course that meets  
6 applicable criteria under section 102; and

7           (B) a HOPE training supplemental credit  
8 to any individual that completes a course that  
9 meets the applicable criteria under section 102.

10          (2) OTHER ENTITIES.—The Secretary may au-  
11 thorize a State energy office implementing an au-  
12 thorized program under subsection (b)(2), an organi-  
13 zation described in section 104(b), and any other en-  
14 tity the Secretary determines appropriate, to issue  
15 HOPE training credits in accordance with para-  
16 graph (1).

17          (b) HOPE QUALIFICATION.—

18           (1) IN GENERAL.—The Secretary may certify  
19 that an individual has achieved a qualification, to be  
20 known as a HOPE Qualification, that indicates that  
21 the individual has received at least 3 HOPE training  
22 credits, of which at least 2 shall be HOPE training  
23 task credits.

24           (2) STATE PROGRAMS.—The Secretary may au-  
25 thorize a State energy office to implement a pro-

1       gram to provide HOPE Qualifications in accordance  
2       with this title.

3 **SEC. 104. GRANTS.**

4       (a) IN GENERAL.—The Secretary shall, to the extent  
5 amounts are made available in appropriations Acts for  
6 such purposes, provide grants to support the training of  
7 individuals toward the completion of a HOPE Qualifica-  
8 tion.

9       (b) PROVIDER ORGANIZATIONS.—

10           (1) IN GENERAL.—The Secretary may provide a  
11 grant of up to \$20,000 under this section to an or-  
12 ganization to provide training online, including es-  
13 tablishing, modifying, or maintaining the online sys-  
14 tems, staff time, and software and online program  
15 management, through a course that meets the appli-  
16 cable criteria established under section 102.

17           (2) CRITERIA.—In order to receive a grant  
18 under this subsection, an organization shall be—

19                   (A) a nonprofit organization;

20                   (B) an educational institution; or

21                   (C) an organization that has experience  
22 providing training to contractors that work with  
23 the weatherization assistance program imple-  
24 mented under part A of title IV of the Energy  
25 Conservation and Production Act (42 U.S.C.



1           6861 et seq.) or equivalent experience, as deter-  
2           mined by the Secretary.

3           (3) ADDITIONAL CERTIFICATIONS.—In addition  
4           to any grant provided under paragraph (1), the Sec-  
5           retary may provide an organization up to \$5,000 for  
6           each additional course for which a HOPE training  
7           credit may be issued that is offered by the organiza-  
8           tion.

9           (c) CONTRACTOR COMPANY.—The Secretary may  
10          provide a grant under this section of \$1,000 per employee  
11          to a contractor company, up to a maximum of \$10,000,  
12          to reimburse the contractor company for training costs for  
13          employees, and any home technology support needed for  
14          an employee to receive training pursuant to this section.  
15          Grant funds provided under this subsection may be used  
16          to support wages of employees during training.

17          (d) TRAINEES.—The Secretary may provide a grant  
18          of up to \$1,000 under this section to an individual who  
19          receives a HOPE Qualification.

20          (e) STATE ENERGY OFFICE.—The Secretary may  
21          provide a grant under this section to a State energy office  
22          of up to \$25,000 to implement an authorized program  
23          under section 103(b).

1 **SEC. 105. AUTHORIZATION OF APPROPRIATIONS.**

2 There is authorized to be appropriated to carry out  
3 this title \$500,000,000 for the period of fiscal years 2022  
4 through 2027.

5 **TITLE II—HOME ENERGY SAV-**  
6 **INGS RETROFIT REBATE PRO-**  
7 **GRAM**

8 **SEC. 201. ESTABLISHMENT OF HOME ENERGY SAVINGS**  
9 **RETROFIT REBATE PROGRAM.**

10 The Secretary shall establish a program, to be known  
11 as the Home Energy Savings Retrofit Rebate Program,  
12 to—

13 (1) provide rebates in accordance with section  
14 202; and

15 (2) provide grants to States to carry out pro-  
16 grams to provide rebates in accordance this title.

17 **SEC. 202. PARTIAL SYSTEM REBATES.**

18 (a) AMOUNT OF REBATE.—In carrying out the Home  
19 Energy Savings Retrofit Rebate Program, and subject to  
20 the availability of appropriations for such purpose, the  
21 Secretary shall provide a homeowner a rebate, to be known  
22 as a partial system rebate, of, except as provided in section  
23 206—

24 (1) up to \$800 for the purchase and installation  
25 of insulation and air sealing within a home of the  
26 homeowner; and

1 (2) up to—

2 (A) except as provided in subparagraph

3 (B), \$1,500 for—

4 (i) the purchase and installation of in-  
5 sulation and air sealing within a home of  
6 the homeowner; and

7 (ii) the replacement of—

8 (I) an HVAC system of such  
9 home;

10 (II) the heating component of an  
11 HVAC system of such home; or

12 (III) the cooling component of an  
13 HVAC system of such home; or

14 (B) \$2,500 for—

15 (i) the purchase and installation of in-  
16 sulation and air sealing within a home of  
17 the homeowner; and

18 (ii) the replacement of the heating  
19 component of an HVAC system of such  
20 home where the heating component in-  
21 stalled is an air source or ground source  
22 heat pump.

23 (b) SPECIFICATIONS.—

24 (1) COST.—The amount of a partial system re-  
25 bate provided under this section shall, except as pro-

1 vided in section 206, not exceed 30 percent of cost  
2 of the purchase and installation of insulation and air  
3 sealing under subsection (a)(1), or the purchase and  
4 installation of insulation and air sealing and replace-  
5 ment of an HVAC system, the heating component of  
6 an HVAC system, or the cooling component of an  
7 HVAC system, under subsection (a)(2). Labor may  
8 be included in such cost but may not exceed—

9 (A) in the case of a rebate under sub-  
10 section (a)(1), 50 percent of such cost; and

11 (B) in the case of a rebate under sub-  
12 section (a)(2), 25 percent of such cost.

13 (2) REPLACEMENT OF AN HVAC SYSTEM, THE  
14 HEATING COMPONENT OF AN HVAC SYSTEM, OR THE  
15 COOLING COMPONENT OF AN HVAC SYSTEM.—In  
16 order to qualify for a partial system rebate described  
17 in subsection (a)(2)—

18 (A) any HVAC system, heating component  
19 of an HVAC system, or cooling component of  
20 an HVAC system installed shall be Energy Star  
21 Most Efficient certified;

22 (B) installation of such an HVAC system,  
23 the heating component of an HVAC system, or  
24 the cooling component of an HVAC system,  
25 shall be completed in accordance with standards

1 specified by the Secretary that are at least as  
2 stringent as the applicable guidelines of the Air  
3 Conditioning Contractors of America that are in  
4 effect on the date of enactment of this Act;

5 (C) if ducts are present, replacement of an  
6 HVAC system, the heating component of an  
7 HVAC system, or the cooling component of an  
8 HVAC system shall include duct sealing; and

9 (D) the installation of insulation and air  
10 sealing shall occur within 6 months of the re-  
11 placement of the HVAC system, the heating  
12 component of an HVAC system, or the cooling  
13 component of an HVAC system.

14 (e) ADDITIONAL INCENTIVES FOR CONTRACTORS.—  
15 In carrying out the Home Energy Savings Retrofit Rebate  
16 Program, the Secretary may provide a \$250 payment to  
17 a contractor per home for which—

18 (1) a partial system rebate is provided under  
19 this section for the installation of insulation and air  
20 sealing, or installation of insulation and air sealing  
21 and replacement of an HVAC system, the heating  
22 component of an HVAC system, or the cooling com-  
23 ponent of an HVAC system, by the contractor;

24 (2) the applicable homeowner has signed and  
25 submitted to the Secretary a release form made

1 available pursuant to section 210(b) authorizing the  
2 contractor access, in accordance with guidelines es-  
3 tablished under section 208(b), to information in the  
4 utility bills of the homeowner; and

5 (3) the contractor inputs, into the Department  
6 of Energy's Building Performance Database or a  
7 State database that has an agreement with the De-  
8 partment of Energy—

9 (A) the energy usage for the home for the  
10 13 months preceding, and the 24 months fol-  
11 lowing, the installation of insulation and air  
12 sealing or installation of insulation and air seal-  
13 ing and replacement of an HVAC system, the  
14 heating component of an HVAC system, or the  
15 cooling component of an HVAC system;

16 (B) a description of such installation or in-  
17 stallation and replacement; and

18 (C) the total cost to the homeowner for  
19 such installation or installation and replace-  
20 ment.

