

105TH CONGRESS  
1ST SESSION

# H. R. 1671

To amend the Older Americans Act of 1965 to provide for Federal-State performance partnerships, to consolidate all nutrition programs under the Act in the Department of Health and Human Services, to extend authorizations of appropriations for programs under the Act through fiscal year 2000, and for other purposes.

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## IN THE HOUSE OF REPRESENTATIVES

MAY 20, 1997

Mr. MARTINEZ (for himself, Mr. GREEN, Mr. KENNEDY of Massachusetts, and Mr. FILNER) introduced the following bill; which was referred to the Committee on Education and the Workforce

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## A BILL

To amend the Older Americans Act of 1965 to provide for Federal-State performance partnerships, to consolidate all nutrition programs under the Act in the Department of Health and Human Services, to extend authorizations of appropriations for programs under the Act through fiscal year 2000, and for other purposes.

1       *Be it enacted by the Senate and House of Representa-*  
2       *tives of the United States of America in Congress assembled,*

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**1 SECTION 1. SHORT TITLE; REFERENCES IN ACT; TABLE OF  
2 CONTENTS.**

3       (a) SHORT TITLE.—This Act may be cited as the  
4     “Older Americans Act Amendments of 1997”.

5       (b) REFERENCE.—Except as otherwise expressly pro-  
6     vided in this Act, whenever in this Act an amendment or  
7     repeal is expressed in terms of an amendment to, or repeal  
8     of, a section or other provision, the reference shall be con-  
9     sidered to be made to a section or other provision of the  
10    Older Americans Act of 1965 (42 U.S.C. 3001 et seq.).

11       (c) TABLE OF CONTENTS.—The table of contents of  
12    this Act is as follows:

Sec. 1. Short title; references in Act; table of contents.

**TITLE I—PERFORMANCE PARTNERSHIPS**

Sec. 101. Responsibilities of Assistant Secretary.  
 Sec. 102. Funding of incentive awards.  
 Sec. 103. Responsibilities of States.  
 Sec. 104. Area plans: reorganization, streamlining, and incorporation of per-  
     formance partnerships.  
 Sec. 105. State plans: reorganization, streamlining, and incorporation of per-  
     formance partnerships.  
 Sec. 106. State administrative costs related to performance partnerships.  
 Sec. 107. Effective date.

**TITLE II—OTHER AMENDMENTS TO THE OLDER AMERICANS ACT  
OF 1965**

**Subtitle A—Administration on Aging**

Sec. 201. Office functions.  
 Sec. 202. National Eldercare Locator Service and other functions of Assistant  
     Secretary.  
 Sec. 203. Authorization of appropriations for Federal Council on the Aging.  
 Sec. 204. Administration and evaluation.  
 Sec. 205. Reports.  
 Sec. 206. Nutrition education.  
 Sec. 207. Authorization of appropriations for Administration on Aging.

**Subtitle B—State and Community Programs on Aging**

- See. 211. Clarification concerning services to individuals who are not older individuals.
- See. 212. Authorization of appropriations.
- See. 213. Allotment.
- See. 214. Organization.
- See. 215. Area plans.
- See. 216. State option for cost-sharing.
- See. 217. State plans.
- See. 218. Transfer of funds between programs.
- See. 219. Availability of disaster relief funds to organizations.
- See. 220. Nutrition services incentive program.
- See. 221. Waivers of certain requirements for State programs.
- See. 222. Consolidation of authorities for supportive services and senior centers.
- See. 223. Consolidation of authorities for nutrition services.
- See. 224. Repeal of superseded authorities.

#### Subtitle C—Research, Development, and Demonstrations

- See. 231. Revision of title IV.

#### Subtitle D—Community Service Employment for Older Americans

- See. 241. Phased reduction of Federal share.
- See. 242. Authorization of appropriations.

#### Subtitle E—Grants for Native Americans

- See. 251. Technical and conforming amendments.
- See. 252. Authorization of appropriations.

#### Subtitle F—Vulnerable Elder Rights Protection

- See. 261. Authorization of appropriations.
- See. 262. Technical and conforming amendments.
- See. 263. Assistance program for insurance and public benefits.
- See. 264. Native American program.
- See. 265. General provisions.

#### Subtitle G—Technical Amendments

- See. 271. Definitions.
- See. 272. Technical and conforming amendments to other Acts.
- See. 273. Overall technical amendments.

#### Subtitle H—Effective Date

- See. 281. Effective date.

### TITLE III—WHITE HOUSE CONFERENCE ON AGING

- Sec. 301. Definitions.
- Sec. 302. White House Conference authorized.
- Sec. 303. Conference administration.
- Sec. 304. Policy Committee; related committees.
- Sec. 305. Report of the Conference.
- Sec. 306. Authorization of appropriations.
- Sec. 307. Conforming amendment.

1                   **TITLE I—PERFORMANCE**  
2                   **PARTNERSHIPS**

3                   **SEC. 101. RESPONSIBILITIES OF ASSISTANT SECRETARY.**

4                   (a) DEFINITIONS.—Section 102 (42 U.S.C. 3002) is  
5                   amended by adding at the end the following new  
6                   paragraph:

7                   “(45)(A) The term ‘performance indicator’  
8                   means a quantifiable characteristic used as a  
9                   measurement.

10                  “(B) The term ‘performance target’ means a  
11                  numerical value that a State seeks to achieve within  
12                  a specified period of time.”.

13                  (b) FUNCTIONS OF ASSISTANT SECRETARY.—Section  
14                  202(a)(3) (42 U.S.C. 3012(a)(3)) is amended by inserting  
15                  before the semicolon “, and negotiate and enter into per-  
16                  formance partnership agreements with the States under  
17                  sections 305A and 704A”.

18                  (c) PERFORMANCE PARTNERSHIPS.—Title II is  
19                  amended by inserting after section 202 (42 U.S.C. 3012)  
20                  the following new section:

21                  **“SEC. 202A. PERFORMANCE PARTNERSHIPS.**

22                  “(a) IN GENERAL.—The Assistant Secretary shall  
23                  negotiate and enter into performance partnership agree-  
24                  ments under sections 305A and 704A with States in ac-  
25                  cordance with this section.

1       “(b) PERFORMANCE OBJECTIVES AND MEASURES.—

2           “(1) SPECIFICATION OF OBJECTIVES.—The As-  
3           sistant Secretary, in consultation (as appropriate)  
4           with States, local governments, tribal organizations,  
5           governing bodies for Native Hawaiians, and other  
6           entities, shall specify by September 30, 1998 (and  
7           from time to time revise, as the Assistant Secretary  
8           determines to be necessary), with respect to the  
9           goals specified in sections 305A and 704A—

10           “(A) a list of performance partnership ob-  
11           jectives, from which the States shall derive ob-  
12           jectives specified in the agreements, to accom-  
13           plish the goal of each such section; and

14           “(B) for each such section, a core set of  
15           such specified objectives (referred to individ-  
16           ually in this section as a ‘core objective’) that  
17           address needs of older individuals that are  
18           needs of national significance.

19           “(2) ELEMENTS RELATED TO PERFORMANCE  
20           PARTNERSHIP OBJECTIVES.—For each performance  
21           partnership objective specified under paragraph (1),  
22           the Assistant Secretary shall specify—

23           “(A) a performance indicator;

24           “(B) the specific population addressed by  
25           the objective;

1               “(C) a quantifiable performance target;

2               and

3               “(D) a date by which the target is to be  
4               achieved.

5               “(3) GENERAL PRINCIPLES FOR SPECIFICATION  
6               OF OBJECTIVES.—In specifying such a performance  
7               partnership objective, the Assistant Secretary shall  
8               be guided, to the extent the Assistant Secretary de-  
9               termines appropriate, by the following principles:

10               “(A) RELATED TO GOALS; IMPORTANT;  
11               UNDERSTANDABLE.—The objective should be  
12               closely related to the goal of section 305A or  
13               704A, as appropriate, and be viewed as impor-  
14               tant by and understandable to State policy-  
15               makers and the general public.

16               “(B) RELATIONSHIP TO AGREEMENT.—  
17               Based on consultation with State agencies, the  
18               Assistant Secretary should expect that the As-  
19               sistant Secretary will enter into a performance  
20               partnership agreement that specifies actions  
21               that will have an impact on the objective.

22               “(C) MEASURABLE PROGRESS.—Based on  
23               consultation with State agencies, the Assistant  
24               Secretary should expect that the parties to the  
25               agreement will be able to make measurable

1           progress in achieving the objective over the pe-  
2           riod of the grant to be made to carry out the  
3           agreement.

4           “(D) RESULTS-ORIENTED.—The objective  
5           should be results-oriented. Collectively, the ob-  
6           jectives specified under paragraph (1) should  
7           include a suitable mix of outcome, process, and  
8           capacity measures. If such an objective includes  
9           a process or capacity measure, the objective  
10          should be demonstrably linked to the achieve-  
11          ment of a specified outcome for older  
12          individuals.

13          “(4) DATA.—The Assistant Secretary shall  
14          specify data to be collected and submitted to the As-  
15          sistant Secretary by a State agency entering into  
16          such an agreement, to measure the extent to which  
17          the objectives specified in the agreement achieve the  
18          performance targets for the objectives. The data  
19          shall, to the extent practicable, be comparable for all  
20          States, meet reasonable statistical standards for  
21          quality, and be available in a timely fashion, at ap-  
22          propriate intervals, and at reasonable cost, and, with  
23          respect to core objectives, shall include as appro-  
24          priate the data specified in section 202(a)(19), col-

1       lected in accordance with the uniform procedures es-  
2       tablished pursuant to section 202(a)(29).

3       “(c)      STATE      PERFORMANCE      PARTNERSHIP

4 PROPOSAL.—

5           “(1) IN GENERAL.—A State agency shall in-  
6       clude, in the State plan submitted under section  
7       307, a proposal for a performance partnership  
8       agreement that shall contain—

9           “(A) a list of 1 or more objectives (derived  
10       from the performance partnership objectives  
11       specified under subsection (b) or selected under  
12       paragraph (2)) toward which the State will  
13       work;

14           “(B) for each objective specified under  
15       subparagraph (A)—

16           “(i) a performance indicator;  
17           “(ii) the specific population addressed  
18       by the objective;  
19           “(iii) a quantifiable performance tar-  
20       get; and

21           “(iv) a date by which the target is to  
22       be achieved, which shall be not later than  
23       the end of the period of the partnership  
24       agreement (referred to in this section as  
25       the ‘partnership period’) (which shall be

1                   coterminous with the period covered by the  
2                   State plan under section 307);

3                   “(C) a rationale for the selection of the ob-  
4                   jectives, including a rationale for the perform-  
5                   ance targets and dates described in clauses (iii)  
6                   and (iv) of subparagraph (B);

7                   “(D) a statement of the strategies of the  
8                   agency for achieving the objectives over the  
9                   course of the partnership period;

10                  “(E) a statement of the estimated amount  
11                  to be expended to carry out each such strategy;  
12                  and

13                  “(F) an assurance that the State agency  
14                  will report to the Assistant Secretary, not later  
15                  than 60 days after the end of each fiscal year,  
16                  on progress in the State toward achieving—

17                  “(i) core objectives (regardless of  
18                  whether the State is working toward such  
19                  objectives); and

20                  “(ii) the specific objectives toward  
21                  which the State is working under the per-  
22                  formance partnership agreement.

23                  “(2) SELECTION OF ADDITIONAL OBJEC-  
24                  TIVES.—In selecting objectives for the proposal de-  
25                  scribed in paragraph (1), a State agency may select

1       an objective that is not a performance partnership  
2       objective specified under subsection (b)(1)(A) if the  
3       State agency demonstrates to the Assistant Sec-  
4       retary that—

5               “(A) the objective selected relates to a sig-  
6       nificant concern of older individuals in the  
7       State that would not otherwise be addressed ap-  
8       propriately; and

9               “(B) a suitable performance indicator ex-  
10     ists to measure progress toward the objective.

11               “(3) ELEMENTS OF STATE PROPOSALS RELAT-  
12     ING TO SPECIAL POPULATIONS.—Each State pro-  
13     posal described in paragraph (1) that is submitted  
14     with respect to activities carried out under title III  
15     or VII shall include, as appropriate, objectives—

16               “(A) designed, in consultation with a tribal  
17     organization or a governing body for Native  
18     Hawaiians (or a representative of such an orga-  
19     nization or such a body) to address the needs  
20     of older American Indians, older Alaskan Na-  
21     tives, and older Native Hawaiians, as appro-  
22     priate, within the State and to ensure that an  
23     appropriate and equitable share of State fund-  
24     ing under such title is used to meet such needs;  
25     and

1                 “(B) designed to give priority to activities  
2                 addressing the needs of vulnerable older individ-  
3                 uals in the State.

4                 “(d) NEGOTIATIONS AND ADJUSTMENT.—

5                 “(1) INITIAL NEGOTIATIONS.—The Assistant  
6                 Secretary shall enter into negotiations with a State  
7                 agency regarding the proposal for a performance  
8                 partnership agreement submitted by the State in ac-  
9                 cordance with subsection (c)(1). In the negotiations  
10                 concerning the agreement, the Assistant Secretary  
11                 shall—

12                 “(A) consider the extent to which the pro-  
13                 posed objectives, performance targets, dates,  
14                 and strategies described in the proposal are  
15                 likely to address appropriately the most signifi-  
16                 cant needs of older individuals (as measured by  
17                 applicable performance indicators) within the  
18                 State, including the needs of vulnerable popu-  
19                 lations; and

20                 “(B) give particular consideration to the  
21                 effectiveness of the activities described in the  
22                 proposal in addressing progress toward achiev-  
23                 ing the core objectives.

24                 “(2) ADJUSTMENT.—The Assistant Secretary  
25                 and the State agency may at any time in the course

1       of the partnership period renegotiate, and revise by  
2       mutual agreement, the elements of the partnership  
3       agreement in light of new information or changed  
4       circumstances (including information or changes  
5       identified during assessments or on-site reviews con-  
6       ducted under subsection (e)).

7       “(e) ANNUAL ASSESSMENTS; PERIODIC ON-SITE  
8       REVIEWS.—

9           “(1) ASSESSMENTS.—

10           “(A) IN GENERAL.—The Assistant Sec-  
11       retary shall annually conduct an assessment  
12       with respect to the performance partnerships  
13       carrying out activities under title III or VII, on  
14       the basis of the reports submitted by State  
15       agencies under subsection (c)(1)(F), in order to  
16       determine—

17           “(i) the progress achieved collectively  
18       by the partnerships toward each of the  
19       core objectives; and

20           “(ii) in consultation with each State,  
21       the progress in the State toward achieving  
22       each objective in the performance partner-  
23       ship agreement relating to activities car-  
24       ried out under such title.

1                 “(B) AVAILABILITY.—The Assistant Sec-  
2                 retary shall make the assessments publicly  
3                 available.

4                 “(2) PERIODIC ON-SITE REVIEWS.—Not less  
5                 often than once every 5 years, the Assistant Sec-  
6                 retary shall conduct an on-site review of the adher-  
7                 ence of each State to the performance partnership  
8                 agreement of the State entered into under section  
9                 305A or 704A, as appropriate.

10                 “(f) INCENTIVE AWARDS FOR EFFECTIVE  
11                 PERFORMANCE.—

12                 “(1) IN GENERAL.—From amounts reserved  
13                 under section 304(a)(5), the Assistant Secretary  
14                 may make an incentive award to any State that the  
15                 Assistant Secretary determines, on the basis of as-  
16                 sessments or on-site reviews conducted under sub-  
17                 section (e) or of other investigation, has performed  
18                 effectively under a performance partnership agree-  
19                 ment entered into under section 305A or 704A and  
20                 to have made significant progress toward achieving  
21                 the core objectives.

22                 “(2) USE OF FUNDS.—An incentive award  
23                 made to a State under paragraph (1) shall be avail-  
24                 able only for use in furnishing additional services

1       under the performance partnership agreement of the  
2       State entered into under such section.”.

3 **SEC. 102. FUNDING OF INCENTIVE AWARDS.**

4       (a) IN GENERAL.—Section 304(a) (42 U.S.C.  
5 3024(a)) is amended—

6                 (1) in paragraph (1)—

7                     (A) in the matter preceding subparagraph  
8                     (A), by striking “, from the sums appropriated”  
9                     and inserting “, from the amounts remaining  
10                  (after the Assistant Secretary makes such res-  
11                  ervation as the Assistant Secretary determines  
12                  to be appropriate under paragraph (5)) of the  
13                  sums appropriated”; and

14                     (B) in each of subparagraphs (A), (B), and  
15                     (C), by striking “sum appropriated” and insert-  
16                  ing “remaining amounts”; and

17                 (2) by adding at the end the following:

18                 “(5) From each of the sums appropriated under sec-  
19                  tion 303 for each fiscal year, the Assistant Secretary may  
20                  reserve not more than 10 percent to make incentive  
21                  awards to States in accordance with section 202A(f).”.