21 (d) PROCESS.—

22 (1) FORMS; REBATE PROCESSING SYSTEM.—

23 Not later than 90 days after the date of enactment  
24 of this Act, the Secretary, in consultation with the  
25 Secretary of the Treasury, shall—

1           (A) develop and make available rebate  
2 forms required to receive a partial system re-  
3 bate under this section;

4           (B) establish a Federal rebate processing  
5 system which shall serve as a database and in-  
6 formation technology system that will allow  
7 homeowners to submit required rebate forms;  
8 and

9           (C) establish a website that provides infor-  
10 mation on partial system rebates provided  
11 under this section, including how to determine  
12 whether particular measures qualify for a re-  
13 bate under this section and how to receive such  
14 a rebate.

15           (2) SUBMISSION OF FORMS.—In order to re-  
16 ceive a partial system rebate under this section, a  
17 homeowner shall submit the required rebate forms,  
18 and any other information the Secretary determines  
19 appropriate, to the Federal rebate processing system  
20 established pursuant to paragraph (1).

21           (e) FUNDING.—

22           (1) LIMITATION.—For each fiscal year, the Sec-  
23 retary may not use more than 40 percent of the  
24 amounts made available to carry out this title to  
25 carry out this section.

1           (2) ALLOCATION.—The Secretary shall, to the  
2           extent practicable, allocate amounts made available  
3           to carry out this section for partial system rebates  
4           among the States using the same formula as is used  
5           to allocate funds for States under part D of title III  
6           of the Energy Policy and Conservation Act (42  
7           U.S.C. 6321 et seq.).

8   **SEC. 203. STATE ADMINISTERED REBATES FOR HOME EN-**  
9                           **ERGY EFFICIENCY RETROFITS.**

10          (a) FUNDING.—In carrying out the Home Energy  
11 Savings Retrofit Rebate Program, and subject to the  
12 availability of appropriations for such purpose, the Sec-  
13 retary shall provide grants to States to carry out programs  
14 to provide rebates for home energy efficiency retrofits in  
15 accordance with this section.

16          (b) STATE PARTICIPATION.—

17               (1) PLAN.—In order to receive a grant under  
18 this section a State shall submit to the Secretary an  
19 application that includes a plan to implement a  
20 State program that meets the minimum criteria  
21 under subsection (c).

22               (2) APPROVAL.—Not later than 60 days after  
23 receipt of a completed application for a grant under  
24 this section, the Secretary shall either approve the



1 application or provide to the applicant an expla-  
2 nation for denying the application.

3 (c) MINIMUM CRITERIA FOR STATE PROGRAMS.—

4 Not later than 6 months after the date of enactment of  
5 this Act, the Secretary shall establish and publish min-  
6 imum criteria for a State program to meet to qualify for  
7 funding under this section, including—

8 (1) that the State program be carried out by  
9 the applicable State energy office or its designee;

10 (2) that a rebate be provided under a State pro-  
11 gram only for a home energy efficiency retrofit  
12 that—

13 (A) is completed by a contractor who  
14 meets minimum training requirements, certifi-  
15 cation requirements, and other requirements es-  
16 tablished by the Secretary;

17 (B) includes installation of one or more  
18 home energy efficiency retrofit measures that  
19 together are modeled to achieve, or are shown  
20 to achieve, the minimum reduction required  
21 under this section—

22 (i) in home energy use; or

23 (ii) with respect to a portfolio of home  
24 energy efficiency retrofits, in aggregated  
25 home energy use for such portfolio;

1 (C) does not include installation of any  
2 measure that the Secretary determines does not  
3 improve whole building energy performance of  
4 the home, such as a pool pump, pool heater, or  
5 spa; and

6 (D) includes, after installation of the appli-  
7 cable home energy efficiency retrofit measures,  
8 a test-out procedure conducted in accordance  
9 with guidelines issued by the Secretary of such  
10 measures to ensure—

11 (i) the safe operation of all systems  
12 post retrofit; and

13 (ii) that all improvements are included  
14 in, and have been installed according to—

15 (I) manufacturers' installation  
16 specifications; and

17 (II) all applicable State and local  
18 codes or equivalent standards ap-  
19 proved by the Secretary;

20 (3) that the State program utilize—

21 (A) for purposes of modeled performance  
22 home rebates, modeling software, methods, and  
23 procedures—

24 (i) for determining and documenting  
25 the reductions in home energy use result-

1 ing from the implementation of a home en-  
2 ergy efficiency retrofit that can be cali-  
3 brated to historical energy usage for a  
4 home consistent with BPI 2400;

5 (ii) that are approved by the Sec-  
6 retary;

7 (iii) that can provide evidence for nec-  
8 essary improvements to a State program;  
9 and

10 (iv) that can help to calibrate models  
11 for accuracy;

12 (B) for purposes of measured performance  
13 home rebates, methods and procedures ap-  
14 proved by the Secretary for determining and  
15 documenting—

16 (i) the monthly and hourly (if avail-  
17 able) weather-normalized baseline energy  
18 use of a home; and

19 (ii) the reductions in monthly and  
20 hourly (if available) weather-normalized  
21 energy use of a home resulting from the  
22 implementation of a home energy efficiency  
23 retrofit; and

1 (C) open-source advanced measurement  
2 and verification software approved by the Sec-  
3 retary;

4 (4) that the State program include implementa-  
5 tion of a quality assurance program—

6 (A) to ensure that home energy efficiency  
7 retrofits are achieving the stated level of energy  
8 savings, that efficiency measures were installed  
9 correctly, and that work is performed in accord-  
10 ance with procedures developed by the Sec-  
11 retary, including through quality-control inspec-  
12 tions for a portion of home energy efficiency  
13 retrofits completed by each applicable con-  
14 tractor; and

15 (B) under which a quality-control inspec-  
16 tion of a home energy efficiency retrofit is per-  
17 formed by a quality assurance provider who—

18 (i) is independent of the contractor  
19 for such retrofit; and

20 (ii) will confirm that such contractor  
21 is a contractor who meets the minimum re-  
22 quirements described in paragraph (2);

23 (5) that, if the State program will provide  
24 measured performance home rebates, the State pro-  
25 gram—

1           (A) only provide such a measured perform-  
2           ance home rebate with respect to a home energy  
3           efficiency retrofit after collecting at least 13  
4           months of data on home energy usage after  
5           completion of such retrofit;

6           (B) establish and utilize, in accordance  
7           with guidance issued by the Secretary, a max-  
8           imum fractional savings uncertainty for any  
9           portfolio of home energy efficiency retrofits; and

10          (C) publicly report annual aggregated re-  
11          ductions in home energy use for homes for  
12          which measured performance home rebates are  
13          provided;

14          (6) that the State program include procedures  
15          for a homeowner to transfer the right to claim a re-  
16          bate to the contractor performing the applicable  
17          home energy efficiency retrofit or to an aggregator,  
18          if the State program will utilize aggregators;

19          (7) that if the State program will utilize  
20          aggregators to facilitate delivery of rebates to home-  
21          owners or contractors, that the State program in-  
22          clude requirements for an entity to be eligible to  
23          serve as an aggregator;

24          (8) that the State program include require-  
25          ments for a homeowner, contractor, or aggregator to

1 claim a rebate, including that the homeowner, con-  
2 tractor, or aggregator submit to the State any appli-  
3 cable forms that are approved by the Secretary, in-  
4 cluding a copy of the certificate provided by the ap-  
5 plicable contractor certifying projected or measured  
6 reduction of home energy use;

7 (9) that the State program provide that a  
8 homeowner, contractor, or aggregator may claim  
9 more than one rebate under the State program, and  
10 may claim a rebate under the State program after  
11 receiving a partial system rebate under section 202,  
12 provided that no 2 rebates may be provided with re-  
13 spect to a home using the same baseline energy use  
14 of such home; and

15 (10) that the State program include a proce-  
16 dure for providing, with respect to each home lo-  
17 cated in an underserved community that receives a  
18 home energy efficiency retrofit for which a rebate is  
19 provided under the program, the contractor per-  
20 forming such home energy efficiency retrofit, or an  
21 aggregator who has the right to claim such rebate,  
22 \$200.