22       (b) TECHNICAL AMENDMENT.—Section 304 (42  
23 U.S.C. 3024) is amended by striking subsection (e).

1   **SEC. 103. RESPONSIBILITIES OF STATES.**

2       (a) BASIC STATE GRANTS PROGRAM.—Title III is  
3   amended by inserting after section 305 (42 U.S.C. 3025)  
4   the following new section:

5   **“SEC. 305A. PERFORMANCE PARTNERSHIPS.**

6       “(a) GOALS.—The goal of this section is for the  
7   States and the Federal Government, working together in  
8   a partnership, to accomplish the purpose specified in sec-  
9   tion 301(a).

10      “(b) PERFORMANCE PARTNERSHIP AS ELEMENT OF  
11   STATE PLAN.—In order to be eligible to receive a grant  
12   from the allotment of a State under this title, except as  
13   provided in the second sentence of section 309(a), the  
14   State agency shall propose to, negotiate with, and enter  
15   into with, the Assistant Secretary a performance partner-  
16   ship agreement in accordance with this section and section  
17   202A, and shall include the proposal for such agreement  
18   as part of the State plan submitted under section 307.

19      “(c) ADVISORY COUNCIL.—The State agency shall  
20   establish an Advisory Council that—

21           “(1) shall have members including representa-  
22   tives of—

23               “(A) other State agencies administering  
24   programs serving older individuals;

25               “(B) private entities providing services  
26   under the State plan; and

1               “(C) older individuals (with appropriate ef-  
2               forts to include minority older individuals); and  
3               “(2) shall have responsibilities that shall  
4               include—

5               “(A) reviewing and commenting on the  
6               proposal of the State for a performance part-  
7               nership agreement to be negotiated and entered  
8               into under this section (which comments shall  
9               be submitted with the State plan submitted  
10               under section 307) during the development of  
11               the proposal; and

12               “(B) evaluating and reporting on the per-  
13               formance of the State under the final perform-  
14               ance partnership agreement negotiated and en-  
15               tered into with the Assistant Secretary under  
16               this section.”.

17               (b) VULNERABLE ELDER RIGHTS PROTECTION PRO-  
18               GRAM.—Title VII is amended by inserting after section  
19               704 (42 U.S.C. 3058c) the following new section:

20               **“SEC. 704A. PERFORMANCE PARTNERSHIPS.**

21               “(a) GOALS.—The goal of this section is for the  
22               States and the Federal Government, working together in  
23               a partnership, to protect the rights of vulnerable older in-  
24               dividuals and to prevent elder abuse, neglect, and  
25               exploitation.

1       “(b) STATE PERFORMANCE PARTNERSHIP AS ELE-  
2 MENT OF STATE PLAN.—In order to be eligible to receive  
3 a grant from the allotment of a State under this title, the  
4 State agency shall propose to, negotiate with, and enter  
5 into with, the Assistant Secretary a performance partner-  
6 ship agreement in accordance with this section and section  
7 202A, and shall include the proposal for such agreement  
8 as part of the State plan submitted under section 307.

9       “(c) ADVISORY COUNCIL.—The responsibilities of the  
10 advisory council established by the State pursuant to sec-  
11 tion 305A(c) shall include—

12           “(1) reviewing and commenting on the proposal  
13 of the State for a performance partnership agree-  
14 ment to be negotiated and entered into under this  
15 section (which comments shall be submitted with the  
16 State plan submitted under section 307) during the  
17 development of the proposal; and

18           “(2) evaluating and reporting on the perform-  
19 ance of the State under the final performance part-  
20 nership agreement negotiated and entered into with  
21 the Assistant Secretary under this section.”.

1   **SEC. 104. AREA PLANS: REORGANIZATION, STREAMLINING,**  
2                   **AND INCORPORATION OF PERFORMANCE**  
3                   **PARTNERSHIPS.**

4       (a) AREA PLAN REQUIREMENTS.—Section 306(a)  
5   (42 U.S.C. 3026(a)) is amended—

6                   (1) in the third sentence, in the matter preceding  
7   paragraph (1), by striking “Each such plan  
8   shall—” and inserting “Each such plan shall comply  
9   with the following requirements.”;

10                  (2) by striking paragraph (1) and inserting the  
11   following:

12                  “(1) The plan shall provide for furnishing,  
13   through a comprehensive and coordinated system,  
14   services that—

15                  “(A) are services for which a need has  
16   been determined pursuant to paragraph (3);

17                  “(B) are designed to meet the performance  
18   objectives specified under paragraph (4); and

19                  “(C) include—

20                   “(i) supportive services (including at  
21   least the services specified in paragraph  
22   (2));

23                   “(ii) nutrition services; and

24                   “(iii) where appropriate, the establish-  
25   ment, maintenance, or construction of mul-  
26   tipurpose senior centers.”;

- 1                     (3) in paragraph (2)—
- 2                         (A) in the matter preceding subparagraph
- 3                         (A)—
- 4                             (i) by inserting “The plan shall” after
- 5                             “(2)”; and
- 6                             (ii) by striking “section 307(a)(22)”
- 7                             and inserting “section 307(a)(2)(C)”; and
- 8                         (B) in the matter following subparagraph
- 9                         (C)—
- 10                             (i) by striking “and specify annually
- 11                             in such plan, as submitted or as amend-
- 12                             ed,” and inserting “and an assurance that
- 13                             the area agency on aging will report annu-
- 14                             ally to the State agency”; and
- 15                             (ii) by striking the semicolon at the
- 16                             end and inserting a period;
- 17                         (4) by striking paragraphs (3) (relating to des-
- 18                             ignation of focal points for service delivery in each
- 19                             community) and (4) (relating to information and as-
- 20                             sistance services);
- 21                         (5) by inserting after paragraph (2) the follow-
- 22                             ing new paragraphs:
- 23                             “(3) The plan shall provide for determining the
- 24                             extent of need for the services specified in subpara-
- 25                             graphs (B) and (C) of paragraph (1), and the serv-

1       ices specified in paragraph (2), in the area taking  
2       into consideration, among other things—

3               “(A) the numbers of older individuals re-  
4       siding in such area—

5                       “(i) who have low incomes;

6                       “(ii) who have the greatest economic  
7       need (with particular attention to individ-  
8       uals who are members of historically dis-  
9       advantaged groups);

10                       “(iii) who have the greatest social  
11       need (with particular attention to individ-  
12       uals who are members of historically dis-  
13       advantaged groups); or

14                       “(iv) who are older American Indians,  
15       older Alaskan Natives, or older Native Ha-  
16       waiians; and

17               “(B) the effectiveness of the use of re-  
18       sources (including efforts of volunteers and vol-  
19       untary organizations) in meeting such need.

20       “(4) The plan shall—

21               “(A) identify, for purposes of the perform-  
22       ance partnerships required under sections 305A  
23       and 704A—

24                       “(i) area objectives, which shall be  
25       identified on the basis of the determina-

tions made under paragraph (3) and shall include objectives required under paragraph (5); and

4 “(ii) for each area objective—

5 “(I) a performance indicator;

12                 “(B) be amended as necessary to incor-  
13                 porate, as appropriate, the objectives specified  
14                 in the performance partnership agreements ne-  
15                 gotiated and entered into by the State agency  
16                 under sections 305A and 704A.”;

17 (6) in paragraph (5)—

18 (A) in subparagraph (A)—

19 (i) in clause (i)—

20 (I) by inserting “The plan shall”  
21 after “(i)”; and

(II) by striking the semicolon  
and inserting a period;

24 (ii) in clause (ii)—

(I) by inserting “The plan shall” after “(ii)”; and

3 (II) in subclause (III), by strik-  
4 ing “; and” and inserting a period;  
5 and

6 (iii) in clause (iii)—

(III) by striking subclause (II);

12 (IV) by redesignating subclause  
13 (III) as subclause (II); and

14 (V) in subclause (II) (as redesign-  
15 nated in subclause (IV)), by striking  
16 the semicolon and inserting a period;

17 (B) in subparagraph (B)—

18 (i) by inserting “The plan shall” after  
19 “(B)”;

24 (iii) by indenting the clauses and  
25 aligning the margins of the clauses with

1                   the margins of subparagraph (A) of para-  
2                   graph (6);  
3                   (iv) by indenting subparagraph (B)  
4                   and aligning the margins of the subpara-  
5                   graph with the margins of subparagraph  
6                   (C); and  
7                   (v) in clause (ii), by striking “; and”  
8                   and inserting a period; and  
9                   (C) in subparagraph (C)—  
10                  (i) by inserting “The plan shall” after  
11                  “(C)”; and  
12                  (ii) by striking the semicolon and in-  
13                  serting a period;  
14                  (7) in paragraph (6)—  
15                  (A) by inserting “The plan shall” after  
16                  “(6)”;  
17                  (B) by striking subparagraphs (A) (relat-  
18                  ing to evaluations and public hearings) and (B)  
19                  (relating to technical assistance to providers);  
20                  (C)(i) by redesignating subparagraph (D)  
21                  as subparagraph (A); and  
22                  (ii) moving such subparagraph (A) so that  
23                  such subparagraph precedes subparagraph (C);  
24                  (D)(i) by redesignating subparagraph (F)  
25                  as subparagraph (B);

1                             (ii) by moving such subparagraph (B) so  
2                             that such subparagraph precedes subparagraph  
3                             (C); and  
4                             (iii) by striking the semicolon at the end of  
5                             such subparagraph (B) and inserting “; and”;  
6                             (E) by striking the semicolon at the end of  
7                             subparagraph (C) and inserting a period; and  
8                             (F) by striking subparagraphs (E) (relat-  
9                             ing to arrangements with specified organiza-  
10                             tions), (G) (relating to methods for determining  
11                             priority services), (H) (relating to coordination  
12                             among programs), (J) (relating to identification  
13                             of protective services providers), (L) (relating to  
14                             coordination of services for victims of Alz-  
15                             heimer’s disease), (M) (relating to coordination  
16                             of mental health services), (O) (relating to in-  
17                             formation on higher education), (Q) (relating to  
18                             coordination with housing providers), (R) (relat-  
19                             ing to telephone listings of area agencies on  
20                             aging), and (S) (relating to coordination of  
21                             transportation services);  
22                             (8) by striking paragraphs (7) through (10)  
23                             (relating to assurances that funds will be spent for  
24                             the purposes awarded);

1                             (9)(A) by striking subparagraphs (I) and (K) of  
2                             paragraph (6) (relating to community-based long-  
3                             term care services); and

4                             (B) by inserting after paragraph (6) the follow-  
5                             ing new paragraph:

6                             “(7) The plan shall provide that the area agen-  
7                             cy on aging will facilitate the coordination of com-  
8                             munity-based, long-term care services designed to  
9                             enable older individuals to remain in their homes, by  
10                            means including—

11                            “(A) developing case management services  
12                            as a component of the long-term care services,  
13                            consistent with the requirements of paragraph  
14                            (8);

15                            “(B) involving long-term care providers in  
16                            the coordination of such services; and

17                            “(C) increasing community awareness of,  
18                            and involvement in addressing, the needs of  
19                            residents of long-term care facilities.”;

20                            (10)(A) by redesignating paragraph (20) as  
21                            paragraph (8);

22                            (B) by moving such paragraph (8) so that such  
23                            paragraph follows paragraph (7) (as inserted in  
24                            paragraph (9)); and

- 1                   (C) in such paragraph (8), by inserting “The  
2                   plan shall” after “(8);”  
3                   (11)(A) by redesignating paragraph (11) as  
4                   paragraph (9); and  
5                   (B) in such paragraph (9)—  
6                       (i) by inserting “The plan shall” after  
7                       “(9);”  
8                       (ii) by striking “section 307(a)(12)” and  
9                       inserting “section 307(a)(9);” and  
10                      (iii) by striking the semicolon at the end  
11                     and inserting a period;  
12                   (12)(A) by redesignating paragraph (6)(P) as  
13                   paragraph (10);  
14                   (B) by moving such paragraph (10) so that  
15                   such paragraph follows paragraph (9) (as redesi-  
16                   gnated in paragraph (11));  
17                   (C) by indenting such paragraph (10) and  
18                   aligning the margins of such paragraph with the  
19                   margins of such paragraph (9); and  
20                   (D) in such paragraph (10)—  
21                       (i) by inserting “The plan shall” after  
22                       “(10);” and  
23                       (ii) by striking the semicolon and inserting  
24                       a period;

1                             (13)(A) by striking paragraphs (6)(N), (18),  
2                             and (19) (relating to services for older American Indians,  
3                             older Alaskan Natives, and older Native Hawaiians); and

5                             (B) by inserting after such paragraph (10) the  
6                             following paragraph:

7                             “(11) The plan shall provide the following assurances concerning services to individuals who are  
8                             older American Indians, older Alaskan Natives, or  
9                             older Native Hawaiians:

11                             “(A) If there is a significant population of  
12                             older American Indians, older Alaskan Natives,  
13                             or older Native Hawaiians in the area, the area agency on aging will pursue activities, including  
14                             outreach, to increase the access of such individuals to programs and benefits under this title.

17                             “(B) The area agency on aging will, to the maximum extent practicable, coordinate the services the agency provides under this title with services provided under title VI.”;

21                             (14) by striking paragraphs (12) (relating to an area option concerning a volunteer services coordinator) and (13) through (16) (relating to description of and assurances concerning activities of an area agency on aging); and

(15)(A) by redesignating paragraph (17) as paragraph (12); and

3 (B) in such paragraph (12)—

6 (ii) by striking “section 307(a)(13)(G)”

7 and inserting “section 307(a)(10)(D)”; and

(iii) by striking the semicolon and inserting  
a period.

10 (b) STATE WAIVERS.—Section 306(b) (42 U.S.C.  
11 3026(b)) is amended—

12                   (1) by striking paragraph (2) (relating to proce-  
13                 dural requirements for State agency waivers to area  
14                 agencies on aging); and

15 (2) by striking “(1)” after “(b)”.

16 SEC. 105. STATE PLANS: REORGANIZATION, STREAMLINING,  
17 AND INCORPORATION OF PERFORMANCE  
18 PARTNERSHIPS.

19 (a) IN GENERAL.—Section 307(a) (42 U.S.C.  
20 3027(a)) is amended—

21 (1) by striking paragraph (1) and inserting the  
22 following:

23                   “(1) The plan shall—

1               “(A) provide that each area agency on  
2 aging designated under section 305(a)(2)(A)  
3 will—

4               “(i) develop and submit to the State  
5 agency for approval, in accordance with a  
6 uniform format developed by the State  
7 agency, an area plan that meets the re-  
8 quirements of section 306, including the  
9 requirement of section 306(a)(4) that the  
10 plan identify area objectives for purposes  
11 of the performance partnerships required  
12 under sections 305A and 704A; and

13               “(ii) amend such area plan as nec-  
14 essary to incorporate, as appropriate, ob-  
15 jectives specified in the performance part-  
16 nership agreements negotiated and entered  
17 into by the State agency under such sec-  
18 tions 305A and 704A;

19               “(B) be based on such area plans; and

20               “(C) include the proposed performance  
21 partnership agreements to be negotiated and  
22 entered into with the Assistant Secretary under  
23 such sections 305A and 704A (in accordance  
24 with section 202A).”;

1                         (2)(A) by striking paragraphs (3)(A) (relating  
2                         to evaluation of need for services), (9) (relating to  
3                         information and assistance services), and (22) (relat-  
4                         ing to funding shares for priority services); and

5                         (B) by amending paragraph (2) to read as  
6                         follows:

7                         “(2) The plan shall provide that the State agen-  
8                         cy will—

9                         “(A) evaluate, using uniform procedures  
10                         specified in section 202(a)(29), the need for  
11                         supportive services (including legal assistance,  
12                         information and assistance, and transportation  
13                         services), nutrition services, and multipurpose  
14                         senior centers, within the State;

15                         “(B) determine the extent to which public  
16                         or private programs and resources (including  
17                         volunteers and programs and services of vol-  
18                         untary organizations) meet such need; and

19                         “(C) specify minimum percentages, of the  
20                         funds received by each area agency on aging to  
21                         carry out activities under part B, to be ex-  
22                         pended by such area agency on aging to provide  
23                         each of the categories of services specified in  
24                         section 306(a)(2) (unless the State agency  
25                         waives the expenditure requirement specified in

1           this subparagraph for a category under section  
2           306(b)).”;