23 (d) MODELED PERFORMANCE HOME REBATES.—

24 (1) IN GENERAL.—In carrying out a State pro-  
25 gram under this section, a State may provide a

1 homeowner, contractor, or aggregator a rebate, to be  
2 known as a modeled performance home rebate, for  
3 an energy audit of a home and a home energy effi-  
4 ciency retrofit that is projected, using modeling soft-  
5 ware approved by the Secretary, to reduce home en-  
6 ergy use by at least 20 percent.

7 (2) AMOUNT.—

8 (A) IN GENERAL.—Except as provided in  
9 section 206, and subject to subparagraph (B),  
10 the amount of a modeled performance home re-  
11 bate provided under a State program shall be  
12 equal to not more than 50 percent of the cost  
13 of the applicable energy audit of a home and  
14 home energy efficiency retrofit, including the  
15 cost of diagnostic procedures, labor, reporting,  
16 and modeling.

17 (B) LIMITATION.—Except as provided in  
18 section 206, with respect to an energy audit  
19 and home energy efficiency retrofit that is pro-  
20 jected to reduce home energy use by—

21 (i) at least 20 percent, but less than  
22 35 percent, the maximum amount of a  
23 modeled performance home rebate shall be  
24 \$2,000; and

1 (ii) at least 35 percent, the maximum  
2 amount of a modeled performance home  
3 rebate shall be \$4,000.

4 (e) MEASURED PERFORMANCE HOME REBATES.—

5 (1) IN GENERAL.—

6 (A) MINIMUM REDUCTION IN HOME EN-  
7 ERGY USE.—In carrying out a State program  
8 under this section, a State may provide a home-  
9 owner, contractor, or an aggregator a rebate, to  
10 be known as a measured performance home re-  
11 bate, for a home energy efficiency retrofit, or  
12 portfolio of home energy efficiency retrofits,  
13 where—

14 (i) for a home energy efficiency ret-  
15 rofit that is not part of a portfolio, there  
16 is reduction in home energy use of at least  
17 15 percent; and

18 (ii) for home energy efficiency retro-  
19 fits that are part of a portfolio, there is an  
20 aggregate reduction in home energy use of  
21 at least 15 percent.

22 (B) MEASURED REDUCTION.—For pur-  
23 poses of a measured performance home rebate,  
24 reductions in home energy use shall be meas-  
25 ured—



- 1 (i) at the meter;
- 2 (ii) in terms of reductions in kilowatt
- 3 hour, or kilowatt hour-equivalent, use; and
- 4 (iii) using methods and procedures ap-
- 5 proved by the Secretary.

6 (2) AMOUNT.—Except as provided in section

7 206—

8 (A) in the case of a home energy efficiency

9 retrofit—

10 (i) that is not part of a portfolio, the

11 amount of a measured performance home

12 rebate provided under a State program

13 shall be not more than 50 percent of the

14 direct costs of the home energy efficiency

15 retrofit to the homeowner; and

16 (ii) that is part of a portfolio, the ag-

17 gregated amount for measured perform-

18 ance home rebates provided for such port-

19 folio under a State program shall be not

20 more than 50 percent of the aggregated di-

21 rect costs of the home energy efficiency

22 retrofits that are part of the portfolio;

23 (B) the amount of a measured perform-

24 ance home rebate provided under a State pro-

25 gram shall be determined—

1 (i) in the case of a home energy effi-  
2 ciency retrofit that is not part of a port-  
3 folio, based on the amount that home en-  
4 ergy use for the home is reduced, provided  
5 such reduction is at least 15 percent; and

6 (ii) in the case of a home energy effi-  
7 ciency retrofit that is part of a portfolio,  
8 based on the amount that home energy use  
9 for the home is reduced, regardless of  
10 whether such reduction is at least 15 per-  
11 cent; and

12 (C) the amount of a measured performance  
13 home rebate provided under a State program  
14 shall be determined using a payment rate per  
15 kilowatt hour or kilowatt hour-equivalent of re-  
16 duction in home energy use that is—

17 (i) established by the State energy of-  
18 fice and approved by the Secretary; and

19 (ii) not more than a payment rate  
20 that would equal, for a 20 percent reduc-  
21 tion in average home energy use, based on  
22 State energy data, a rebate of not more  
23 than \$2,000.

24 (f) OVERSIGHT.—If the Secretary determines that a  
25 State is not implementing a State program that was ap-

1 proved pursuant to subsection (b) and that meets the min-  
2 imum criteria under subsection (c), the Secretary may,  
3 after providing the State a period of at least 90 days to  
4 meet such criteria, withhold grant funds under this section  
5 from the State.

6 (g) ADMINISTRATIVE EXPENSES.—A State may use  
7 up to 10 percent of a grant received under this section  
8 for the costs of administering a State program approved  
9 pursuant to subsection (b) and that meets the minimum  
10 criteria under subsection (c).

11 **SEC. 204. STATE ADMINISTERED REBATES FOR REDUC-**  
12 **TIONS IN HOME ENERGY USE NOT MEASURED**  
13 **BY METERS.**

14 (a) FUNDING.—In carrying out the Home Energy  
15 Savings Retrofit Rebate Program, and subject to the  
16 availability of appropriations for such purpose, the Sec-  
17 retary shall provide grants to States to carry out programs  
18 that to provide rebates in accordance with this section for  
19 home energy efficiency retrofits for which the reductions  
20 in home energy use are not able to be modeled or meas-  
21 ured in a manner that would qualify for a rebate under  
22 section 203.

23 (b) STATE PARTICIPATION.—

24 (1) PLAN.—In order to receive a grant under  
25 this section a State shall submit to the Secretary an

1 application that includes a plan to implement a  
2 State program that meets the minimum criteria  
3 under subsection (c).

4 (2) APPROVAL.—Not later than 60 days after  
5 receipt of a completed application for a grant under  
6 this section, the Secretary shall either approve the  
7 application or provide to the applicant an expla-  
8 nation for denying the application.

9 (c) CRITERIA.—Not later than 6 months after the  
10 date of enactment of this Act, the Secretary shall establish  
11 and publish minimum criteria for a State program to meet  
12 to qualify for funding under this section, including—

13 (1) that the State program be carried out by  
14 the applicable State energy office or a designee with  
15 an established history carrying out data-driven, eval-  
16 uated, and verified programs;

17 (2) that a rebate be provided under a State pro-  
18 gram only for a home energy efficiency retrofit  
19 that—

20 (A) is completed by a contractor who  
21 meets minimum training requirements, certifi-  
22 cation requirements, and other requirements es-  
23 tablished by the Secretary;

24 (B) includes installation of one or more  
25 home energy efficiency retrofit measures for a

1 home that together are shown to achieve, a  
2 minimum of a 20 percent reduction in home en-  
3 ergy use from the baseline energy use of the  
4 home, where such energy use is not measured  
5 through a meter;

6 (C) does not include installation of any  
7 measure that the Secretary determines does not  
8 improve whole building energy performance of  
9 the home, such as a pool pump, pool heater, or  
10 spa; and

11 (D) includes, after installation of the appli-  
12 cable home energy efficiency retrofit measures,  
13 a test-out procedure conducted in accordance  
14 with guidelines issued by the Secretary of such  
15 measures to ensure—

16 (i) the safe operation of all systems  
17 post retrofit; and

18 (ii) that all improvements are included  
19 in, and have been installed according to—

20 (I) manufacturers' installation  
21 specifications; and

22 (II) all applicable State and local  
23 codes or equivalent standards ap-  
24 proved by the Secretary;

1           (3) that the State program utilize methods and  
2           procedures approved by the Secretary for deter-  
3           mining and documenting—

4                   (A) the baseline energy use of a home; and

5                   (B) the reductions in weather-normalized  
6           energy use of a home resulting from the imple-  
7           mentation of a home energy efficiency retrofit;  
8           and

9           (4) that the State program provide that a re-  
10          bate may not be claimed with respect to a home for  
11          a home energy efficiency retrofit if a rebate may be  
12          provided for such home energy efficiency retrofit  
13          under a State program under section 203.

14          (d) OVERSIGHT.—If the Secretary determines that a  
15          State is not implementing a State program that was ap-  
16          proved pursuant to subsection (b) and that meets the min-  
17          imum criteria under subsection (c), the Secretary may,  
18          after providing the State a period of at least 90 days to  
19          meet such criteria, withhold grant funds under this section  
20          from the State.

21          (e) ADMINISTRATIVE EXPENSES.—A State may use  
22          up to 10 percent of a grant received under this section  
23          for the costs of administering a State program approved  
24          pursuant to subsection (b) and that meets the minimum  
25          criteria under subsection (c).

1 **SEC. 205. STATE ADMINISTERED REBATES FOR MULTI-**  
2 **FAMILY BUILDING ENERGY EFFICIENCY RET-**  
3 **ROFITS.**

4 (a) **FUNDING.**—In carrying out the Home Energy  
5 Savings Retrofit Rebate Program, and subject to the  
6 availability of appropriations for such purpose, the Sec-  
7 retary shall provide grants to States to carry out programs  
8 to provide rebates for multifamily building energy effi-  
9 ciency retrofits in accordance with this section.

10 (b) **STATE PARTICIPATION.**—

11 (1) **PLAN.**—In order to receive a grant under  
12 this section a State shall submit to the Secretary an  
13 application that includes a plan to implement a  
14 State program that meets the minimum criteria  
15 under subsection (c).

16 (2) **APPROVAL.**—Not later than 60 days after  
17 receipt of a completed application for a grant under  
18 this section, the Secretary shall either approve the  
19 application or provide to the applicant an expla-  
20 nation for denying the application.

21 (c) **MINIMUM CRITERIA FOR STATE PROGRAMS.**—

22 Not later than 6 months after the date of enactment of  
23 this Act, the Secretary shall establish and publish min-  
24 imum criteria for a State program to meet to qualify for  
25 funding under this section, including—

1           (1) that the State program be carried out by  
2 the applicable State energy office or its designee;

3           (2) that a rebate be provided under a State pro-  
4 gram only for a whole-building multifamily building  
5 energy efficiency retrofit that—

6           (A) is completed by a contractor who  
7 meets minimum training requirements, certifi-  
8 cation requirements, and other requirements es-  
9 tablished by the Secretary;

10          (B) includes installation of one or more  
11 multifamily building energy efficiency retrofit  
12 measures for the multifamily building that are  
13 modeled to achieve, or are shown to achieve, the  
14 minimum reduction required under this sec-  
15 tion—

16           (i) in whole building energy use; or

17           (ii) with respect to a portfolio of mul-  
18 tifamily energy efficiency retrofits, in ag-  
19 gregated multifamily building energy use  
20 for such portfolio;

21          (C) does not include installation of any  
22 measure that the Secretary determines does not  
23 improve the whole building energy performance  
24 of the building, such as a pool pump, pool heat-  
25 er, or spa; and



1 (D) includes, after installation of the appli-  
2 cable whole building energy efficiency retrofit  
3 measures, a test-out procedure conducted in ac-  
4 cordance with guidelines issued by the Sec-  
5 retary of such measures to ensure—

6 (i) the safe operation of all systems  
7 post-retrofit; and

8 (ii) that all improvements are included  
9 in, and have been installed according to—

10 (I) manufacturers' installation  
11 specifications; and

12 (II) all applicable State and local  
13 codes or equivalent standards ap-  
14 proved by the Secretary;

15 (3) that the State program utilize—

16 (A) for purposes of modeled performance  
17 multifamily building rebates, modeling software,  
18 methods, and procedures—

19 (i) for determining and documenting  
20 the reductions in multifamily building en-  
21 ergy use resulting from the implementation  
22 of a multifamily building energy efficiency  
23 retrofit that can be calibrated to historical  
24 energy usage for a multifamily building  
25 consistent with BPI 2400;

1                   (ii) that are approved by the Sec-  
2                   retary;

3                   (iii) that can provide evidence for nec-  
4                   essary improvements to a State program;  
5                   and

6                   (iv) that can help to calibrate models  
7                   for accuracy;

8                   (B) for purposes of measured performance  
9                   multifamily building rebates, methods and pro-  
10                  cedures approved by the Secretary for deter-  
11                  mining and documenting—

12                  (i) the monthly and hourly (if avail-  
13                  able) weather-normalized baseline energy  
14                  use of a multifamily building; and

15                  (ii) the reductions in monthly and  
16                  hourly (if available) weather-normalized  
17                  energy use of a multifamily building result-  
18                  ing from the implementation of a multi-  
19                  family building efficiency retrofit; and

20                  (C) open-source advanced measurement  
21                  and verification software approved by the Sec-  
22                  retary;

23                  (4) that the State program include implementa-  
24                  tion of a quality assurance program—

1 (A) to ensure that multifamily building en-  
2 ergy efficiency retrofits are achieving the stated  
3 level of energy savings, that efficiency measures  
4 were installed correctly, and that work is per-  
5 formed in accordance with procedures developed  
6 by the Secretary, including through quality-con-  
7 trol inspections for a portion of multifamily  
8 building energy efficiency retrofits completed by  
9 each applicable contractor; and

10 (B) under which a quality-control inspec-  
11 tion of a multifamily building energy efficiency  
12 retrofit is performed by a quality assurance  
13 provider who—

14 (i) is independent of the contractor  
15 for such retrofit; and

16 (ii) will confirm that such contractor  
17 is a contractor who meets the minimum re-  
18 quirements described in paragraph (2);

19 (5) that, if the State program will provide  
20 measured performance multifamily building rebates,  
21 the State program—

22 (A) only provide such a measured perform-  
23 ance multifamily building rebate with respect to  
24 a multifamily building energy efficiency retrofit  
25 after collecting at least 13 months of data on

1 multifamily building energy usage after comple-  
2 tion of such retrofit;

3 (B) establish and utilize, in accordance  
4 with guidance issued by the Secretary, a max-  
5 imum fractional savings uncertainty for any  
6 portfolio of multifamily building energy effi-  
7 ciency retrofits; and

8 (C) publicly report annual aggregated re-  
9 ductions in multifamily building energy use for  
10 homes for which measured performance multi-  
11 family building rebates are provided;

12 (6) that the State program include require-  
13 ments for a multifamily building owner, contractor,  
14 or aggregator to claim a rebate, including that the  
15 building owner, contractor, or aggregator submit to  
16 the State any applicable forms approved by the Sec-  
17 retary, including a copy of the certificate provided  
18 by the applicable contractor certifying projected or  
19 measured reduction of multifamily building energy  
20 use;

21 (7) that the State program include procedures  
22 for a multifamily building owner to transfer the  
23 right to claim a rebate to the contractor performing  
24 the applicable multifamily building energy efficiency

1 retrofit or to an aggregator, if the State program  
2 will utilize aggregators;

3 (8) that if the State program will utilize  
4 aggregators to facilitate delivery of rebates to multi-  
5 family building owners or contractors, that the State  
6 program include requirements for an entity to be eli-  
7 gible to serve as an aggregator;

8 (9) that the State program provide that a mul-  
9 tifamily building owner or contractor may claim  
10 more than one rebate under the State program, pro-  
11 vided that no 2 rebates may be provided with respect  
12 to a multifamily building using the same baseline en-  
13 ergy use of such multifamily building; and

14 (10) that the State program include a proce-  
15 dure for providing, with respect to each multifamily  
16 building located in an underserved community that  
17 receives a multifamily building energy efficiency ret-  
18 rofit for which a rebate is provided under the pro-  
19 gram, the contractor performing such multifamily  
20 building energy efficiency retrofit, or an aggregator  
21 who has the right to claim such rebate, \$50 per  
22 dwelling unit in the multifamily building.