3           (3)(A) by striking paragraphs (3)(B) (relating  
4           to maintaining rural funding), (29) (relating to rural  
5           services), (33) (relating to intrastate distribution of  
6           funds), and (37) (relating to the costs of rural serv-  
7           ices); and

8           (B) by inserting after paragraph (2) the follow-  
9           ing new paragraph:

10          “(3) The plan shall—

11           “(A) include (and may not be approved un-  
12           less the Assistant Secretary approves) the state-  
13           ment and demonstration required by para-  
14           graphs (2) and (4) of section 305(d) (relating  
15           to intrastate distribution of funds); and

16           “(B) with respect to services for older indi-  
17           viduals residing in rural areas—

18           “(i) provide assurances that the State  
19           agency will expend for such services for  
20           each fiscal year, under this title and titles  
21           V and VII, not less than 105 percent of  
22           the amount expended for such services by  
23           the State for fiscal year 1978 under this  
24           Act;

1                         “(ii) include information identifying,  
2                         for each fiscal year for which the plan ap-  
3                         plies, the projected costs of providing such  
4                         services (including the cost of providing ac-  
5                         cess to such services) in the State under  
6                         this Act; and

7                         “(iii) describe the methods used to  
8                         meet the needs for such services in the  
9                         State in the fiscal year preceding the first  
10                         year for which such plan applies.”;

11                         (4) by striking paragraph (4) (relating to meth-  
12                         ods of administration and personnel standards);

13                         (5)(A) by striking paragraph (8) (relating to  
14                         evaluations and hearings); and

15                         (B) by inserting after paragraph (3) the follow-  
16                         ing paragraph:

17                         “(4) The plan shall provide that the State agen-  
18                         cy will conduct periodic evaluations of, and public  
19                         hearings on, activities and projects carried out under  
20                         the State plan.”;

21                         (6)(A) by striking paragraph (43) (relating to  
22                         grievance procedures); and

23                         (B) by amending paragraph (5) (relating to a  
24                         hearing for area agencies on aging and providers) to  
25                         read as follows:

1               “(5) The plan shall provide that the State agen-  
2       cy will—

3               “(A) afford an opportunity for a hearing  
4       on request, in accordance with published proce-  
5       dures, to any area agency on aging submitting  
6       a plan under this title and to any provider of  
7       (or applicant seeking to provide) services under  
8       such a plan; and

9               “(B) issue guidelines applicable to griev-  
10      ance procedures required by section  
11      306(a)(10).”;

12               (7) in paragraph (7), by striking subparagraph  
13      (C) (relating to contractual and commercial  
14      relationships);

15               (8)(A) by redesignating paragraph (10) as  
16      paragraph (8); and

17               (B) in such paragraph (8), by striking “(as de-  
18      fined in section 342)”;

19               (9) by striking paragraph (11) (relating to a  
20      hiring preference for older individuals and individ-  
21      uals trained in the field of aging);

22               (10)(A) by redesignating paragraph (12) as  
23      paragraph (9);

24               (B) in such paragraph (9), by adding before the  
25      period “, and will expend to carry out such program

1       not less than the total amount so expended by the  
2       State agency for fiscal year 1991 under this Act”;  
3       and

4           (C) by striking paragraph (21) (relating to  
5       maintenance of effort for the long-term care om-  
6       budsman program);

7           (11)(A) by redesignating paragraph (13) as  
8       paragraph (10); and

9           (B) in such paragraph (10)—

10              (i) by striking subparagraphs (B) (relating  
11       to primary consideration to congregate meals),  
12       (D) (relating to accessibility of congregate meal  
13       site), (E) (relating to outreach), (H) (relating  
14       to continued use of providers of home-delivered  
15       meals), and (M) (relating to nonfinancial eligi-  
16       bility criteria); and

17              (ii)(I) in subparagraph (K), by inserting  
18       “and” after the semicolon;

19              (II) in subparagraph (L), by striking  
20       “; and” and inserting a period; and

21              (III) by redesignating subparagraphs (C),  
22       (F), (G), and (I) through (L) as subparagraphs  
23       (B) through (H), respectively;

- 1                         (12) by striking paragraph (14) (relating to re-  
2                         strictions on use of funds for acquisition, alteration,  
3                         renovation, or construction of facilities);  
4                         (13)(A) by redesignating paragraph (15) as  
5                         paragraph (11);  
6                         (B) in such paragraph (11)—  
7                             (i) in subparagraph (D), by striking “and”  
8                             after the semicolon; and  
9                             (ii) in subparagraph (E), by striking the  
10                          period and inserting “; and”; and  
11                         (C)(i) in paragraph (18), by striking all that  
12                          precedes “assign personnel” and inserting “(18) the  
13                          State will”;  
14                         (ii) by redesignating such paragraph (18) as  
15                         subparagraph (F);  
16                         (iii) by moving such subparagraph (F) so that  
17                         the subparagraph follows subparagraph (E) of para-  
18                         graph (11) (as redesignated in subparagraph (A));  
19                         and  
20                         (iv) by indenting such subparagraph (F) and  
21                         aligning the margins of such subparagraph with the  
22                         margins of subparagraph (E) of such paragraph  
23                         (11);  
24                         (14) by redesignating paragraph (16) as para-  
25                         graph (12);

1                             (15) by striking paragraph (17) (relating to in-  
2                             service personnel training);

3                             (16) by striking paragraph (19) (relating to as-  
4                             surances that area agencies on aging may give  
5                             grants or contracts to providers of education and  
6                             training services);

7                             (17) by redesignating paragraphs (20), (23),  
8                             (24), and (25) as paragraphs (13), (14), (15), and  
9                             (16), respectively;

10                            (18)(A) by redesignating paragraph (26) as  
11                             paragraph (17); and

12                            (B) in such paragraph (17)—

13                              (i) by redesignating subparagraphs (A)  
14                             through (C) as clauses (i) through (iii), respec-  
15                             tively; and

16                              (ii) in the matter preceding clause (i) (as  
17                             redesignated in clause (i))—

18                              (I) by inserting “(A)” after “(17)”;  
19                             and

20                              (II) by striking “section 306(a)(6)(I)”  
21                             and inserting “section 306(a)(7)”;

22                            (19)(A) by redesignating paragraph (44) as  
23                             subparagraph (B); and

- 1                   (B) by moving such subparagraph (B) so that  
2                   such subparagraph follows subparagraph (A) of  
3                   paragraph (17) (as designated in paragraph (18));  
4                   (20) by striking paragraph (27) (relating to as-  
5                   surances concerning part D in-home services);  
6                   (21) by striking paragraph (28) (relating to as-  
7                   surances concerning part E special needs  
8                   assistance);  
9                   (22) by redesignating paragraph (30) as para-  
10                  graph (18);  
11                  (23) by striking paragraph (31) (relating to a  
12                  State volunteer services coordinator);  
13                  (24) by redesignating paragraph (32) as para-  
14                  graph (19);  
15                  (25)(A) by redesignating paragraph (34) as  
16                  paragraph (20); and  
17                  (B) in such paragraph (20), by inserting “(A)”  
18                  after “(20)”;  
19                  (26)(A) in paragraph (35)—  
20                   (i) in subparagraph (A), by striking “older  
21                   individuals who are Native Americans” and in-  
22                   serting “older American Indians, older Alaskan  
23                   Natives, and older Native Hawaiians”; and  
24                   (ii) by redesignating subparagraphs (A)  
25                   and (B) as clauses (i) and (ii), respectively; and

1                         (B) by redesignating paragraph (35) as sub-  
2                         paragraph (B) of such paragraph (20);  
3                         (27)(A) by redesignating paragraph (36) as  
4                         paragraph (21); and  
5                         (B) in such paragraph (21), by striking  
6                         “306(a)(20)” and inserting “306(a)(8)”; and  
7                         (28) by striking paragraphs (38) (relating to  
8                         use of funds), (39) (relating to a restriction on pref-  
9                         erences), (40) (relating to the part G program for  
10                         in-home caretakers), (41) (relating to efforts to co-  
11                         ordinate services and provide multigenerational ac-  
12                         tivities), and (42) (relating to coordination of trans-  
13                         portation services).

14                         (b) TECHNICAL AMENDMENT.—Section 307(f) (42  
15 U.S.C. 3027(f)) is amended—

16                         (1) in paragraph (1), by striking “(1)”; and  
17                         (2) by striking paragraph (2).

18 **SEC. 106. STATE ADMINISTRATIVE COSTS RELATED TO**  
19                         **PERFORMANCE PARTNERSHIPS.**

20                         Section 308 (42 U.S.C. 3028) is amended by adding  
21                         at the end the following new subsection:

22                         “(d) In addition to amounts otherwise available under  
23                         this section, each State may use such additional amounts  
24                         from the allotment to the State under section 304 (not  
25                         to exceed 2 percent of such allotment) as the Assistant

1 Secretary may permit, for costs relating to the administra-  
2 tion of activities carried out through performance partner-  
3 ships under this title and title VII, including the costs of  
4 developing and negotiating performance partnership  
5 agreements and of administering, monitoring, evaluating,  
6 and reporting on activities carried out through such part-  
7 nerships.”.

8 **SEC. 107. EFFECTIVE DATE.**

9 (a) IN GENERAL.—The amendments made by this  
10 title shall take effect on the date of enactment of this Act.

11 (b) APPLICATION.—The amendments made by this  
12 title shall apply with respect to a State on the effective  
13 date of the first State plan submitted under section 307  
14 of the Older Americans Act of 1965 (42 U.S.C. 3027) that  
15 takes effect 1 year or later after the date of enactment  
16 of this Act.

17 **TITLE II—OTHER AMENDMENTS**  
18 **TO THE OLDER AMERICANS**  
19 **ACT OF 1965**  
20 **Subtitle A—Administration on**  
21 **Aging**

22 **SEC. 201. OFFICE FUNCTIONS.**

23 (a) OFFICE FOR AMERICAN INDIAN, ALASKAN NA-  
24 TIVE, AND NATIVE HAWAIIAN PROGRAMS.—Section  
25 201(c)(3) (42 U.S.C. 3011(c)(3)) is amended—

- 1                             (1) in subparagraphs (A)(i), (B), (E), and (G),  
2                             by striking “older individuals who are Native Ameri-  
3                             cans” and inserting “older American Indians, older  
4                             Alaskan Natives, and older Native Hawaiians”;  
5                             (2) in subparagraph (A), by inserting “older”  
6                             before “Native Hawaiians”; ;  
7                             (3) in subparagraph (B), by striking “to Native  
8                             Americans” and inserting “to American Indians,  
9                             Alaskan Natives, and Native Hawaiians”; ;  
10                            (4) in subparagraph (F)—  
11                              (A) by striking “older Native Americans”  
12                             and inserting “older American Indians, older  
13                             Alaskan Natives, or older Native Hawaiians”; ;  
14                              (B) by striking “older individuals who are  
15                             Native Americans” and inserting “older Amer-  
16                             ican Indians, older Alaskan Natives, or older  
17                             Native Hawaiians”; and  
18                              (C) by striking “to Native Americans” and  
19                             inserting “to American Indians, Alaskan Na-  
20                             tives, or Native Hawaiians”; and  
21                              (5) in subparagraph (J), by striking “older in-  
22                             dividuals who are Indians, Alaskan Natives, and Na-  
23                             tive Hawaiians” and inserting “older American Indi-  
24                             ans, older Alaskan Natives, and older Native  
25                             Hawaiians”.

1       (b) OFFICE OF LONG-TERM CARE OMBUDSMAN PRO-  
2 GRAMS.—Subparagraphs (C)(ii) and (J) of section  
3 201(d)(3) are amended by striking “307(a)(12)” and in-  
4 serting “307(a)(9)”.

5 **SEC. 202. NATIONAL ELDERCARE LOCATOR SERVICE AND**  
6                   **OTHER FUNCTIONS OF ASSISTANT SEC-**  
7                   **RETARY.**

8       (a) IN GENERAL.—Section 202(a)(24) (42 U.S.C.  
9 3012(a)(24)) is amended to read as follows:

10               “(24) develop and operate, either directly or  
11 through contracts, grants, or cooperative agree-  
12 ments, a National Eldercare Locator Service, provid-  
13 ing nationwide toll-free information and assistance  
14 services to identify community resources for older in-  
15 dividuals;”.

16       (b) TECHNICAL AMENDMENTS.—

17               (1) Section 202(a)(26) (42 U.S.C. 3012(a)(26))  
18 is amended by striking “307(a)(18)” and inserting  
19 “307(a)(11)(F)”.

20               (2) Section 202(c) (42 U.S.C. 3012(c)) is  
21 amended—

22                       (A) in paragraph (1), by striking “(1)”;  
23 and  
24                       (B) by striking paragraph (2).

1                   (3)     Section     202(e)(1)(A)     (42     U.S.C.

2                   3012(e)(1)(A)) is amended—

3                   (A) in clause (iv), by striking “, and the  
4                   information provided by the Resource Centers  
5                   on Native American Elders under section  
6                   429E”; and

7                   (B) in clause (vi), by striking the semi-  
8                   colon and inserting a period.

9 **SEC. 203. AUTHORIZATION OF APPROPRIATIONS FOR FED-**

10                   **ERAL COUNCIL ON THE AGING.**

11                   Section 204(g) (42 U.S.C. 3015(g)) is amended by  
12                   striking all that follows “to carry out this section” and  
13                   inserting “\$226,000 for fiscal year 1998 and such sums  
14                   as may be necessary for each of fiscal years 1999 and  
15                   2000.”.

16 **SEC. 204. ADMINISTRATION AND EVALUATION.**

17                   (a) **ADMINISTRATION.**—Section 205(a)(2)(A) (42  
18                   U.S.C. 3016(a)(2)(A)) is amended by striking “subparts  
19                   1, 2, and 3” and inserting “subparts 1 and 2”.

20                   (b) **EVALUATION.**—Section 206(g) (42 U.S.C.  
21                   3017(g)) is amended—

22                   (1) in paragraph (1)—

23                   (A) in subparagraph (L), by striking  
24                   “311(a)” and inserting “311”; and

5 SEC. 205. REPORTS.

6 Section 207 (42 U.S.C. 3018) is amended—

7 (1) in subsection (a)—

(A) by striking paragraph (3); and

(B) by redesignating paragraphs (4) and

(5) as paragraphs (3) and (4), respectively; and

## **13 SEC. 206. NUTRITION EDUCATION.**

14 Section 214 (42 U.S.C. 3020e) is amended by strik-  
15 ing “307(a)(13)(J)” and inserting “307(a)(10)(F)”.

**16 SEC. 207. AUTHORIZATION OF APPROPRIATIONS FOR AD-**

17 MINISTRATION ON AGING.

18       Section 215 (42 U.S.C. 3020f) is amended to read  
19   as follows:

## 20 "SEC. 215. AUTHORIZATION OF APPROPRIATIONS

21        "(a) IN GENERAL.—There are authorized to be ap-  
22 propriated, for carrying out the responsibilities of the Ad-  
23 ministration under this Act, \$18,149,000 for fiscal year  
24 1998 and such sums as may be necessary for each of fiscal  
25 years 1999 and 2000.

1       “(b) NATIONAL ELDERCARE LOCATOR SERVICE.—  
2 Not more than \$1,000,000 of the amount made available  
3 under subsection (a) for each fiscal year shall be available  
4 for the operation of the National Eldercare Locator Serv-  
5 ice under section 202(a)(24).”.

## **6 Subtitle B—State and Community 7 Programs on Aging**

**8 SEC. 211. CLARIFICATION CONCERNING SERVICES TO INDIVIDUALS WHO ARE NOT OLDER INDIVIDUALS.**

10 (a) TECHNICAL AMENDMENTS.—

11                   (1) Section 301(b) (42 U.S.C. 3021(b)) is  
12                 amended—

15 (B) by striking paragraph (2).

19       (b) SERVICES TO INDIVIDUALS WHO ARE NOT  
20 OLDER INDIVIDUALS.—Section 301 (42 U.S.C. 3021) is  
21 amended by adding at the end the following new sub-  
22 section:

23       “(d)(1) Federal funds paid to States under this title,  
24 and cash and in-kind contributions required by section  
25 304(d)(2) as the non-Federal share of expenditures made

1 under this title, shall be used only for activities and serv-  
2 ices to benefit older individuals and other individuals as  
3 specifically provided in this title.

4       “(2) Neither paragraph (1) nor any other provision  
5 of this title shall be construed to prohibit State agencies  
6 or area agencies on aging from engaging in activities or  
7 providing services to benefit individuals not described in  
8 paragraph (1) using cash or in-kind contributions that are  
9 not Federal funds described in paragraph (1) and are not  
10 cash or in-kind contributions required by section 304(d).”.

**11 SEC. 212. AUTHORIZATION OF APPROPRIATIONS.**

12       (a) SUPPORTIVE SERVICES AND SENIOR CENTERS.—  
13 Section 303(a)(1) (42 U.S.C. 3023(a)(1)) is amended by  
14 striking all that precedes “for the purpose” and inserting  
15 “(1) There are authorized to be appropriated  
16 \$306,711,000 for fiscal year 1998 and such sums as may  
17 be necessary for each of fiscal years 1999 and 2000.”.

18       (b) CONGREGATE NUTRITION SERVICES.—Section  
19 303(b)(1) (42 U.S.C. 3023(b)(1)) is amended by striking  
20 all that precedes “for the purpose” and inserting “(1)  
21 There are authorized to be appropriated \$375,809,000 for  
22 fiscal year 1998 and such sums as may be necessary for  
23 each of fiscal years 1999 and 2000.”.

24       (c) HOME-DELIVERED NUTRITION SERVICES.—Sec-  
25 tion 303(b)(2) (42 U.S.C. 3023(b)(2)) is amended by

1 striking all that precedes “for the purpose” and inserting  
2 “(2) There are authorized to be appropriated \$94,065,000  
3 for fiscal year 1998 and such sums as may be necessary  
4 for each of fiscal years 1999 and 2000.”.

5 (d) ELIMINATION OF AUTHORIZATION FOR RE-  
6 PEAMED PROGRAMS.—Section 303 (42 U.S.C. 3023) is  
7 amended—

8 (1) in subsection (b), by striking paragraph (3);  
9 and  
10 (2) by striking subsections (c) through (g).

11 **SEC. 213. ALLOTMENT.**

12 (a) ELIMINATION OF MINIMUM ALLOTMENT FOR  
13 SUPPORTIVE ACTIVITIES FOR CARETAKERS.—Section  
14 304(a) (42 U.S.C. 3024(a)) (as amended in section  
15 102(a)(2)) is further amended—

16 (1) by striking paragraph (3); and  
17 (2) by redesignating paragraphs (4) and (5) as  
18 paragraphs (3) and (4), respectively.

19 (b) TECHNICAL AMENDMENT.—Section 304(d)(1)(B)  
20 (42 U.S.C. 3024(d)(1)(B)) is amended by striking  
21 “307(a)(12)” and inserting “307(a)(9)”.

22 **SEC. 214. ORGANIZATION.**

23 Section 305 (42 U.S.C. 3025) is amended—  
24 (1) in subsection (a)—  
25 (A) in paragraph (1)—

- (i) in the matter preceding subparagraph (A), by striking “, in accordance with regulations of the Assistant Secretary,”; and

(ii) in subparagraph (E)—

(I) by striking “, in accordance with guidelines issued by the Assistant Secretary,”; and

(II) by striking “older individuals who are Indians” and inserting “older Indians”; and

(B) in paragraph (2)—

(i) in subparagraph (C), by striking “in accordance with guidelines issued by the Assistant Secretary,”;

(ii) by redesignating subparagraphs (E) through (G) as subparagraphs (F) through (H), respectively;

(iii) by inserting after subparagraph (D) the following:

“(E) include, in the publication for review and comment required by subparagraph (C)—

“(i) a descriptive statement of the assumptions and goals relating to the funding formula, and the application of the

1           definitions of greatest economic need and  
2           greatest social need;

3               “(ii) a numerical statement of the  
4           funding formula to be used;

5               “(iii) a listing of the population, eco-  
6           nomic, and social data to be used for each  
7           planning and service area in the State; and

8               “(iv) a demonstration of the allocation  
9           of funds, pursuant to the funding formula,  
10           to each planning and service area in the  
11           State;”; and

12               (iv) in subparagraph (G) (as redesign-  
13           nated in clause (iii))—

14                   (I) by striking “provide assur-  
15           ances that the State agency will”; and

16                   (II) by striking “307(a)(24)” and  
17           inserting “307(a)(15)”;

18               (2) in subsection (b)—

19                   (A) in paragraph (2), by striking “in car-  
20           rying out the requirement” and all that follows  
21           through “subsection (a)(1), and” and inserting  
22           “, in carrying out subsection (a)(1),”; and

23               (B) in paragraph (5)—

## 8 SEC. 215. AREA PLANS.

9       (a) ELIGIBILITY OF OLDER AMERICAN INDIANS,  
10 OLDER ALASKAN NATIVES, AND OLDER NATIVE HAWAII-  
11 IANS FOR SERVICES UNDER AREA PLANS.—Subpara-  
12 graph (B) of section 306(a)(11) (42 U.S.C. 3026(a)(11))  
13 (as amended in section 104(a)(13)) is further amended by  
14 inserting before the period the following: “, and will, not-  
15 withstanding any provision of this Act restricting eligi-  
16 bility for services to individuals aged 60 or older, make  
17 services under the area plan available, to the same extent  
18 as such services are available to older individuals within  
19 the service area, to older American Indians, older Alaskan  
20 Natives, and older Native Hawaiians”.

21           (b) COORDINATION OF SERVICES FOR INDIVIDUALS  
22 WITH DISABILITIES UNDER AREA PLANS.—Section  
23 306(a) (42 U.S.C. 3026(a)) (as amended in section  
24 104(a)) is further amended by adding at the end the fol-  
25 lowing new paragraph:

1               “(13) The plan shall provide assurances that  
2               the area agency on aging will coordinate planning,  
3               identification, assessment of needs, and services, for  
4               older individuals with disabilities, with particular at-  
5               tention given to older individuals with severe disabil-  
6               ties, with the activities of agencies that develop or  
7               provide services for individuals with disabilities.”.

8 **SEC. 216. STATE OPTION FOR COST-SHARING.**

9               (a) AREA PLAN REQUIREMENT.—Section 306(a) (42  
10 U.S.C. 3026(a)) (as amended in section 215(b)) is further  
11 amended by adding at the end the following new  
12 paragraph:

13               “(14) The plan shall provide an assurance that  
14               any requirement for cost-sharing by recipients of  
15               services under the plan will be consistent with the  
16               provisions of the State plan described in section  
17               307(a)(22).”.

18               (b) STATE PLAN REQUIREMENT.—Section 307(a)  
19 (42 U.S.C. 3027(a)) (as amended in section 105) is fur-  
20 ther amended by adding at the end the following new  
21 paragraph:

22               “(22) If the State elects to require cost-sharing  
23               by recipients of services under the State plan (or to  
24               require or permit area agencies on aging in the

1       State to require cost-sharing by recipients of services  
2       under area plans), the plan shall—

3               “(A) provide that no cost-sharing shall be  
4       required for—

5                       “(i) information and assistance, out-  
6       reach, or case management services;

7                       “(ii) ombudsman or other protective  
8       services; or

9                       “(iii) congregate or home-delivered  
10      nutrition services; and

11               “(B)(i) exempt from the cost-sharing re-  
12      quirements individuals with incomes below a  
13      low-income threshold set by the State; and

14               “(ii) set cost-sharing rates for individuals  
15      with incomes above such threshold on a sliding-  
16      fee scale based on income.”.

17 **SEC. 217. STATE PLANS.**

18       (a) STATE OPTION CONCERNING CONSUMER-DI-  
19      RECTED SERVICES.—Section 307(a) (42 U.S.C. 3027(a))  
20      (as amended in section 216(b)) is further amended by  
21      adding at the end the following new paragraph:

22               “(23) The plan shall specify—

23                       “(A) whether the State elects to permit  
24      area agencies on aging—

- 1                 “(i) to provide services under this title  
2                 or title VII to older individuals through di-  
3                 rect contracts with the individuals deliver-  
4                 ing such services; or
- 5                 “(ii) to provide vouchers or cash to  
6                 older individuals to permit such older indi-  
7                 viduals to contract with individuals or enti-  
8                 ties for the delivery of such services; and
- 9                 “(B) if the State elects to permit area  
10                agencies on aging to provide services under this  
11                title or title VII through an arrangement de-  
12                scribed in subparagraph (A)—
- 13                 “(i) which supportive services or nu-  
14                 trition services may be provided through  
15                 such an arrangement;
- 16                 “(ii) the qualifications and other re-  
17                 quirements that shall be met by individuals  
18                 and entities providing services under such  
19                 an arrangement;
- 20                 “(iii) the conditions (if any) under  
21                 which services may be provided to an older  
22                 individual by a family member under such  
23                 an arrangement; and
- 24                 “(iv) if the arrangement is an ar-  
25                 rangement specified in subparagraph

1                             (A)(ii), the requirements (if any) for set-  
2                             ting payment rates or amounts for services  
3                             provided through such an arrangement.”.

4                             (b) CONFORMING AMENDMENT.—Section 307(b) (42  
5 U.S.C. 3027(b)) is amended—

6                             (1) in paragraph (1), by striking “(1)”; and  
7                             (2) by striking paragraph (2) (relating to a  
8                             waiver of maintenance of effort for rural areas).

9 **SEC. 218. TRANSFER OF FUNDS BETWEEN PROGRAMS.**

10                             Section 308(b) (42 U.S.C. 3028(b)) is amended—

11                             (1) in paragraphs (1)(A) and (2)(A), by strik-  
12                             ing “clause (ii)” and inserting “subparagraph (B)”;

13                             (2) in paragraph (4)—

14                                 (A) by striking “(A)” after “(4)”;

15                                 (B) by striking “and except as provided in  
16                                 subparagraph (B)”;

17                                 (C) by striking “307(a)(13)” and inserting  
18                                 “307(a)(10)”; and

19                                 (D) by striking subparagraph (B) (relating  
20                                 to the discretion of the Assistant Secretary to  
21                                 permit a State to transfer additional amounts  
22                                 between congregate and home-delivered nutri-  
23                                 tion service programs);

24                                 (3) by striking paragraph (5) (relating to the  
25                                 authority of a State to transfer funds between nutri-

1       tion service and other programs), and inserting the  
2       following:

3       “(5) Of the funds received by a State for a fiscal year  
4       from funds appropriated under subsection (a)(1), or under  
5       paragraphs (1) and (2) of subsection (b), of section 303,  
6       the State may elect to transfer not more than 20 percent  
7       between programs carried out under part B and programs  
8       carried out under part C, for use as the State considers  
9       appropriate.”; and

10                   (4) in paragraphs (6) and (7)—

11                   (A) by striking “(4)(A)” each place it ap-  
12       pears and inserting “(4)”; and

13                   (B) by striking “(5)(A)” each place it ap-  
14       pears and inserting “(5)”.

15 **SEC. 219. AVAILABILITY OF DISASTER RELIEF FUNDS TO**

16                   **ORGANIZATIONS.**

17       Section 310 (42 U.S.C. 3030) is amended—

18                   (1) in subsection (a)(1)—

19                   (A) by inserting “(or to any organization  
20       receiving a grant under title VI)” after “any  
21       State”; and

22                   (B) by inserting “(or for funds used by the  
23       organization)” before “for the delivery of sup-  
24       portive services”;

1                         (2) in subsection (a)(2), by inserting “and orga-  
2                         nizations” after “States”;  
3                         (3) in subsection (a)(3), by inserting “or orga-  
4                         nization” after “State” each place it appears; and  
5                         (4) in subsections (b)(1) and (c), by inserting  
6                         “and organizations” after “States” each place it  
7                         appears.

8 **SEC. 220. NUTRITION SERVICES INCENTIVE PROGRAM.**

9                         Section 311 (42 U.S.C. 3030a) is amended to read  
10                         as follows:

11 **“SEC. 311. NUTRITION SERVICES INCENTIVE PROGRAM.**

12                         “(a) PURPOSE.—The purpose of the program carried  
13                         out under this section is to provide incentives to encourage  
14                         and reward effective performance by States and organiza-  
15                         tions in the efficient delivery of nutritious meals to older  
16                         individuals.

17                         “(b) ASSISTANCE.—The Secretary of Agriculture  
18                         shall provide assistance under this section—

19                         “(1) to States, to enable the States to provide  
20                         meals under plans approved under this title; and

21                         “(2) to organizations, to enable the organiza-  
22                         tions to provide meals under applications approved  
23                         under title VI.

24                         “(c) STATES.—

1           “(1) REQUEST.—Each State that seeks assist-  
2       ance under this section for a fiscal year shall  
3       request—

4           “(A) a payment made under paragraph  
5       (2);

6           “(B) commodities distributed under para-  
7       graph (3); or

8           “(C)(i) a percentage of the assistance  
9       through such a payment; and

10          “(ii) the remainder of the assistance  
11       through such commodities.

12          “(2) PAYMENTS.—

13          “(A) FUNDING.—The Secretary of Agri-  
14       culture shall allot, in accordance with subpara-  
15       graph (B), a sum equal to 97 percent of the  
16       amount appropriated for a fiscal year under  
17       subsection (f) to State agencies that—

18           “(i) request assistance described in  
19       subparagraph (A) or (C)(i) of paragraph  
20       (1) for the fiscal year; and

21           “(ii) have plans approved under this  
22       title for the fiscal year.

23          “(B) ALLOTMENT AND PAYMENT.—The  
24       Secretary of Agriculture shall allot and pay for  
25       the fiscal year, to each State agency described

1           in subparagraph (A), an amount that bears the  
2           same ratio to the sum described in subpara-  
3           graph (A) as the number of meals served in the  
4           State, under a plan approved under this title  
5           for the preceding fiscal year, bears to the total  
6           number of meals served in all States under all  
7           such plans approved for the preceding fiscal  
8           year.

9                 “(C) DETERMINATION.—For purposes of  
10           subparagraph (B), if a State requests assist-  
11           ance described in paragraph (1)(C)(i) for a fis-  
12           cal year, the number of meals served in the  
13           State for the preceding fiscal year shall be con-  
14           sidered to be the product of—

15                     “(i) the number of the meals; and  
16                     “(ii) the percentage described in para-  
17                     graph (1)(C)(i).

18                 “(3) COMMODITIES.—

19                 “(A) ELIGIBLE AGENCIES.—The Secretary  
20           of Agriculture shall make commodities available  
21           under this subsection to State agencies that—

22                     “(i) request commodities described in  
23                     subparagraph (B) or (C)(ii) of paragraph  
24                     (1) for the fiscal year; and

1                         “(ii) have plans approved under this  
2                         title for the fiscal year.

3                         “(B) DISTRIBUTION.—The Secretary of  
4                         Agriculture shall distribute commodities to  
5                         State agencies described in subparagraph (A),  
6                         through authorities including section 32 of the  
7                         Act entitled “An Act to amend the Agricultural  
8                         Adjustment Act, and for other purposes”, ap-  
9                         proved August 24, 1935 (7 U.S.C. 612c), sec-  
10                         tion 416 of the Agricultural Act of 1949 (7  
11                         U.S.C. 1431), and section 709 of the Food and  
12                         Agriculture Act of 1965 (7 U.S.C. 1446a–1).  
13                         The Secretary of Agriculture shall distribute  
14                         sufficient commodities to a State agency under  
15                         this paragraph to enable the State agency to  
16                         carry out the plan described in subparagraph  
17                         (A)(ii), taking into account any payment made  
18                         to the State under paragraph (2).

19                         “(d) PAYMENTS TO ORGANIZATIONS.—

20                         “(1) FUNDING.—The Secretary of Agriculture  
21                         shall allot, in accordance with paragraph (2), a sum  
22                         equal to 3 percent of the amount appropriated for  
23                         a fiscal year under subsection (f) to organizations  
24                         that have applications approved under title VI for  
25                         the fiscal year.

1           “(2) ALLOTMENT AND PAYMENT.—The Sec-  
2         retary of Agriculture shall allot and pay for the fis-  
3         cal year, to each organization described in paragraph  
4         (1), an amount that bears the same ratio to the sum  
5         described in paragraph (1) as the number of meals  
6         served by the organization, under an application ap-  
7         proved under title VI for the preceding fiscal year,  
8         bears to the total number of meals served by all  
9         such organizations under all such applications ap-  
10        proved for the preceding fiscal year.

11          “(e) REPORTS.—Each State or organization that  
12        seeks assistance under this section for a fiscal year shall  
13        submit, in the reports required by section 307(a)(6),  
14        614(a)(3), or 624(a)(4), as appropriate, information on  
15        the number of meals served in the State under a plan ap-  
16        proved under this title, or by the organization under an  
17        application approved under title VI, for the preceding fis-  
18        cal year.

19          “(f) AUTHORIZATION OF APPROPRIATIONS.—There  
20        are authorized to be appropriated to carry out this section  
21        \$151,250,000 for fiscal year 1998 and such sums as may  
22        be necessary for each of fiscal years 1999 and 2000.”.