23 (d) MODELED PERFORMANCE MULTIFAMILY BUILD-  
24 ING REBATES.—

1           (1) IN GENERAL.—In carrying out a State pro-  
2           gram under this section, a State may provide a  
3           building owner or contractor a rebate, to be known  
4           as a modeled performance multifamily building re-  
5           bate, for an energy audit of a multifamily building  
6           and a multifamily building energy efficiency retrofit  
7           that is projected, using modeling software approved  
8           by the Secretary, to reduce whole building energy  
9           use by at least 20 percent.

10           (2) AMOUNT.—

11           (A) IN GENERAL.—Except as provided in  
12           section 206 and subject to subparagraph (B),  
13           the amount of a modeled performance multi-  
14           family building rebate provided under a State  
15           program shall be equal to not more than 50  
16           percent of the cost of the applicable energy  
17           audit of a multifamily building and multifamily  
18           building energy efficiency retrofit, including the  
19           cost of diagnostic procedures, labor, reporting,  
20           and modeling.

21           (B) LIMITATION.—Except as provided in  
22           section 206, with respect to an energy audit  
23           and multifamily building energy efficiency ret-  
24           rofit that is projected to reduce multifamily  
25           building energy use by—

1 (i) at least 20 percent, but less than  
2 35 percent, the maximum amount of a  
3 modeled performance multifamily building  
4 rebate shall be \$2,000 per dwelling unit in  
5 the multifamily building, up to a maximum  
6 of \$200,000 per multifamily building or  
7 per complex, if such complex consists of  
8 multiple adjacent multifamily buildings  
9 owned by the same entity; and

10 (ii) at least 35 percent, the maximum  
11 amount of a modeled performance multi-  
12 family building rebate shall be \$4,000 per  
13 dwelling unit in the multifamily building,  
14 up to a maximum of \$400,000 per multi-  
15 family building or per complex, if such  
16 complex consists of multiple adjacent mul-  
17 tifamily buildings owned by the same enti-  
18 ty.

19 (e) MEASURED PERFORMANCE MULTIFAMILY  
20 BUILDING REBATES.—

21 (1) IN GENERAL.—

22 (A) MINIMUM REDUCTION IN MULTI-  
23 FAMILY BUILDING ENERGY USE.—In carrying  
24 out a State program under this section, a State  
25 may provide a building owner, contractor, or

1 aggregator a rebate, to be known as a measured  
2 performance multifamily building rebate, for a  
3 multifamily building energy efficiency retrofit,  
4 or portfolio of multifamily energy efficiency ret-  
5 rofits, where—

6 (i) for a multifamily building energy  
7 efficiency retrofit that is not part of a  
8 portfolio, there is reduction in multifamily  
9 building energy use of at least 15 percent;  
10 and

11 (ii) for multifamily building energy ef-  
12 ficiency retrofits that are part of a port-  
13 folio, there is an aggregate reduction in  
14 multifamily building energy use of at least  
15 15 percent.

16 (B) MEASURED REDUCTION.—For pur-  
17 poses of a measured performance multifamily  
18 building rebate, reductions in multifamily build-  
19 ing energy use shall be measured—

20 (i) at the meter;

21 (ii) in terms of reductions in kilowatt  
22 hour, or kilowatt hour-equivalent, use; and

23 (iii) using methods and procedures ap-  
24 proved by the Secretary.



1           (2) AMOUNT.—Except as provided in section  
2       206—

3           (A) in the case of a multifamily building  
4       energy efficiency retrofit—

5           (i) that is not part of a portfolio, the  
6       amount of a measured performance multi-  
7       family building rebate provided under a  
8       State program shall be not more than 50  
9       percent of the direct costs of the multi-  
10      family building energy efficiency retrofit to  
11      the owner; and

12          (ii) that is part of a portfolio, the ag-  
13      gregated amount for measured perform-  
14      ance multifamily building rebates provided  
15      for such portfolio under a State program  
16      shall be not more than 50 percent of the  
17      aggregated direct costs of the multifamily  
18      building energy efficiency retrofits that are  
19      part of the portfolio;

20          (B) the amount of a measured perform-  
21      ance multifamily building rebate provided under  
22      a State program shall be determined—

23          (i) in the case of a multifamily build-  
24      ing energy efficiency retrofit that is not  
25      part of a portfolio, based on the amount

1 that energy use for the multifamily build-  
2 ing is reduced, provided such reduction is  
3 at least 15 percent; and

4 (ii) in the case of a multifamily build-  
5 ing energy efficiency retrofit that is part of  
6 a portfolio, based on the amount that en-  
7 ergy use for the multifamily building is re-  
8 duced, regardless of whether such reduc-  
9 tion is at least 15 percent; and

10 (C) the amount of a measured performance  
11 multifamily building rebate provided under a  
12 State program shall be determined using a pay-  
13 ment rate per kilowatt hour or kilowatt hour-  
14 equivalent of reduction in multifamily building  
15 energy use that is—

16 (i) established by the State energy of-  
17 fice and approved by the Secretary; and

18 (ii) not more than a payment rate  
19 that would equal, for a 20 percent reduc-  
20 tion in average multifamily building energy  
21 use, based on State energy data, a rebate  
22 of not more than \$2,000 per dwelling unit  
23 in the multifamily building.

24 (f) OVERSIGHT.—If the Secretary determines that a  
25 State is not implementing a State program that was ap-

1 proved pursuant to subsection (b) and that meets the min-  
2 imum criteria under subsection (c), the Secretary may,  
3 after providing the State a period of at least 90 days to  
4 meet such criteria, withhold grant funds under this section  
5 from the State.

6 (g) ADMINISTRATIVE EXPENSES.—A State may use  
7 up to 10 percent of a grant received under this section  
8 for the costs of administering a State program approved  
9 pursuant to subsection (b) and that meets the minimum  
10 criteria under subsection (c).

11 (h) CONTRACTING REQUIREMENTS.—The minimum  
12 requirements described in subsection (c)(2) for contractors  
13 shall include a requirement that a contractor certify that  
14 all laborers and mechanics employed by the contractor or  
15 subcontractor thereof in the performance of construction,  
16 alteration, or repair work for which a rebate is provided  
17 under a State program under this section shall be paid  
18 wages at rates not less than those prevailing on similar  
19 construction in the locality as determined by the Secretary  
20 of Labor in accordance with subchapter IV of chapter 31  
21 of title 40, United States Code. With respect to the labor  
22 standards in this subsection, the Secretary of Labor shall  
23 have the authority and functions set forth in Reorganiza-  
24 tion Plan Numbered 14 of 1950 (64 Stat. 1267; 5 U.S.C.  
25 App.) and section 3145 of title 40, United States Code.

1 **SEC. 206. SPECIAL PROVISIONS FOR MODERATE INCOME**  
2 **HOUSEHOLDS AND MULTIFAMILY BUILD-**  
3 **INGS.**

4 (a) CERTIFICATIONS.—The Secretary shall establish  
5 procedures for certifying as moderate income for purposes  
6 of this section—

- 7 (1) the household of a homeowner; or  
8 (2) a multifamily building.

9 (b) PERCENTAGES.—Subject to subsection (c), for  
10 households of homeowners and multifamily buildings that  
11 are certified pursuant to the procedures established under  
12 subsection (a) as moderate income the—

13 (1) amount of a partial system rebate under  
14 section 202 shall not exceed 60 percent of the appli-  
15 cable purchase and installation and replacement  
16 costs described in section 202(b)(1); and

17 (2) amount of—

18 (A) a modeled performance home rebate  
19 provided under section 203 shall be not more  
20 than 80 percent of the applicable costs de-  
21 scribed in section 203(d)(2)(A);

22 (B) a modeled performance multifamily  
23 building rebate provided under section 205 shall  
24 be not more than 80 percent of the applicable  
25 costs described in section 205(d)(2)(A);

1 (C) a measured performance home rebate  
2 provided under section 203 shall be not more  
3 than 80 percent of the applicable costs de-  
4 scribed in section 203(e)(2)(A); and

5 (D) a measured performance multifamily  
6 building rebate provided under section 205 shall  
7 be not more than 80 percent of the applicable  
8 costs described in section 205(e)(2)(A).

9 (c) MAXIMUM AMOUNTS.—

10 (1) PARTIAL SYSTEM REBATES.—For house-  
11 holds of homeowners that are certified pursuant to  
12 the procedures established under subsection (a) as  
13 moderate income, the maximum amount of a partial  
14 system rebate—

15 (A) under section 202(a)(1) for the pur-  
16 chase and installation of insulation and air seal-  
17 ing within a home of the homeowner shall be  
18 \$1,600;

19 (B) except as provided in subparagraph  
20 (C), under section 202(a)(2) for the purchase  
21 and installation of insulation and air sealing  
22 within a home of the homeowner and replace-  
23 ment of an HVAC system, the heating compo-  
24 nent of an HVAC system, or the cooling compo-

1           ment of an HVAC system, of such home, shall  
2           be \$3,000; and

3           (C) under section 202(a)(2)(B) for the  
4           purchase and installation of insulation and air  
5           sealing within a home of the homeowner and re-  
6           placement of the heating component of an  
7           HVAC system of such home, where the heating  
8           component installed is an air source or ground  
9           source heat pump, shall be \$5,000.

10          (2) MODELED PERFORMANCE HOME REBATE.—

11          For households of homeowners that are certified  
12          pursuant to the procedures established under sub-  
13          section (a) as moderate income, the maximum  
14          amount of a modeled performance home rebate  
15          under section 203 for an energy audit and home en-  
16          ergy efficiency retrofit that is projected to reduce  
17          home energy use as described in—

18                 (A) section 203(d)(2)(B)(i) shall be  
19                 \$4,000; and

20                 (B) section 203(d)(2)(B)(ii) shall be  
21                 \$8,000.

22          (3) MODELED PERFORMANCE MULTIFAMILY  
23          BUILDING REBATE.—For multifamily buildings that  
24          are certified pursuant to the procedures established  
25          under subsection (a) as moderate income, the max-

1 imum amount of a modeled performance multifamily  
2 building rebate under section 205 for an energy  
3 audit and multifamily building energy efficiency ret-  
4 rofit that is projected to reduce building energy as  
5 described in—

6 (A) section 205(d)(2)(B)(i) shall be \$4,000  
7 per dwelling unit in the multifamily building, up  
8 to a maximum of \$400,000 per multifamily  
9 building or per complex, if such complex con-  
10 sists of multiple adjacent multifamily buildings  
11 owned by the same entity; and

12 (B) section 205(d)(2)(B)(ii) shall be  
13 \$8,000 per dwelling unit in the multifamily  
14 building, up to a maximum of \$800,000 per  
15 multifamily building or per complex, if such  
16 complex consists of multiple adjacent multi-  
17 family buildings owned by the same entity.

18 (4) MEASURED PERFORMANCE HOME RE-  
19 BATE.—For households of homeowners that are cer-  
20 tified pursuant to the procedures established under  
21 subsection (a) as moderate income, the maximum  
22 amount of a measured performance home rebate  
23 under section 203 for a home energy efficiency ret-  
24 rofit shall be determined using a payment rate per  
25 kilowatt hour or kilowatt hour-equivalent of reduc-

1 tion in home energy use that is equal to twice the  
2 payment rate described in section 203(e)(2).

3 (5) MEASURED PERFORMANCE MULTIFAMILY  
4 BUILDING.—For multifamily buildings that are cer-  
5 tified pursuant to the procedures established under  
6 subsection (a) as moderate income, the maximum  
7 amount of a measured performance multifamily  
8 building rebate under section 205 for a multifamily  
9 building energy efficiency retrofit shall be deter-  
10 mined using a payment rate per kilowatt hour or kil-  
11 owatt hour-equivalent of reduction in multifamily  
12 building energy use that is equal to twice the pay-  
13 ment rate described in section 205(e)(2).

14 (d) OUTREACH.—The Secretary shall establish proce-  
15 dures to—

16 (1) provide information to households of home-  
17 owners, and households in multifamily buildings,  
18 that are certified pursuant to the procedures estab-  
19 lished under subsection (a) as moderate income re-  
20 garding other programs and resources relating to as-  
21 sistance for energy efficiency upgrades of homes and  
22 dwelling units of multifamily buildings, including the  
23 weatherization assistance program implemented  
24 under part A of title IV of the Energy Conservation  
25 and Production Act (42 U.S.C. 6861 et seq.); and



1           (2) refer such households, as applicable, to such  
2 other programs and resources.

3           (e) REQUIREMENTS FOR MULTIFAMILY BUILD-  
4 INGS.—

5           (1) ALL MULTIFAMILY BUILDINGS.—A rebate  
6 may not be made in accordance with this section  
7 with respect to a multifamily building unless the  
8 owner of the building demonstrates to the satisfac-  
9 tion of the Secretary that, at the time the rebate is  
10 made, not less than  $\frac{2}{3}$  of all dwelling units in such  
11 multifamily building—

12                   (A) are occupied by households having in-  
13 comes not exceeding 80 percent of median in-  
14 come for the area in which the multifamily  
15 building is located; and

16                   (B) have monthly rental prices that are  
17 equal to, or less than, an amount that is equal  
18 to 30 percent of the monthly household income  
19 of a household having an income at 80 percent  
20 of median household income for the area in  
21 which the multifamily building is located.

22           (2) ASSISTED MULTIFAMILY BUILDINGS.—A re-  
23 bate may not be made in accordance with this sec-  
24 tion with respect to a multifamily building for which  
25 Federal rental assistance is provided unless the

1 owner of such multifamily building demonstrates to  
2 the satisfaction of the Secretary that the remaining  
3 term of the affordability agreement for such building  
4 relating to such assistance is 5 years or longer.

5 (3) UNASSISTED MULTIFAMILY BUILDINGS.—

6 (A) REQUIREMENTS FOR RENT IN-  
7 CREASES.—

8 (i) LIMITATION.—A rebate may not  
9 be made in accordance with this section  
10 with respect to a multifamily building for  
11 which, during the 5-year period beginning  
12 on the date of issuance of such a rebate,  
13 no Federal rental assistance is provided,  
14 unless the owner of such multifamily build-  
15 ing enters into such binding commitments  
16 as the Secretary shall require to ensure  
17 that any rent increase for any dwelling  
18 unit in the multifamily building made after  
19 the completion of any energy efficiency ret-  
20 rofit for which such rebate is made shall  
21 not exceed the amount of the existing rent  
22 as increased in accordance with any per-  
23 centage increase in the Consumer Price  
24 Index for All Urban Consumers (CPI-U)

1 for the applicable period, as determined by  
2 the Secretary.

3 (ii) EXEMPTION.—A rent increase for  
4 dwelling units subject to the limitation  
5 under clause (i) may exceed the amount  
6 provided under such clause if the owner of  
7 the multifamily building in which such  
8 dwelling units are located requests such ex-  
9 emption and provides to the applicable  
10 State documentation demonstrating actual,  
11 documented increases in specific operating  
12 expenses, which may include property taxes  
13 and maintenance costs, that meet such re-  
14 quirements as the Secretary shall establish.