1   **SEC. 221. WAIVERS OF CERTAIN REQUIREMENTS FOR**  
2                   **STATE PROGRAMS.**

3       Part A of title III (42 U.S.C. 3021 et seq.) is amend-  
4   ed by adding at the end the following new section:

5   **“SEC. 315. WAIVERS.**

6       “(a) IN GENERAL.—The Assistant Secretary may  
7   waive any of the requirements specified in subsection (b)  
8   with respect to a State, on submission of an application  
9   by the State agency containing or accompanied by docu-  
10   mentation sufficient to establish, to the satisfaction of the  
11   Assistant Secretary, that—

12               “(1) approval of the State legislature has been  
13   obtained or is not required;

14               “(2) the State agency has consulted with area  
15   agencies on aging with respect to the proposal for  
16   which the waiver is sought;

17               “(3) such proposal has been made available for  
18   public review and comment within the State (and a  
19   summary of the comment received is submitted with  
20   the application); and

21               “(4)(A) the State agency has given adequate  
22   consideration to the probable positive and negative  
23   consequences of approval of the application; and

24               “(B)(i) the probable benefits for older individ-  
25   uals can reasonably be expected to outweigh any  
26   such negative consequences; or

1           “(ii) particular circumstances in the State oth-  
2        erwise justify the waiver.

3           “(b) REQUIREMENTS SUBJECT TO WAIVER.—The re-  
4        quirements of this title that may be waived under this sec-  
5        tion are—

6           “(1) any provisions of sections 305, 306, and  
7        307 requiring statewide uniformity of programs  
8        under this title (to the extent necessary to permit a  
9        demonstration, in a limited area of a State, of an in-  
10      novative approach to assist older individuals);

11          “(2) any area plan requirement under section  
12      306(a);

13          “(3) any State plan requirement under section  
14      307(a);

15          “(4) any restriction, under paragraph (4) or (5)  
16        of section 308(b), on the amount that may be trans-  
17        ferred between programs carried out under part B  
18        and programs carried out under part C, or between  
19        programs carried out under subpart 1, and pro-  
20        grams carried out under subpart 2, of part C; and

21          “(5) all or any part of the reduction in allot-  
22        ment required under section 309(c) with respect to  
23        a State that reduces expenditures under the State  
24        plan of the State (but only to the extent that the  
25        non-Federal share of expenditures under this title is

1       not reduced below any minimum specified in section  
2       304(d) or any other provision of this title.”.

3 **SEC. 222. CONSOLIDATION OF AUTHORITIES FOR SUP-**  
4 **PORATIVE SERVICES AND SENIOR CENTERS.**

5       (a) COMMUNITY-BASED CARE AND SERVICES.—Sec-  
6 tion 321(a)(5) (42 U.S.C. 3030d(a)(5)) is amended by  
7 striking “including” and all that follows and inserting  
8 “including—

9                     “(A) client assessment, case management  
10                  services, and development and coordination of  
11                  community services;

12                     “(B) in-home services for frail older indi-  
13                  viduals (including supportive services for indi-  
14                  viduals with Alzheimer’s disease or related dis-  
15                  orders and with neurological or organic brain  
16                  dysfunction) and for the families of such frail  
17                  older individuals;

18                     “(C) supportive activities to meet the spe-  
19                  cial needs of caregivers, including caretakers  
20                  who provide in-home services to frail older indi-  
21                  viduals; and

22                     “(D) in-home services and other commu-  
23                  nity services, including home health, home-  
24                  maker, shopping, escort, reader, and letter writ-

1               ing services, to assist older individuals to live  
2               independently in a home environment;”.

3               (b) DISEASE PREVENTION AND HEALTH PRO-  
4 MOTION.—Section 321(a)(8) (42 U.S.C. 3030d(a)(8)) is  
5 amended by inserting “disease prevention and health pro-  
6 motion services and provision of information regarding  
7 such services, including” after “(8)”.

8               (c) TECHNICAL AMENDMENT.—Section 321(a)(15)  
9 (42 U.S.C. 3030d(a)(15)) is amended by striking  
10 “307(a)(16)” and inserting “307(c)(12)”.

11               (d) GENERAL AUTHORITY.—Section 321(a)(22) (42  
12 U.S.C. 3030d(a)(22)) is amended by inserting “necessary  
13 for the general welfare of older individuals” after “any  
14 other services”.

15 **SEC. 223. CONSOLIDATION OF AUTHORITIES FOR NUTRI-  
16 TION SERVICES.**

17               (a) SCHOOL-BASED MEALS AS CONGREGATE NUTRI-  
18 TION SERVICES.—

19               (1) IN GENERAL.—Section 331 (42 U.S.C.  
20 3030e) is amended by striking all that precedes “As-  
21 sistant Secretary” and inserting the following:

22 **“SEC. 331. PROGRAM AUTHORIZED.**

23               “(a) IN GENERAL.—The”.

24               (2) SCHOOL-BASED MEALS AND MULTI-  
25 GENERATIONAL PROGRAMS.—

(A) AMENDMENT.—Section 338 (42 U.S.C. 3030g-11) is amended—

8       “(b)     SCHOOL-BASED     MEALS     AND     MULTI-  
9 GENERATIONAL PROGRAMS.—The State may include, in  
10 projects carried out under this section.”.

(b) REPEAL OF SUPERSEDED AUTHORITY.—Part C  
of title III is amended by repealing subpart 3 (42 U.S.C.  
3030g–11 et seq.) (other than section 342 (42 U.S.C.  
3030i)) and redesignating subpart 4 (42 U.S.C. 3030g–  
21 et seq.) as subpart 3.

20 (c) ELIMINATION OF MAINTENANCE OF EFFORT.—  
21 Section 339A (42 U.S.C. 3030o–22) is repealed.

## 22 SEC. 224. REPEAL OF SUPERSEDED AUTHORITIES.

23 Parts D (relating to in-home services for frail older  
24 individuals), E (relating to additional assistance for spe-  
25 cial needs of older individuals), F (relating to disease pre-

1 vention and health promotion services) (other than section  
2 363 (42 U.S.C. 3030o)), and G (relating to supportive ac-  
3 tivities for caretakers who provide in-home services to frail  
4 older individuals) of title III (42 U.S.C. 3030h et seq.,  
5 3030l, 3030m et seq., and 3030p et seq.) are repealed.

6 **Subtitle C—Research,  
7 Development, and Demonstrations**

8 **SEC. 231. REVISION OF TITLE IV.**

9 The Act is amended by striking title IV (42 U.S.C.  
10 3030aa et seq.) and inserting the following:

11 **“TITLE IV—TRAINING, RE-  
12 SEARCH, AND DISCRE-  
13 TIONARY PROJECTS AND  
14 PROGRAMS**

15 **“SEC. 401. PURPOSES.**

16 “(a) IN GENERAL.—The purposes of this title are—

17 “(1) to expand the knowledge and understand-  
18 ing of the Nation regarding aging and the aging  
19 process;

20 “(2) to design, test, and promote utilization of  
21 innovative ideas and best practices in programs and  
22 services for older individuals;

23 “(3) to help meet the needs for trained person-  
24 nel in fields related to aging;

1           “(4) to increase the awareness of individuals of  
2       all ages of the need to assume personal responsibility  
3       for their aging; and

4           “(5) to achieve the purposes described in para-  
5       graphs (1) through (4) through—

6           “(A) education and training to develop an  
7       adequately trained workforce to work with and  
8       on behalf of older individuals;

9           “(B) research and policy analysis to im-  
10       prove access to and delivery of programs and  
11       services provided under this Act;

12          “(C) development of methods and practices  
13       to improve the quality and effectiveness of pro-  
14       grams and services provided under this Act;

15          “(D) demonstration of new approaches to  
16       the design, delivery, and coordination of pro-  
17       grams and services provided under this Act;

18          “(E) provision of technical assistance on  
19       the planning, development, implementation,  
20       evaluation, and improvement of programs and  
21       services under this Act; and

22          “(F) dissemination of information on aging  
23       issues, impact of the issues on individuals and  
24       society, and programs and services benefiting  
25       older individuals.

1       “(b) ACTIVITIES GIVEN SPECIAL ATTENTION.—The  
2 purposes of this title include supporting activities under  
3 this title to fulfill the objectives for older individuals speci-  
4 fied in section 101, with special attention given to—

5           “(1) the service and advocacy objectives ex-  
6 pressed in subparagraphs (A), (B), (C), and (D) of  
7 section 301(a)(1) and in section 601; and

8           “(2) the special population groups identified as  
9 vulnerable or at risk in this Act.

10           **“Subtitle A—Education and  
11              Training”**

12           **“SEC. 411. PURPOSE.**

13           “The purpose of this subtitle is to improve the quality  
14 of services provided by, and to help meet critical shortages  
15 of adequately trained personnel for, programs in fields re-  
16 lated to aging by supporting activities, including—

17           “(1) identifying workforce training and develop-  
18 ment needs in the fields related to aging;

19           “(2) developing a broad range of educational  
20 and training programs and activities for profes-  
21 sionals, paraprofessionals, administrators, techni-  
22 cians, and service workers;

23           “(3) encouraging recruitment, training, and  
24 placement of minority trainees in key positions with-

1       in agencies and organizations that provide services  
2       related to aging;

3           “(4) improving academic gerontology training  
4       and education programs to make the programs more  
5       responsive to changing requirements;

6           “(5) increasing the capacity of planning and  
7       service organizations that provide services related to  
8       aging in order to improve the performance of the  
9       staff of such organization and other providers of  
10      such services through training and other devel-  
11      opmental activities; and

12          “(6) improving the knowledge and skills of  
13       teachers, instructors, trainers, guidance counselors,  
14       and other personnel development staff concerning  
15       aging concepts and workforce opportunities and  
16       practices.

17   **“SEC. 412. GRANTS AND CONTRACTS.**

18          “(a) IN GENERAL.—The Assistant Secretary may  
19       make grants to and enter into contracts with public or  
20       nonprofit private agencies, organizations, institutions, and  
21       individuals, to support activities that achieve the purposes  
22       of this subtitle, including—

23           “(1) development and improvement of multi-  
24       disciplinary education and training programs (in-  
25       cluding expansion and improvement of curricula, in-

1       structural methods and materials, faculty and  
2       teacher development, and program administration)  
3       in academic institutions and other educational orga-  
4       nizations, that prepare individuals for employment in  
5       programs and occupations serving older individuals;

6               “(2) development and improvement of continu-  
7       ing education and in-service training opportunities  
8       for individuals working in fields related to aging, in-  
9       cluding the personnel of State offices, area agencies  
10      on aging, senior centers, nutrition, counseling, om-  
11      budsman, and adult protective services, and legal as-  
12      sistance programs; and

13               “(3) development of curriculum and guidance  
14       materials for students in secondary or vocational  
15       schools to encourage the students to pursue employ-  
16       ment and careers in fields related to aging.

17       “(b) PROJECTS GIVEN SPECIAL CONSIDERATION.—  
18       To achieve the purposes of this title, the Assistant Sec-  
19       retary shall give special consideration to the support of  
20       projects that—

21               “(1) improve opportunities for career training  
22       activities to ensure an adequate and competent  
23       workforce in fields related to aging;

24               “(2) increase the capacity of State agencies,  
25       area agencies on aging, and nonprofit service organi-

1 zations, to provide short-term in-service training to  
2 staff and volunteers;

3 “(3) develop leadership knowledge and skills of  
4 managers and administrators of organizations and  
5 agencies that, collectively, plan, advocate, and pro-  
6 vide services to older individuals, through workshops,  
7 seminars, and training institutes;

8 “(4) provide in-service training opportunities  
9 for program directors and providers of services to  
10 older American Indians, older Alaskan Natives, and  
11 older Native Hawaiians under title VI through  
12 grants to organizations with applications approved  
13 under title VI; and

14 “(5) improve the training and preparation of  
15 the workforce (including professionals, paraprofes-  
16 sionals, and volunteers) providing home and commu-  
17 nity services for older individuals with physical or  
18 cognitive disabilities or mental health disorders.

19 **“Subtitle B—Research,  
20 Development, and Demonstrations”**

21 **“SEC. 421. PURPOSE.”**

22 “The purpose of this subtitle is to improve the quality  
23 and efficiency of programs serving older individuals  
24 through research and development projects, and dem-  
25 onstration projects, designed to—

1               “(1) conduct research and policy analysis to—  
2                       “(A) develop and synthesize knowledge  
3                       about aging programs, practices, and policies  
4                       from multidisciplinary perspectives; and  
5                       “(B) assess the effectiveness of services  
6                       and practices designed to improve access to and  
7                       delivery of service programs; and  
8               “(2) develop, test, and evaluate innovative plan-  
9                       ning, advocacy, and service practices and programs.

10 **“SEC. 422. RESEARCH AND DEVELOPMENT PROJECTS.**

11               “(a) IN GENERAL.—The Assistant Secretary may  
12 make grants to and enter into contracts with public or  
13 nonprofit private agencies, organizations, institutions, and  
14 individuals, to support research or policy analysis related  
15 to the purpose of this subtitle, including development of  
16 practices, assessment instruments, and applications  
17 involving—

18               “(1) use of technology for planning and delivery  
19 of services; and

20               “(2) use of interactive communication systems  
21 and assistive devices to maintain or increase the  
22 independence of older individuals.

23               “(b) CONSULTATION AND COLLABORATION WITH  
24 OTHER FEDERAL AGENCIES.—The Assistant Secretary  
25 may consult with, and may enter into formal agreements

1 with, other Federal agencies to support aging research and  
2 development activities, including agreements involving  
3 interagency transfer of funds to support collaborative re-  
4 search activities consistent with the conditions specified in  
5 section 451(b).

6 **“SEC. 423. DEMONSTRATION PROJECTS.**

7       “(a) IN GENERAL.—The Assistant Secretary may  
8 make grants to and enter into contracts with public or  
9 nonprofit private agencies and organizations, to design,  
10 test, and demonstrate new approaches to planning and de-  
11 livery of supportive services, nutrition services, and other  
12 activities to maintain or increase the independence and im-  
13 prove the quality of life of older individuals.

14       “(b) PROJECTS GIVEN PRIORITY CONSIDERATION.—  
15 The Assistant Secretary shall give priority consideration  
16 to funding any of the following projects under this section:

17           “(1) Projects for planning, development, and  
18 implementation of new approaches to delivery of  
19 home and community-based supportive services for  
20 older individuals with disabilities that limit the abil-  
21 ity of such individuals to perform activities of daily  
22 living, including projects involving the coordination  
23 and integration of such services with services for in-  
24 dividuals with similar disabilities who are not older  
25 individuals, and including approaches that—

1                 “(A) promote individual choice in the selec-  
2                 tion of services;

3                 “(B) eliminate access barriers to services  
4                 for populations with the greatest economic need  
5                 or the greatest social need;

6                 “(C) reduce or eliminate duplication and  
7                 fragmentation of services;

8                 “(D) strengthen the quality, efficiency, and  
9                 cost-effectiveness of nonprofit service providers;

10                 “(E) improve the quality and effectiveness  
11                 of personnel of public and private entities in-  
12                 volved in service delivery; and

13                 “(F) develop cooperative relationships with  
14                 private entities to increase the effective use of  
15                 available public and private resources.

16                 “(2) Projects for planning, development, imple-  
17                 mentation, and evaluation of comprehensive commu-  
18                 nity, State, and tribal models that are designed to  
19                 prevent crime, violence, and abuse against older indi-  
20                 viduals and that include—

21                 “(A) public education on such prevention  
22                 for older individuals;

23                 “(B) supportive services for older individ-  
24                 uals who have been victimized;

1               “(C) improvements in information and  
2               data reporting systems;

3               “(D) coordination of public and private  
4               sector services and resources; and

5               “(E) in-service and cross-service training  
6               of personnel concerning criminal justice, health,  
7               mental health, and law enforcement fields, so-  
8               cial and protective services, and aging and ad-  
9               vocacy service systems.

10          “(c) ADDITIONAL PROJECTS.—The Assistant Sec-  
11         retary may support under this section any project de-  
12         signed to achieve the purposes of this subtitle, including  
13         the following:

14               “(1) Projects to assist older individuals who are  
15               at risk of losing their ability to live independently  
16               without assistance in accomplishing activities of  
17               daily living, including older individuals who, collec-  
18               tively, are disabled by Alzheimer’s disease or related  
19               disorders, physical disabilities, mental illnesses, emo-  
20               tional stress, and developmental disabilities, through  
21               comprehensive State and community model pro-  
22               grams providing supportive services to such at-risk  
23               older individuals and their families and caregivers,  
24               including—

25               “(A) in-home health care;

- 1                 “(B) social and medical adult day-care;
  - 2                 “(C) assistance provided by homemaker
  - 3                 aides and personal care attendants;
  - 4                 “(D) transportation to and from commu-
  - 5                 nity health, mental health, and social service
  - 6                 facilities;
  - 7                 “(E) respite care, caregiver education,
  - 8                 training, and counseling and other supportive
  - 9                 services, for primary caregivers of persons who,
  - 10                 collectively, are disabled by Alzheimer’s disease
  - 11                 or related disorders, physical and developmental
  - 12                 disabilities, and other serious functional impair-
  - 13                 ments; and
  - 14                 “(F) information and referral, outreach,
  - 15                 counseling, and other services to increase access
  - 16                 of such older individuals to appropriate medical,
  - 17                 nutritional, and supportive services.
- 18                 “(2) Projects addressing the special housing
- 19                 needs of older individuals through activities
- 20                 including—
- 21                 “(A) developing programs to enable or as-
  - 22                 sist older individuals who are homeowners—
  - 23                 “(i) to maintain their residences
  - 24                 through repairs or renovations; and

- 1                         “(ii) to increase their physical safety  
2                         through structural modifications to, alter-  
3                         ations of, and installation of security de-  
4                         vices for, their residences;
- 5                         “(B) studying and demonstrating methods  
6                         of adapting existing housing, or constructing  
7                         new housing, to meet the needs of older individ-  
8                         uals with functional impairments;
- 9                         “(C) coordinating counseling services for  
10                         older individuals with counseling services avail-  
11                         able to residents of Federal- and State-assisted  
12                         housing facilities with high concentrations of  
13                         older individuals who are residents of such fa-  
14                         cilities; and
- 15                         “(D) developing information, counseling,  
16                         and referral programs for older individuals who  
17                         are renters or homeowners on housing options,  
18                         including information, counseling, and referral  
19                         programs relating to—
- 20                         “(i) eligibility requirements;  
21                         “(ii) application processes;  
22                         “(iii) financing; and  
23                         “(iv) legal rights and responsibilities  
24                         of tenancy and restricted ownership, in-

1                   cluding rights and responsibilities related  
2                   to foreclosure and eviction.

3                 “(3) Projects to provide education and training  
4                   to older individuals, designed to enable the older in-  
5                   dividuals to lead more productive lives through de-  
6                   velopment and demonstration of—

7                 “(A) literacy programs for older individ-  
8                   uals, including programs that use peer tutoring;

9                 “(B) pre-retirement counseling and edu-  
10                  cation programs; and

11                 “(C) occupational training and employ-  
12                  ment placement and counseling activities for  
13                  older individuals, that are not supported under  
14                  title V or through programs administered by  
15                  the Department of Labor.

16                 “(4) Projects to improve and develop transpor-  
17                  tation systems that—

18                 “(A) increase access of older individuals,  
19                  especially low-income older individuals and older  
20                  individuals living in rural areas, to community  
21                  services essential to independent living;

22                 “(B) provide low-cost commuter transpor-  
23                  tation for in-home personal care aides serving  
24                  functionally impaired older individuals in under-  
25                  served public transit areas; and

1               “(C) provide assisted transportation serv-  
2               ices for frail or disabled older individuals.

3               “(5) Projects, developed in conjunction with the  
4               Corporation for National and Community Service, to  
5               develop—

6               “(A) innovative opportunities for older in-  
7               dividuals who are volunteers to fulfill commu-  
8               nity needs that are not being met by programs  
9               (including volunteer programs) in existence on  
10               the date of such development, including oppor-  
11               tunities to provide—

12               “(i) multigenerational services ad-  
13               dressing the needs of youth and children;  
14               and

15               “(ii) peer support and home and com-  
16               munity services to other older individuals  
17               who have functional impairments or are  
18               otherwise at risk of losing their ability to  
19               live independently; and

20               “(B) innovative multigenerational volun-  
21               teer programs affording opportunities for chil-  
22               dren, youth, and adults to serve unmet needs of  
23               functionally impaired older individuals regard-  
24               less of their living situation.

1           “(6) Projects to demonstrate effective home and  
2        community rehabilitative, health and mental health  
3        promotion, and disease prevention activities for older  
4        individuals who are at risk of losing their ability to  
5        live independently.

6           “(7) Projects to develop innovative approaches  
7        to consumer protection for older individuals in home  
8        or community settings, addressing consumer rights  
9        and protections relating to—

10           “(A) automobile, health, life, and other in-  
11        surance policies;

12           “(B) mortgages and leases (and similar  
13        property and housing rights); and

14           “(C) personal loans and other financial  
15        transactions.

## 16           **“Subtitle C—Centers**

### 17           **“SEC. 431. PURPOSE.**

18           “The purpose of this subtitle is to improve the quality  
19        of services available to older individuals through multi-  
20        function, multidisciplinary centers and other multifaceted  
21        activities, which may be used as resources for planners,  
22        administrators, policymakers, and providers in fields  
23        related to aging.

1     **“SEC. 432. GRANTS AND CONTRACTS.**

2         “(a) NATIONAL CENTERS PROVIDING SUPPORT TO

3 ADMINISTRATORS OF GRANT PROGRAMS.—

4             “(1) IN GENERAL.—The Assistant Secretary  
5             may make grants to and enter into contracts with  
6             public or nonprofit private agencies and organiza-  
7             tions, for the purpose of operating national centers  
8             serving primarily as informational resources to State  
9             agencies and area agencies on aging administering  
10            programs under titles III and VII, organizations ad-  
11            ministering programs under title VI, and providers  
12            of services under any program described in this  
13            paragraph.

14             “(2) FUNCTIONS OF CENTERS.—A center fund-  
15            ed under this subsection shall focus on selected sub-  
16            ject matter areas (including all policy and program  
17            issues, such as development, delivery, financing, and  
18            coordination of services, concerning such subject  
19            matter areas) relating to programs under titles III,  
20            VI, and VII, and may focus on program areas such  
21            as any of the following:

22                 “(A) Comprehensive home and community-  
23                 based services, including long-term care serv-  
24                 ices, intended to enable functionally impaired  
25                 older individuals to remain in their homes and  
26                 communities.

1               “(B) Nutrition services, including provision  
2               of congregate and home-delivered meals, devel-  
3               opment of dietary standards, and related  
4               matters.

5               “(C) Information and referral services.

6               “(D) Services for older American Indians,  
7               older Alaskan Natives, or older Native Hawai-  
8               ians, including older individuals living in tribal  
9               areas and older individuals living in nontribal  
10               areas.

11               “(E) Legal assistance.

12               “(3) NATIONAL OMBUDSMAN AND ELDER  
13               ABUSE CENTERS.—Funds available to carry out this  
14               subsection may be used, to the extent the Assistant  
15               Secretary finds such use to be necessary, to support  
16               the activities of the National Ombudsman Resource  
17               Center established under section 202(a)(21) and the  
18               activities of the National Center on Elder Abuse es-  
19               tablished under section 202(d).

20               “(b) NATIONAL EDUCATION AND TRAINING  
21               CENTERS.—

22               “(1) IN GENERAL.—The Assistant Secretary  
23               may make grants to and enter into contracts with  
24               public or nonprofit private agencies and organiza-  
25               tions for the purpose of operating national centers to

1 encourage leadership and improve education, training,  
2 and employment practices for the workforce  
3 needed to plan, administer, and provide services  
4 under this Act, and to promote policy discussion and  
5 development to prepare the Nation for the increased  
6 and changing demands of the aging population of  
7 the Nation.

8       “(2) FUNCTIONS OF CENTERS.—Centers funded  
9 under this subsection may include—

10           “(A) multidisciplinary academic centers of  
11 gerontology that conduct applied research, edu-  
12 cation, and training, and provide technical as-  
13 sistance and dissemination activities, with spe-  
14 cial attention given to human resource and de-  
15 velopment issues affecting special population  
16 groups; and

17           “(B) a national leadership institute on  
18 aging that develops and conducts training ac-  
19 tivities for executive managers and senior offi-  
20 cials of government and nonprofit agencies, vol-  
21 untary groups, professional associations, and  
22 other organizations responsible for planning, fi-  
23 nancing, and providing programs and services  
24 for older individuals.

25       “(c) MULTIFACETED POLICY CENTERS.—

1           “(1) IN GENERAL.—In addition to the grants  
2 and contracts authorized under subsections (a) and  
3 (b), the Assistant Secretary may make grants to and  
4 enter into contracts with public or nonprofit private  
5 agencies and organizations, for research, policy anal-  
6 ysis, technical assistance, information dissemination,  
7 or training activities, as appropriate in areas of  
8 broad national interest (including areas involving so-  
9 cial, economic, health, mental health, or environ-  
10 mental issues) affecting older individuals.

11           “(2) ISSUES ADDRESSED.—A recipient of a  
12 grant or contract under this subsection may use  
13 funds made available through the grant or contract  
14 to address issues including—

15           “(A) broad societal objectives described in  
16 section 101, including issues related to trans-  
17 portation, housing, employment, income secu-  
18 rity, public safety, health, or mental health; and

19           “(B) concerns of special population groups  
20 of older individuals, including low-income older  
21 individuals, older individuals who are women,  
22 older individuals residing in rural areas, minor-  
23 ity older individuals, and older individuals with  
24 disabilities.

## 1 "SEC. 433. FUNCTIONS OF GRANT AND CONTRACT

2 **RECIPIENTS; ADVISORY BOARDS.**

3        "(a) FUNCTIONS.—In operating a Center, or carrying  
4 out activities, described in section 432, a recipient of a  
5 grant or contract under this subtitle shall, as  
6 appropriate—

7                "(1) evaluate, analyze, and report on the poli-  
8 cies and practices of programs for older individuals  
9 to assess the effectiveness of the policies and prac-  
10 tices in meeting the needs and improving the quality  
11 of life of older individuals and their families and  
12 caregivers;

13                "(2) compile, select, and make available re-  
14 search, evaluation, and demonstration project find-  
15 ings that provide useful guidance in determining the  
16 needs of older individuals and improving practices in  
17 fields related to aging;

18                "(3) develop strategies and models to improve  
19 the quality, efficiency, and effectiveness of service  
20 programs and activities for older individuals;

21                "(4) develop technical assistance and training  
22 materials and participate in workshops, conferences,  
23 and events that promote the transfer of useful infor-  
24 mation and practices concerning older individuals;

1               “(5) sponsor activities that enhance the edu-  
2       cation and training of a competent workforce in  
3       fields related to aging;

4               “(6) assist other recipients of grants or con-  
5       tracts who are conducting demonstration or pilot  
6       projects under this Act, by providing documentation,  
7       assessment, and other assistance in the planning  
8       and implementation of such demonstration or pilot  
9       projects; and

10              “(7) conduct information dissemination activi-  
11       ties in coordination with such activities of the Na-  
12       tional Aging Information Center established in sec-  
13       tion 202(e).

14              “(b) ADVISORY BOARDS.—Each center supported by  
15       a grant made or contract entered into under this subtitle  
16       shall establish an advisory board that—

17              “(1) shall provide policy guidance with respect  
18       to the planning and conduct of activities under such  
19       grant or contract; and

20              “(2) whose members shall include representa-  
21       tives of—

22              “(A) State agencies and area agencies on  
23       aging;

24              “(B) appropriate national, State, and local  
25       service organizations; and

1               “(C) other groups, as appropriate.

2               **“Subtitle D—Information Dissemi-**  
3               **nation and Related Activities**

4               **“SEC. 441. PURPOSE.**

5               “(a) IN GENERAL.—The purpose of this subtitle is  
6     to improve the quality, efficiency, availability, and acces-  
7     sibility of services for older individuals through support  
8     of information dissemination and utilization activities  
9     that—

10               “(1) collect, preserve, and disseminate, publish,  
11     or otherwise make available, relevant materials con-  
12     cerning matters such as research and demonstration  
13     findings, and training and technical assistance  
14     materials;

15               “(2) synthesize, publish, and disseminate infor-  
16     mation concerning completed projects carried out  
17     under this title that are of demonstrated value, in-  
18     cluding information relating to—

19               “(A) technical assistance and training in  
20     the implementation and adaptation of methods  
21     used in such projects; and

22               “(B) the development of additional mate-  
23     rials that increase the awareness and accept-  
24     ance of the results of such projects;

1           “(3) locate, publicize, and make available prac-  
2       tical self-help information for older individuals and  
3       their families and encourage the development of ap-  
4       propriate public education activities;

5           “(4) support conferences, forums, and other  
6       meetings designed to identify, disseminate, and pro-  
7       mote utilization of research findings, policy prac-  
8       tices, and best practices; and

9           “(5) provide technical assistance to recipients of  
10      grants or contracts that receive support under this  
11      title and other recipients of support under this Act  
12      on the design, development, and promotion of prod-  
13      ucts and information materials.

14          “(b) COORDINATION WITH OTHER INFORMATION  
15 SOURCES.—Such recipients of grants or contracts will co-  
16 ordinate activities supported under this subtitle with the  
17 information dissemination activities of centers authorized  
18 under subtitle C and other Federal information clearing-  
19 houses and document repositories.

20          **“SEC. 442. GRANTS AND CONTRACTS.**

21          “The Assistant Secretary may make grants to and  
22 enter into contracts with public or nonprofit private agen-  
23 cies and organizations for activities to carry out the pur-  
24 pose of this subtitle, including—

1           “(1) activities of the National Aging Informa-  
2       tion Center established under section 202(e);  
3           “(2) sponsorship and co-sponsorship with other  
4       Federal agencies and other public and private orga-  
5       nizations of national and regional conferences and  
6       other meetings in which the participants disseminate  
7       project findings and information related to issues  
8       and concerns affecting the well-being of older indi-  
9       viduals; and  
10          “(3) establishment and administration of a Na-  
11       tional Academy on Aging to serve as a forum for  
12       policy analysis and debate on current and emerging  
13       issues affecting the well-being of older individuals  
14       and for informing policy officials and the public  
15       about such issues.

## 16       **“Subtitle E—General Provisions**

### 17       **“SEC. 451. AUTHORIZATION OF APPROPRIATIONS.**

18          “(a) AUTHORIZATION.—There are authorized to be  
19       appropriated to carry out this title \$44,384,000 for fiscal  
20       year 1998, and such sums as may be necessary for each  
21       of fiscal years 1999 and 2000.

22          “(b) RESTRICTIONS.—No funds appropriated under  
23       this title—

24           “(1) may be transferred to any office or other  
25       authority of the Federal Government that is not di-

1       rectly responsible to the Assistant Secretary, unless  
2       the funds are used for purposes authorized under  
3       this title in accordance with conditions specified by  
4       a formal interagency agreement with the other office  
5       or authority;

6           “(2) may be used for any program or activity  
7       that is not specifically authorized by this title (ex-  
8       cept as specifically authorized by this Act); or

9           “(3) may be combined with funds appropriated  
10      under any other Act if the purpose of combining  
11      funds is to make a single discretionary grant or a  
12      single discretionary payment, unless such funds ap-  
13      propriated under this title are separately identified  
14      in such grant or payment and are used for the pur-  
15      poses of this title.

16 **“SEC. 452. PAYMENTS OF GRANTS.**

17       “(a) CONTRIBUTIONS BY RECIPIENTS OF GRANTS OR  
18 CONTRACTS.—To the extent the Assistant Secretary de-  
19 termines to be appropriate, the Assistant Secretary shall  
20 require the recipient of any grant or contract under this  
21 title to contribute money, facilities, or services for carrying  
22 out the project for which such grant or contract is made.

23       “(b) METHOD OF PAYMENT.—Payments made under  
24 this title pursuant to a grant or contract may be made  
25 (after necessary adjustment, in the case of grants, on ac-

1 count of previously made overpayments or underpay-  
2 ments) in advance or by way of reimbursement, and in  
3 such installments and on such conditions, as the Assistant  
4 Secretary may determine to be appropriate.

5 **“SEC. 453. ADMINISTRATION.”**

6       “(a) ADMINISTRATION ON AGING.—In order to carry  
7 out the provisions of this title effectively, the Assistant  
8 Secretary shall administer this title through the Adminis-  
9 tration.

10       “(b) ASSISTANCE FROM OTHER AGENCIES.—In car-  
11 rying out this title, the Assistant Secretary may request  
12 the technical assistance and cooperation of such other  
13 agencies and departments of the Federal Government as  
14 may be appropriate.

15       “(c) OUTREACH TO APPLICANTS.—In writing pro-  
16 posal solicitations for grants made under this title and re-  
17 quests for proposals for contracts made under this title,  
18 the Assistant Secretary shall encourage the submission of  
19 applications from agencies, organizations, and institu-  
20 tions, that represent minorities.

21       “(d) CONSULTATION.—In developing priorities, con-  
22 sistent with the requirements of this title, for making  
23 grants and entering into contracts under this title, the As-  
24 sistant Secretary shall, consult with State agencies, area  
25 agencies on aging, recipients of financial assistance under

1 title VI, institutions of higher education, organizations  
2 representing beneficiaries of services under this Act, and  
3 other organizations and individuals with expertise on  
4 aging issues.