15 (B) EVICTION PROTECTIONS.—A rebate  
16 may not be provided in accordance with this  
17 section with respect to a multifamily building  
18 for which no Federal rental assistance is pro-  
19 vided unless the owner of such multifamily  
20 building enters into such binding commitments  
21 as the Secretary shall require to ensure that,  
22 during a period prescribed by the Secretary,  
23 any moderate income household residing in a  
24 dwelling unit in the multifamily building may  
25 not be evicted, have their lease terminated, or

1 fail to have their lease renewed for any reason  
2 other than breach of the lease or good cause, as  
3 defined by the jurisdiction in which the multi-  
4 family building is located.

5 (C) REGULATORY AGREEMENTS; SALE.—

6 Any requirement under this paragraph or bind-  
7 ing commitment required under this paragraph  
8 with respect to a multifamily building shall be  
9 set forth in a regulatory agreement entered into  
10 by the owner of the multifamily building and  
11 the State administering the rebate program  
12 under this title. Such regulatory agreement  
13 shall contain appropriate subordination provi-  
14 sions that allow for reasonable purchaser fi-  
15 nancing, shall be recorded, and shall apply not-  
16 withstanding any change in ownership of the  
17 building.

18 (D) TENANT NOTIFICATION.—To provide

19 rebates with respect to multifamily buildings in  
20 accordance with this section, a State shall de-  
21 velop and carry out a specific and verifiable  
22 mechanism for providing tenants of multifamily  
23 buildings for which such rebates are provided  
24 with written notice of their rights and their

1 landlord's obligations pursuant to this para-  
2 graph.

3 (E) ENFORCEMENT.—

4 (i) PARTNERING WITH HFAS.—States  
5 receiving grants to carry out rebate pro-  
6 grams under this title are encouraged to  
7 partner with housing finance agencies to  
8 monitor compliance with and enforce the  
9 requirements under this paragraph, includ-  
10 ing developing and providing to owners of  
11 multifamily buildings with respect to which  
12 rebates are provided a standard regulatory  
13 agreement and lease addendum that sets  
14 forth the restrictions and requirements  
15 under this paragraph.

16 (ii) PENALTIES FOR NONCOMPLI-  
17 ANCE.—To provide rebates with respect to  
18 multifamily buildings in accordance with  
19 this section, a State shall—

20 (I) establish and carry out a  
21 compliance procedure for the require-  
22 ments of this paragraph that provides  
23 specific response and resolution dead-  
24 lines and utilizes standard and trans-

1 parent criteria to resolve alleged viola-  
2 tions;

3 (II) establish penalties that are  
4 sufficient, in the determination of  
5 such State, to deter violations of the  
6 requirements of this paragraph and  
7 the agreements entered into pursuant  
8 to this paragraph; and

9 (III) provide that tenants of mul-  
10 tifamily buildings may bring an civil  
11 action to enforce the lease require-  
12 ments under this paragraph and pur-  
13 sue restitution for violations of the ap-  
14 plicable regulatory agreement, and  
15 provide that in such an action such  
16 tenants may recover damages and at-  
17 torney's fees.

18 (4) FEDERAL RENTAL ASSISTANCE DEFINED.—  
19 In this subsection, the term “Federal rental assist-  
20 ance” means, with respect to a multifamily building,  
21 project-based assistance provided to the owner of the  
22 multifamily building pursuant to—

23 (A) section 202 of the Housing Act of  
24 1959 (12 U.S.C. 17012);

1 (B) section 811 of the Cranston-Gonzalez  
2 National Affordable Housing Act (42 U.S.C.  
3 8013);

4 (C) section 8 of the United States Housing  
5 Act of 1937 (42 U.S.C. 1437f); or

6 (D) section 538 of the Housing Act of  
7 1949 (42 U.S.C. 1490).

8 **SEC. 207. COORDINATION OF REBATE AND EXISTING**  
9 **STATE-SPONSORED OR UTILITY-SPONSORED**  
10 **PROGRAMS.**

11 A State that receives a grant under this title is en-  
12 couraged to work with State agencies, electric utilities, gas  
13 utilities, nonprofits, and other entities—

14 (1) to assist in marketing the availability of the  
15 rebates under the applicable State program;

16 (2) to coordinate with utility or State managed  
17 financing programs;

18 (3) to assist in implementation of the applicable  
19 State program, including installation of energy effi-  
20 ciency retrofits; and

21 (4) to coordinate with existing quality assur-  
22 ance programs.

1 **SEC. 208. CONSUMER ACCESS TO ELECTRIC ENERGY AND**  
2 **NATURAL GAS INFORMATION.**

3 (a) **ELIGIBILITY FOR STATE ENERGY PLANS.**—Sec-  
4 tion 362(d) of the Energy Policy and Conservation Act  
5 (42 U.S.C. 6322(d)) is amended—

6 (1) in paragraph (16), by striking “and” after  
7 the semicolon at the end;

8 (2) by redesignating paragraph (17) as para-  
9 graph (18); and

10 (3) by inserting after paragraph (16) the fol-  
11 lowing:

12 “(17) programs—

13 “(A) to enhance consumer access to and  
14 understanding of electric energy and natural  
15 gas usage and cost information, including con-  
16 sumers’ own residential and commercial retail  
17 electric energy information (as defined in sec-  
18 tion 2 of the HOPE for HOMES Act of 2021)  
19 and retail natural gas information (as defined  
20 in section 2 of the HOPE for HOMES Act of  
21 2021); and

22 “(B) to facilitate the development and  
23 adoption of innovative products and services to  
24 assist consumers in managing energy consump-  
25 tion and expenditures; and”.



1 (b) GUIDELINES FOR ELECTRIC CONSUMER AND GAS  
2 CONSUMER ACCESS.—

3 (1) IN GENERAL.—Not later than 180 days  
4 after the date of enactment of this Act and subject  
5 to paragraph (2), the Secretary shall issue guidelines  
6 that establish model data sharing standards and  
7 policies for States to provide electric consumers and  
8 gas consumers, and third-party designees of such  
9 electric consumers and gas consumers, with access  
10 to retail electric energy information and retail nat-  
11 ural gas information.

12 (2) CONSULTATION.—Before issuing the guide-  
13 lines under paragraph (1), the Secretary shall—

14 (A) consult with—

15 (i) State and local regulatory authori-  
16 ties;

17 (ii) other appropriate Federal agen-  
18 cies, including the National Institute of  
19 Standards and Technology;

20 (iii) consumer and privacy advocacy  
21 groups;

22 (iv) electric utilities and gas utilities;

23 (v) the National Association of State  
24 Energy Officials; and

1 (vi) other appropriate entities, includ-  
2 ing groups representing public utility com-  
3 missions, commercial and residential build-  
4 ing owners, residential contractors, and  
5 groups that represent demand response  
6 and electricity data devices and services;  
7 and

8 (B) provide notice and opportunity for  
9 comment.

10 (3) STATE AND LOCAL REGULATORY ACTION.—

11 In issuing the guidelines under paragraph (1), the  
12 Secretary shall, to the maximum extent practicable,  
13 be guided by actions taken by State and local regu-  
14 latory authorities to ensure electric consumer and  
15 gas consumer access to retail electric energy infor-  
16 mation and retail natural gas information, including  
17 actions taken after consideration of the standard es-  
18 tablished under section 111(d)(19) of the Public  
19 Utility Regulatory Policies Act of 1978 (16 U.S.C.  
20 2621(d)(19)).