5       “(e) EVALUATIONS AND REPORTS.—The Assistant  
6 Secretary shall ensure that recipients of grants and con-  
7 tracts under this title—

8           “(1) conduct evaluations and prepare reports  
9 indicating the benefit of the activities carried out  
10 under the grants and contracts to older individuals  
11 and to programs carried out under this Act; and

12           “(2) comply with the requirements under this  
13 Act.

14       “(f) REPORT TO CONGRESS.—The Assistant Sec-  
15 retary shall prepare and submit, to the Speaker of the  
16 House of Representatives and the President pro tempore  
17 of the Senate, a report for each fiscal year that describes  
18 activities for which funds were provided under this title  
19 and that includes—

20           “(1) an abstract describing the purpose and ac-  
21 tivities of each grant or contract awarded or contin-  
22 ued for such year;

23           “(2) the name and address of the recipient of  
24 the grant or contract;

1           “(3) the name and affiliation of the project di-  
2         rector of the project carried out under the grant or  
3         contract;

4           “(4) the period of project performance; and

5           “(5) the amount of Federal funds awarded for  
6         the project in the fiscal year for which the report is  
7         made.

8           “(g) EXTERNAL REVIEW.—The Assistant Secretary  
9         shall establish by regulation and implement an external  
10      review process to evaluate applications for grants made  
11      and contracts entered into under this title.”.

## 12       **Subtitle D—Community Service 13       Employment for Older Americans**

### 14       **SEC. 241. PHASED REDUCTION OF FEDERAL SHARE.**

15       Section 502(c) (42 U.S.C. 3056(c)) is amended—

16           (1) in paragraph (1), by striking “90 percent”  
17         and inserting “the Federal share, as specified in  
18         paragraph (2),”;

19           (2) by redesignating paragraphs (2) and (3) as  
20         paragraphs (3) and (4), respectively; and

21           (3) by inserting after paragraph (1) the follow-  
22         ing new paragraph:

23           “(2) The Federal share, for purposes of this sub-  
24         section, shall be—

25           “(A) 90 percent for fiscal year 1998;

1               “(B) 89 percent for fiscal year 1999;

2               “(C) 87.5 percent for fiscal year 2000;

3               “(D) 86.5 percent for fiscal year 2001; and

4               “(E) 84 percent for fiscal year 2002 and each

5               succeeding fiscal year.”.

## **6 SEC. 242. AUTHORIZATION OF APPROPRIATIONS.**

7       Section 508(a) (42 U.S.C. 3056f(a)) is amended to  
8 read as follows:

9        "(a) There are authorized to be appropriated to carry  
10 out this title such sums as may be necessary for each of  
11 fiscal years 1998, 1999, and 2000.".

## **Subtitle E—Grants for Native Americans**

## 14 SEC. 251. TECHNICAL AND CONFORMING AMENDMENTS.

## 15 (a) TERMINOLOGY.—

16                         (1) Section 602 (42 U.S.C. 3057a) is amended  
17                         by striking “that older” and all that follows through  
18                         “Native Hawaiians” and inserting “that older Amer-  
19                         ican Indians, older Alaskan Natives, and older Na-  
20                         tive Hawaiians”.

1       (b) TECHNICAL AMENDMENT.—Section 611 (42  
2 U.S.C. 3057b) is amended by striking “(a)”.

3       (c) CONFORMING AMENDMENT.—Section 614(a) (42  
4 U.S.C. 3057e(a)) is amended—

5               (1) by striking paragraph (9); and  
6               (2) by redesignating paragraphs (10) through  
7               (12) as paragraphs (9) through (11), respectively.

8 **SEC. 252. AUTHORIZATION OF APPROPRIATIONS.**

9       Section 633(a) (42 U.S.C. 3057n(a)) is amended by  
10 striking all that precedes “to carry out this title” and in-  
11 serting “(a) There are authorized to be appropriated  
12 \$18,402,000 for fiscal year 1998, and such sums as may  
13 be necessary for each of fiscal years 1999 and 2000.”.

14 **Subtitle F—Vulnerable Elder  
15 Rights Protection**

16 **SEC. 261. AUTHORIZATION OF APPROPRIATIONS.**

17       (a) OMBUDSMAN PROGRAM.—Section 702(a) (42  
18 U.S.C. 3058a(a)) is amended by striking all that follows  
19 “chapter 2,” and inserting “\$4,449,000 for fiscal year  
20 1998, and such sums as may be necessary for each of fis-  
21 cal years 1999 and 2000.”.

22       (b) PREVENTION OF ELDER ABUSE, NEGLECT, AND  
23 EXPLOITATION.—Section 702(b) (42 U.S.C. 3058a(b)) is  
24 amended by striking all that follows “chapter 3,” and in-  
25 serting “\$6,232,000 for fiscal year 1998, and such sums

1 as may be necessary for each of fiscal years 1999 and  
2 2000.”.

3 (c) STATE ELDER RIGHTS AND LEGAL ASSISTANCE  
4 DEVELOPMENT PROGRAM.—Section 702(c) (42 U.S.C.  
5 3058a(c)) is amended by striking all that follows “chapter  
6 4,” and inserting “such sums as may be necessary for  
7 each of fiscal years 1998, 1999, and 2000.”.

8 (d) OUTREACH, COUNSELING, AND ASSISTANCE PRO-  
9 GRAM.—Section 702(d) (42 U.S.C. 3058a(d)) is amended  
10 by striking all that follows “chapter 5,” and inserting  
11 “\$1,976,000 for fiscal year 1998, and such sums as may  
12 be necessary for each of fiscal years 1999 and 2000.”.

13 **SEC. 262. TECHNICAL AND CONFORMING AMENDMENTS.**

14 (a) REPEAL OF INCONSISTENT PROVISION.—Section  
15 705(a) (42 U.S.C. 3058d(a)) is amended—

16 (1) in paragraph (6)(C)(iii), by adding “and”  
17 after the semicolon;

18 (2) by striking paragraph (7);

19 (3) by redesignating paragraph (8) as para-  
20 graph (7); and

21 (4) in paragraph (7) (as redesignated in para-  
22 graph (3)), by striking “through (7)” and inserting  
23 “through (6)”.

24 (b) TECHNICAL AMENDMENTS.—

1                   (1) Section 712(a)(5)(B)(i) (42 U.S.C.  
2                   3058g(a)(5)(B)(i)) is amended by inserting a comma  
3                   after “welfare”.

4                   (2) Section 731(b)(4) (42 U.S.C. 3058j(b)(4))  
5                   is amended by striking “Service” and inserting  
6                   “Services”.

7 **SEC. 263. ASSISTANCE PROGRAM FOR INSURANCE AND**  
8 **PUBLIC BENEFITS.**

9                   Section 741(d) (42 U.S.C. 3058k(d)) is amended by  
10 adding at the end the following new sentence: “If the State  
11 elects to award funds under this section to area agencies  
12 on aging or other local entities, the State shall give prior-  
13 ity to agencies or entities serving planning and service  
14 areas that have high concentrations of older individuals  
15 with the greatest economic need or with the greatest social  
16 need, and in which outreach activities, application assist-  
17 ance, or benefits counseling are inadequate.”.

18 **SEC. 264. NATIVE AMERICAN PROGRAM.**

19                   Section 751 (42 U.S.C. 3058aa) is amended—

20                   (1) in subsection (c)(2), by striking “older indi-  
21 viduals who are Native Americans” and inserting  
22 “older American Indians, older Alaskan Natives, or  
23 older Native Hawaiians”; and

24                   (2) in subsection (d), by striking all that follows  
25 “this section,” and inserting “such sums as may be

1       necessary for each of fiscal years 1998, 1999, and  
2       2000.”.

3 **SEC. 265. GENERAL PROVISIONS.**

4       Section 761(2) (42 U.S.C. 3058bb(2)) is amended by  
5       striking “this title” and inserting “subtitle A”.

6 **Subtitle G—Technical Amendments**

7 **SEC. 271. DEFINITIONS.**

8       (a) RELOCATION OF DEFINITIONS.—

9               (1) Section 302 (42 U.S.C. 3022) (relating to  
10       definitions of comprehensive and coordinated system,  
11       unit of general purpose local government, and edu-  
12       cation and training service) is amended—

13               (A) by redesignating paragraphs (1), (2),  
14       and (3) as paragraphs (46), (47), and (48), re-  
15       spectively; and

16               (B) by striking all that precedes “(46)”.

17               (2) Section 342 (42 U.S.C. 3030i) (relating to  
18       a definition of in-home services) is amended—

19               (A) in paragraph (5)—

20               (i) by striking “under other pro-  
21       grams” and inserting “, other than under  
22       part B of title III”; and

23               (ii) by striking “this part” and insert-  
24       ing “title III”;

(B) in paragraph (7), by redesignating subparagraphs (A) and (B) as clauses (i) and (ii), respectively;

4 (C) by redesignating paragraphs (1)  
5 through (7) as subparagraphs (A) through (G),  
6 respectively; and

7                             (D) by striking all that precedes “term”  
8                             and inserting the following:  
9                             “(49) The”.

(A) in paragraph (5), by redesignating subparagraphs (A) through (C) as clauses (i) through (iii), respectively;

16 (B) by redesignating paragraphs (1)  
17 through (12) as subparagraphs (A) through  
18 (L), respectively;

19 (C) in subparagraph (L) (as redesignated  
20 in subparagraph (B)), by striking “paragraphs  
21 (1) through (11)” and inserting “subpara-  
22 graphs (A) through (K);

(D) in the second sentence, by striking all  
that precedes “term” and inserting the  
following:

1           “The”; and

(E) by striking all that precedes "term"  
the first place it appears and inserting the  
following:

5 “(50) The”.

6 (4)(A) The Act is amended—

(ii) by moving paragraphs (49) and (50)  
(as designated in paragraphs (2) and (3)) to  
the end of section 102

1                         (5)(A) Section 102 (as amended in paragraph  
2                         (4)) is further amended by adding at the end the  
3                         following:

4                         “(51)(A) The term ‘older Alaskan Native’  
5                         means an older individual who is an Alaskan Native.

6                         “(B) The term ‘older American Indian’ means  
7                         an older individual who is an American Indian.

8                         “(C) The term ‘older Indian’ means an older in-  
9                         dividual who is an Indian.

10                         “(D) The term ‘older Native Hawaiian’ means  
11                         an older individual who is a Native Hawaiian.

12                         “(52) The term ‘Alaskan Native’ means a per-  
13                         son who is a member of an Alaska Native village or  
14                         regional or village corporation referred to in para-  
15                         graph (28)(B).

16                         “(53) The term ‘American Indian’ means an  
17                         Indian who is not an Alaskan Native.

18                         “(54) The term ‘Native Hawaiian’ means any  
19                         individual any of whose ancestors were natives, prior  
20                         to 1778, of the area that consists of the Hawaiian  
21                         Islands.”.

22                         (B) Section 625 (42 U.S.C. 3057k) is repealed.

23                         (b) REDESIGNATION OF DEFINITIONS.—

24                         (1) Section 102(5) (42 U.S.C. 3002(5)) is  
25                         amended by inserting “(A)” after “(5)”.

1                   (2) Section 102(6) (42 U.S.C. 3002(6)) is  
2       amended—

3                   (A) by redesignating subparagraphs (A)  
4       and (B) as clauses (i) and (ii), respectively; and  
5                   (B) by striking “(6)” and inserting “(B)”.

6                   (3) Section 102(7) (42 U.S.C. 3002(7)) is  
7       amended by striking “(7)” and inserting “(C)”.

8                   (4) Section 102(8) (42 U.S.C. 3002(8)) is  
9       amended—

10                  (A) by redesignating subparagraphs (A)  
11       through (I) as clauses (i) through (ix), respec-  
12       tively; and

13                  (B) by inserting “(A)” after “(8)”.

14                  (5) Section 102(9) (42 U.S.C. 3002(9)) is  
15       amended—

16                  (A) by redesignating subparagraphs (A)  
17       and (B) as clauses (i) and (ii), respectively;

18                  (B) in clause (ii) (as redesignated in sub-  
19       paragraph (A)), by striking “subparagraphs (A)  
20       through (G) of paragraph (8)” and inserting  
21       “clauses (i) through (vii) of subparagraph (A)”;  
22       and

23                  (C) by striking “(9)” and inserting “(B)”.

1       (c) TECHNICAL AMENDMENT.—Section 102(34)(C)  
2 (42 U.S.C. 3002(34)(C)) is amended by striking  
3 “307(a)(12)” and inserting “307(a)(9)”.

4       (d) ALPHABETICAL ORDER.—Section 102 (42 U.S.C.  
5 3002) is amended—

6                 (1) by redesignating paragraphs (13), (14),  
7 (15), (16), (52), (53), (17), (18), (2), (10), (19),  
8 (20), (21), (22), (46), (23), (8), (50), (48), (24),  
9 (25), (26), (27), (28), (29), (30), (49), (5), (31),  
10 (11), (32), (33), (34), (35), (36), (54), (37), (4),  
11 (51), (38), (45), (39), (40), (41), (42), (1), (3),  
12 (43), (44), (12), and (47) as paragraphs (1) through  
13 (51), respectively; and

14                 (2) by moving each of paragraphs (1) through  
15 (51) (as redesignated in paragraph (1)), respectively,  
16 to the end of such section.

17 **SEC. 272. TECHNICAL AND CONFORMING AMENDMENTS TO**  
18 **OTHER ACTS.**

19       (a) NATIONAL SCHOOL LUNCH ACT.—Section 14(c)  
20 of the National School Lunch Act (42 U.S.C. 1762a(c))  
21 is amended by striking “section 311(a)(4) of the Older  
22 Americans Act of 1965 (42 U.S.C. 3030(a)(4)) or for cash  
23 payments in lieu of such donations under section  
24 311(b)(1) of such Act (42 U.S.C. 3030(b)(1))” and insert-

1 ing “section 311 of the Older Americans Act of 1965 (42  
2 U.S.C. 3030a)”.  
3

4 (b) ENERGY CONSERVATION IN EXISTING BUILD-  
5 INGS ACT OF 1976.—Section 412(6) of the Energy Con-  
6 servation in Existing Buildings Act of 1976 (42 U.S.C.  
7 6862(6)) is amended by striking “paragraphs (4), (5), and  
8 (6), respectively, of’.

9 **SEC. 273. OVERALL TECHNICAL AMENDMENTS.**

10 (a) RECOMMENDED LEGISLATION.—The Secretary of  
11 Health and Human Services shall prepare and submit to  
12 Congress recommended legislation containing technical  
13 and conforming amendments to reflect the changes made  
by this Act.

14 (b) SUBMISSION TO CONGRESS.—Not later than 120  
15 days after the date of enactment of this Act, the Secretary  
16 of Health and Human Services shall submit the rec-  
17 ommended legislation referred to in subsection (a).

18 **Subtitle H—Effective Date**

19 **SEC. 281. EFFECTIVE DATE.**

20 (a) IN GENERAL.—The amendments made by this  
21 title shall take effect on the date of enactment of this Act.

22 (b) APPLICATION.—The amendments made by this  
23 title shall apply with respect to a State on the effective  
24 date of the first State plan submitted under section 307  
25 of the Older Americans Act of 1965 (42 U.S.C. 3027) that

1 takes effect 1 year or later after the date of enactment  
2 of this Act.

3                   **TITLE III—WHITE HOUSE**  
4                   **CONFERENCE ON AGING**

5                   **SEC. 301. DEFINITIONS.**

6                  In this title:

7                   (1) AREA AGENCY ON AGING.—The term “area  
8                  agency on aging” has the meaning given the term in  
9                  section 102 of the Older Americans Act of 1965 (42  
10                 U.S.C. 3002).

11                  (2) CONFERENCE.—The term “Conference”  
12                 means the White House Conference on Aging.

13                  (3) OLDER AMERICAN INDIAN; OLDER ALASKAN  
14                  NATIVE; OLDER NATIVE HAWAIIAN.—The terms  
15                 “older American Indian”, “older Alaskan Native”,  
16                 and “older Native Hawaiian” have the meanings  
17                 given the terms in section 102 of the Older Ameri-  
18                 cans Act of 1965.

19                  (4) OLDER INDIVIDUAL.—The term “older indi-  
20                 vidual” has the meaning given the term in section  
21                 102 of the Older Americans Act of 1965.

22                  (5) SECRETARY.—The term “Secretary” means  
23                 the Secretary of Health and Human Services.

24                  (6) STATE.—The term “State” means any of  
25                 the several States of the United States, the District

1       of Columbia, the Commonwealth of Puerto Rico,  
2       Guam, American Samoa, the Virgin Islands, the  
3       Commonwealth of the Northern Mariana Islands,  
4       the Republic of the Marshall Islands, the Federated  
5       States of Micronesia, and the Republic of Palau.

6                     (7) STATE AGENCY.—The term “State agency”  
7       has the meaning given the term in section 102 of the  
8       Older Americans Act of 1965.

9 **SEC. 302. WHITE HOUSE CONFERENCE AUTHORIZED.**

10          (a) AUTHORITY TO CALL CONFERENCE.—Not later  
11       than December 31, 2005, the President shall convene a  
12       White House Conference on Aging in order to develop rec-  
13       ommendations for additional research and action in the  
14       fields related to aging, which will further the purposes  
15       specified in subsection (c).

16          (b) PLANNING AND DIRECTION.—The Conference  
17       shall be planned and conducted under the direction of the  
18       Secretary in cooperation with the Assistant Secretary for  
19       Aging and the heads of such other Federal departments  
20       and agencies as may be appropriate. In cooperating with  
21       the Assistant Secretary for aging, the head of such a de-  
22       partment or agency may detail any Federal Government  
23       employee to the Assistant Secretary without reimburse-  
24       ment, and such detail shall be without interruption or loss  
25       of civil service status or privilege.

1       (c) PURPOSES OF THE CONFERENCE.—The purposes  
2 of the Conference shall be—

3               (1) to increase the public awareness of the  
4 interdependence of generations, and the essential  
5 contributions of older individuals to society, for the  
6 well-being of all generations;

7               (2) to identify the problems facing older individ-  
8 uals and the commonalities of the problems with  
9 problems of younger generations;

10              (3) to examine the well-being of older individ-  
11 uals, including the impact the well-being of older in-  
12 dividuals has on the aging society of the United  
13 States;

14              (4) to develop such specific and comprehensive  
15 recommendations for executive and legislative action  
16 as may be appropriate for maintaining and improv-  
17 ing the well-being of older individuals;

18              (5) to develop—

19                  (A) recommendations for the coordination  
20 of Federal policy with State and local needs, re-  
21 garding older individuals; and

22                  (B) recommendations for the implemen-  
23 tation of the recommendations described in sub-  
24 paragraph (A); and

1                         (6) to review the status and multigenerational  
2                         value of recommendations adopted at previous Con-  
3                         ferences, regarding older individuals.

4                         (d) CONFERENCE PARTICIPANTS AND DELE-  
5                         GATES.—

6                         (1) PARTICIPANTS.—In order to carry out the  
7                         purposes described in subsection (c), the Conference  
8                         shall bring together—

9                             (A) representatives of Federal, State, and  
10                         local governments;

11                             (B) professional and other people who are  
12                         working in fields related to aging; and

13                             (C) representatives of the general public,  
14                         particularly older individuals.

15                         (2) SELECTION OF DELEGATES.—The delegates  
16                         to the Conference shall be selected without regard to  
17                         political affiliation or past partisan activity and  
18                         shall, to the best of the ability of the appointing au-  
19                         thority, be representative of the points of view of  
20                         persons in fields related to aging. The delegates  
21                         shall include individuals who are professionals, mi-  
22                         nority individuals, individuals from low-income fami-  
23                         lies, and other individuals. A majority of the dele-  
24                         gates shall be age 55 or older.

1 **SEC. 303. CONFERENCE ADMINISTRATION.**

2       (a) ADMINISTRATION.—In administering this title,  
3 the Secretary shall—

4           (1) provide written notice to all members of the  
5 Policy Committee established in section 304 of each  
6 meeting, hearing, or working session of the Policy  
7 Committee not later than 48 hours before the occur-  
8 rence of such meeting, hearing, or working session;

9           (2) request the cooperation and assistance of  
10 the heads of such other Federal departments and  
11 agencies as may be appropriate to carry out this  
12 title;

13           (3) furnish all reasonable assistance, including  
14 financial assistance, to entities that are State agen-  
15 cies, area agencies on aging, or other appropriate or-  
16 ganizations (including organizations representing  
17 older American Indians, older Alaskan Natives, or  
18 older Native Hawaiians), to enable the entities to or-  
19 ganize and conduct conferences and other activities  
20 in conjunction with the Conference, including—

21              (A) activities carried out in advance of the  
22 Conference, as part of the process of planning  
23 for the Conference; and

24              (B) activities carried out subsequent to the  
25 Conference in connection with dissemination,

1           discussion, and implementation of recommenda-  
2           tions of the Conference;

3           (4) make available for public comment a pro-  
4           posed agenda, prepared by the Policy Committee, for  
5           the Conference that will reflect to the greatest extent  
6           possible the major issues facing older individuals;

7           (5) prepare and make available, for the use of  
8           delegates to the Conference, background materials  
9           that the Secretary determines to be necessary; and

10          (6) engage such additional personnel as may be  
11          necessary to carry out the provisions of this title  
12          without regard to the provisions of title 5, United  
13          States Code, governing appointments in the competi-  
14          tive service, and without regard to the provisions of  
15          chapter 51 and subchapter III of chapter 53 of such  
16          title relating to classification of positions and Gen-  
17          eral Schedule pay rates.

18          (b) DUTIES.—The Secretary, in carrying out the re-  
19          sponsibilities and functions of the Secretary under this  
20          title, and as part of the Conference, shall ensure that—

21           (1) the conferences described in subsection  
22           (a)(3)—

23               (A) include a conference on individuals  
24               who are older American Indians, older Alaskan  
25               Natives, and older Native Hawaiians to identify

1           conditions that adversely affect such individuals,  
2           to propose solutions to ameliorate such  
3           conditions, and to provide for the exchange of  
4           information relating to the delivery of services  
5           to such individuals; and

6                 (B) are conducted so as to ensure broad  
7           participation of older individuals;

8                 (2) the agenda prepared under subsection  
9           (a)(4) for the Conference is published in the Federal  
10           Register not later than 30 days after the agenda is  
11           approved by the Policy Committee, and the Sec-  
12           retary may republish such agenda together with the  
13           recommendations of the Secretary regarding the  
14           agenda;

15                 (3) the personnel engaged under subsection  
16           (a)(6) are fairly balanced in terms of points of views  
17           represented, and are appointed without regard to po-  
18           litical affiliation or past partisan activity;

19                 (4) the recommendations of the Conference are  
20           not inappropriately influenced by any appointing au-  
21           thority or by any special interest, but are the result  
22           of the independent judgment of the Conference; and

23                 (5) recent and adequate statistical data, includ-  
24           ing decennial census data, and other information on  
25           the well-being of older individuals in the United

1 States are readily available, in advance of the Con-  
2 ference, to the delegates of the Conference, together  
3 with such information as may be necessary to eval-  
4 uate Federal programs and policies relating to aging.

5 (c) GRANTS AND CONTRACTS.—In carrying out sub-  
6 section (b)(5), the Secretary may make grants to, and  
7 enter into cooperative agreements with, public or nonprofit  
8 private agencies and organizations.

9 (d) GIFTS.—The Secretary may accept, on behalf of  
10 the United States, gifts (in cash or in kind, including vol-  
11 untary and uncompensated services), and may use or dis-  
12 pose of such gifts to carry out this title. Such gifts shall  
13 be available in addition to amounts appropriated to carry  
14 out this title.

15 (e) RECORDS.—The Secretary shall maintain records  
16 regarding—

17 (1) the sources, amounts, and uses of gifts ac-  
18 cepted under subsection (d); and

19 (2) the identity of each person receiving assist-  
20 ance to carry out this title and the amount of such  
21 assistance received by each such person.

22 **SEC. 304. POLICY COMMITTEE; RELATED COMMITTEES.**

23 (a) POLICY COMMITTEE.—

24 (1) ESTABLISHMENT.—There is established a  
25 Policy Committee comprised of 25 members to be se-

1       lected, not later than 90 days after the date of en-  
2       actment of the Older Americans Act Amendments of  
3       1997, as follows:

4                     (A) PRESIDENTIAL APPOINTEES.—Thir-  
5                     teen members shall be selected by the President  
6                     and shall include—

7                         (i) 3 members who are officers or em-  
8                         ployees of the United States; and

9                         (ii) 10 members with experience in  
10                         fields related to aging, who may include  
11                         representatives of public aging agencies,  
12                         institution-based organizations, and minor-  
13                         ity aging organizations, and shall include a  
14                         member of the Federal Council on the  
15                         Aging.

16                     (B) HOUSE APPOINTEES.—Four members  
17                     shall be selected by the Speaker of the House  
18                     of Representatives, after consultation with the  
19                         Minority Leader of the House of Representa-  
20                         tives, and shall include at least 1 member of the  
21                         Committee on Education and the Workplace,  
22                         and at least 1 member of the Committee on  
23                         Ways and Means, of the House of Representa-  
24                         tives. Not more than 3 members selected under

1           this subparagraph may be associated or affili-  
2           ated with the same political party.

3           (C) SENATE APPOINTEES.—Four members  
4           shall be selected by the Majority Leader of the  
5           Senate, after consultation with the Minority  
6           Leader of the Senate, and shall include at least  
7           1 member of the Committee on Labor and  
8           Human Resources, and at least 1 member of  
9           the Special Committee on Aging, of the Senate.  
10          Not more than 3 members selected under this  
11          subparagraph may be associated or affiliated  
12          with the same political party.

13          (D) JOINT APPOINTEES.—Four members  
14          shall be selected jointly by the Speaker of the  
15          House of Representatives and the Majority  
16          Leader of the Senate, after consultation with  
17          the Minority Leaders of the House of Rep-  
18          resentatives and Senate, and shall include rep-  
19          resentatives with experience in fields related to  
20          aging, who may include representatives de-  
21          scribed in subparagraph (A)(ii). Not more than  
22          2 members selected under this subparagraph  
23          may be associated or affiliated with the same  
24          political party.

## 1                   (2) PERIOD OF APPOINTMENT; VACANCIES.—

2       Members shall be appointed for the life of the Policy  
3       Committee. Any vacancy in the Policy Committee  
4       shall not affect the powers of the Policy Committee,  
5       but shall be filled in the same manner as the origi-  
6       nal appointment.

## 7                   (3) DUTIES OF THE POLICY COMMITTEE.—

8                   (A) MEETINGS.—The Policy Committee  
9       shall initially meet at the call of the Secretary,  
10      but not later than 30 days after the last mem-  
11      ber is selected under paragraph (1). Subsequent  
12      meetings of the Policy Committee shall be held  
13      at the call of the chairperson of the Policy  
14      Committee.

15                  (B) DUTIES.—Through meetings, hear-  
16      ings, and working sessions, the Policy Commit-  
17      tee shall—

18                   (i) make recommendations to the Sec-  
19      retary to facilitate the timely convening of  
20      the Conference;

21                   (ii) formulate and approve a proposed  
22      agenda for the Conference not later than  
23      60 days after the first meeting of the Pol-  
24      icy Committee;

- (iii) make recommendations for participants and delegates of the Conference;
- (iv) establish the number of delegates to be selected under section 302(d)(2); and
- (v) formulate and approve the initial report of the Conference in accordance with section 305.

8                   (4) QUORUM; COMMITTEE VOTING; CHAIR-  
9 PERSON.—

(B) VOTING.—The Policy Committee shall act by the vote of the majority of the members of the Policy Committee who are present.

1       (b) OTHER COMMITTEES.—The Secretary may estab-  
2 lish such other committees, including technical commit-  
3 tees, as may be necessary to assist in planning, conduct-  
4 ing, and reviewing the Conference.

5       (c) COMPOSITION OF COMMITTEES.—Each commit-  
6 tee established under subsection (b) shall be composed of  
7 professionals and other members, and shall include indi-  
8 viduals from low-income families, and individuals who are  
9 American Indians, Alaskan Natives, or Native Hawaiians.  
10 The Secretary shall make appropriate efforts to include  
11 individuals who are members of minority groups. A ma-  
12 jority of the public members of each such committee shall  
13 be age 55 or older.

14       (d) COMPENSATION OF MEMBERS.—

15           (1) IN GENERAL.—Each member of a commit-  
16 tee described in this section who is not an officer or  
17 employee of the Federal Government shall be com-  
18 pensated at a rate equal to the daily equivalent of  
19 the annual rate of basic pay prescribed for level IV  
20 of the Executive Schedule under section 5315 of title  
21 5, United States Code, for each day (including travel  
22 time) during which such member is engaged in the  
23 performance of the duties of the Policy Committee.  
24 All members of the Policy Committee who are offi-  
25 cers or employees of the United States shall serve

1 without compensation in addition to that received for  
2 their services as officers or employees of the United  
3 States.

4 (2) TRAVEL EXPENSES.—The members of the  
5 Policy Committee shall be allowed travel expenses,  
6 including per diem in lieu of subsistence, at rates  
7 authorized for employees of agencies under sub-  
8 chapter I of chapter 57 of title 5, United States  
9 Code, while away from their homes or regular places  
10 of business in the performance of services for the  
11 Policy Committee.

12 (e) TERMINATION.—The Policy Committee shall ter-  
13 minate on the later of—

14 (1) the date of submission of the initial report  
15 described in section 305(c); and

16 (2) the date of submission of the recommenda-  
17 tions described in section 305(d).

18 **SEC. 305. REPORT OF THE CONFERENCE.**

19 (a) PROPOSED REPORT.—The Secretary shall ensure  
20 that a proposed report of the Conference, which shall in-  
21 clude a statement of comprehensive coherent national pol-  
22 icy on aging together with findings and recommendations  
23 for the implementation of the policy, shall be published  
24 and submitted to the chief executive officers of the States  
25 not later than 90 days after the date on which the Con-

1     ference is adjourned. The Secretary shall ensure that the  
2     findings and recommendations included in the published  
3     proposed report shall be immediately available to the  
4     public.

5                 (b) RESPONSE TO PROPOSED REPORT.—The chief  
6     executive officers of the States, after reviewing, and solici-  
7     ting recommendations and comments on, the proposed re-  
8     port of the Conference, shall submit to the Policy Commit-  
9     tee, not later than 90 days after receiving the report, their  
10    views and findings on the recommendations of the  
11    Conference.

12                 (c) REPORTS.—

13                         (1) INITIAL REPORT.—The Policy Committee  
14     shall, after reviewing the views and findings of the  
15     chief executive officers of the States, prepare, ap-  
16     prove, and submit to the Secretary an initial report  
17     of the Conference, which shall include a compilation  
18     of the actions of the chief executive officers of the  
19     States in response to the Conference and take into  
20     consideration the views and findings of such officers.

21                         (2) PUBLICATION OF INITIAL REPORT; FINAL  
22     REPORT.—Not later than 60 days after the Policy  
23     Committee submits the initial report, the Secretary  
24     shall publish the initial report in the Federal Reg-  
25     ister. The Secretary shall republish as a final re-

1 port, the initial report together with such additional  
2 views and recommendations as the Secretary consid-  
3 ers to be appropriate.

4 (d) RECOMMENDATIONS OF THE POLICY COMMIT-  
5 TEE.—The Policy Committee shall, not later than 90 days  
6 after submission of the views and findings of the chief ex-  
7 ecutive officers of the States, prepare, publish, and submit  
8 to the President and to Congress recommendations for the  
9 administrative action and the legislation necessary to im-  
10 plement the recommendations contained within the final  
11 report.

12 **SEC. 306. AUTHORIZATION OF APPROPRIATIONS.**

13 (a) AUTHORIZATION.—

14 (1) IN GENERAL.—There are authorized to be  
15 appropriated to carry out this title such sums as  
16 may be necessary for fiscal years 2005 through  
17 2007.

18 (2) CONTRACTS.—Authority to make grants or  
19 enter into contracts under this title shall be effective  
20 only to the extent, or in such amounts as are, pro-  
21 vided in advance in appropriation Acts.

22 (b) AVAILABILITY OF FUNDS.—

23 (1) IN GENERAL.—Except as provided in para-  
24 graph (2), funds appropriated to carry out this title  
25 and funds received as gifts under section 303(d)

1 shall remain available for obligation or expenditure  
2 until the expiration of the 1-year period beginning  
3 on the date the Conference adjourns.

4 (2) UNOBLIGATED FUNDS.—Any funds de-  
5 scribed in paragraph (1) that are neither obligated  
6 nor expended before the expiration of the 1-year pe-  
7 riod beginning on the date the Conference adjourns  
8 shall be available to carry out the Older Americans  
9 Act of 1965 (42 U.S.C. 3001 et seq.).

10 **SEC. 307. CONFORMING AMENDMENT.**

11 Title II of the Older Americans Act Amendments of  
12 1987 (42 U.S.C. 3001 note) is repealed.