21 (4) CONTENTS.—The guidelines issued under  
22 paragraph (1) shall include guidelines—

23 (A) specifying that retail electric energy in-  
24 formation and retail natural gas information of  
25 an electric consumer or a gas consumer should

1 be made available to the electric consumer or  
2 gas consumer (or a third-party designee of the  
3 electric consumer or gas consumer) by the elec-  
4 tric utility or gas utility of the electric con-  
5 sumer or gas consumer (or such other entity as  
6 may be designated by the utility), in consulta-  
7 tion with, or with approval from, as applicable,  
8 the utility's applicable retail regulatory author-  
9 ity;

10 (B) regarding the timeliness and specificity  
11 of retail electric energy information and retail  
12 natural gas information to be made available to  
13 an electric consumer or a gas consumer (or a  
14 third-party designee of such an electric con-  
15 sumer or such a gas consumer), including that  
16 such retail electric energy information and re-  
17 tail natural gas information should be made  
18 available to consumer-authorized entities—

19 (i) in an electronic machine readable  
20 form, without additional charge, in con-  
21 formity with nationally recognized open  
22 standards and best practices;

23 (ii) through a website or other elec-  
24 tronic access authorized by the electric

1 consumer or gas consumer, including at  
2 least 13 months of historical information;  
3 (iii) in as close to real-time as is rea-  
4 sonably practicable;  
5 (iv) at the level of specificity that the  
6 data is transmitted by the meter or as is  
7 reasonably practicable; and  
8 (v) in a manner that provides ade-  
9 quate protections for the security of the in-  
10 formation and the privacy of the electric  
11 consumer or gas consumer;  
12 (C) regarding appropriate nationally recog-  
13 nized open standards for data exchange;  
14 (D) regarding access of retail electric en-  
15 ergy information and retail natural gas infor-  
16 mation for owners and managers of multitenant  
17 commercial and residential buildings;  
18 (E) regarding consumer consent require-  
19 ments such that an electric consumer or gas  
20 consumer can conveniently and securely author-  
21 ize a third-party designee access to the retail  
22 electric energy information or retail natural gas  
23 information of such electric consumer or gas  
24 consumer, including standardized authorization  
25 language to which an electric consumer or gas

1 consumer will agree prior to such electric con-  
2 sumer or gas consumer authorizing, or the ap-  
3 plicable electric utility or gas utility sharing, re-  
4 tail electric energy information or retail natural  
5 gas information of such electric consumer or  
6 gas consumer;

7 (F) specifying that electric utilities and gas  
8 utilities should, when a capable meter is serv-  
9 icing an electric consumer or gas consumer,  
10 communicate usage and other information to a  
11 device or network of the electric consumer or  
12 gas consumer or a device or network of a third-  
13 party designee of such electric consumer or gas  
14 consumer, and where feasible should provide to  
15 the electric consumer or gas consumer or third-  
16 party designee, at a minimum, access to usage  
17 information (not including price information) of  
18 the electric consumer or gas consumer directly  
19 from the meter in as close to real-time as is  
20 reasonably practicable;

21 (G) with respect to the terms and condi-  
22 tions, which shall be reasonable and non-dis-  
23 criminatory, to be agreed to by a third-party  
24 designee of an electric consumer or of a gas  
25 consumer and an electric utility or gas utility

1 for access to the retail electric energy informa-  
2 tion or retail natural gas information of such  
3 electric consumer or gas consumer, including  
4 that—

5 (i) due process be afforded to such  
6 third-party by the applicable regulatory au-  
7 thority, including giving such third-party  
8 an opportunity to rebut allegations of  
9 wrongdoing by such third-party prior to  
10 any enforcement action being taken by the  
11 applicable regulatory authority;

12 (ii) the consumer's online authentica-  
13 tion match that used by the applicable gas  
14 utility or electric utility for the consumer-  
15 facing website of such gas utility or electric  
16 utility; and

17 (iii) such third-party may receive re-  
18 tail electric energy information and retail  
19 natural gas information from an electric  
20 utility or gas utility with consumer con-  
21 sent, except if otherwise prohibited by Fed-  
22 eral law or by a finding of a State court  
23 or other State adjudicatory body; and

24 (H) addressing appropriate circumstances  
25 in which analysis of retail electric energy infor-

1           mation and retail natural gas information may  
2           be released publicly, without a consumer's con-  
3           sent, by protecting individual consumers pri-  
4           vacy, including—

5                   (i) with mathematical methods known  
6                   as differential privacy, in which consumers  
7                   privacy can be ensured with provable guar-  
8                   antees; and

9                   (ii) detailed descriptions and sample  
10                  calculations by which the results of statis-  
11                  tical analysis can be made differentially  
12                  private.

13           (5) REVISIONS.—The Secretary shall periodi-  
14           cally review and, as necessary, revise the guidelines  
15           issued under paragraph (1) to reflect changes in  
16           technology, privacy needs, and the market for elec-  
17           tric energy and natural gas and related services.

18 **SEC. 209. EVALUATION REPORTS TO CONGRESS.**

19           (a) IN GENERAL.—Not later than 3 years after the  
20           date of enactment of this Act and annually thereafter until  
21           the termination of the Home Energy Savings Retrofit Re-  
22           bate Program, the Secretary shall submit to Congress a  
23           report on the use of funds made available to carry out  
24           this title.

1 (b) CONTENTS.—Each report submitted under sub-  
2 section (a) shall include—

3 (1) how many home energy efficiency retrofits  
4 and multifamily building energy efficiency retrofits  
5 have been completed during the previous year under  
6 the Home Energy Savings Retrofit Rebate Program;

7 (2) an estimate of how many jobs have been  
8 created through the Home Energy Savings Retrofit  
9 Rebate Program, directly and indirectly;

10 (3) a description of what steps could be taken  
11 to promote further deployment of energy efficiency  
12 and renewable energy retrofits;

13 (4) a description of the quantity of verifiable  
14 energy savings, homeowner energy bill savings, and  
15 other benefits of the Home Energy Savings Retrofit  
16 Rebate Program;

17 (5) a description of any waste, fraud, or abuse  
18 with respect to funds made available to carry out  
19 this title; and

20 (6) any other information the Secretary con-  
21 siders appropriate.

22 **SEC. 210. ADMINISTRATION.**

23 (a) IN GENERAL.—The Secretary shall provide such  
24 administrative and technical support to contractors,



1 aggregators, States, and Indian Tribes as is necessary to  
2 carry out this title.

3 (b) INFORMATION COLLECTION.—The Secretary  
4 shall establish, and make available to a homeowner, multi-  
5 family building owner, or the homeowner’s or multifamily  
6 building owner’s designated representative, seeking a re-  
7bate under this title, release forms authorizing, in accord-  
8ance with guidelines issued under section 208(b), access  
9 by the Secretary, or a designated third-party representa-  
10 tive to information in the utility bills of the homeowner  
11 or the multifamily building owner.

12 **SEC. 211. TREATMENT OF REBATES.**

13 For purposes of the Internal Revenue Code of 1986,  
14 gross income shall not include any rebate received under  
15 this title.

16 **SEC. 212. AUTHORIZATION OF APPROPRIATIONS.**

17 (a) IN GENERAL.—There are authorized to be appro-  
18 priated to the Secretary to carry out this title  
19 \$1,400,000,000 for each of fiscal years 2022 through  
20 2027, to remain available until expended.

21 (b) TRIBAL ALLOCATION.—Of the amounts made  
22 available pursuant to subsection (a) for a fiscal year, the  
23 Secretary shall work with Indian Tribes and use 2 percent  
24 of such amounts to carry out a program or programs that  
25 as close as possible reflect the goals, requirements, and

1 provisions of this title, taking into account any factors  
2 that the Secretary determines to be appropriate.

3 **TITLE III—GENERAL**  
4 **PROVISIONS**

5 **SEC. 301. APPOINTMENT OF PERSONNEL.**

6 Notwithstanding the provisions of title 5, United  
7 States Code, regarding appointments in the competitive  
8 service and General Schedule classifications and pay rates,  
9 the Secretary may appoint such professional and adminis-  
10 trative personnel as the Secretary considers necessary to  
11 carry out this Act.

12 **SEC. 302. MAINTENANCE OF FUNDING.**

13 Each State receiving Federal funds pursuant to this  
14 Act shall provide reasonable assurances to the Secretary  
15 that it has established policies and procedures designed  
16 to ensure that Federal funds provided under this Act will  
17 be used to supplement, and not to supplant, State and  
18 local funds.

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